

MAKING MEMORABLE MOMENTS MATTER

# 2012/ 2013 **COMMUNITY** REPORT



SHUSWAP  
**COMMUNITY**  
FOUNDATION

# MAKING MEMORABLE MOMENTS MATTER



SHUSWAP  
**COMMUNITY**  
FOUNDATION  
**BOARD OF DIRECTORS**



## **Shuswap Community Foundation**

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**BN #:** 88783 6468 RR0001

### ***Clockwise from Top left:***

Ralph Segreto  
Ineke Hughes  
Bryan Kassa  
Gary Brooke  
Deborah Chapman  
Karen Angove  
Dave Wood  
Rod Bailey  
Melany Dyer  
John White  
John Schlosar  
Joanne Mason  
(no photo available)

**Staff:** Paulette Brown

Cover Photo: Steve McKenna

# 2012/2013 FISCAL YEAR PRESIDENT'S REPORT

**It is the philanthropic partnership with our generous donors, effective non-profits and supportive sponsors that enables Shuswap Community Foundation (SCF) to continue to thrive.**

In the fiscal year 2012 - 2013 our total capital grew from \$4,948,144 to \$5,760,352 – a growth of \$812,208. We paid out \$155,000 in grants to non-profits and agencies within the Shuswap Region.

Most of the capital donated is in memory of a loved one or money donated to set up a family fund – a lasting legacy to the community. To me, these family funds are the very essence of Shuswap Community Foundation. A good example of this is a fund that was set up very recently in the memory of Garry Locke. Garry suffered from numerous physical ailments. He had a very hard time getting around. Nevertheless he was a very friendly and gregarious fellow and was well known around town for his significant contributions to several non-profit groups. I got to know him through my involvement with SABNES. Whenever we crossed paths in town we would chat.

When Garry passed away, his family and friends set up a memorial fund in his name. The income from his fund will help organizations that support physically and mentally challenged people in the Shuswap. When we were signing the deed of gift, Garry's mother Bernice simply said "Garry would really like this" and from my experiences talking with Garry, I am sure she was right. This fund is not large and consists of many donations from his friends and family. When it reaches the \$10,000 mark, the income will be paid out to appropriate charitable organizations that apply for a grant. The fund is open

to anyone who would like to contribute in Garry's memory. To me this fund truly signifies what we are all about – we keep memories alive, every donation big and small makes a difference, and we leave a lasting legacy to the community that we love.

This year will be a busy year as we will be preparing a Vital Signs Report for our community. This report will help identify areas of need within our region, which will help with our granting process. This will be my last year as President and I hope to concentrate my efforts in future on the completion of this report. Our Vice-President, Dave Wood, will step into the role of President.

I have enjoyed my role as President of Shuswap Community Foundation and would like to thank the Board of Directors for their support over the past years.

To our retiring board member Joanne Mason and to all friends of the Foundation: thank you for your commitment to community.



*Karen*  
**Karen Angove**  
President

## NEW ENDOWMENT FUNDS

*Established July 1, 2012 to June 30, 2013*

- Maureen Brass Memorial Fund
- Dorothy Longdo Memorial Bursary Fund
- Clara Anderson Endowment Fund
- Canadian Mental Health Association Shuswap/Revelstoke Branch
- Beryl Herdan and Al Neale Endowment Fund
- McGuire Lake Memorial Walkway Fund
- Landers Family Legacy Fund
- George and Eva Kassa/Patti and Bryan Kassa Endowment Fund
- Garry Locke Memorial Fund





# FOR THE LOVE OF COMMUNITY

▲ PHOTO BY: ANDREA BLAIR PHOTOGRAPHY

Born in Saskatchewan, Rosemarie moved to Salmon Arm in time to start school. She graduated from SASS, worked for a while, then married and raised daughters, Kathryn and Margaret. As a stay at home mom, she found many opportunities to volunteer. Once the girls graduated she reinvented herself in the workplace and continued to volunteer. Rosemarie loved working as the Salmar Theatre Manager for almost 20 years. She truly enjoyed the young people she worked with and embodied the Salmar philosophy of giving back to the community.

Family was Rosemarie Vennard's life. But her definition of family was much larger and included her community and the various groups she belonged to and volunteered with. Her families included: Salmon Arm Minor Girls Softball where she served as President, coach, equipment manager and cheerleader to ensure girls of all ages had opportunities to play; The First United church where she was counted on in many capacities; the Dove Rebekah Lodge with whom she was a 50 year member with time served in various offices; and the Senior's Drop in Centre Society where she organized Saturday night Bingos for many years to raise

money for community charities such as the SAFE House, Shuswap Search and Rescue, and Second Harvest.

**Wherever a helping hand was needed, Rosemarie was there:** canvassing for BC Heart & Stroke, Cancer Society and other charities. She helped with the Wendy's Dream Lift team, the Salvation Army's Christmas appeal, the Churches Thrift Shop, the Library, the Hospital and the annual Rotary Auction. She also helped individuals who needed a 'hand up' by giving them a low cost place to live in her home when they were down on their luck—single moms and dads, disabled individuals and students.

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**“Compassion enough for ten people”**

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Her daughters praise her 'great laugh, stubborn tenacity, faith in humankind, green thumb, compassion enough for ten people, her positively positive can-do attitude and her good intentions'. They describe her as a 'character' in the best sense of the word—as someone who engaged with people, injected life into every event and loved getting people

to participate and enjoy themselves. Rosemarie loved working with young people and remained young at heart by injecting humour and fun into her own life and all those she touched.

One of her passions included environmentalism—she started recycling more than 40 years ago, before it became the 'right thing' to do. Continuing her Mother's legacy of service and the pay it forward philosophy, Kathryn initiated the "She Shoe Swaps" sale in 2012. The proceeds from this one-day sale of gently used or new shoes, boots and bags are evenly divided between the SAFE Society (Women's Shelter) and the Shuswap Community Foundation (Rosemarie's Fund).

Rosemarie's charitable works were like pebbles thrown into a lake creating interconnecting circles enriching her own life and that of her community in countless ways. With the establishment of Rosemarie's Fund, daughters Kathryn and Margaret have ensured that their mother's love and commitment to community continues in perpetuity. What a wonderful tribute to a remarkable woman!

