



SHUSWAP
COMMUNITY
FOUNDATION



COMMUNITY
FOUNDATIONS
OF CANADA
all for community

COMMUNITY REPORT 2018/19



**CELEBRATING 25 YEARS OF
SUPPORTING SHUSWAP COMMUNITIES**

CONTENTS

Our Vision

- Connecting people who care with causes that matter

Our Mission

- To inspire community giving through permanent endowment funds, foster donor confidence and community trust through responsible management and investment, honour memories and support community causes through grants.

SCF Board Of Directors



*Bryan Kassa -
President*



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Paige Hilland



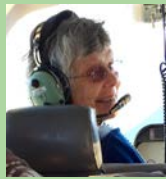
Dave Wood



Lindsay Wong



Ineke Hughes



Melany Dyer



*Deborah
Chapman*



Kathryn Vennard

SCF Staff

Manager: Roger Parenteau

Administrative Assistant: Paula Shields

Contact Us

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Shuswap Community Foundation

102 - 160 Harbourfront Drive NE

Salmon Arm, B.C., V1E 3M3



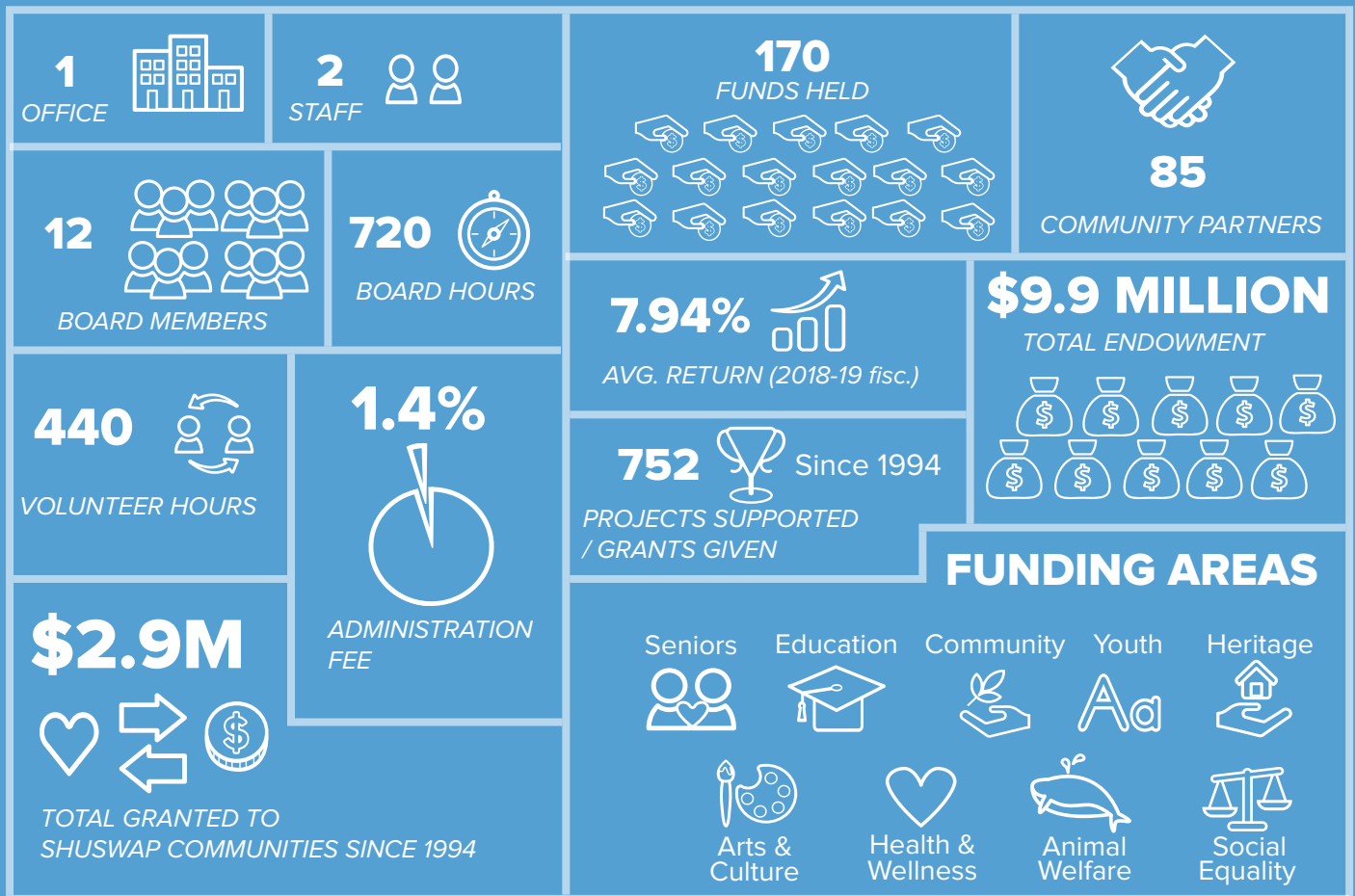
25 YEARS OF SCF
Over 170 Funds



1994 - 2019

Cover Photo: Courtesy of Shuswap Tourism & Darren Robinson

SHUSWAP COMMUNITY FOUNDATION - BY THE NUMBERS



WELCOME NEW FUNDHOLDERS

Ron and Catherine Lee Family Endowment Fund - Education

Margaret and Barry Stokes Family Fund - Education

Larson Family Endowment Fund - Education

Colin Molnar Memorial Endowment Fund - Sports & Recreation/Arts & Culture/ Environment

