

2013/2014  
**COMMUNITY**  
REPORT



SHUSWAP  
**COMMUNITY**  
FOUNDATION

# YOUR COMMUNITY MAKES YOU AND YOU MAKE YOUR COMMUNITY THROUGH YOUR LOCAL COMMUNITY FOUNDATION BRINGING PEOPLE AND CAUSES TOGETHER



COMMUNITY  
FOUNDATIONS  
OF CANADA

BROUGHT TO  
YOU BY THE

**191**

COMMUNITY  
FOUNDATIONS  
OF CANADA



SHUSWAP  
**COMMUNITY**  
FOUNDATION

**BOARD OF DIRECTORS**



## **Shuswap Community Foundation**

Box 624, 450 Lakeshore Drive NE  
Salmon Arm, BC V1E 4N7

**Telephone:** (250) 832-5428

**Email:** [info@shuswapfoundation.ca](mailto:info@shuswapfoundation.ca)

**www.shuswapfoundation.ca**

**BN #:** 88783 6468 RR0001

### ***Clockwise from Top left:***

Ralph Segreto  
Ineke Hughes  
Bryan Kassa  
Gary Brooke  
Deborah Chapman  
Dave Wood  
Karen Angove  
Lana Fitt  
Rod Bailey  
Melany Dyer  
John White  
Sharon Gavel

### ***Staff:***

Paulette Brown  
Amber Wetherill  
Tara Peterson

*Cover Photo: Paulette Brown*



# 2013/2014 FISCAL YEAR PRESIDENT'S REPORT

**“Community foundations play a crucial role in how people give back where communities need it most. We connect people, families and companies with causes that inspire them - pooling resources, knowledge and expertise to achieve greater impact.”** In the past year, Shuswap Community Foundation has connected people by co-sponsoring three estate planning sessions in Sorrento, Salmon Arm, and Sicamous. Our Vital Signs Report will measure how the Shuswap community is doing in a number of key areas such as the environment, the gap between rich and poor, transportation, and other issues determined via a public survey process. The report will be released later this fall. It will serve two main purposes: inform people throughout the Shuswap how the general public feels about services in the Shuswap, and provide the foundation with crucial information which will help direct our granting in the future.

A year-long awareness campaign, launched in March of 2014 by the Community Foundations of Canada, includes a series of print, broadcast and online messages, each featuring Canadians who embody the concept of ‘Community Makes You. You Make Your Community.’ We will be featuring three of our own ‘Community Champions’ as part of this campaign, connecting our foundation to the rest of Canada.

During the fiscal year ended June 30, 2014, our total capital grew from \$5,651,754 to \$6,604,455, and our investment portfolio continued to benefit from a sound financial market. As a result, the board has increased the Foundation’s distribution percentage from 4% to 5%. This year we will be disbursing a total of \$281,694 in grants to non-profit charitable organizations and agencies in the Shuswap region.

Family funds continue to be the focus of our capital growth, with seven new family funds created in 2014. In addition, one new agency fund was opened – the SABNES Endowment Fund. The Memorial Walkway Fund continues to grow, with 23 bricks now placed in the walkway. The income from this fund will be used to support grants in the Salmon Arm area. There are a total of 106 funds in our capital account to the end of June, 2014.

We welcomed two new directors to the Foundation in 2014: Lana Fitt in Salmon Arm and Sharon Gavel in Sicamous. Both add their individual strengths to a strong working board dedicated to promoting philanthropy in the Shuswap.

I would be remiss in not mentioning the very important contributions made by our hardworking staff – Paulette Brown, Office Administrator, Amber Weatherill, Administrative Assistant (currently on maternity leave) and Tara Peterson, who has very ably stepped in to replace Amber while she is on leave. Please stop by the office on Lakeshore Drive and speak to them should you require any information regarding Shuswap Community Foundation.



  
**Dave Wood**  
President

## NEW ENDOWMENT FUNDS

*Established July 1, 2013 to June 30, 2014*

- Dearing Family Endowment Fund
- Jack and Edith Stead Hospital Endowment Fund
- Lloyd and Joy Johnston Family Endowment Fund
- Mickey Petersen Endowment Fund
- Nina Dickins Family Endowment Fund
- Rick and Linda Hirtle Family Endowment Fund
- SABNES Endowment Fund
- Shane Gorner Memorial Endowment Fund



To find your own green paradise is the dream of many but to find it well before retirement is a dream fulfilled. Among those fortunate few are Patti and Bryan Kassa, who made Salmon Arm their home in 1987, when they were ready for a change. They had spent summers camping at Scotch Creek, and in 1986 paid Salmon Arm a visit, discovering a comfortable, laid-back community in a beautiful natural setting easily accessible to Vancouver when desired.

Patti accepted a management transfer with BC Hydro and Bryan was ready to change careers from a Labour Relations compensation analyst to opening his own business. In 1989 the timing was perfect for a lower mainland amenity--a coffee, cappuccino, and chocolate shop. "The Chocolate Bean" was the first such establishment in Salmon Arm, the first to be smoke-free, and soon became the 'in place' to meet and enjoy fine coffees and chocolates in a friendly atmosphere.

For Bryan and Patti this business provided a wonderful opportunity to meet people and become part of the community. They built their home in a green oasis the same year they opened the business. While 'The Bean', as it

was lovingly called, became an iconic success, running it was much more than a nine to five job for Bryan, and it added a part-time job to Patti's full-time career. In time the pace and hours started to be more than they wanted to handle and they sold the shop in 1995. Bryan reinvented himself, adding a Certified Financial Planner designation to his diploma in Finance. With more normal hours there was now plenty of opportunity to volunteer, and spend time with aging parents.

---

**“the community they love”**

---

Patti and Bryan have a feeling of ownership in this community and want to help shape it through active involvement and their volunteer work. Bryan is on the board of directors of the Shuswap Community Foundation, a member of the Salmon Arm Museum and Heritage Association, and has been involved with the Art Gallery and the Salmon Arm Downtown Improvement Association. Once Patti retired in 2009 she became

involved with the Salmon Arm Museum and Heritage Association, the City of Salmon Heritage Commission, and the Shuswap Lady Striders. She is also a volunteer adult literacy tutor.

Both sets of parents have now passed away and to honour them and support the community they love, Bryan and Patti established two funds in 2011 and 2012. "The Peter and Pat Cummings and Bryan and Patti Kassa Endowment Fund" focused on children in memory of Patti's parents and their lifelong work with the Lions, especially their involvement with children's camps, and the "Eva and George Kassa and Bryan and Patti Kassa Endowment Fund" in memory of Bryan's parents was a discretionary fund that allows the Foundation Board to direct proceeds to current needs.

Both Bryan and Patti feel strongly about paying back to the community they live in. They know that the amenities the community offers are a function of the volunteers and the financial support they receive. In 2014 they combined the two earlier funds into one: the Peter and Pat Cummings, Eva and George Kassa and Bryan and Patti Kassa Endowment Fund, fulfilling that desire.