## 2013 DISCRETIONARY GRANTS

GRANT RECIPIENT	GRANT	FUND
Ageing with Ease in Rural Communities Society and Seymour Arm Community Association <i>Project:</i> Purchase New Outdoor Chairs	\$1,000.00	Anonymous Eagle Valley Seniors and General Funds
Bill Miner Society for Cultural Advancement <i>Project:</i> Caravan Barn Raising	\$3,000.00	Lloyd and Dorothy Askew Family Endowment Fund
Cedar Heights Community Association <i>Project:</i> Fitness Mirrors Installation	\$1,000.00	Doug and Donna Adams Family and General Funds
Eagle Valley Community Support Society <i>Project:</i> Commercial Dishwasher for Resource Centre Kitchen	\$2,500.00	C. Norman Barber Endowment, Marian and Ralph Segreto Endowment and General Funds
Fletcher Park Seniors' Resource Centre <i>Project:</i> Purchase of Kitchen Appliances	\$1,600.00	Lloyd and Dorothy Askew Family Endowment, Paul and Elvi Pukas Family Endowment and General Funds
Kamloops Symphony Society <i>Project:</i> 2013-2014 Salmon Arm Concert Series	\$1,500.00	Gertrude and Ludwig Klein Memorial Fund
Literacy Alliance of the Shuswap Society (LASS) <i>Project:</i> Come Read With Me Parent Handbook	\$2,500.00	Wainwright-Mobley Memorial, Pat and Peter Cummings/Patti and Bryan Kassa Endowment and Salmon Arm Savings and Credit Union Youth Endowment Funds
Malakwa Community Centre Association <i>Project:</i> Thrift Store Renovation	\$2,500.00	Derkaz/Derby Family Endowment and Rod Bailey Endowment Funds
Salmon Arm Bay Nature Enhancement Society <i>Project:</i> New Signs for the Foreshore Walking Trail	\$3,000.00	Salmon Arm Savings and Credit Union Community Endowment and Potter/Edgell Family Endowment Funds
Salmon Arm Museum and Heritage Association <i>Project:</i> Salmon Valley Homestead	\$2,500.00	Browne Johnson Legacy and Lloyd and Dorothy Askew Family Endowment Funds
School District 83 North Okanagan Shuswap and South Broadview Elementary School <i>Project:</i> South Broadview Teaching Garden	\$2,000.00	Wainwright-Mobley Memorial and Salmon Arm Schools Legacy Funds
Shuswap Association For Community Living <i>Project:</i> Meetings, Rules & Effective Decision Making Workshop	\$750.00	Shuswap Coordinating Training Society Endowment Fund
Shuswap Community Foundation <i>Project:</i> Serendipity Grants at President's Discretion	\$1,000.00	General Fund
Shuswap District Arts Council <i>Project:</i> Saga: The Art of Storytelling in the 21st Century	\$3,000.00	Wainwright-Mobley Memorial, Higgins Family Endowment and General Funds
Shuswap District Arts Council and Northern Lights Chamber Choir <i>Project:</i> Building Soul and Skill	\$500.00	Enid Finn Memorial and General Funds
Shuswap District Arts Council and Shuswap Association of Writers <i>Project:</i> Word on the Lake Writers' Festival	\$2,000.00	Gordon and Bev Marshall Family Endowment, Shuswap Coordinating Training Society Endowment, Lloyd and Dorothy Askew Family Endowment and General Funds
Shuswap Family Resource and Referral Society <i>Project:</i> Kidsroc (Youth recreation therapy)	\$2,000.00	Jennifer Phillips Memorial Fund
Shuswap Hospice Society <i>Project:</i> Community Awareness Pamphlets	\$2,600.00	Mary Douhaniuk Memorial, Turner Orchards Endowment and General Funds
Shuswap Hut and Trail Alliance Society <i>Project:</i> Adaptive Trail Access	\$3,000.00	Geoff and Judith Benson Family Endowment and Robin Jackson Environmental Funds
Shuswap Music Festival Society <i>Project:</i> 14th Annual Shuswap Music Festival	\$1,500.00	Brooke, Jackson, Downs Endowment, Earl and Muriel MacKenzie Family Endowment, Youth Endowment and General Funds
Shuswap Singers <i>Project:</i> Music Library Update	\$2,500.00	Tom and Elsie Brighthouse Family Endowment and Geoff and Judith Benson Family Endowment Funds
Shuswap Theatre Society <i>Project:</i> Audio-Visual Communication System	\$1,800.00	Geoff and Judith Benson Family Endowment Fund
Sicamous and District Seniors Centre Society <i>Project:</i> Hot Dishes & Clean Towels ( <i>plate warmer &amp; washer/dryer combo</i> )	\$3,000.00	Anonymous Eagle Valley Seniors Endowment, John and Ingrid Monk Endowment and General Funds
Sicamous Malakwa Adult Resource Training & Community Living Society <i>Project:</i> Trailer Purchase	\$2,100.00	John and Ingrid Monk Endowment Fund
Sorrento Centre <i>Project:</i> CSRD Water Main Hookup	\$4,520.00	Lloyd and Dorothy Askew Family Endowment, Margot Hewitt, Dr. Melany Dyer Endowment and Sorrento Lions Club - Catherine Dilworth Memorial Endowment Funds
<b>Total Discretionary Grants</b>	<b>\$53,370.00</b>	