Adams River Salmon Society - Environment

The Morris Okanagan Regional Library (Salmon Arm Branch) Children's Fund - Youth



Glen Larson



Robert Morris



Catherine Lee



Pauline Waelti & Peter Molnar

DISCRETIONARY GRANTS - 2019 SPRING RECIPIENTS

Recipients	Fund	Grant
Freedom's Gate Equine Rescue Society - Purchase Tractor	Margaret Haney Fund	\$10,000
Literacy Alliance of the Shuswap Society - Summer Slide Programme	Wainwright-Mobley Memorial	\$7,000
Malakwa Thrift Store - Lighting Upgrade	Anneli Long/Deo Lutheran Endowment, Bill & Mary Douhaniuk Endowment, Community Fund	\$2,000
North Shuswap Health Centre - Electrical/signage upgrades purchase	Paul & Elvi Pukas Family Endowment, Community Fund	\$4,355
Notch Hill Community Hall - Building repairs	Allan & Rosemary Wilson Fund, Reid/Wright Families Endowment, Sheldon & Karen Pukas Family Endowment	\$2,850
Salmon Arm Museum & Heritage Association - Observer Diorama	Turner Orchards Endowment, Gordon & Bev Marshall Family Endowment, Lloyd & Dorothy Askew Family Endowment	\$4,400
Shuswap Association of Writers - Word on the Lake	Geoff & Judith Benson Family Endowment	\$2,400
Shuswap Day Care Society - Storage Space Renovation	Dave Neale Memorial & Trinity Neale Endowment, Founders Fund, Harry, Thelma & Patricia May Endowment	\$2,000
Shuswap District Arts Council - Indigenous Food Exhibit	Bob & Marlene Robertson Family Endowment, Geoff & Judith Benson Family Endowment	\$1,400
Shuswap Hospice - Picnic Table & Chairs	Memorial Walkway, Community Fund	\$3,000
Shuswap Hut & Trail Alliance Society - Train Volunteers	Geoff & Judith Benson Family Endowment	\$3,500
Shuswap Music Festival - Shuswap Music Festival	Ev Painter Endowment, Chapman Family Endowment	\$1,200
Shuswap Theatre - Stage Floor	Pat & Peter Cummings/George & Eva Kassa/Patti & Bryan Kassa Endowment, Earl & Muriel MacKenzie Family Endowment, Geoff & Judith Benson Family Endowment	\$3,800
Sicamous & District Senior Centre Society - Audio Visual Upgrades	Community Fund	\$1,250
Sorrento Centre - Community Food Programme	Don & Irene Rogers Endowment, SASCU Endowment	\$4,500
Sorrento Drop in Society - Purchase Stove	Lynda Nicholson, Allen Ferguson Endowment, Lloyd & Dorothy Askew Family Endowment, Community Fund	\$8,400
Sorrento Memorial Hall Association - Purchase Chairs	Ulrick & Margarete Schoene Family Endowment, Gordon Priestman Memorial Endowment, Ian Duncan & Maureen Stickney Endowment	\$4,700
Arts Council for the South Shuswap - Storage Shed	Founders Fund, Howard Johnston Memorial Endowment	\$1,400

FUNDER PROFILE

FUND NAME: Bob and Marlene Robertson Family Endowment

RECIPIENTS: Arts and Cultural Activities

Bob and Marlene explored the world travelling to Japan, Australia (eight times), New Zealand, Tanzania, South Africa, Barbados, Britain, Europe, Hong Kong, and Iceland. "The day before Bob died, July 31, 2017, we had just flown in from Iceland. He was 80 years old."

With his passing Salmon Arm lost a dedicated community volunteer. Over the years Bob had been a member of Rotary and Kinsmen. He coached hockey and was a supporter of Shuswap Theatre, local concerts, and RJ Haney Heritage Village. Marlene is also a dedicated volunteer, giving her time to the Salmon Arm Thrift Store, the Good Food Box program, the United Church, Shuswap Lake Health-Care Auxiliary and RJ Haney Heritage Village.

Bob will not be forgotten by his family, friends and the community he loved to call home. His name will be remembered for years to come in

the endowment fund he and Marlene set up, with the earnings directed to educational pursuits. "We really believe in the Shuswap Community Foundation. There's not a high overhead and the money is used locally," says Marlene. "It's important to look after your own surroundings and people."



FUNDED ORGANIZATION - SALMON ARM ART GALLERY

In the "A Seat at the Table" exhibition at Salmon Arm Art Gallery in the summer of 2019, the centrepiece was a collaborative sculpture created by nearly 100 young people which brought attention to five traditional Secwepemc food plants: Highbush Cranberry - tnis, Wapato - ckwelkwelús, Spring Beauty - skwekwíne, Avalanche Lily - scwicw, and Soopollalie - sxúse.

Kume (Secwepemctsin for "going to the forest to gather food") allowed the participants to first create paper on which their drawings and paintings would be placed, then research the plant's senescent stages to discover which they'd like to portray - seed, flower or fruit. Paper-making artists were hired to conduct five workshops. Then two drawing and painting workshops were held. An installation artist then took all the completed drawings and paintings and created the installation that became Kume.

Most of the young participants who created the Kume sculpture were learning about the

five traditional Secwepemc food plants for the first time. When the sculpture was presented to the community in the Seat at the Table exhibition, there was a similar response - people were unfamiliar with the plants and the fact that they grew here. This sculpture helped our community discover the "grocery store" on the mountains around Salmon Arm.

"A Seat at the Table" ran for eight weeks, had an attendance of 1096, and hosted 165 students from SD83 tours. In addition, 101 young artists enjoyed the related art projects during the eight Family Saturdays.