## 2014 DISCRETIONARY GRANTS

GRANT RECIPIENT	GRANT	FUND
Ageing with Ease in Rural Communities Society & Seymour Arm Community Association <i>Project:</i> Purchase new outdoor folding tables	\$1,650.00	Seniors Project and John and Ingrid Monk Endowment Funds
BCSPCA Shuswap Branch <i>Project:</i> Facility Improvements	\$2,500.00	Derkaz/Derby Family Endowment , Margot Hewitt, Dr. Melany Dyer Endowment and General Funds
Canadian Red Cross (BC Southern Int. Region) <i>Project:</i> Renovations of the Salmon Arm HELP Depot	\$4,500.00	Earl and Muriel Mackenzie Family Endowment, Higgins Family Endowment, Pat and Peter Cummings/George and Eva Kassa/Patti and Bryan Kassa Endowment, Browne Johnson Legacy Funds
Eagle Valley Community Support Society <i>Project:</i> Natural Playscape Area for Sicamous Resource Centre	\$3,000.00	Salmon Arm Savings and Credit Union Community Endowment Fund
Kamloops Symphony Society <i>Project:</i> 2014-2015 Salmon Arm Concert Series	\$2,000.00	Gertrude and Ludwig Klein Memorial, Tom and Elsie Brighthouse Family Endowment, Enid Finn Memorial, Browne Johnson Legacy and General Funds
Literacy Alliance of the Shuswap (LASS) <i>Project:</i> Books Under the Tree	\$2,000.00	Wainwright-Mobley Memorial and Jennifer Phillips Memorial Funds
Malakwa Community Centre Association <i>Project:</i> Stage & Concession for Music in the Park	\$2,500.00	Rod Bailey Endowment, Marian and Ralph Segreto Endowment, John and Ingrid Monk Endowment and General Funds
Malakwa United Church <i>Project:</i> Floor & Exterior wall for Thrift Store Addition	\$2,000.00	John and Ingrid Monk Endowment Fund
North Shuswap Community Association* <i>Project:</i> Pioneer Park Picnic Shelter	\$2,000.00	Lloyd and Dorothy Askew Family Endowment and General Funds
North Shuswap Historical Society <i>Project:</i> Archival Revitalization	\$2,500.00	General Fund
Okanagan College <i>Project:</i> Connecting Adult Literacy/Numeracy Learners to Arts & Culture	\$2,100.00	Ev Painter Endowment and General Funds
Reaching Out Multiple Sclerosis Society <i>Project:</i> ROMSS Office Renovations	\$5,400.00	Paul and Elvi Pukas Family Endowment , Doug and Donna Adams Family Endowment, Rosemarie's Fund and General Funds
Salmon Arm Bay Nature Enhancement Society* <i>Project:</i> Bird Viewing Platform at Peter Jennink Park	\$3,000.00	Geoff and Judith Benson Family Endowment Fund
Salmon Arm Museum and Heritage Association <i>Project:</i> Wheels at Haney	\$3,500.00	Turner Orchards Endowment, Gordon and Bev Marshall Family Endowment, Lloyd and Dorothy Askew Family Endowment Funds
Salmon Arm Museum and Heritage Association & Mt. Ida Historical Group <i>Project:</i> The Many Faces of Mt. Ida	\$1,500.00	Brooke, Jackson, Downs Endowment, Bill and Mary Douhaniuk Endowment, Nina Dickins Family Endowment and General Funds
Salmon Arm & Shuswap Lake Agriculture Association* <i>Project:</i> Active Artisan Building Lighting Upgrade	\$5,000.00	General Fund
Shuswap Community Foundation <i>Project:</i> Serendipity Grant at President's discretion	\$1,000.00	General Fund
Shuswap Daycare Society <i>Project:</i> Garden Beds and Storage Shed	\$3,500.00	Wainwright-Mobley Memorial Fund
Shuswap District Arts Council <i>Project:</i> Online First Nations Artist Database	\$2,500.00	Bill and Mary Douhaniuk Endowment Fund
Shuswap Family Resource and Referral Society <i>Project:</i> Kidsroc (Youth recreation therapy)	\$2,500.00	Jennifer Phillips Memorial Fund
Shuswap Hospice Society <i>Project:</i> Tools to Enhance our Compassionate Care Program	\$1,225.00	Browne Johnson Legacy Fund
Shuswap Hut and Trail Alliance Society* <i>Project:</i> Upper Violet Creek Trail Stiles Project	\$2,448.48	Gerry and Rita Chu Family Endowment, Geoff and Judith Benson Family Endowment, SASCU Endowment Fund, and General Funds
Shuswap Singers* <i>Project:</i> Trailer for storage and moving	\$2,000.00	Geoff and Judith Benson Family Endowment and SCF President's 2012/13 Serendipity Funds
Shuswap Theatre Society <i>Project:</i> Sound System Upgrade	\$2,500.00	Gertrude and Ludwig Klein Memorial Fund
Sicamous and District Seniors Centre Society <i>Project:</i> Protection for Scooters and Drivers	\$3,874.00	C. Norman Barber Endowment, John and Ingrid Monk Endowment Funds
<b>Total Discretionary Grants</b>	<b>\$66,697.48</b>	

\*indicates 2014 Spring Grants

## 2014 DONOR DIRECTED GRANTS

FUND	GRANT	RECIPIENT/PURPOSE
Al Neale Bursary Fund	\$5,000	Salmon Arm College Trust Fund for awards to Katherine Garret, Corwin Kruk, Nicole Lafreniere, Kirsten Miola, Sean Rossouw
Beryl Herdan and Al Neale Endowment Fund	\$740	Funds to CMHA (Shuswap/Revelstoke)
Bill and Mary Douhaniuk Endowment Fund	\$1,420	Earnings to Shuswap Hospital Foundation
Bill MacDonald Memorial Fund	\$600	Earnings to local chapter Canadian Cancer Society
Brad Jackson Memorial Scholarship Fund	\$750	School District #83 award to Zayna Lewis
Canadian Mental Health Association - Shuswap/Revelstoke Branch Endowment Fund	\$740	Earnings to CMHA (Shuswap/Revelstoke)
Centennial Reunion Scholarship Fund	\$250	School District #83 award to Miranda Wardman
Clara Anderson Endowment Fund	\$144	Earnings reinvested in fund
David John Stratton Memorial Bursary Fund	\$500	School District #83 award to Taylor Robinson
Dearing Family Endowment Fund	\$605	Earnings reinvested in fund
Dorothy Longdo Memorial Bursary Fund	\$5,000	School District #83 award to Jonathan Bakker
Douglas Burkitt Memorial Fund	\$380	Earnings to Shuswap Hospital Foundation
Elisabeth Thomi Endowment Fund	\$56,860	Earnings to Shuswap Branch SPCA
Eve and Christopher Wright Scholarship Fund	\$600	Salmon Arm College Scholarship Trust Fund award to Nathan Froese
Fowler/Gomme Family Endowment Fund	\$1,030	Awarded to Griffin Victor at the Shuswap Music Festival 2014
Frank and Rita Smuin Memorial Bursary Fund	\$800	School District #83 award to Kayla Byers
Henderson Award in International Development Fund	\$2,000	UBC Awards Department
Jack and Edith Stead Endowment Fund	\$1,820	Earnings to Salmon Arm Museum and Heritage Association
Jack and Edith Stead Hospital Endowment Fund	\$412	Reinvested to fund
Janet Pattinson - Shuswap Naturalist Club Bursary Fund	\$1,000	Thompson Rivers University - Scholarship and Bursary Program
Lisa Rolland Children's Literacy Fund	\$650	Earnings to School District #83
Lloyd and Joy Johnston Family Endowment Fund	\$3,980	Earnings to Shuswap Hospital Foundation
Marie Manson Memorial Art Award Fund	\$1,500	Awarded to Kasey Harder and Sydney Chesham
Morris Bursary Fund for Excellence in Mathematics	\$1,250	School District #83 award to Maria Guenter
Nayki/Greer Family Endowment Fund	\$1,400	School District #83 award to Allison Bihari
Nayki/Greer Family Endowment Fund	\$1,690	Earnings to the Shuswap Branch BCSPCA
Nick & Marilyn Brown Family Fund	\$900	Salmon Arm College Trust Fund award to Laureen Shannon
Ready Family Endowment Fund	\$730	Earnings to Shuswap Area Family Emergency Society
Ready Family Endowment Fund	\$730	Earnings to Shuswap Hospice Society
Salmon Arm Kinsmen and Kinette Scholarship Fund	\$1,600	School District #83 award to Ariana Sholinder
Salmon Arm Secondary Athletic Endowment Fund	\$1,000	Earnings to School District #83 for Salmon Arm Secondary Athletic program
Shane Gorner Memorial Endowment Fund	\$147	Earnings reinvested in fund
Shuswap Branch, B.C.S.P.C.A. Endowment Fund	\$3,350	Earnings to Shuswap Branch SPCA
Shuswap Volunteer Firemen's Association – Cody Davies Memorial Bursary Fund	\$600	School District #83 award to Meghan Fair
Steve Heal Memorial Scholarship Fund	\$600	School District #83 award to Ami Owens
Tom Brush Memorial Scholarship Fund	\$600	School District #83 award to Adam Luchkanych
Tomas Idzan Memorial Bursary Fund	\$600	Salmon Arm College Scholarship Trust Fund
Walter Ellaschuk Memorial Bursary Fund	\$1,250	School District #83 awards to Brooklyn Hay & Caitlynn Schrama
Wayne Williamson Memorial Fund	\$235	Earnings reinvested in fund
<b>Total Donor Directed Grants</b>	<b>\$103,463</b>	



# EDNA & DAN MACQUARRIE

## FAMILY ENDOWMENT FUND

Schooled in Kaslo, BC then Mt. Royal College in Calgary, Dan was well on his way to becoming a petrochemical engineer when he went to work, as part of the course curriculum, in Turner Valley Oilfield. He moved to Leduc Alberta shortly after oil was discovered there on February 13, 1947. It was while he was working at Leduc that he met Edna Hartfelder, and they married on August 9, 1950. Together they raised three children: Roy, Wayne and Carolyn.