## 2013 DONOR DIRECTED GRANTS

FUND	GRANT	RECIPIENT/PURPOSE
Al Neale Bursary Fund	\$3,600	Salmon Arm College Scholarship Trust Fund for awards to Valerie Rogers, Canielle Bryant, Emily Bryant
Bill MacDonald Memorial Fund	\$432	Earnings to local chapter Canadian Cancer Society
Brad Jackson Memorial Scholarship Fund	\$600	School District #83 award to Daniel Schager
Canadian Mental Health Association Shuswap/Revelstoke Branch Endowment Fund	\$186	Earnings reinvested in Fund
Centennial Reunion Scholarship Fund	\$200	School District #83 award to Robert Baker
David John Stratton Memorial Bursary Fund	\$400	School District #83 award to Athena Peters
Elisabeth Thomi Endowment Fund	\$42,955	Earnings to Shuswap Branch BCSPCA
Eve and Christopher Wright Scholarship Fund	\$450	Salmon Arm College Scholarship Trust Fund award to Michelle McClusky
Fowler/Gomme Family Endowment Fund	\$750	Award to Reid Gomme at Shuswap Music Festival 2013
Frank and Rita Smuin Memorial Bursary Fund	\$650	School District #83 award to Caitlyn Morenez
Henderson Award in International Development Fund	\$1,200	UBC Okanagan awarded to Vida Yakong
Beryl Herdan and Al Neale Endowment Fund (BC Schizophrenia Society, Vernon Branch)	\$143	Earnings reinvested in Fund
Jack and Edith Stead Endowment Fund	\$858	Earnings to Salmon Arm Museum and Heritage Association
Janet Pattinson - Shuswap Naturalist Club Bursary Fund	\$758	To fund the Federation of B.C. Naturalists Bursary
Lisa Rolland Children's Literacy Fund	\$450	Earnings to School District #83
Marie Manson Memorial Art Award Fund	\$1,000	Earnings to Shuswap District Arts Council awarded to Jean Ethridge and Lauren Cote
Mary Douhaniuk Memorial Fund	\$1,073	Earnings to Shuswap Hospital Foundation
Morris Bursary Fund for Excellence in Mathematics	\$900	School District #83 award to Lucy Grainger
Nayki/Greer Family Endowment Fund	\$1,000	School District #83 award to Keiren Toole
Nayki/Greer Family Endowment Fund	\$1,036	Earnings to Shuswap Branch BCSPCA
Nick and Marilyn Brown Family Fund	\$500	Salmon Arm College Trust Fund award to Laurie Shumak
Ready Family Endowment Fund	\$514	Earnings to Shuswap Area Family Emergency Society
Ready Family Endowment Fund	\$514	Earnings to Shuswap Hospice Society
Salmon Arm Kinsmen and Kinette Scholarship Fund	\$1,300	School District #83 award to Silken Kleer
Salmon Arm Secondary Athletic Endowment Fund	\$900	Earnings to SD #83 for Salmon Arm Secondary Athletic program
Shuswap Branch BCSPCA Endowment Fund	\$2,297	Earnings to Shuswap Branch BCSPCA
Shuswap Volunteer Firemen's Association - Cody Davies Memorial Bursary Fund	\$500	School District #83 award to Derek Shogren
Steve Heal Memorial Scholarship Fund	\$500	School District #83 award to Emily Pugsley
Tom Brush Memorial Scholarship Fund	\$500	School District #83 award to Brenden Melin
Tomas Idzan Memorial Bursary Fund	\$400	Salmon Arm College Scholarship Trust Fund award shared by Crystal Enslinger & Don Womacks
Walter Ellaschuk Memorial Bursary Fund	\$1,000	School District #83 awards to Michelle Kooistra
Wayne Williamson Memorial Fund	\$135	Earnings reinvested in Fund
Douglas Burkitt Memorial Fund	\$240	Earnings to Shuswap Hospital Foundation
<b>Total Donor Directed Grants</b>	<b>\$67,941</b>	

# CLARA ANDERSON ENDOWMENT FUND

## MUSIC FOR THE FUTURE



Clara Anderson née Rabie has lived her entire life in the Shuswap. Born in the old Salmon Arm Hospital to parents George and Louise Rabie and raised in Sorrento, Clara graduated from Salmon Arm Senior Secondary in 1966. After obtaining her teaching degree, she taught in School District 83 for 34 years. In 1967 she married Elton Anderson. They have twin daughters, Melissa (Wood) and Jennifer (Wheeler), and four grandsons.

Born with an innate musical ability, as a young child she learned to play the piano 'by ear.' A neighbour loaned her an accordion that came with instruction books and teaching LPs, and before long, she was playing that accordion every chance she got. Today she has her own 'one woman' Black Velvet Band, and is in constant demand throughout the Shuswap and the Okanagan. In 2012, Clara achieved First Prize in her individual age category at the Kimberly International Old Time Accordion Championships.

Also gifted with a beautiful soprano voice, Clara is a charter member of the Shuswap Singers, sang with the Monashee Chamber Choir until 2009 and has sung with the Northern Lights Chamber Choir since its inception in 2009. She credits Tom Brighthouse for mentoring her, and encouraging her talent. "Having had the opportunity to work with such a talented musician, singer, and teacher meant a lot to this young girl from the country!"

In October 2012 Clara established the Clara Anderson Endowment Fund with the Shuswap Community Foundation. When the fund accumulates \$10,000 the interest earned will be disbursed annually to a person or persons of any age who demonstrates musical ability and a financial need. The fund is open to contributions from anyone who wishes to contribute.

## WRESTLING WITH FUNDING

"It's not just about girls' basketball anymore," enthuses Rob Neid (SAS coach) pointing at the wall of ribbons, trophies and photos of the school's 30 athletic teams. Over the years, those teams have brought home 27 provincial championships. Not bad for a school population of 1200 students!

For many students like SAS' Shay-Lyn Steiger, (BC High School 2013 Provincial Wrestling Champion) being involved in school sports is key to a good high school experience. She says SAS Wrestling has helped her deal with life situations better: "It has made me a stronger person. It motivates me to be a better person".

The SAS athletic department knows a thing or two about wrestling, including wrestling with program funding. Did you know that no money is allocated for school athletic programs in the district's budget? With a fee of \$40 per student for each team, if you have a couple of athletic teens attending SAS you might be shelling out a couple of

hundred bucks each year for team sports. Although fees can be waived in cases of financial hardship, it is likely that some students or parents just don't ask.

In 2009 the Salmon Arm Secondary Athletic Endowment Fund was established with the Foundation to provide income for athletic programs year in and year out. Thanks to the fund's Builders (\$1000 and over) and other generous donors, the fund now stands at slightly under \$25,000.

"Just imagine if we could grow this fund so that student fees for athletics are history!" exclaims Cindy Derkaz (Foundation-SAS Fund liaison).