Please visit our website for the complete story at shuswapfoundation.ca

DISCRETIONARY GRANTS - 2019 FALL RECIPIENTS

Recipients	Fund	Grant
Freedom's Gate Equine Rescue Society - Horse Paddock Repair	Margaret Haney Fund	\$15,431
Kamloops Wildlife Society - Purchase X-Ray Machine	Margaret Haney Fund	\$15,000
Caravan Farm Theatre - Purchase Van	Higgins Family Endowment, Gordon & Bev Marshall Family Endowment, Aileen Gentles Memorial Endowment, Earl & Muriel MacKenzie Family Endowment, Albert & Muriel Spencely	\$5,000
Cedar Heights Community Association - Storage Shed	Derkaz/Derby Family Endowment, Maureen Brass Memorial, Albert and Muriel Spencley Endowment, Reid/Wright Families Endowment, Margo Hewitt & Dr. Melany Dyer, John and Ingrid Monk, Doreen McCaig	\$4,936
Eagle Valley Community Support Society/ Eagle Valley Arts Council of Sicamous - Accessible bathroom	Maurice Gillis Memorial Endowment, Kylo Family Endowment, C. Norman Barber Endowment, John & Ingrid Monk Endowment	\$6,000
Eagle Valley Community Support Society - Purposeful Painting Project	Seniors Project, Rod Bailey Endowment, Anonymous Eagle Valley Seniors Endowment, Eagle Valley Communities Endowment, C. Norman Barber Endowment	\$4,000
Kamloops Symphony - Salmon Arm Concerts	Enid Finn Memorial, Klein Family Endowment, Rick & Linda Hirtle Family Endowment	\$2,000
North Shuswap Community Assn - Replace Floor	Reid/Wright Families Endowment, John & Ingrid Monk Endowment, Dr. Tess Trueman Endowment	\$5,000
Royal Canadian #222 Air Cadets - Storage Shed	Jennifer Phillips Memorial, Gerry & Rita Chu Family Endowment, Brooke, Downs, Vennard LLP Endowment, Brooke, Jackson, Downs Endowment, Founders Fund	\$5,300
SD83 Shuswap Family Resource Centre - Music Video Studio	Pat & Peter Cummings/George & Eva Kassa/Patti & Bryan Kassa Endowment, Marian & Ralph Segreto Endowment, Founders Fund	\$4,000
South Shuswap Transportation Society - Purchase Electric Vehicle	Sorrento Lions Club - Catherine Dilworth Memorial Endowment, Derkaz/Derby Family Endowment	\$5,000



FUNDER PROFILE

FUND NAME: Margaret Haney Fund
FUND HOLDER: Vancouver Foundation
RECIPIENTS: Animal Welfare

The Haney family settled in Salmon Arm around 1903 on eighty acres and raised pigs and cattle, and grew wheat, apples and pears. The couple had two children, Robert Verron (Vern) and Margaret Beryl (Marjorie).

Marjorie, the younger of the two children, was born in Trail B.C. in 1897. She received most of her schooling in Salmon Arm and then moved to the west coast, marrying George Hamilton Fulton in Vancouver in 1925. The couple owned and operated BC Tree Nursery in Chilliwack.

They had no children. George, twenty years Marjorie's senior, died in 1948. Marjorie returned to Salmon Arm in 1974, passing away ten years later.

Marjorie willed forty acres of the original farm and the house to the District of Salmon Arm. The property was to be developed as a park under the management of the Salmon Arm Museum and Heritage Association. The other forty acres was sold and the proceeds given to the Vancouver Foundation, to start a fund to support animal welfare.



FUNDED PROJECT - FREEDOM'S GATE EQUINE RESCUE



Freedom's Gate Equine Rescue was born as a result of the enormous number of horses that are abused and/or sent to slaughter for human consumption every year. Our founders have so much compassion for these animals that they couldn't stand by and let it continue without trying to help in any way possible. Thus, Freedom's Gate was founded: an equine rescue where horses can come to decompress, get the health care and rehabilitation they need, receive handling and training and eventually get paired up with their forever family!

For 2019, we have jumped head first into applying

for grants! We were very lucky to have met some amazing, helpful people at Shuswap Community Foundation and applied for two grants. We were able to purchase a new to us tractor that has helped immensely with our day-to-day tasks as well as our bi-annual mass hay intake, straw and haylage. We purchase more than 80,000 lbs of hay, 15,000 lbs of straw and 12,000 lbs of haylage.

The rescue has grown to accommodate more horses, more volunteers and more happy endings than we had ever thought possible! We thank each and every volunteer who has helped haul, feed, foster, fence, and more, to get us to where we are today!



Please visit our website for the complete story at shuswapfoundation.ca

2019 DONOR DIRECTED GRANTS

FUND	GRANT	RECIPIENTS
Al Neale Bursary	\$6,289	Marlene Abbott, Natasha Evanishin, Olivia Fuller, Nickolette Godfrey, David Hale, Naomi Perreault, Erica Seymour
Beryl Herdan and Al Neale Endowment	\$900	Canadian Mental Health Association Shuswap/Revelstoke
Bill and Mary Douhaniuk Memorial	\$1,416	Shuswap Hospital Foundation
Bill and Peggy Kernaghan Family Endowment	\$95	Reinvested
Bill MacDonald Memorial	\$659	Canadian Cancer Society
Braby Family Endowment	\$408	First United Church
Brad Jackson Scholarship	\$ 500	Daniel Wyss
Bruce Hall Memorial Endowment	\$117	Reinvested
Canadian Mental Health Association - Shuswap/Revelstoke	\$877	CMHA Shuswap
Centennial Reunion Scholarship	\$250	Ally Fleetham
Clara Anderson Endowment	\$600	Holly McCallum
Class '77 - David MacKay Memorial Endowment	\$388	Reinvested
David John Stratton Memorial Bursary	\$350	Kieran Stevens
Dearing Family Endowment	\$936	Financial support for Elementary students & basketball scholarships.
Denis Marshall & Geoff Leech Memorial Endowment	\$389	Okanagan Historical Society
Dorothy Longdo Memorial	\$3,500	Claire Engel
Doug & Donna Adams Museum Endowment	\$44	Reinvested.
Doug & Donna Adams Family Endowment	\$1,126	Salmon Arm Museum
Douglas Burkitt Memorial	\$581	Shuswap Hospital Foundation
Elisabeth Thomi Endowment	\$56,261	BCSPCA - Shuswap
Eve and Christopher Wright Scholarship	\$646	Ashley Tronson
Fowler/Gomme Family Endowment	\$500	SD83 - Luke Rivettee
Fowler/Gomme Family Endowment	\$1,000	Shuswap Music Festival
Frank and Rita Smuin Memorial Bursary	\$500	Kate Milne
Glenn and Judith Borthistle Endowment	\$500	Richard Jurasek
Gordon Mackie Endowment	\$42	Reinvested
Henderson Award in International Development	\$2,721	Emma Mikkelsen-UBC Okanagan
Jack and Edith Stead Endowment	\$2,013	Salmon Arm Heritage Museum
Jack and Edith Stead Hospital Endowment	\$476	Shuswap Hospital Foundation
Janet Pattinson - Shuswap Naturalist Club Bursary	\$1,121	Thompson Rivers University
Jean and Ralph Smith Scholarship	\$717	Reinvested
Julia/Fred Endowment	\$1,455	The War Amps
Julia/Fred Endowment	\$1,455	Shuswap Branch, B.C.S.P.C.A
Julia/Fred Endowment	\$1,455	Make A Wish Canada
Larson Family Endowment	\$1,055	Reinvested
Lisa Rolland Children's Literacy	\$888	Reinvested
Lloyd and Joy Johnston Family Endowment	\$3,669	Shuswap Hospital Foundation
Lloyd and Joy Johnston Family Endowment	\$1,975	Shuswap Recreation Society
Loretta Zinck Greenough Endowment	\$103	Reinvested
Loyola Elliott Bursary	\$326	Reinvested