Following a personal conversion experience at age 32, Dan returned to school, attending St. Stephen's College at the University of Alberta in Edmonton, becoming an ordained Minister in the United Church of Canada in 1964. After two years of ministering in St. Paul, AB, he and the family accepted an invitation to be minister here at First United Church. Besides having his own business, he served Mt Ida, Silver Creek, Falkland, Sicamous, & Malakwa. In 1988, after a stint in the Carribean, they returned to serve Anglican/ United Churches in Sorrento, Chase, & Cellista, retiring in 1992.

Dan and Edna were active members of the Salmon Arm community. Dan's grandfather arrived in Armstrong with the Overlanders in 1862. His roots here run deep. Dan belonged to the Chamber of Commerce, and was an Alderman for six years. In his first year as Alderman he began lobbying to have smoking in public places banned. Edna used to make him take his clothes off on the back porch after council meetings held in a windowless room at the Council Chambers in Salmon Arm West Elementary School. His latest effort, "Dan's Bylaw", was formally adopted on July 1, 2013, banning smoking in all municipal parks and public areas in Salmon Arm. 38 years of perseverance.

Together with Ces Stainsby, in 1966 Edna took on the job of coordinating a 22 teacher and 150 child Sunday School program. She and Dan also opened their home to women who had been arrested by the RCMP; there were no accommodations for them at the jail. Throughout the 28 years of their ministry together, she was the organizer of uncounted funerals and memorials, providing comfort for everyone, regardless of religious affiliation.

When Robbie Burns suppers were no longer held on an annual basis, Edna initiated an 'international gathering' where people came dressed in their traditional costumes and brought pot luck dishes associated with their country of origin. She, together with Bernadette Forer, was instrumental in the founding of the local Grandmothers to Grandmothers organization, and she was a huge supporter of the Stephen Lewis Foundation. Edna was also a Welcome Wagon Host for a number of years.

Edna died on May 11, 2013 at age 85.

Dan is grateful for the 63 years they had together, working as a team.

Throughout their lives together, Dan and Edna shared a passion for social justice and the environment. To that end, interest earned by the Dan and Edna MacQuarrie Family Endowment Fund will be granted to non-profit organizations to support initiatives or projects which further social justice, fostering respect, harmony and fairness within the Shuswap community. The fund is open to further donations, ensuring that the work begun by Dan and Edna continues.



## SOUTH BROADVIEW ELEMENTARY SCHOOL TEACHING GARDEN

The Salmon Arm Schools Legacy Fund and the Wainwright-Mobley Memorial Fund were the source of the funds that allowed the school to remove and dispose of the sod, and install the water tap for watering the garden created by staff, students, parents, and community members. Gardening is done as organically as possible, and permaculture techniques are being incorporated. The garden provides a site for hands-on learning of life science,

mathematics, and language arts, among other subjects. And everybody involved is excited by learning about the benefits of healthy, local food production. The project also contributed to the beautification of a portion of the school grounds through the planting of many trees, perennial plants, and annuals.



# FOUNDATION FOUNDERS

The Askew Family  
Wendy and Edward Apted  
Muriel and Frank Barnard  
Marcia and Jim Beckner  
Margaret and Sid Bedwell  
Thomas Bowers  
Gayle and Jack Bowers  
The Braby Family  
Elsie and Tom Brighthouse  
Sunni Berger and Gary Brooke  
Wendy and Greg Browne  
Margery and Leon Carter  
Rita and Gerry Chu  
Nancy and George Clark  
Pauline ("Peg") Clarke  
Cindy Derkaz and Don Derby  
Nina Dickins

Margaret and Ernie Doe  
Brooke, Jackson, Downs  
Kari Dukeshire and Bernie Weare  
Ian Duncan  
Mary and Reid Fowler  
Edith and Edward Fountain  
Joyce and John Henderson  
Lois and Harry Higgins  
Joan and Colin Hill  
Linda and Rick Hirtle  
Annie and RW Holliday  
The Hucul Family  
Bobbi and Joe Johnson  
Linda and Bill Laird  
The Letham Family  
The MacKenzie Family  
Peggy and Ed Marsden

Joan and Denis Marshall  
Lil and Ken McKee  
Laura Middleton  
Ivy and Sam Miller  
Ingrid and John Monk  
Agnes and Morrie Morrison  
Doris and Norman Murray  
Jennie and Vic Nancollas  
Ray Newnes  
Elizabeth Louise Ozeroff  
Michelle and Robert Papworth  
Betty and Allan Paterson  
Hjalmar Peterson  
Hubert Peterson  
Holly and Shayne Ready  
The Ritchie Family  
Salmon Arm Observer

Salmon Arm Savings  
and Credit Union  
Jim Scales  
Marian and Ralph Segreto  
Catherine and Joseph Shay  
Mavis and Dick Smith  
Barbara Strohan  
Bonnie and Graham Threlkeld  
Dr. Tess Trueman  
Shirley and Clyde Tucker  
The Ronald Turner Family  
Maud and Robert Turner  
The Ujimoto Family  
Lynn and Ian Wickett  
Eve and Chris Wright

## 2014 AGENCY GRANTS

FUND	GRANT
Anglican Parish of Salmon Arm - Sicamous Endowment Fund	\$745 Earnings to fund holder
City of Salmon Arm Endowment Fund	\$7,090 Earnings reinvested in Fund
Fletcher Park Seniors Resource Centre	\$413 Earnings reinvested in Fund
North Okanagan-Shuswap School District Endowment Fund	\$3,000 Earnings to School District #83 for scholarships and bursaries
Okanagan College Foundation Fund	\$5,900 Earnings to fund holder
Salmon Arm College Scholarship Trust Fund-George and Nancy Clark Memorial Bursary	\$4,500 Awarded to Shayna Doll and Dustyn Hensley
Salmon Arm College Scholarship Trust Fund-Len O'Neill Memorial Award	\$3,950 Awarded to Hanna Treleaven, Eric Evanoff, Jennifer Zandberg
Salmon Arm College Scholarship Trust Fund -Vicki Hitchen Memorial Award	\$0 No eligible recipient for 2014. Funds held in reserve
Salmon Arm Museum and Heritage Association Endowment Fund	\$7,095 Earnings to fund holder
Salmon Arm Museum and Heritage Association - Peterson Family Fund	\$2,825 Earnings to Salmon Arm Museum and Heritage Association
Shuswap Area Family Emergency Society Endowment Fund	\$575 Earnings to fund holder
Shuswap Art Gallery Association Endowment Fund	\$17,900 Earnings to fund holder
Shuswap Community Foundation Administration Fund	\$3,312 Earnings to support administration of Foundation
Shuswap District Arts Council Endowment Fund	\$2,285 Earnings to fund holder
Shuswap District Arts Council Endowment Fund - Blair Borden Memorial	\$1,000 Awarded to Andrew Stoney and Asha Pratt-Johnson
Shuswap District Arts Council Endowment Fund -T.O.N.A.C.	\$315 Earnings to fund holder for regional meeting
Shuswap Hospice Society Fund	\$1,835 Earnings to fund holder
Shuswap Hospital Foundation Endowment Fund	\$1,470 Earnings to fund holder
Shuswap Hut and Trail Alliance Society Endowment Fund	\$199 Earnings reinvested in Fund
<b>Total Agency Grants</b>	<b>\$64,409</b>



# JIM AND MARCIA BECKNER FOUNDATION FOUNDER



Its rural character, friendly people, winters, outdoor living, and the nicest four seasons are what attracted the Beckners to make Salmon Arm their home. Here they raised two sons, Kevin and Michael, and became solid community supporters.