Interested in helping us achieve our goal? Want to be a fund Builder? Contact: [rneid@sd83.bc.ca](mailto:rneid@sd83.bc.ca) or [info@shuswapfoundation.ca](mailto:info@shuswapfoundation.ca)



# FOUNDATION FOUNDERS

The Askew Family  
Wendy and Edward Apted  
Muriel and Frank Barnard  
Marcia and Jim Beckner  
Margaret and Sid Bedwell  
Thomas Bowers  
Gayle and Jack Bowers  
The Braby Family  
Elsie and Tom Brighthouse  
Sunni Berger and Gary Brooke  
Wendy and Greg Browne  
Margery and Leon Carter  
Rita and Gerry Chu  
Nancy and George Clark  
Pauline ("Peg") Clarke  
Cindy Derkaz and Don Derby  
Nina Dickins

Margaret and Ernie Doe  
Brooke, Jackson, Downs  
Kari Dukeshire and Bernie Weare  
Ian Duncan  
Mary and Reid Fowler  
Edith and Edward Fountain  
Joyce and John Henderson  
Lois and Harry Higgins  
Joan and Colin Hill  
Linda and Rick Hirtle  
Annie and RW Holliday  
The Hucul Family  
Bobbi and Joe Johnson  
Linda and Bill Laird  
The Letham Family  
The MacKenzie Family  
Peggy and Ed Marsden

Joan and Denis Marshall  
Lil and Ken McKee  
Laura Middleton  
Ivy and Sam Miller  
Ingrid and John Monk  
Agnes and Morrie Morrison  
Doris and Norman Murray  
Jennie and Vic Nancollas  
Ray Newnes  
Elizabeth Louise Ozeroff  
Michelle and Robert Papworth  
Betty and Allan Paterson  
Hjalmar Peterson  
Hubert Peterson  
Holly and Shayne Ready  
The Ritchie Family  
Salmon Arm Observer

Salmon Arm Savings  
and Credit Union  
Jim Scales  
Marian and Ralph Segreto  
Catherine and Joseph Shay  
Mavis and Dick Smith  
Barbara Strohan  
Bonnie and Graham Threlkeld  
Dr. Tess Trueman  
Shirley and Clyde Tucker  
The Ronald Turner Family  
Maud and Robert Turner  
The Ujimoto Family  
Lynn and Ian Wickett  
Eve and Chris Wright

## 2013 AGENCY GRANTS

FUND	GRANT	
Anglican Parish of Salmon Arm - Sicamous Endowment Fund	\$565	Earnings to fund holder
City of Salmon Arm Endowment Fund	\$4,710	Earnings reinvested in Fund
Fletcher Park Seniors Resource Centre	\$142	Earnings reinvested in Fund
North Okanagan - Shuswap School District Endowment Fund	\$2,413	Earnings to School District #83 for scholarships and bursaries
Okanagan College Foundation Fund	\$4,000	Earnings to fund holder
Salmon Arm College Scholarship Trust Fund - George and Nancy Clark Memorial Bursary	\$3,000	Awarded to Stephanie Stanton and Eric Evanoff
Salmon Arm College Scholarship Trust Fund - Len O'Neill Memorial Award	\$2,750	Awarded to Darcie Mostat, Valerie Rogers, Rebecca Marchand, Caledonia Thomson, and Katherine Garrett
Salmon Arm College Scholarship Trust Fund - Vicki Hitchen Memorial Award	\$2,300	Awarded to Doris Johnny and Robin Arnouse
Salmon Arm Museum and Heritage Association Endowment Fund	\$5,219	Earnings to fund holder
Salmon Arm Museum and Heritage Association Endowment Fund-Peterson Family Fund	\$2,136	Earnings to Salmon Arm Museum and Heritage Association
Shuswap Area Family Emergency Society Endowment Fund	\$426	Earnings to fund holder
Shuswap Art Gallery Association Endowment Fund	\$13,101	Earnings to fund holder
Shuswap Community Foundation Administration Fund	\$2,311	Earnings to support administration of Foundation
Shuswap District Arts Council Endowment Fund	\$1,612	Earnings to fund holder
Shuswap District Arts Council Endowment Fund - Blair Borden Memorial Award	\$1,105	Awarded to Diane Jewels
Shuswap District Arts Council Endowment Fund - Thompson Okanagan Network Arts Council	\$237	Earnings to fund holder for regional meeting
Shuswap Hospice Society Fund	\$1,385	Earnings to fund holder
Shuswap Hospital Foundation Endowment Fund	\$413	Earnings to fund holder
Shuswap Hut and Trail Alliance Society Endowment Fund	\$122	Earnings reinvested in Fund
<b>Total Agency Grants</b>	<b>\$47,947</b>	



NINA DICKINS

# FOUNDATION FOUNDER

Nina claims that “Salmon Arm found me” when asked how she happened to move here. Her route from England to Revelstoke as a lab technician and marriage to a ‘fellow Brit’, Ken, took her to St. Bruno, Quebec where she raised their two sons. They always had plans to move back to BC once Ken retired. But he passed away before they could fulfill that dream together.

Not every woman has the chance to reinvent herself and to realize some of life’s dreams, but that is just what Nina did when, at age 58, she found herself alone in St. Bruno. After a skiing holiday with her sons at Silver Star in 1993 Nina explored Salmon Arm. Heron View was just under construction and as she stood in an unfinished house she had the feeling that this is where she should be, even though she knew no one in Salmon Arm.

The first new venture was to become trained as a hospice volunteer which led, in the spring of 1994, to Therapeutic Touch training. She found this helpful in her hospice work. This led to involvement in the ‘Relaxation Support Group’ started in 1999 to help patients deal with chronic illness. Nina has been the facilitator of this group for the last few years.

The second most important purchase after her house was a kayak. Her love of nature, hiking and camping was enriched when she became an ardent kayaker. Among her memorable kayak trips were Tonga to celebrate her 70th birthday and Belize with her son Mark to celebrate her 76th birthday.

Nina was able to realize a long-standing ambition soon after arriving in Salmon Arm: learning Tai chi. She was a keen and enthusiastic student taking extra classes and workshops

whenever possible. Eventually she became a teacher herself and led a seniors class for many years.

In St. Bruno Nina had taught herself calligraphy and took weekend courses. Here she joined the Kelowna Calligraphers Guild and continued formal studies. She has taught workshops in Kelowna and still works on calligraphy commissions. A related interest is her membership in the ‘International Decorative Envelope Exchange’.