2019 DONOR DIRECTED GRANTS con't

FUND	GRANT	RECIPIENTS
Marie Manson Memorial Art Award	\$1,590	Sarah Hope Denbigh
Morris Bursary Fund for Excellence in Mathematics	\$2,200	Leah Nash
Nayki/Greer Family Endowment	\$1,900	Brooke Baker
Nayki/Greer Family Endowment	\$1,900	Shuswap Branch, B.C.S.P.C.A
Nick and Marilyn Brown Family	\$1,300	Valerie Dean
Porteous/Mullen Bursary Endowment	\$400	Kieran Stevens
Porteous/Mullen Bursary Endowment	\$400	Schannie Watson
Ready Family Endowment	\$756	Shuswap Hospice
Ready Family Endowment	\$756	Shuswap Area Family Emergency Society
Salmon Arm Kinsmen and Kinette Fund	\$1,000	Matthew Billey
Salmon Arm Secondary Athletic Endowment	\$1,700	Reinvested
Sansom Family Endowment Fund	\$522	Reinvested
Shane Gorner Memorial Endowment	\$1,000	Morgan Gray Simms
Sharon Besler and Robert Barker Endowment	\$1,000	Abby Gayle Olivia Teigen
Shuswap Branch, B.C.S.P.C.A. Endowment	\$4,483	Shuswap Branch, B.C.S.P.C.A.
Shuswap Volunteer Firemen's Association – Cody Davies Memorial Bursary	\$650	Colin Van Buskirk
Steve Heal Memorial Scholarship	\$717	Reinvested
Susan Latimer Bursary	\$51	Reinvested
Tom Brush Memorial Scholarship	\$500	Elizabeth Palamar
Tomas Idzan Memorial Bursary	\$609	Braxton George
Walter Ellaschuk Memorial Bursary	\$1,481	Reinvested
Wayne Williamson Memorial	\$286	Reinvested

PROJECT PROFILE- YOUTH PHILANTHROPY ADVISORY COMMITTEE (YPAC)

YPAC is a group of youth [ages 13-21] who have an interest in helping youth in their community. Together as a committee we discuss youth driven projects and ideas that will help - or keep youth active in our community. We help guide SCF in making youth connected decisions and advise them on what we as youth think is best for our community. Along with helping SCF, we have our own youth endowment funds where we can grant money towards smaller youth projects. We enjoy interacting with the community and going to community events. We are a very passionate group of youth and we look forward to working with our community more and more in the future.



YPAC Participants at Multicultural Day in Salmon Arm

Please visit our website for the complete story at shuswapfoundation.ca

Revenue	2019	2018
Endowment Fund:		
Investment Income	\$727,351	\$660,213
Donations	\$398,302	\$246,626
CFC Grant	\$0	\$0
Total Endowment Fund Revenue	\$1,125,653	\$906,839
Administration:		
Admin. Fee. - Capital	\$143,058	\$125,288
Admin Fee. - Memorial Walkway	\$2,308	\$2,818
Corporate Donations	\$0	\$0
Vital Signs	\$0	\$0
Total Administration Revenue	\$145,366	\$128,106
City of Salmon Arm Trust		
Donations	\$57,500	\$62,500
Investment Income	\$245	\$201
Total City of Salmon Arm Revenue	\$57,745	\$62,701
District of Sicamous Trust		
Donations	\$43,000	\$42,000
Investment Income	\$175	\$116
Total District of Sicamous Revenue	\$43,175	\$42,116
Total Revenue	\$1,360,665	\$1,130,905
Operational Expenses		
Endowment Fund:		
Administration Fee	\$111,520	\$97,085
Discretionary Manager Fee	\$46,271	\$44,924
Total Endowment Fund Expenses	\$161,291	\$142,009
Administration:		
Administration Costs	\$143,058	\$125,288
Admin. Fee - Memorial Walkway	\$2,308	\$2,818
Vital Signs Expenses		
Total Administration Expenses:	\$145,366	\$128,106
Total Operational Expenses:	\$311,782	\$275,740
Revenue over expenses before Grants	\$1,048,883	\$855,165
Grants:		
Life Insurance Costs	\$2,500	\$2,500
Grants - SCF	\$296,019	\$364,882
Total Grants and Insurance Costs - SCF	\$298,519	\$367,382
Grants - City of Salmon Arm (Trust)	\$55,858	\$51,642
Grants - District of Sicamous (Trust)	\$28,466	\$36,875
Total Grants and Insurance Costs	\$382,843	\$455,899
Net Revenue	\$666,040	\$399,266
Total Fund Balances July 1, 2018	\$9,300,874	\$8,901,608
Total Fund Balances * June 30, 2019	\$9,966,914	\$9,300,874

FINANCIAL

SCF Grant Disbursements
1994 to Present:

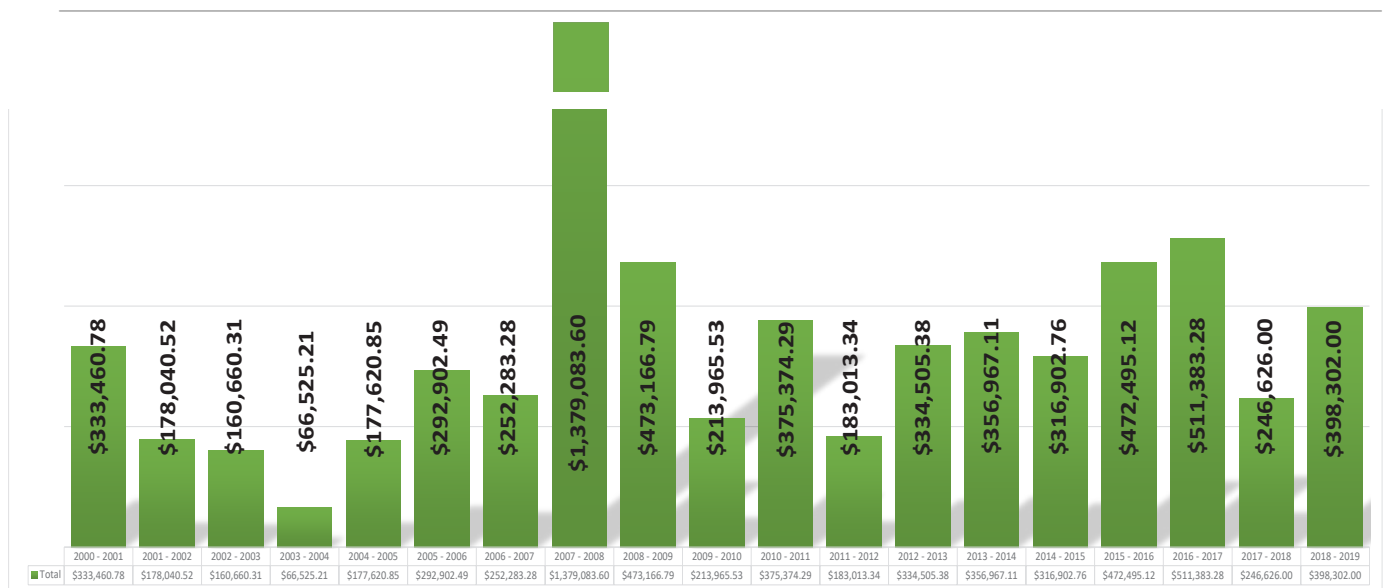
Year	Amount
1994	\$0
1995	\$0
1997	\$2,000
1998	\$3,800
1999	\$10,261
2000	\$12,320
2001	\$17,971
2002	\$44,250
2003	\$45,705
2004	\$48,128
2005	\$56,049
2006	\$63,990
2007	\$70,520
2008	\$79,910
2009	\$111,809
2010	\$127,393
2011	\$140,582
2012	\$156,114
2013	\$174,244
2014	\$184,700
2015	\$248,091
2016	\$322,900
2017	\$363,146
2018	\$364,882
2019	\$325,936
TOTAL	\$2,974,701



Note: This is an unreviewed summary of the Foundation's Financial position.

L REPORT

SCF Donations year-to-year since 2000



Assets

Current Assets

Cash and Cash Equivalents

\$165,486

\$59,735

Accounts Receivable

\$3,468

\$1,175

\$168,954

\$60,910

Investments

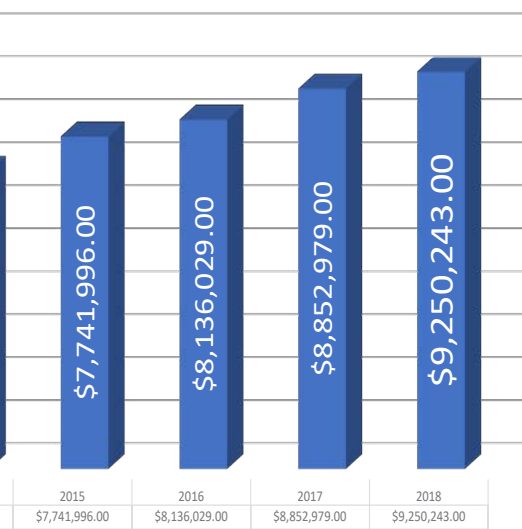
\$9,867,365

\$9,258,344

\$10,036,319

\$9,319,254

SCF Capital Fund Growth



LIABILITIES AND ASSETS

LIABILITIES

Accounts Payable & Accruals

\$67,896

\$21,031

Government Remittances payable

\$1,508

\$1,518

Unearned Revenue

-

-

Funds held on behalf of third parties

\$17,773

\$12,748

\$87,177

\$35,297

FUND BALANCES

Endowed funds

\$9,926,702

\$9,250,243

Unrestricted net assets

\$22,440

\$33,714

\$9,949,142

\$9,283,957

\$10,036,319

\$9,319,254

Summary of Shuswap Community
Position as of June 30, 2019.

FUNDER PROFILE

FUND NAME: Julia/Fred Endowment

RECIPIENTS: Shuswap Branch of the SPCA, Children's Wish Foundation of Canada, The War Amputations of Canada.

When Julia passed away in 2015, Fred wanted to do something to commemorate their love for each other and their life together. In his research of charities, Fred came across Shuswap Community Foundation and was impressed with its history of supporting Charities and Non-Profits throughout the Shuswap since 1994. A trusted local organization known for making a difference throughout the Shuswap, Fred felt that SCF could help him create a legacy and so the Julia/Fred Endowment was born.

Julia/Fred Endowment was created in May 2017 with an

initial donation of \$50,000, followed with another \$100,000 in 2019. Mr. Slater would visit the foundation's office on his way to medical appointments in Salmon Arm to talk about what he hoped the Fund would accomplish.

A charismatic, yet humble and kind man, Fred Slater felt it was his duty to share in his good fortune and so he made a bequest of \$500,000 from his estate to the Julia/Fred Endowment, ensuring that society's most vulnerable - animals, veterans, and sick children - would always benefit from the Fund.



FUNDED ORGANIZATIONS

BCSPCA

The BC SPCA is a not-for-profit organization dedicated to protecting and enhancing the quality of life for domestic, farm, and wild animals in British Columbia. Through its 41 locations across B.C., the BC SPCA provides a wide range of



services for more than 32,000 injured, abused and homeless animals each year.

Make-A-Wish CANADA

The mission of Make-A-Wish® Canada is to grant the wishes of children with life-threatening medical conditions to enrich the human experience with hope, strength, and joy. In the fall of 1983, Make-A-Wish granted the first wish in Canada to Debbie, aged 13, suffering from leukemia. Debbie chose to go to Germany with her father and brother to see her grandparents.