After graduating from the University of Alberta, the freshly married couple moved to Ontario so Jim could study Optometry at Waterloo. Marcia went to Teachers College in Stratford and then supported the pair. After starting to practise in Kamloops, Jim and Marcia discovered that Salmon Arm's outdoor delights and varied cultural offerings suited their active lifestyles. They opened their Optometry practice on March 1, 1974 with Marcia as receptionist. Once more staff was added, Marcia continued part-time on books and payroll. Every day they delighted in meeting new people from amazingly interesting backgrounds. Jim retired in 2006 and both continued their volunteer and community building activities, and pursued their passions.

In 1978 Marcia joined Shuswap Theatre for their second production, *Fiddler on the Roof*, and continues to be involved. Singing was another love for both—Marcia has been with the Shuswap Singers for 39 years, and Jim has sung with the

Shuswap Men's Chorus since its inception in 2009. In 1968 Marcia took a year off from her U of A studies to join Canada's Olympic Speed Skating Team. When Mike Hall, who competed in the 1994 Olympics, moved to Salmon Arm they linked up to start the Salmon Arm Icebreakers Speed Skating Club.

The outdoors is their joint passion, so in the late 1970's they joined Shuswap Outdoors and became keen cross-country skiers. Eventually the Larch Hills Nordic Society was formed and in 1985 the Reino Keski-Salmi Loppet was born. Marcia became chair of the Loppet for a dozen years and is still involved in various aspects, including the Heart and Stroke Foundation. Jim is still involved on the Loppet organizing committee.

Jim was involved with SABNES in its early days and served on its board for a dozen years, including a term as president when the foreshore trail was being built and eventually connected to Raven. Building trails is Jim's special interest and he was involved with the Greenways Committee and the establishment of Coyote Park near Raven. He applauds the vision and hard work of the Greenways Committee, a sub-committee of the Environmental Management Committee, which had a vision and pushed to establish trail linkages throughout our community.

A grant by the Vancouver Foundation to Shuswap Theatre many years ago made Marcia and Jim aware of what wonderful things a community foundation can do for its citizens in funding volunteer work. In 1993, when Lois Higgins campaigned for the establishment of a local community foundation, it was a 'no brainer' for them to make an investment as founders of the Shuswap Community Foundation.

The Beckners' commitment serves their community, which now includes twelve members of their family spanning four generations who have also made Salmon Arm their home. The extended Beckner family members consider themselves fortunate indeed to live in this beautiful four seasons paradise.



## HOT DISHES AND CLEAN TOWELS PROJECT

*Sicamous and District Seniors Centre Society*

Seniors in Sicamous are vibrant contributors to their community, and those who volunteer at the Seniors Centre are very happy with the addition of a rolling 'hot plate' heating unit, and a washer/dryer. A grant drawn from the Eagle Valley Seniors Endowment fund, the John & Ingrid Monk Endowment fund and the SCF General fund helped make these purchases possible.



## **“COME READ WITH ME PARENT HANDBOOK” - a LASS Project**

The printing of a comprehensive resource booklet, written in plain language, to help parents and caregivers support literacy in the home by offering tips and strategies to help children read at home was made possible with a grant drawn from the Peter and Pat Cummings, Eva and George Kassa and Bryan and Patti Kassa Endowment Fund, the Wainwright-Mobley Memorial Fund, and the SASCU Youth Endowment Fund.

# GARRY AND MARY LANDERS **CREATING A LEGACY**

The Landers Family stretches back three generations in Salmon Arm. In 1944, James Alvin Landers and his wife Sadie (née Howe), together with three of their seven children, left the dustbowl of Saskatchewan, moving to 30 acres in Salmon Arm located approximately where Shuswap Middle School now stands. The eldest of those children was Maurice Alvin Landers, who married Dorothy Smith. They had three children: Garry, Joyanne, and Dean.

After serving in the Air Force in WW2, Maurice completed his teaching degree at the University of Saskatoon in 1947. He moved to Salmon Arm with Dorothy (and Garry) to begin his teaching career at Salmon Arm Consolidated School and eventually become Vice- Principal of Salmon Arm Secondary School. He and Dorothy raised their children on the family farm in South Canoe. One of Maurice's accomplishments, while on the farm, was the design and construction of an ingenious self-feeding, self-cleaning mechanism for use in the chicken barn. He became known across Western Canada for this innovation. Sadly, Dorothy died in 1958. Maurice remarried in 1961. He and Olwen (née Evans) had one child, Eve.

After Dorothy died, Maurice sold the home farm, using the proceeds to create what is thought to be the first apartments in Salmon Arm on Shuswap Avenue (now Shuswap Street). Over the next several years, he built three more on the same property. Maurice was very active in the community. A Shriner, a Mason of the 31st level, and a member of the Canadian Legion, he also sat on the municipal Board of Variance for many years prior to the incorporation of the City of Salmon Arm.

In 1975, Garry married Mary Ramsay, who was born in Vernon and raised in Winfield. Both Mary's parents were raised in Vernon. The Ramsays had emigrated from Scotland in 1910 and the Langstaffs had arrived in 1907. A love of music brought Garry and Mary together. They met at the 'Chat Noire Jazz Bar' in Vancouver (with the help of friends) while Mary was teaching at North Delta Sr. Secondary and Garry was teaching at Pleasant Valley Senior Secondary in Armstrong. They moved



to Vernon and were there for twelve and a half years. Their two children, Stacey (1979) and Robert (1982), were born there. After completing a teacher exchange in Scotland, they made a conscious decision to move to the beautiful Shuswap in 1987.

Mary was a counsellor and taught Music in the Shuswap for 18 years, and in her spare moments served on the OK Symphony Board, founded the Shuswap Children's Choir and most recently is the founding director of the Shuswap Men's Chorus. Garry taught Elementary School in Armstrong until 1991, when he accepted a position in the Shuswap District. He was an active member of the Shuswap Rotary Club for 20 years and is now actively involved on the Board of the R.J. Haney Heritage Village & Museum. Both are now retired.

Garry acknowledges that from its inception he has supported the Shuswap Community Foundation, so when the opportunity arose, he and Mary decided to open the Landers Family Legacy Fund. Anyone may contribute to this fund. Grants disbursed from the interest earned will be given to non-profit charitable organizations operating in the City of Salmon which support or promote the arts, including, but not limited to, the visual and the performing arts.

# IN MEMORIAM

Mary Appling  
Wendy Apted  
Steve Arychuk  
Dorothy Askew  
Lloyd Askew  
Roger Ayles  
Barbara and Marcel Asquin  
Muriel Axe  
Ted Bacigalupo  
C. Norman Barber  
Harry Bartlett  
Carol Berger  
Del Beckner  
William Bews  
Blair Borden  
Bertha Boswell  
Anita Bouma  
Ernie Braby  
Maureen Brass  
Joan and Gordon Brooke  
Marion and Jack Brooke  
Nick Brown  
Tom Brush  
Marlene Burbine  
Doug Burkitt  
Dorothy Byers  
Alex Chisholm  
Father Bob Chisholm  
Marilyn Christie  
Dr. Frederick and Lavender Chu  
Nancy and George Clark  
Morris George "Butch" Clifford  
John Coffey  
Carol Lynn Davidson  
Bob Davies  
Cody Davies  
Dr. Barry Deakin  
Barry Dearing  
Betty-Jean and Walter Derkaz  
Margaret Doe  
Mary Douhaniuk  
Murray Dunne  
Sinclair Dunnett  
Walter Ellaschuk  
Carole Erickson  
Al Farnham  
Enid Finn  
Kathleen Flucke  
Gloria Foulkes  
Mary Fowler  
Art Fraser  
Evelyn Garbutt  
Sheila and Phil Garoway  
Jack Gillick  
Leo Goetting  
Shane Gorner  
Guy Graham  
Bob Green  
Bob Griffiths  
Dr. Eve Gulliford  
Bob Hall  
Bruce Hall  
Eleanor Hall  
Raymond Halverson  
Vera Harris