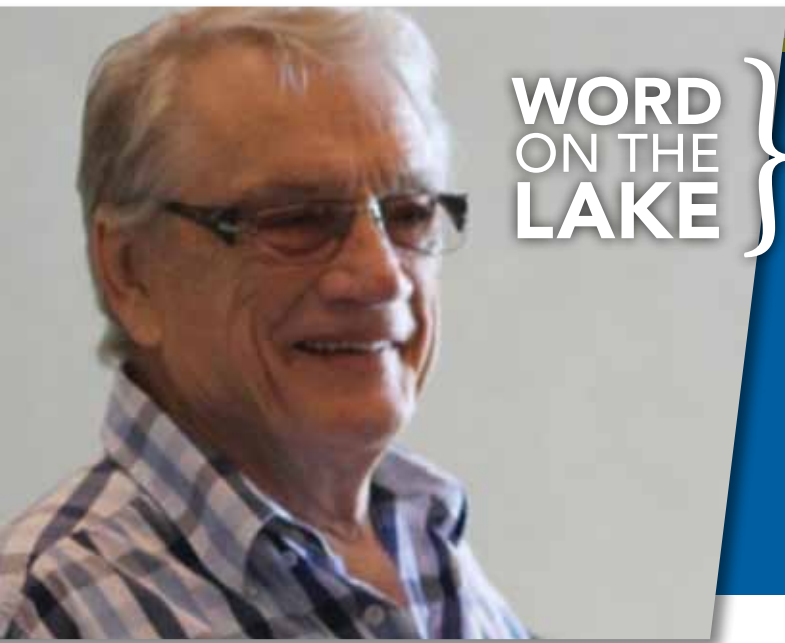
Nina’s many volunteer activities include hosting at the Art Gallery, one on one reading with the Literacy Alliance and assisting with brain fitness courses. She has been a dragon boater and belongs to both book and journal clubs. Nina’s interests and volunteer activities allowed her to integrate easily and she is a valued community member.

In late 1993, shortly after arriving in Salmon Arm, Nina met Lois Higgins just when Lois was looking for founders to provide seed money to start the Shuswap Community Foundation. The fledgling organization’s goals and purposes resonated with Nina who prefers a personal connection to some of the projects she supports with her charity dollars. So becoming one of the founders of the Shuswap Community Foundation was a perfect fit for this then new citizen of Salmon Arm.



## SAGA PROJECT

A grant drawn from the John and Ingrid Monk Endowment Fund and the Foundation’s General Fund brought new life and lustre to the wooden floors at the Salmon Arm Art Gallery recently. Now there are three reasons to drop by the gallery: the exhibit, the friendly staff and volunteers, and the newly refinished floors!



## WORD ON THE LAKE

## A FESTIVAL FOR READERS & WRITERS

With the help of a grant from the Geoff and Judith Benson Family Endowment Fund and a multitude of volunteers, the Shuswap Association of Writers celebrated the 10th anniversary of its annual festival with a stellar lineup of workshop and reading presenters, including George Bowering and Mike McCardell.

## DOROTHY LONGDO MEMORIAL BURSARY FUND

While attending high school in Maidstone, AB, Dorothy met Vernon Longdo, and after nine years of close friendship, they married in Edmonton in 1957. Vern's career as a Mining Engineer took them to Elliot Lake, ON for three years, followed by three years in Labrador City, QC. From there they came west, to Penticton and then Vancouver, before settling in Calgary, AB in 1967 with their two children, Blair and Lianne.

Born in Ribstone, Alberta, Dorothy Genevieve Longdo née Tennant was the second oldest of eight siblings. After completing high school she attended Teacher's College in Saskatoon, SK, receiving her Teaching Certificate in 1951. During her teaching career, she taught primary grades in five provinces. Dorothy taught until 1964.

Dorothy also possessed a beautiful singing voice. While still living and teaching in Saskatoon, she also taught music, and founded the Youth Choir at Victoria School, which continues to sing today. She was the soloist of choice at many weddings in her hometown of Maidstone.

While living in Calgary, Dorothy became a student again, earning a Bachelor of Arts in Education at age 50. Education was her passion, and she was a very effective, respected teacher everywhere she taught. While teaching in Edmonton, at the request of the University of Alberta, she was the role model with whom student teachers were placed to learn the art of teaching effectively.

Dorothy & Vern retired to Shuswap Lake Estates in 1986. She became a stalwart member of the Canadian Cancer Society



volunteer group in Sorrento, and in Salmon Arm. Never one to say 'no', Dorothy could always be counted on to carry out whatever task she was asked to do in a kind, caring and efficient manner. Her fellow volunteers also became her good friends.

Throughout their life together, Dorothy was always a full partner in everything she and Vern did. In honour of Dorothy, his life with her and the wonderful, compassionate person she was, Vern has established the Dorothy Longdo Memorial Bursary Fund. Each fall, the interest earned by the fund will be awarded to a student who meets the criteria set out in the fund's Deed of Gift, and who plans to continue his or her post secondary education.

# IN MEMORIAM

Mary Appling  
Wendy Apted  
Steve Arychuk  
Dorothy Askew  
Lloyd Askew  
Roger Ayles  
Barbara and Marcel Asquin  
Muriel Axe  
Ted Bacigalupo  
C. Norman Barber  
Harry Bartlett  
Carol Berger  
Del Beckner  
William Bews  
Blair Borden  
Bertha Boswell  
Anita Bouma  
Ernie Braby  
Maureen Brass  
Joan and Gordon Brooke  
Marion and Jack Brooke  
Nick Brown  
Tom Brush  
Marlene Burbine  
Doug Burkitt  
Dorothy Byers  
Alex Chisholm  
Father Bob Chisholm  
Marilyn Christie  
Dr. Frederick & Lavender Chu  
Nancy and George Clark  
Morris George "Butch" Clifford  
John Coffey  
Carol Lynn Davidson  
Bob Davies  
Cody Davies  
Dr. Barry Deakin  
Betty-Jean and Walter Derkaz  
Margaret Doe  
Mary Douhaniuk  
Murray Dunne  
Sinclair Dunnett  
Walter Ellaschuk  
Carole Erickson  
Al Farnham  
Enid Finn  
Kathleen Flucke  
Gloria Foulkes  
Mary Fowler  
Art Fraser  
Sheila and Phil Garoway  
Jack Gillick  
Leo Goetting  
Guy Graham  
Bob Green  
Bob Griffiths  
Dr. Eve Gulliford  
Bob Hall  
Eleanor Hall  
Raymond Halverson