Since then, Make-a-Wish has Granted 8,134 life-changing wishes for children with critical illnesses.



The War Amps

A philosophy of "amputees helping amputees" has been the hallmark of The War Amps since 1918, when the organization was founded by amputee war veterans returning home from the First World War. Peer support, self-help, and practical assistance are common threads that have been retained in the modern-day organization that developed from their efforts.

Today, the Association continues to serve war amputees, as well as all Canadian amputees, including children.

FUNDER PROFILE

FUND NAME: Letham Family Endowment

RECIPIENTS: Organizations that support or promote amateur sport or the arts in the Shuswap

In the fall of 1949, Bert and Mary settled in Salmon Arm where they each lived out their lifetime. Bert practiced Dentistry in Salmon Arm for 35 years. Together with lawyer Don McTavish he built the 'Professional Building' on



Hudson Street.... distinctive in its time because of the curved front. He worked full time from that location until 1978 when he joined his son, Dr. Chris Letham, and Dr. Jack Foulkes part time in their new offices just up from the hospital.

Bert and Mary loved sports and the outdoors. Bert helped form the minor baseball league in Salmon Arm and served on the executive of both the Minor



Baseball and the Hockey association. Bert and Mary both loved the lake and spent summers with their boys boating, fishing, and camping on the Shuswap.

Bert and Mary loved the Shuswap, they loved Salmon Arm, and they loved the life and the friendships they

made here. After Mary's death, Chris & Tina Letham established the Letham Family Endowment. "It's a great way to acknowledge Mom & Dad's involvement in 'growing' Salmon Arm," says Chris. "Establishing this legacy fund is a perfect way to honour their lives and commitment to this community." Tina agrees. "It is a way for us to carry forward giving to the community."

FUNDED PROJECTS - KAMLOOPS SYMPHONY

Support for the arts comes in many forms whether it is volunteering, donating, or attending an event.

Residents of the Shuswap have demonstrated, through consistent support, that the Kamloops Symphony plays a valued role in nurturing the arts in our community

The Kamloops Symphony is in its 43rd season and has been a part of the Shuswap Arts Community for over a decade playing three concerts a year in Salmon Arm. The Shuswap Community has a strong connection to the Kamloops Symphony, which is supported by a team of dedicated local volunteers who are an example of Shuswap hospitality providing coffee breaks and meals for the orchestra members.

The most recent concert featured the premiere of local composer Jean Ethridge's "Four Elements for Orchestra – Earth, Air, Fire and Water". Upcoming concerts will be in March with the May concert featuring local Julliard School of Music Pianist Jaeden Izik-Dzurko.

Shuswap Community Foundation provided the first grant to the Kamloops Symphony in 2012 and has continued to support the funding of the Salmon Arm Concerts Series. Salmon Arm Arts supporter Gabriele Klein joins the Board of Directors of the Kamloops Symphony this season along with North Shuswap Resident Miki Andrejevic in his second year as President.



Photo courtesy of Barb Brouwer/Salmon Arm Observer

Please visit our website for the complete story at shuswapfoundation.ca

AGENCY FUNDS

Fund Name	Fund Value
Administration Endowment	\$75,696
Adams River Salmon Society Endowment	\$1,000
Anglican Parish of Salmon Arm - Sicamous Endowment	\$23,017
Arts Council of the South Shuswap	\$13,637
Caravan Farm Theatre Endowment	\$3,182
City of Salmon Arm Endowment	\$199,945
Seniors Resource Centre - Fletcher Park Endowment	\$28,494
Morris Okanagan Regional Library Children's Fund (Salmon Arm Branch)	\$14,397
North Okanagan-Shuswap School District Endowment	\$53,835
Okanagan College Foundation	\$100,000
Okanagan Regional Library (Shuswap) Endowment	\$5,580
Royal Canadian Air Cadet 222 Shuswap Squadron Endowment	\$5,097
SABNES Endowment	\$15,510
SAFE Society Endowment	\$11,475
Salmon Arm College Scholarship Trust - George and Nancy Clark	\$77,340
Salmon Arm College Scholarship Trust - Len O'Neill Memorial	\$69,366
Salmon Arm College Scholarship Trust - Vicki Hitchens Memorial	\$60,764
Salmon Arm Museum and Heritage Association - Peterson Family	\$53,887
Salmon Arm Museum and Heritage Association Endowment	\$121,616
Shuswap Art Gallery Association Endowment	\$309,696
Shuswap District Arts Council Endowment	\$40,619
Shuswap District Arts Council Endowment - Blair Borden Memorial	\$25,254
Shuswap District Arts Council Endowment - T.O.N.A.C.	\$5,026
Shuswap Hospice Society Endowment	\$32,027
Shuswap Hospital Foundation Endowment	\$29,139
Shuswap Theatre Society Endowment	\$43,120
Sorrento and Area Community Health Centre	\$14,300
The Shuswap Trail Legacy Fund	\$44,642

salmon arm
arts
centre

The Shuswap
TRAIL ALLIANCE

SHUSWAP HOSPITAL
FOUNDATION

shuswap
theatre

SALMON ARM
SMALL CITY, BIG IDEAS



CARAVAN
FARM THEATRE

ARTS
council
FOR THE
SOUTH SHUSWAP

okanagan
college

Please visit our website for the complete story at shuswapfoundation.ca

FUNDER PROFILE

FUND NAME: Denis Marshall and Geoff Leech Memorial Endowment

RECIPIENTS: Salmon Arm Chapter of the Okanagan Historical Society

Geoff Leech and Denis Marshall were boyhood friends who grew up in Salmon Arm. They kept up their friendship all their lives, visiting one another, including in Salmon Arm, whenever possible.

Geoff spent 33 years in a productive career as a field geologist/research scientist, becoming a recognized expert in the geology of South Eastern BC. He was highly respected by his fellow academics and in 1960 was elected a Fellow of the Royal Society of Canada. Upon his death in 2012, he left a portion



of his estate to the Okanagan Historical Society, Salmon Arm Branch, in Denis' memory. The Branch established the Denis Marshall and Geoff Leech Memorial Endowment Fund in memory of both men

who were passionate about preserving the history of Salmon Arm.