Joe Hawrys  
Steve Heal  
Ted Heal  
Hans Henschel  
Margot Hewitt  
Dr. Laura Hiscock  
Vicki Hitchen  
Marjorie Hogberg  
Barbara Holbrook  
Lawrence Huntley  
Tomas Idzan  
Bradley Jackson  
Robin Jackson  
Barbara Jeffrey  
Margarette Johnson  
Joy Johnston  
Kathleen Johnston  
Kay Johnston  
Lloyd Johnston  
Rita Marie Jones  
Clare Jordan  
Olive Jordan  
George Kassa  
James Gerard (Jim) Kennedy  
Peggy Kernaghan  
Gertrude and Ludwig Klein  
Harold Kurtz  
Dr. Bert and Mary Letham  
Sherry Lewis  
Phyllis Lipsett  
Ross Living  
Garry Locke  
Dorothy Longdo  
Pauline Lovegrove  
Elizabeth Lute  
Bill MacDonald  
Glen MacKay  
Molly MacKay  
Edna MacQuarrie  
John MacVicar  
Marie Manson  
Caroline Marriott  
Roger Marriott  
Peggy Marsden  
Bev Marshall  
Denis Marshall  
Dick Marshall  
Gordon Marshall  
Donald Matthews  
Marion Matychuk  
Harry Mayson  
Heather McConnell  
Marian McCracken  
Norah McDiarmid  
Ken & Lillian McKee  
Ross McLeod  
Ruth Menegozzo  
Neil Merrick  
Mary (Coles) Michell  
Maj. Charles Wm and Laura Mae Mobley  
Ruby and Howard Mobley  
John and Ingrid Monk  
Jim Morris  
Andrew Morrison

Bob Muirhead  
Nathan Nash  
Dave Neale  
Bob Nelson  
Ray Newnes  
Joyce O'Neill  
Kathleen O'Neill  
Len O'Neill  
Eileen Pagdin  
Ray Paka  
Betty and Alan Paterson  
Dudley Paul  
Mattie Persson  
Floyd Peterson  
Jennifer Phillips  
Gordon Priestman  
Paul Pukas  
Elizabeth Revel  
Carson Everett Reynard  
Maimie Reynolds  
Janet Riley  
Lisa Rolland  
Mary Romeril  
Agnes Rudeen  
Marge Sabo  
Betty Schon  
Rosemary Schubert  
Sigmund Schubert  
Joe and Catherine Shay  
Jennie Sherney  
Sieg and Louise Silver  
Donald Sinclair  
Nancy Siver  
Doris Smaha  
Frank and Rita Smuin  
Gene Spence  
Doug Stammers  
John Steen  
Lloyd Stewart  
Shirley Stewart  
Geoff Suddaby  
Mary Lou Tapson-Jones  
Phil Timms  
Bruce Tulloch  
Herb Turner  
Maude and Robert Turner  
Ronald Turner  
Florence Underhill  
Howard Vander Hoek  
Rosemarie Vennard  
Brian Volker  
James Howard Wainwright  
James Ross Wainwright  
David Walters  
Eric Walters  
Mati Walters  
Richard Walters  
Helena Wickett  
Dr. Ralph Williams  
Dave Williamson  
Wayne Williamson  
Ken Wilson  
Chris and Eve Wright  
John Young

## SHUSWAP FAMILY RESOURCE AND REFERRAL CENTRE KIDSROC

*(Kids Reaching our Community)*

A grant from the Jennifer Phillips Memorial Fund was used to purchase organic fair trade food for the Therapeutic Cooking Program in Malakwa School. Also purchased were aprons and prizes for the 1st Annual Cook Off. Each group came up with its own recipes, did the prep work and created three dishes: an appetizer, entrée and a dessert. Kids in the program learned cooking, shopping, and nutritional skills which will stand them in good stead as they prepare to enter adulthood.



## SHUSWAP THEATRE SOCIETY

A grant from the Geoff and Judith Benson Family Endowment fund helped purchase a new camera and monitors, and a new communications system which now enable the backstage crew to dramatically improve communications, and enhance trouble-shooting response time, during theatrical productions.



## 2013/2014 FOUNDATION DONORS

Abbott, Jeffrey and Liza	Dearing, Mark and Pat	Hirtle, Rick and Linda	Nayki, Thomas and Karen
Adams, Doris Jean	Dearing, Nadina	Holmes, Donna	Neale, Al
Adams, Douglas & Donna	Decelle, Mary Lou	Howard, Ruth	Norrish, Robert and Bertha
Aikenhead, Bruce	Derkaz and Derby, Cindy and Don	Hyde, Harriett	Packalen, K
Aitken, David and Janet	Dick, Joan	Jackson, Douglas and Elizabeth	Painter, Evelyn
Aitken, Freda and Eric	Dickins, Nina	Jackson, Jim and Mary	Papworth, Robert & Michelle
Alstad, Dawn and Tim	Doerksen, John and Joan	Jamieson, Ken	Park, James and Patricia
Ambil, Diane	Douhaniuk, William	Jarvis, Carmen	Peach, Eliza
Anderson, Clara	Dr. Dirk Breugem Inc.	Johnson, James and Connie	Pengelly, Cathy
Anderson, Craig and Elizabeth	Dukeshire and Weare, Kari and Bernie	Johnston, D. James	Penner, Lee and Jos
Andreassen, Karen	Duncan and Stickney, Ian and Maureen	Johnston, Dale	Petersen, Mickey
Angove, Karen	Dunfield, Edward and Kathleen	Johnston, Joy	Peterson, Barbara
Anker, Myles	Duplisse, Gordon and Barbara	Jungnitsch, Carole	Peterson, Nancy
Anonymous (4)	Dyer, Melany	Kassa, Bryan and Patricia	Phillips, Kathleen
Askew and Lazar, Warren and Emily	Edgell, David and Caroline	Kilby, Peter and Barbara	Phillips, William and Alice
Aspeslet, Douglas and Joan	Erickson, Nadine	King, Heather and Ken	Piccini, Wendy and Randall
Auten, Catherine	Farrell, Lorraine	Klein, Gabriele	Potter, Frank and Andrian
Beckner, James and Marcia	Flatt, Kody	Kuemper, Ernst and Dorothy	Prevost, Frances and Harvey
Beeftink, Anthony and Alana	Fortin, Frank and Lorraine	Kuna, Julian	Pringle, William
Bekker, Ben and Diane	Foster, Elizabeth	Laird, Linda and Bill	Proctor, Leanne
Bell, Judith Molly	Foulkes, John (Jack)	Landers, Garry and Mary	Puetz, Barbara
Bennett, Hugh	Fowler, Malcolm	Lane, Elizabeth	Purves, Sandra
Benson, Patrick and Dawn	Francoeur, Frank and Donna	Larson, Patricia	Pyle, Stephen
Beppe, Carolyn and Warren	Froess	Lazzarotto, Andrea	Quin, Jody
Bianco, Albert and Mary	Fukumoto, Jeffrey and Diane	Leatherdale, Doug and Joanne	Rabie, Anna
Booth, Don and Carol	Gardiner, Judy	Letham, Chris and Tina	Ready, Holly
Booth, Donna and David	Gawiuk, Marris and Brian	Little, Gary and Gerry	Ready, Regan
Bostrom, Freda	Gerow, Carol and Donald	Lozinsky, Lynn and Ron	Rempel, Leroy and Jill
Boyd, Darby and Loree	Gibson, Dilys and George	Lynka, Robert	Ritchie, Robert and Lynn
Braby, Derrick and Debbie	Gillick, Catherine	MacDonald, Charles and Joyce	Roberts, Earl and Geri
Bratty, Joan	Gilmour, Peggy	MacDonald, Nancy M.	Roberts, Richard
Brecknell, Edward	Glanfield, Brian and Joan	MacFarlane, Rod and Fernanda	Robertson, Jean
Brennan, Gary and Didi	Goldade, George	MacKay, Barry	Robertson, Robert and Marlene
Brigden, John	Gorner, Lorne and Brenda	MacKay, Doug and Hanne	Ross, Betty
Brighthouse, Tom and Elsie	Graham, Ethel	MacKenzie, Muriel	Sansom, John and Irene
Brooke, Gary and Sunni	Grainger, Ed	Manning, Francis and Salle	Sarre, Pain
Brooks, Randy and Michele	Grave and Turner, John and Janice	Marr, Brian and Rochelle	Saul, Mike and Pam
Brown, Marilyn	Gregory, Evelyn	Marshall, Joan	Schieman, Rick
Brown, Robert and Deborah	Grier, Barbara and Barnard	Martin, Beverly and Norman	Schoene, Ulrich and Margret
Bryson, Janet and Spencer	Grondin, Brant and Jennifer	Mayes, Daron	Schubert, Muriel
Burkitt, Laura	Hagel, Francis	McAndrew, Carol Elizabeth	Scott, Trena
Cadinha, Janet	Hall, Alison	McAuley, Dale and Devora	Sczebel, Greg
Cameron, Maggie	Hall, Barbara	McGill, Wayne	Segreto, Ralph
Campbell, Grant	Hall, Margaret and William	McKinnon, Barbara	Service, Sally and Doug
Campbell, Robert	Hall, Norah J.	McLeod, Ken and Heather	Shantz, Gregory and Tara
Cassan, William	Han, Jong Ae	McMahan, Jennifer	Shoemaker, Allan
Chapman, Deborah	Harisch, William and Norma	McMillan, (Estate of ) Donald	Shoemaker, Diane
Chu, Gerry and Rita	Harrington, Mary	Mearns, Patricia	Shoemaker, Larry
Chu, Kristy	Harris, Wayne and Celia	Meunier, Clare and Roger	Shultz, Donna
Coffey, Josephine	Harrison, Deborah	Minor, Carol	Smuin, Terry & Tamara
Connelly, Deanna	Hartnett, Blanche	Moerike, Reta and Mark	Snell Joncas, Suzanne
Corrie, Devon	Heal, Sandra	Monk, Douglas and Doriane	Snell, C. Kelly
Cromartie, Randy and Jeannette	Heggenstaller, Shelley and George	Morcom, Stacey and Michael	Snell, Robert J
Cruikshank, Gary and Cheryl	Heide, Timothy	Morris, Robert L.	Southworth, P. Joan
Dale, Rochelle	Helmcken, Douglas and Tannis	Morris, Rosemary	Speed, Mary Anne
David, James and Helen	Henderson, John and Joyce	Mulka, Karen	Staff, Warren and Marilyn
Dearing, Barry	Henry, Rex and Debra	Munholland, Allan and Patricia	Stainsby, Arden
Dearing, Dorothy	Heron, Leslie	Murrells-Allaway, Shannon	Stainsby, Brian
Dearing, Florence	Higgins, Lois and Harry	Nateau-Gaunce, Louise	Stainthorp, Verna