Joe Hawrys  
Steve Heal  
Hans Henschel  
Margot Hewitt  
Dr. Laura Hiscock  
Vicki Hitchen  
Marjorie Hogberg  
Barbara Holbrook  
Lawrence Huntley  
Tomas Idzan  
Bradley Jackson  
Robin Jackson  
Barbara Jeffrey  
Margaret Johnson  
Kathleen Johnston  
Lloyd Johnston  
Rita Marie Jones  
Clare Jordan  
Olive Jordan  
James Gerard (Jim) Kennedy  
Peggy Kernaghan  
Gertrude and Ludwig Klein  
Harold Kurtz  
Dr. Bert and Mary Letham  
Sherry Lewis  
Phyllis Lipsett  
Ross Living  
Garry Locke  
Dorothy Longdo  
Pauline Lovegrove  
Elizabeth Lute  
Bill MacDonald  
Molly MacKay  
Edna MacQuarrie  
John MacVicar  
Marie Manson  
Caroline Marriott  
Peggy Marsden  
Bev Marshall  
Denis Marshall  
Dick Marshall  
Gordon Marshall  
Donald Matthews  
Marion Matychuk  
Harry Mayson  
Heather McConnell  
Marian McCracken  
Ken & Lillian McKee  
Ross McLeod  
Ruth Menegozzo  
Neil Merrick  
Mary (Coles) Michell  
Maj. Charles Wm and  
Laura Mae Mobley  
Ruby and Howard Mobley  
John and Ingrid Monk  
Jim Morris  
Andrew Morrison  
Bob Muirhead  
Nathan Nash

Dave Neale  
Bob Nelson  
Ray Newnes  
Joyce O'Neill  
Kathleen O'Neill  
Len O'Neill  
Eileen Pagdin  
Ray Pakka  
Betty and Alan Paterson  
Mattie Persson  
Floyd Peterson  
Jennifer Phillips  
Gordon Priestman  
Paul Pukas  
Shayne Ready  
Elizabeth Revel  
Carson Everett Reynard  
Maimie Reynolds  
Janet Riley  
Janet Ritchie  
Lisa Rolland  
Mary Romeril  
Agnes Rudeen  
Marge Sabo  
Betty Schon  
Sigmund Schubert  
Joe and Catherine Shay  
Jennie Sherney  
Sieg and Louise Silver  
Donald Sinclair  
Nancy Siver  
Doris Smaha  
Frank and Rita Smuin  
Gene Spence  
Doug Stammers  
John Steen  
Lloyd Stewart  
Shirley Stewart  
Geoff Suddaby  
Mary Lou Tapson-Jones  
Phil Timms  
Bruce Tulloch  
Herb Turner  
Maude and Robert Turner  
Howard Vander Hoek  
Rosemarie Vennard  
Brian Volker  
James Howard Wainwright  
James Ross Wainwright  
David Walters  
Mati Walters  
Richard Walters  
Helena Wickett  
Dr. Ralph Williams  
Dave Williamson  
Wayne Williamson  
Ken Wilson  
Chris and Eve Wright  
John Young

## NATURE ENHANCEMENT

Thanks to a grant drawn from a number of funds, SABNES was able to accomplish two things this past year: a new floor to replace old, worn carpet in the Tom Brighthouse Nature Centre, and the purchase of three new buoys with fasteners to improve the demarcation of the bay not admissible to motorized craft of any kind, thus helping preserve the natural assets of the bay and shoreline.



## CEDAR HEIGHTS PROJECT

With over 400 members who contribute an average of 7200 volunteer hours annually, the Cedar Heights Community Centre Society is a force to be reckoned with in the community. A grant drawn from the Doug & Donna Adams Fund, the Lloyd & Dorothy Askew Fund, and the Foundation's General Fund helped enable the Society to break ground on the expansion and renovation of the centre in April of 2013.



# GARRY LOCKE

## ENDOWMENT FUND

Beset with numerous physical ailments, including a diagnosis of pulmonary fibrosis in his late 20s, Garry was nevertheless a happy go lucky guy with a friendly, sweet personality. Everyone who knew him remembers his caring, humour and dedication to his volunteer 'families', including the Shuswap Community Living Association, Shuswap Family Daycare and Churches Thrift Store. His practical jokes were legendary.

A special child, Leonard Garry Locke was born in Langley in 1965 and moved to Salmon Arm with his parents, Bernice and Leonard Locke, in 1990. When his Mom & Dad moved back to Langley in 1994, Garry elected to stay in Salmon Arm, living with Peter Kuzek and his family for the next 19 years.

Garry loved hockey, and never missed a Salmon Arm Silverbacks game if he could help it. Upon his death in November of 2012, he was paid a tribute by the game's announcer, and accorded a minute of silence out of respect for his long-time support of the team.

Strong in the Christian faith, he was an inspiration to many throughout the community, and demonstrated daily how to live with grace, humour, love and compassion for others. As noted in his obituary, Garry did indeed make the world a better place.

In lasting remembrance of Garry's life and achievements, his family have opened the Garry Locke Endowment Fund with Shuswap Community Foundation. The fund is open to

contributions from anyone who wishes to support mentally and physically-challenged people in the Shuswap. When the fund has accumulated \$10,000, the interest earned will be disbursed as grants to charitable organizations which focus on providing education, training, support or assistance to individuals with developmental disabilities.

**“an inspiration to many throughout the community”**



## CHILDREN'S FESTIVAL SOCIETY

A Wizard's Castle and a double Pirate Slide will now be fun features every year at the Canada Day Children's Festival hosted by the Society. A grant from the Wainwright-Mobley Endowment Fund enabled the Society to purchase these two 'gently used' items from a rental company in Kamloops, eliminating the need to spend extra dollars renting these pieces of equipment. "Fantabulous" is the word Karen Bubola, Chair of the Festival, uses to describe Shuswap Community Foundation's sponsorship.