Denis Marshall came to Salmon Arm as a youngster in 1944 when his parents, Frank and Laura, bought the Salmon Arm Observer. After high school Denis attended the Ryerson School of Journalism in Toronto, then worked in the family business full time from 1953 to 1976. He became the publisher after his father's death in 1964. During this time he reported and documented local events, developed a passion for local history, and married the love of his life, Joan. Denis was also a Director of Shuswap Community Foundation during its early years.



FUNDED PROJECT - OKANAGAN HISTORICAL SOCIETY

Salmon Arm is the most northern of the Okanagan Historical Society's eight branches. The society's objectives include stimulating interest in our heritage, promoting the preservation of historical sites, monuments, buildings, pictures, writings and names, accurately recording and publishing the current and past history of the Okanagan, Similkameen and Shuswap areas, and co-operating with museum boards and educational institutions.

Founded in 1925, with the S.A. Branch having its Charter meeting on April 27, 1989, OHS has published an Annual Report in the form of a book every year (except the war years) to which all the branches contribute material. Stories of local families and events are featured, and short obits of people who have made significant contributions to their communities.

In 2007 Salmon Arm City Council formed a Community Heritage Commission to advise Council on local heritage concerns, including

establishing a Heritage Registry. OHS Salmon Arm branch has worked on joint projects with the Heritage Commission and the S.A. Museum, including a downtown Walking Tour brochure, and fundraisers which contributed to the heritage street signs and informative plaques seen throughout the town.

Denis Marshall was very active with the Branch until his death. He was the Editor of five volumes of the parent body's Annual Report. In addition, he wrote several books of local and B.C. history, directing that the money raised from their sales go to the S.A. Branch of OHS. His dedication to local history has inspired others to take an active part in local heritage endeavours as well.



Please visit our website for the complete story at shuswapfoundation.ca

McGuire Lake Memorial Walkway

FUND NAME: Memorial Walkway Fund

RECIPIENTS: Charitable Organizations in Salmon Arm

Bricks Purchased July 1, 2018 to June 30, 2019



Lynne Normandeau &
Dr. Alex W. Bowie



Jeannine & Frank
Andrews



Rosemarie & Anna Marie
Strumecki



Mary Jean & Garth
Loxton

Shana Phillips, Clint Oberst & Alana Taylor

Kenora Gollan

Rosemarie Farquhar

Corine Hild

Bob & Lynne Clayton

Lynne Normandeau

Rosemarie Strumecki

FUNDED PROJECT - NEIGHBOURHOOD SMALL GRANTS (NSG) PROGRAM

Arts projects, community gardens, intergenerational storytelling, block parties, kids' biking clinics, and even a canning workshop. These are just a few of the projects that have brought communities in BC together over recent years. Launched in 2018 and funded through the McGuire Lake Memorial Walkway fund, Inspiring Communities is the Neighbourhood Small Grants initiative of Shuswap Community Foundation. In 2020, SCF is partnering with Vancouver Foundation to bring our small grants program to the entire Shuswap. Grants up to \$300 fund projects that connect and engage neighbours, build a sense of community belonging, and celebrate neighbourhood diversity. "We have a lot of rural and remote communities, and there are not a lot of grants that reach those communities," says SCF Manager Roger Parenteau. "To see people investing themselves in their community is our goal. People really do want to do good for their community, given the opportunity."



Peace in the Park Event 2018 - Inspiring Communities grant recipient

2018/19 CORPORATE DONORS

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Dinoflex Group Limited Partnership
Mawer Investment Management
TD Canada Trust
Piccadilly Terrace Retirement Residence
Salmar Community Association
Salmon Arm Basketball Association
ScotiaMcLeod
Shuswap Middle School
Vancouver Foundation

IN MEMORIAM

Shuswap Community Foundation lost a number of supporters over the past year. Our condolences go out to their family and friends. They will be missed.



Jane Burrows



Fred Slater



Hanna Larson



Ev Painter

Agassiz	Angeline
Aitken	David & Janet
Aitken	Freda
Anderson	Clara
Askew	R. David
Baker	Robert
Beemer	Blaine
Beier	A
Berger	Sunni
Besler	Sharon
Booth	Donna & David
Borthistle	Glenn & Judith
Brooke	Gary
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Carder	Gary
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Cavers	Don
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Davis	Kathleen
Derby	Don
Derkaz	Cindy
Duck	Alice & Fred
Dukeshire	Kari
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Estate of Albert Spencley	
Estate of Dr. Tess Trueman	
Farquhar	Rosemarie

Guidone	Steve
Gurney	Leslie
Heal	Sandra
Henderson	John & Joyce
Hild	Corine
Hinchliff	Margaret & Mark
Hobsbawn	Don
Hughes	Ineke
Jackson	Veronica
Kassa	Bryan & Patricia
Klein	Gabriele
Krehel	A
Lamoureux	Bert
Landers	Garry & Mary
Larson	Glen
Lee	Catherine
Letham	Chris & Tina
Lindberg	Eldene
Linkletter	Judy
Little	Gary & Gerry
Loxton	Garth
MacDonald	Joyce
MacDonald	Linda
Marr	Brian & Rochelle
Marzorini	Debbie
Mayes	Daron
McAuley	Dale & Devora
Molnar	Peter
Morgan	Linda
Morris	Robert L.
Munholland	Allan & Mary
Nichols	Linda
Normandeau	Lynne
Oberst	Clint

Phillips	Shana
Phillips	William & Alice
Potter	Frank & Andrian
Preston	Richard Thomas
Pukas	Elvi
Ramsden	Richard
Ready	Regan
Reinertson	Isabel
Riley	Peter
Robertson	Jean
Saemerow	Helen
Sansom	Brian & Tess
Sansom	Irene
Sawada	Jim & Norma
Say	Anthony & Vivien
Schoene	Ulrich & Margarete
Segreto	Marian & Ralph
Shoup	Kris
Slater	Fred
Stickney	Maureen
Stokes	Barry & Margaret
Taylor	Alana
Titus	Donald & Dorothy
Turner	Janice
Unander	Janice
Vandenberg	Laureen
Vennard	Kathryn
Waelti	Pauline
Wainwright	Ramona
Waters	Anne
Waters	Shannon
Weare	Kari & Bernie
Weaver	Judith
Williamson	Jean

2018/19 INDIVIDUAL DONORS

FOUNDERS PROFILE

FUND NAME: Marian and Ralph Segreto Endowment
RECIPIENTS: Board Discretion

A Love of Learning

Ralph and Marian met at University in Nelson where their journeys of lifelong learning began. Ralph's first job was in small town radio in Quesnel, but he found better paying work with the TD Bank. He constantly studied in the financial field and upgraded his credentials with professional designations. Ralph retired as Manager of the Salmon Arm TD Bank in 2015.