Stead, Jack and Edith  
 Strecheniuk, Gail and Peter  
 Strutynski, Heather and Lawrence  
 Thompson, Geneva  
 Thomson, Tom and Keri  
 Thurston, Sharon  
 Tolley, Coralie  
 Trenholm, Angela and Robert  
 Turner, Debra  
 Turner, Lorna and Dale  
 Van Buskirk, Calvin and Marianne  
 Vandenberg, Laureen  
 Vennard, Kathryn  
 Vickerson, Lori and Brad  
 Wainwright, Ramona  
 Walters, Joyce  
 Warner, Kathryn  
 Waters, Alistair  
 Waters, Anne  
 Waters, Gordon  
 Waters, Rhys  
 Webster, Ernest and Myrtle  
 Williams, Stephen and Christine  
 Williamson, Jean  
 Williamson, Jean  
 Willis, James R. and Frances  
 Witt, David and Amy  
 Witt, Rachel

A & L Peterson Orchards  
 Bell Canada  
 Bradley's Water Systems  
 Brooke Jackson Downs LLP  
 Browne Johnson Land Surveyors  
 Canadian Union of Postal Workers  
 Cedar Heights Community Association  
 City of Salmon Arm  
 Dinoflex Group Limited Partnership  
 Fraser Valley Basketball Officials  
 Association  
 Hillcrest Elementary School  
 Investors Group  
 Kelowna Association of Basketball  
 Officials  
 Mawer Investment Management  
 Rotary Club of Salmon Arm Daybreak  
 Salmar Community Association  
 Salmon Arm Bay Nature Enhancement  
 Society  
 Salmon Arm Community Band  
 Salmon Arm Museum and Heritage  
 Association  
 Salmon Arm Savings and Credit Union  
 Shuswap Children's Association  
 Shuswap District Arts Council  
 Shuswap Middle School  
 Shuswap Naturalist Club  
 Sorrento Lions Club

# MAUREEN BRASS

## MAKING A DIFFERENCE

Have you made a difference in the life of a child? This question defines who Maureen Georgina Frances Brass was, and she lived her life accordingly.

At age 16, she began her nurse's training in Peebles, Scotland. After completing her training in Aberdeen, she moved to Glasgow and got her certification as a midwife and nurse practitioner. Yearning for adventure, Maureen moved to Toronto in 1968. She was there for six months, working at the Scarborough Centenary Hospital, before moving to Calgary with a friend. While looking for work, they saw a job posting for the Northwest Territories. She ended up in Cape Dorset and Clyde River, both on Baffin Island. After 18 months there, she returned to Alberta, eventually finding work at Foothills Hospital before taking a position with the Stoney Nakoda First Nation at the Morley Health Clinic.

Maureen arrived in Canmore, Alberta in 1973, having accepted the challenge of helping the Mount View Health Unit, now Headwaters Health Authority, establish a health unit in Canmore. Canmore's children didn't immediately love her – she did, after all, give needles, lots and lots of needles – but her caring, generous and kind nature, and her dedication to the health and welfare of children, won everyone over, even those kids whose first experience with her was a needle in the arm. That caring, generous, kind nature extended to everyone who came into contact with Maureen.

For 35 years, Maureen was a fixture at the clinic, her B & B, and on Canmore's roster of volunteers. In 1995 she was awarded the



Governor General's Award for being an outstanding Canadian.

Maureen moved to Sorrento in 2007, where she and her family had vacationed many summers over the years. She became a tireless 'Sorrento' booster, sitting on the Board of Directors of the Drop In Society, working diligently to

improve its hall. Margo Friesen, who worked as Maureen's receptionist at the clinic in Canmore, and who became Maureen's neighbour in Sorrento, remembers Maureen fondly. Describing her as a very social person, very giving, Margo recalls that at Maureen's B & B in Canmore, 'the door was always open and the kettle always on.' During her time in Sorrento, Maureen became the 'go to' person whenever something or someone was needed. She worked tirelessly to ensure the success of Sorrento's Centennial Anniversary, and had successfully applied for a grant to help replace the old kitchen in the Drop In Society Hall just prior to her death.

Born in 1943 in the Orkney Islands of Scotland, Maureen passed away on June 28, 2012, while visiting her twin boys in Vancouver and Squamish.

To commemorate Maureen's life in honour of a lifetime spent in the service of others, her family established the Maureen Brass Memorial Fund, ensuring that her spirit of giving back to her community will be permanently remembered. The fund is open to all donations, and grants generated from the income earned by the fund will be disbursed to qualified charitable organizations operating in the Sorrento and/or South Shuswap areas.