## 2012/2013 FOUNDATION DONORS

Adams, Doug & Donna	Friesen, Margo	MacQuarrie, Dan	Segreto, Ralph & Marian
Aitken, Freda & Eric	Froment, Phil	Marchiel, Diana	Sharun, William & Carol
Alstad, Dawn	Galius, Andrea	Marr, Brian & Rochelle	Smith, Mary
Alton, Vicki & Ken	Gallant, Bernie	Marshall, Joan	Stead, Jack & Edith
Anderson, Clara	Gardiner, Anne	Marshall, Stuart	Thurston, Julie
Ankenman, Laurie	Gignac, Pauline	Martin, Beverly	Tolley, Coralie
Anonymous(4)	Godbout, Jeanne	Martin, Rhona	Vandenberg, Laureen
Archer, Linda	Godbout, Simone Eva	Mason, Joanne	Vennard, Kathryn
Ardell, Norma & Larry	Goertzen, Stacey	McAuley, Samuel	Vetter, Stephanie
Aubert, Joyce & Ron	Gomme, Graham & Norma	McCallum, Maria	Wainwright, Ramona
Bacigalupo, Chris	Gooch, Alvina	McCarney, Kathy	Watson, Tara
Bacigalupo, Maria	Goudie, Carol	McDonald, Edward & Marlene	Weber, Michele
Bailey, Rod	Graham, Ethel	McKenzie, Beverley	Wellings, Pat & Leonard
Baker, Marion	Grainger, Ed	McNabb, Carol	West, Patricia
Barker Hansen, Debbie	Gray, Ian	McQuillan, Terry	West-Johnson, Rose
Bell, Judith Molly	Gray, Lila	Meunier, Clare	Wilchuk, Steve & Jen
Bell, Warren	Guidone, Steve & Greenhough, Jacalyn	Minor, Carol	Wilkins, Robert & Janet
Booth, Donna & David	Hall, Alison	Morris, Robert L.	Willems, Michelle
Bostrom, Freda	Heal, Sandra	Morrison, Helen	Wiley, M. Joan
Braby, Derrick	Heap, Deborah	Mounce, Rosy	Williamson, Jean
Bratty, Joan	Heerschop, Tracey & Albert	Munholland, Allan & Patricia	Wilson, Lynda & Lorne
Brear, Caroline	Helmcken, Douglas & Tannis	Nakagawa, Barb	York, Jeannie
Brear, Elizabeth	Henderson, John & Joyce	Nakamura, Sherry	
Brear-Smith, Joanne	Herrick, Shel & Patty	Nayki, Thomas & Karen	
Brooke, Gary & Berger, Sunni	Heschuk, Cal & Sandra	Neale, Al	Bell Canada
Brouwer, Barbara	Hewitt, Deborah	Normand, Pat & Jerry	Blind Bay Community Society
Brown, Marilyn	Higgins, Lois	Noz, Carol	Brooke Jackson Downs LLP
Bryson, Janet & Spencer	Hirtle, Linda	Painter, Evelyn	Canadian Cancer Society Salmon Arm Unit
Bubola, Karen	Hirtle, Rick	Pamplin, Larry & Jean	Carlin & District Recreation Association
Bugala, Frank	Holmes, Donna	Papple, Dave	Cedar Heights Community Association
Burgess, Alma	Hoult, Bernice	Park, James	City of Salmon Arm
Burkitt, Laura	Hyde, Harriett	Paterson, Isabel	Eagle Bay Firefighters
Busch, Fred	Jackson, Jim	Pattinson, Janet	Eagle Bay Hall Society
Campbell, Robert	Janzen, Nicole	Penner, Lee & Jos	Estate of Sandra Spicer
Cavers, Don	Johanson, Glenn	Phillips, William & Alice	Happy Corker Wine & Gift
Chouinard, Carol	Kassa, Bryan & Patricia	Pobuda, Judy	Mawer Investment Management
Chu, Gerry & Rita	Kental - Harrison, Sandra	Potter, Frank	Salmon Arm Savings & Credit Union
Cook, Sheila & Alan	Kilby, Peter & Barbara	Priest, Robert & Patricia	Shuswap Association For Community Living
Cooperman, James	King, Ken	Pringle, William	Shuswap Day Care Society
Corrie, Steve	Klein, Gabriele	Proctor, Leanne	Shuswap Estates Community Association
Cruikshank, Gary & Cheryl	Kuzek, Dan & Monica	Quin, Jody	Sorrento Fall Charity
Cundiff, Angie	Kuzek, Kurt	Ready, Holly	Sorrento Hair Fashions 1987
Dale, Jane	Kuzek, Marilyn	Ready, Regan	Sorrento Memorial Hall Association
Danelisky, Evonne	Kuzek, Peter	Reed, Cheryl	Sorrento Scottish Country Dancers
Demeter, Shirley	Landers, Garry & Mary	Rich, William Sr.	Squamish Lillooet Regional District
Derkaz, Cindy & Derby, Don	Leeming, Cathy	Roberge, Shannon	TD Canada Trust
Dickins, Nina	Lehr, Terry	Robertson, Jean	White Lake Volunteer Fireman's Association
Dieno, Lesley	Lehto, Doug	Robertson, Robert	
Dodd, Michael & Linda	Letham, Chris & Tina	Romanuk, Iris	
Doerksen, Joan	Little, Deanna	Rosenberger, Ken	
Duncan, Ian	Locke, Arlene	Sansom, John & Irene	
Edgell, David	Locke, Bernice	Saul, Mike & Pam	
Edgson, Anne	Longdo, Vern	Sawada, Jim & Norma	
Essex, Peggy	Luckhurst, Mick & Pam	Sawyer, Don & Jan	
Ferguson, Carol	MacDonald, Charles	Scales, Robert	
Fielding, Wayne & Dawn	Mackie, Bob	Scales, Sally	
Fowler, Malcolm	MacLeod, Phil	Scheidegger, Mary	
Fowler, Reid		Schoene, Ulrich & Margarete	

# PERMANENT CAPITAL FUND

## Discretionary Funds

### BOARD DISCRETION

#### (No limitation to Board granting authority)

	2013	2012
Doug and Donna Adams Family Endowment	20,571	14,708
Tom and Elsie Brighthouse Family Endowment	18,711	16,959
Brooke, Jackson, Downs Endowment	12,661	7,501
Chapman Family Endowment	3,733	3,293
Derkaz/Derby Family Endowment	33,359	30,510
General	447,493	423,633
Higgins Family Endowment	23,254	16,446
George and Eva Kassa/Patti and Bryan Kassa Endowment	1,015	-
Earl and Muriel MacKenzie Family Endowment	13,517	12,347
Gordon and Bev Marshall Family Endowment	15,365	13,571
Marian and Ralph Segreto Endowment	12,693	8,502

