



## IN KIND DONATION NOTIFICATION AND INSTRUCTION FORM

Date: \_\_\_\_\_

Delivering Institution Name and contact information:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Client Name: \_\_\_\_\_ Account #: \_\_\_\_\_

Client Address: \_\_\_\_\_

EMAIL: \_\_\_\_\_

(For receipting purposes)

	Number of Shares/Units	Name of Security	CUSIP/SEDOL/Fund Code
1.			
2.			
3.			
4.			

Fund Information: If donating to named fund(s), please indicate below:

\_\_\_\_\_  
\_\_\_\_\_

### PLEASE EMAIL COPY OF COMPLETED FORM TO:

#### Receiving:

Fidelity Clearing Canada ULC  
483 Bay Street, 2<sup>nd</sup> Floor, Toronto, ON M5G 2N7  
Phone Number: 416.216.2620

Fax: 416.217.7440 – Attn: Transfers  
Email: [AccTransfer.FCC@fidelity.ca](mailto:AccTransfer.FCC@fidelity.ca)  
CUID: FIDC DTc: 5040

#### AND

Shuswap Community Foundation  
102 – 160 Harbourfront Drive NE, PO Box 624  
Salmon Arm, B.C., V1E 4N7

Email: [info@shuswapfoundation.ca](mailto:info@shuswapfoundation.ca)  
Phone: 250.832.5428

**To Credit:** Shuswap Community Foundation, **Account Number: F2E0026A**

Donor Signature: \_\_\_\_\_

Signature Guaranteed by: \_\_\_\_\_

Advisor: \_\_\_\_\_

## CONNECTING THE PEOPLE OF THE SHUSWAP WITH CAUSES THAT MATTER IN OUR COMMUNITIES

*The Shuswap Community Foundation works within Secwepemc'ulucw, the unceded and ancestral home of the Secwepemc People whose deep connection to this land continues to this day.*