# PERMANENT CAPITAL FUND

## Discretionary Funds

### BOARD DISCRETION

#### (No limitation to Board granting authority)

	2014	2013
Brooke, Jackson, Downs Endowment	16,507	12,661
Chapman Family Endowment	4,261	3,733
Derkaz/Derby Family Endowment	36,830	33,359
Doug and Donna Adams Family Endowment	26,362	20,571
Earl and Muriel MacKenzie Family Endowment	14,924	13,517
General	491,825	447,493
Gordon and Bev Marshall Family Endowment	18,621	15,365
Higgins Family Endowment	27,792	23,254
Marian and Ralph Segreto Endowment	14,704	12,693
Nina Dickens Family Endowment	16,014	-
Pat and Peter Cummings/George and Eva Kassa/Patti and Bryan Kassa Endowment	15,942	13,000
Tom and Elsie Brighthouse Family Endowment	20,943	18,711

### BOARD DISCRETION - Donor Preference

#### (No limitation to Board granting authority - donor preference to be considered)

	2014	2013
Browne Johnson Legacy	75,006	69,033
Enid Finn Memorial	13,513	12,240
Gerry and Rita Chu Family Endowment	17,302	14,696
Gertrude and Ludwig Klein Memorial	67,544	56,432
Lloyd and Dorothy Askew Family Endowment	223,892	203,214
Margot Hewitt, Dr. Melany Dyer Endowment	19,492	17,372
Molly Bell Endowment	8,986	6,882
Rick and Linda Hirtle Family Endowment	5,222	-
Rosemarie's Fund	14,103	9,695
Shuswap Coordinating Training Society Endowment	52,823	47,845
Turner Orchards Endowment	18,886	16,509
Youth Endowment	16,683	15,107

### BOARD DISCRETION - Donor Limitations

#### (Discretion limited to field of interest and/or geographic location)

	2014	2013
Anonymous Eagle Valley Seniors Endowment	12,671	12,338
Bill and Mary Douhaniuk Endowment	61,764	55,942
C. Norman Barber Endowment	62,223	56,351
Eagle Valley Communities Endowment	9,514	7,796
Edna and Dan MacQuarrie Family Endowment	11,432	10,000
Ev Painter Endowment	24,949	20,936
Garry Locke Memorial	5,741	4,948
Geoff and Judith Benson Family Endowment	215,245	197,516
Jennifer Phillips Memorial	70,426	62,595
John and Ingrid Monk Endowment	104,452	92,721
Landers Family Legacy	6,743	5,460
Letham Family Endowment	11,601	8,323
Lloyd and Joy Johnston Family Endowment	46,588	-
Maureen Brass Memorial	2,430	2,175
Mickey Petersen Endowment	1,116	-
Paul and Elvi Pukas Family Endowment	40,312	37,643
Potter/Edgell Family Endowment	30,651	26,841
Robin Jackson Environmental Endowment	19,316	17,488
Rod Bailey Endowment	15,543	14,040
Salmon Arm Savings and Credit Union Community Endowment	92,865	79,204
Salmon Arm Savings and Credit Union Youth Endowment	18,326	16,595
Salmon Arm Schools Legacy	21,690	19,290
Seniors Project	29,611	25,943
Sorrento Lions Club - Catherine Dilworth Memorial Endowment	101,464	93,421
Wainwright-Mobley Memorial	187,713	164,608

### BOARD DISCRETION: - MEMORIAL WALKWAY FUND

	2014	2013
Memorial Walkway	23,063	8,203





## Dedicated Funds

<b>DONOR DIRECTED (Directions binding on third party)</b>	<b>2014</b>	<b>2013</b>
Al Neale Bursary	134,282	112,603
Beryl Herdan and Al Neale Endowment - CMHA Shuswap/Revelstoke	17,460	9,126
Bill and Mary Douhaniuk Endowment	33,300	30,229
Bill MacDonald Memorial	14,134	12,491
Brad Jackson Scholarship	19,812	17,416
Canadian Mental Health Association -Shuswap/Revelstoke	17,451	9,115
Centennial Reunion Scholarship	7,362	6,646
Clara Anderson Endowment	3,346	1,097
David John Stratton Memorial Bursary	13,878	12,552
Dearing Family Endowment	14,684	-
Dorothy Longdo Memorial	126,079	110,552
Douglas Burkitt Memorial	8,960	7,197
Elisabeth Thomi Endowment	1,330,458	1,207,882
Eve and Christopher Wright Scholarship	15,030	13,658
Fowler/Gomme Family Endowment	24,144	21,055
Frank and Rita Smuin Memorial Bursary	22,377	20,242
Henderson Award in International Development	60,567	45,568
Jack and Edith Stead Endowment	42,653	34,008
Jack and Edith Stead Hospital Endowment	10,000	-
Janet Pattinson - Shuswap Naturalist Club Bursary	23,880	21,615
Lisa Rolland Children's Literacy	19,253	14,490
Lloyd and Joy Johnston Family Endowment	86,523	-
Marie Manson Memorial Art Award	37,141	32,544
Morris Bursary for Excellence in Mathematics	36,013	27,769
Nayki/Greer Family Endowment	79,123	62,862
Nick and Marilyn Brown Family	21,734	17,670
Ready Family Endowment	34,235	30,585
Salmon Arm Kinsmen and Kinette Scholarship	47,469	42,854
Salmon Arm Secondary Athletic Endowment	32,900	26,870
Shane Gerner Memorial Endowment	5,950	-
Shuswap Branch, B.C.S.P.C.A. Endowment	78,545	64,955
Shuswap Volunteer Firemen's Association – Cody Davies Memorial Bursary	16,070	14,572
Steve Heal Memorial Scholarship	16,349	14,501
Tom Brush Memorial Scholarship	15,705	14,252
Tomas Idzan Memorial Bursary	14,208	12,842
Walter Ellaschuk Memorial Bursary	34,431	31,148
Wayne Williamson Memorial	5,505	4,821
<b>AGENCY (Funds held on behalf of donor)</b>	<b>2014</b>	<b>2013</b>
Administration Endowment	77,506	70,258
Anglican Parish of Salmon Arm - Sicamous Endowment	17,500	15,888
City of Salmon Arm Endowment	165,906	140,858
Fletcher Park Seniors Resource Centre	9,655	5,818
North Okanagan-Shuswap School District Endowment	74,661	67,775
Okanagan College	140,065	126,629
SABNES Endowment	10,000	-
Safe Society Endowment	13,552	12,105
Salmon Arm College Scholarship Trust - George and Nancy Clarke	106,851	96,558
Salmon Arm College Scholarship Trust - Len O'Neill Memorial	93,414	84,460
Salmon Arm College Scholarship Trust - Vicki Hitchen Memorial	79,887	72,243
Salmon Arm Museum and Heritage Association - Peterson Family	66,162	60,066
Salmon Arm Museum and Heritage Association Endowment	166,452	151,732
Shuswap Art Gallery Association Endowment	418,974	379,952
Shuswap District Arts Council Endowment	53,519	45,326
Shuswap District Arts Council Endowment - Blair Borden Memorial	34,223	31,069
Shuswap District Arts Council Endowment -T.O.N.A.C.	7,358	6,677
Shuswap Hospice Society Endowment	42,943	38,983
Shuswap Hospital Foundation Endowment	34,535	12,192
Shuswap Hut and Trail Alliance Society Endowment	4,654	3,615
Total Discretionary Funds	4,138,829	2,123,759
Total Dedicated Funds	2,465,626	3,527,994
<b>Total Funds</b>	<b>6,604,455</b>	<b>5,651,754</b>

\*fund values include contributed capital and retained earnings.

# 2014 FINANCIAL REPORT

## Statement of Financial Position

June 30, 2014 with comparative figures for 2013.

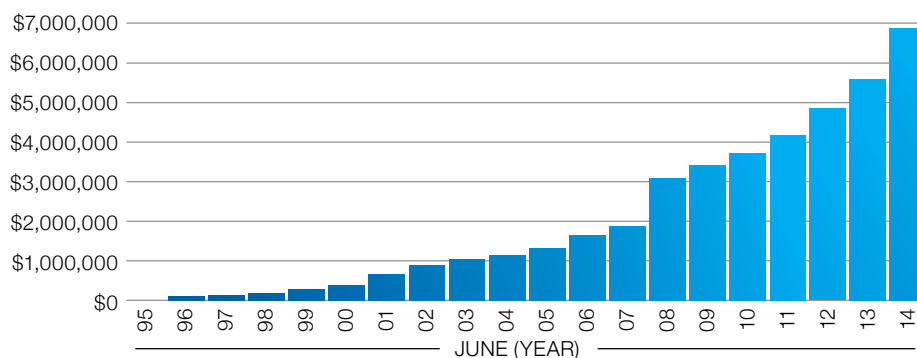
<b>ASSETS</b>		
<b>Current assets</b>	<b>2014</b>	<b>2013</b>
Cash & cash equivalents	122,073	91,931
Accounts receivable	1,851	3,283
Prepaid expenses	944	1,500
	<b>124,868</b>	<b>96,714</b>
Investments at market	6,891,881	5,663,638
	<b>7,016,749</b>	<b>5,760,352</b>
<b>LIABILITIES AND FUND BALANCES</b>		
<b>Current Liabilities</b>	<b>2014</b>	<b>2013</b>
Grants and Accounts Payable	13,885	15,294
Deferred Revenue (Admin)	13,950	16,650
Deferred Revenue (Vital Signs)	21,000	-
Funds held for Third Parties	3,374	2,598
	<b>52,209</b>	<b>34,542</b>
<b>Fund Balances</b>		
Endowment funds	6,940,770	5,701,132
Unrestricted assets	23,770	24,678
	<b>6,964,540</b>	<b>5,725,810</b>
	<b>7,016,749</b>	<b>5,760,352</b>

An unreviewed summary of Shuswap Foundation's financial position at June 30, 2014.