Marian complemented her degrees in English and History with another in Teaching, then began a career in elementary education specializing in Reading Instruction. While teaching, she earned a University of Calgary Masters in Education, and was continually involved in various aspects of education, especially professional development. Marian officially retired in 2010, continuing as a teacher on call, but now has more time for her garden, their cat, quilting, crafts and volunteer work when help is needed with specific projects.

Ralph and Marian are Foundation Founders, and Ralph has served on the Foundation Board in various capacities since 1998. His financial knowledge and



love of working with people is also being put to use with the Shuswap Recreation Society which oversees sports and recreation facilities in Salmon Arm.

Ralph and Marian have established an endowment fund to be administered at the discretion of the Foundation. They both like being involved in causes where everyone wins, and both agree there is no better example of this than Shuswap Community Foundation.

FUNDED PROJECTS - SHUSWAP MAKERSPACE MULTIMEDIA STUDIO

Thank you to the Shuswap Community Foundation for contributing funds to the multimedia studio coming to Shuswap Makerspace! On behalf of the Salmon Arm Economic Development Society and Shuswap Family Centre, we are grateful for your



contribution to the local art, learning and play that will take place for years to come.

The multimedia studio coming to Shuswap Makerspace! will benefit aspiring artists, content creators, and students of all ages. The sound and animation studio will develop creative capabilities, and it will be a place for members of the community to create art, music, and videos.

The studio will be a popular and inclusive destination for all, including youth, seniors, Indigenous Peoples, persons with disabilities, clients from local not-for-profits, and other members of the community, allowing people of all ages and backgrounds to express themselves through music and art. We expect it to be an inspiring example of collaboration and community spirit.

Please visit our website for the complete story at shuswapfoundation.ca

FUNDER PROFILE

FUND NAME: Lloyd and Joy Johnston Family Endowment

RECIPIENTS: Salmon Arm Recreation Society and Shuswap Hospital Foundation

Lloyd spent considerable time visiting people confined to their home or in hospital, and providing transportation to their family members. In 1998, he received the Governor General's Caring Canadian Award.

Joy was born in Stanley Bridge, P.E.I. to Dan and Irene MacLeod (née Murray), took her teacher training in Charlottetown and taught in a one-room school in Stanley Bridge for two years before deciding to become a Registered Nurse. After her marriage to Lloyd, she had her hands full being a stay at home Mom to those five boys! A few years after the family arrived back in Salmon Arm, she became a substitute teacher in School District 83.



When the boys were all teenagers, she went back to work as an RN, retiring at age 65. Joy joined the Shuswap Lake General Hospital Auxiliary and was a driving force behind the creation of the Hospital Greeters. Always active, she was on a dragon boat team and a member of the Shuswap Lady Striders Group until her passing at age 87.

The fund's earnings are directed toward Shuswap Lake General

Hospital as a legacy from Joy. In remembrance of Lloyd's lifelong involvement with sports, and his contribution to youth sports in Salmon Arm for over 40 years, funds are directed to the Salmon Arm Recreation Society, which disburses its fund's to various youth sports organizations in Salmon Arm.

FUNDED ORGANIZATIONS



Many thanks to Shuswap Community Foundation, whose generous support continues to directly benefit the youth of Salmon Arm. Each year these funds are

distributed to three local sport organizations. In 2018, the recipients were: Salmon Arm Minor Hockey which, since the inception of this fund, have been sending an up and coming official to the BC Hockey Referees School in Osoyoos as well as awarding a \$500 scholarship annually to a graduating referee; Salmon Arm Minor Baseball which most recently allocated the funds to help run an umpire clinic in Salmon Arm, allowing current and past players to give back by becoming Umpires; the Salmon Arm Sockeyes Swimclub which uses the funds to purchase various pieces of training equipment



- most recently new white boards for coaches to use while coaching swimmers. The on-going generosity and support of these organizations by the Johnston Foundation Fund is appreciated.



In 1993, three health care societies were amalgamated to form the Shuswap Hospital Foundation.

Funds received by the Shuswap Hospital Foundation are used to meet the needs for priority equipment, equipment upgrades, and facility upgrades to ensure best care of patients and residents of Shuswap Lake General Hospital and health care facilities in Salmon Arm and surrounding areas from Sicamous to Sorrento.

Each year the Shuswap Hospital Foundation Board of Directors is challenged to consider equipment options and project possibilities. Our donors are investing in a legacy for caring, community health care facilities that improve patient care for all patients in the Shuswap area.



Please visit our website for the complete story at shuswapfoundation.ca

THE SHUSWAP COMMUNITY FOUNDATION IS GRATEFUL FOR SUPPORT FROM THE FOLLOWING SPONSORS:



The Papworth Team

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PURPOSEFUL PHILANTHROPY -

ALIGNING YOUR VALUES WITH YOUR GIVING

November 26, 2019 Shuswap Community Foundation will be hosting an event featuring Director of Donor Services with the Edmonton Community Foundation, Kathy Hawkesworth. Kathy is an accomplished public speaker and a recognized expert on philanthropic giving.

Since leaving private practice and joining ECF, Kathy has helped hundreds of donors establish hundreds of different endowment funds that now provide meaningful, ongoing support to the causes important to them. Kathy is the current chair of the Edmonton Branch of STEP (Society of Trust and Estate Practitioners), she serves on the steering committee for the Wills & Estates Section of the Canadian Bar Association and is a member of the Estate Planning Council of Edmonton.

Ms. Hawkesworth will present a talk titled "Purposeful Philanthropy" at the Village Hall at the First United Church from noon to 1:30 pm.

Please visit our website for more information shuswapfoundation.ca/news/