<b>Investments consist of the following:</b>	<b>2014</b>	<b>2013</b>
Guaranteed Investment Certificates & money market	-	-
Bonds	-	-
Equities - preferred shares	-	-
Equities - common shares and trust units	-	-
Mawer Balanced Fund Class O	6,837,261	5,614,265
Life Insurance Policy	54,620	49,373
<b>Total Investments</b>	<b>6,891,881</b>	<b>5,663,638</b>

### CAPITAL FUND GROWTH BETWEEN 1995 AND 2014

■ Fund Balance





# Statement of Revenue and Expenses and Changes in Fund Balances

Year ended June 30, 2014

	Endowment Fund		Administration Fund		City of SA Trust Fund		TOTAL	
	2014	2013	2014	2013	2014	2013	2014	2013
<b>Revenue:</b>								
Investment Income (Note 1)	1,174,184	755,562	—	—	176	120	1,174,360	755,682
Admin Fee - Capital	—	—	56,410	45,180	—	—	56,410	45,180
Admin. Fee - Memorial Walkway	—	—	6,500	8,745	—	—	6,500	8,745
Vital Signs	—	—	5,195	(5,000)	—	—	5,195	(5,000)
Donations	342,831	300,990	21,150	16,800	53,000	52,500	416,981	370,290
	<b>1,517,015</b>	<b>1,056,552</b>	<b>89,255</b>	<b>65,725</b>	<b>53,176</b>	<b>52,620</b>	<b>1,659,446</b>	<b>1,174,897</b>
<b>Operational Expenses:</b>								
Administration Costs	—	—	73,822	74,225	—	—	73,822	74,225
Administration Fee	56,410	45,180	—	—	—	—	56,410	45,180
Admin. Fee - Memorial Walkway	—	4,000	3,750	2,052	—	—	3,750	6,052
Vital Signs Expenses	—	—	12,591	—	—	—	12,591	—
Discretionary Manager Fee	33,767	33,657	—	—	—	—	33,767	33,657
	<b>90,177</b>	<b>82,837</b>	<b>90,163</b>	<b>76,277</b>	<b>—</b>	<b>—</b>	<b>180,340</b>	<b>159,114</b>
Excess of revenue over expenses before grants	1,426,838	973,715	(908)	(10,552)	53,176	52,620	1,479,106	1,015,783
Life Insurance costs	2,500	2,500	—	—	—	—	2,500	2,500
Grants	184,700	155,004	—	—	52,400	52,383	237,100	207,387
	<b>187,200</b>	<b>157,504</b>	<b>—</b>	<b>—</b>	<b>52,400</b>	<b>52,383</b>	<b>239,600</b>	<b>209,887</b>
Excess of revenues over expenses (expenses over revenues) for the year	1,239,638	816,211	(908)	(10,552)	776	237	1,239,506	805,896
Fund balances start of year	5,701,132	4,884,921	24,678	35,230	2,598	2,361	5,728,408	4,922,512
<b>Fund Balances End of Year</b>	<b>6,940,770</b>	<b>5,701,132</b>	<b>23,770</b>	<b>24,678</b>	<b>3,374</b>	<b>2,598</b>	<b>6,967,914</b>	<b>5,728,408</b>

## Notes to Financial Statements

Investment Income earned during the year:	2014	2013
Interest and Dividends	130,552	111,630
Realized gains/(losses)	27,837	7,875
Unrealized gains/(losses)	1,010,549	633,513
Life Insurance	5,246	2,544
	<b>1,174,184</b>	<b>755,562</b>
Investment income City of Salmon Arm Trust		
Interest	176	120

An unreviewed summary of Shuswap Foundation's financial position at June 30, 2014  
To view full Financial Statements please go to [www.shuswapfoundation.ca](http://www.shuswapfoundation.ca)



## ADAPTIVE TRAIL ACCESS PROJECT

### *Shuswap Trail Alliance Project*

The purchase of a second TrailRider, made possible by a grant from the Geoff and Judith Benson Family Endowment fund and the Robin Jackson Environmental Endowment fund, will now allow even more people with mobility challenges to access and enjoy the Shuswap Trail Alliances' growing regional trail system. The TrailRider is a one-wheeled piece of adaptable equipment with a seat for the disabled person to sit on, and bars on the front and back which allow "sherpas" to propel it forward. Pictured is Foundation director Deborah Chapman getting a demo ride in the Larch Hills while Debra Gauthier-McDonald of the Alliance rolls alongside. Sherpas are June Stewart & Joan Campbell.



# MEMORIES THAT WILL NOT FADE WITH TIME

All you have to do is take a stroll around McGuire Lake to feel the peace and serenity that lies there. Nestled within the path to the Friendship Arch are memories that will not fade with time. Many life events can be commemorated on the McGuire Lake Memorial Walkway: milestone birthdays and anniversaries; weddings and births; and the lives of loved ones now gone. The Walkway is well into its second year and continues to be a huge success. With 13 more bricks having been placed during the past fiscal year (July 1, 2013 – June 30, 2014) the City of Salmon Arm has now opened the second half of the walkway for more memorial bricks. If you haven't been to McGuire Lake in a while, we encourage you to go and take a few moments to appreciate the memories and messages that have already been placed in the Walkway.

Those wishing to place a memorial brick of their own to honour or acknowledge a loved one or event can, with a donation to the Foundation, personalize a 12" x 24" brick for placement in the walkway. A significant portion of donations made through this program will fund community-based charitable programs, projects, and services within the Salmon Arm area.

For more information on the McGuire Lake Memorial Walkway you are invited to visit [www.shuswapfoundation.ca](http://www.shuswapfoundation.ca) or contact the Foundation office at 250.832.5428

### **McGuire Lake Memorial Walkway Brick Donations to June 30, 2014**

Diane Shoemaker – For Carl & Elvena Shoemaker  
 Sharon A. Thurston – For Kenneth D. Thurston  
 Sharon A. Thurston – For Michael K. Thurston  
 Karen Angove – For Ronnie Turner to Honor his 100th Birthday  
 Florence Dearing & Barry Dearing – For R. Lorne Dearing  
 Geneva Thompson – For Aln Thompson  
 Donna Shultz – For Jim Reynolds  
 Holly Ready – For Shayne Ready  
 Holly Ready – For William & Antoinette Preston  
 Joan Marshall – For Denis Marshall  
 Sheryl Hine – For Don, Ivy and Gene McMillan  
 Carmen Jarvis – For Wilma Tobien  
 George Goldade – For Balzar "Phil" Goldade

# WITH THE HELP OF OUR CORPORATE SPONSORS

## GOLD



## SILVER



# WITH THE SUPPORT OF OUR PLATINUM SPONSORS



Chartered Accountants  
and Advisors



The Papworth Team  
PROFESSIONAL WEALTH MANAGEMENT



SHUSWAP  
COMMUNITY  
FOUNDATION  
[shuswapfoundation.ca](http://shuswapfoundation.ca)

© SHUSWAP COMMUNITY FOUNDATION, SALMON ARM, BRITISH COLUMBIA



COMMUNITY  
FOUNDATIONS  
OF CANADA  
[all for community.](http://allforcommunity.ca)