### BOARD DISCRETION - Donor Preference

#### (No limitation to Board granting authority - donor preference to be considered)

	2013	2012
Lloyd and Dorothy Askew Family Endowment	203,214	185,452
Molly Bell Endowment	6,882	5,613
Browne Johnson Legacy	69,033	60,936
Gerry and Rita Chu Family Endowment	14,696	12,236
Enid Finn Memorial	12,240	11,191
Margot Hewitt, Dr. Melany Dyer Endowment	17,372	15,529
Gertrude and Ludwig Klein Memorial	56,432	47,398
Shuswap Coordinating Training Society Endowment	47,845	43,759
Turner Orchards Endowment	16,509	15,098
Rosemarie's Fund	9,695	4,693
Youth Endowment	15,107	13,835

### BOARD DISCRETION - Donor Limitations

#### (Discretion limited to field of interest and/or geographic location)

	2013	2012
Anonymous Eagle Valley Seniors Endowment	12,338	11,300
Rod Bailey Endowment	14,040	11,002
C. Norman Barber Endowment	56,351	51,572
Geoff and Judith Benson Family Endowment	197,516	177,191
Maureen Brass Memorial	2,175	-
Pat and Peter Cummings/Patti and Bryan Kassa Endowment	11,985	10,813
Mary Douhaniuk Memorial	55,942	51,217
Eagle Valley Communities Endowment	7,796	5,455
Robin Jackson Environmental Endowment	17,488	15,532
Landers Family Legacy	5,460	-
Letham Family Endowment	8,323	6,970
Edna and Dan MacQuarrie Endowment	10,000	-
Garry Locke Memorial	4,948	-
McGuire Lake Memorial Walkway	8,203	-
John and Ingrid Monk Endowment	92,721	84,793
Ev Painter Endowment	20,936	18,253
Jennifer Phillips Memorial	62,595	56,191
Potter/Edgell Family Endowment	26,841	23,579
Paul and Elvi Pukas Family Endowment	37,643	33,209
Salmon Arm Savings and Credit Union Community Endowment	79,204	57,833
Salmon Arm Savings and Credit Union Youth Endowment	16,595	15,196
Salmon Arm Schools Legacy	19,290	17,019
Seniors Project	25,943	23,753
Sorrento Lions Club - Catherine Dilworth Memorial Endowment	93,421	83,736
Wainwright-Mobley Memorial	164,608	141,646



## Dedicated Funds

<b>DONOR DIRECTED</b>	<b>2013</b>	<b>2012</b>
Clara Anderson Endowment	1,097	-
Nick and Marilyn Brown Family	17,670	13,702
Tom Brush Memorial Scholarship	14,252	12,925
Douglas Burkitt Memorial	7,197	5,574
Canadian Mental Health Association -Shuswap	9,115	-
Centennial Reunion Scholarship	6,646	6,000
Mary Douhaniuk Memorial	30,229	27,301
Walter Ellaschuk Memorial Bursary	31,148	28,176
Fowler/Gomme Family Endowment	21,055	19,582
Steve Heal Memorial Scholarship	14,501	12,933
Henderson Award in International Development	45,568	32,343
Beryl Herdan and Al Neale Endowment	9,126	-
Tomas Idzan Memorial Bursary	12,842	11,614
Brad Jackson Scholarship	17,416	14,319
Salmon Arm Kinsmen and Kinette Scholarship	42,854	38,828
Dorothy Longdo Memorial	110,552	-
Bill MacDonald Memorial	12,491	10,577
Marie Manson Memorial Art Award	32,544	29,400
Morris Bursary for Excellence in Mathematics	27,769	21,238
Nayki/Greer Family Endowment	62,862	47,579
Al Neale Bursary	112,603	101,665
Janet Pattinson - Shuswap Naturalist Club Bursary	21,615	19,076
Ready Family Endowment	30,585	24,284
Salmon Arm Secondary Athletic Endowment	26,870	24,330
Lisa Rolland Children's Literacy	14,490	10,924
Shuswap Branch, B.C.S.P.C.A. Endowment	64,955	58,389
Shuswap Volunteer Firemen's Association – Cody Davies Memorial Bursary	14,572	13,205
Frank and Rita Smuin Memorial Bursary	20,242	18,316
David John Stratton Memorial Bursary	12,552	11,349
Jack and Edith Stead Endowment	34,008	21,806
Elisabeth Thomi Endowment	1,207,882	1,092,389
Wayne Williamson Memorial	4,821	4,238
Eve and Christopher Wright Scholarship	13,658	12,357
<b>AGENCY (Funds held on behalf of donor)</b>	<b>2013</b>	<b>2012</b>
Administration Endowment	70,258	63,862
Anglican Parish of Salmon Arm - Sicamous Endowment	15,888	14,367
City of Salmon Arm Endowment	140,858	116,712
Fletcher Park Seniors Resource Centre	5,818	2,151
Shuswap Hospital Foundation Endowment	12,192	10,344
North Okanagan-Shuswap School District Endowment	67,775	61,429
Okanagan College	126,629	114,623
Safe Society Endowment	12,105	10,821
Salmon Arm College Scholarship Trust - George and Nancy Clarke	96,558	87,368
Salmon Arm College Scholarship Trust - Vicki Hitchen Memorial	72,243	65,402
Salmon Arm College Scholarship Trust - Len O'Neill Memorial	84,460	76,280
Salmon Arm Museum and Heritage Association Endowment	151,732	132,683
Salmon Arm Museum and Heritage Association - Peterson Family	60,066	54,324
Shuswap Art Gallery Association Endowment	379,952	330,086
Shuswap District Arts Council Endowment	45,326	40,982
Shuswap District Arts Council Endowment - Blair Borden Memorial	31,069	28,101
Shuswap District Arts Council Endowment -T.O.N.A.C.	6,677	6,049
Shuswap Hospice Society Endowment	38,983	35,156
Shuswap Hut and Trail Alliance Society Endowment	3,615	2,932
Total Discretionary Funds	2,123,760	1,859,466
Total Dedicated Funds	3,527,994	2,998,095
<b>Total Funds</b>	<b>5,651,754</b>	<b>4,857,561</b>

*\*fund values include contributed capital and retained earnings.*

# 2013 FINANCIAL REPORT

## Statement of Financial Position

June 30, 2013 with comparative figures for 2012.

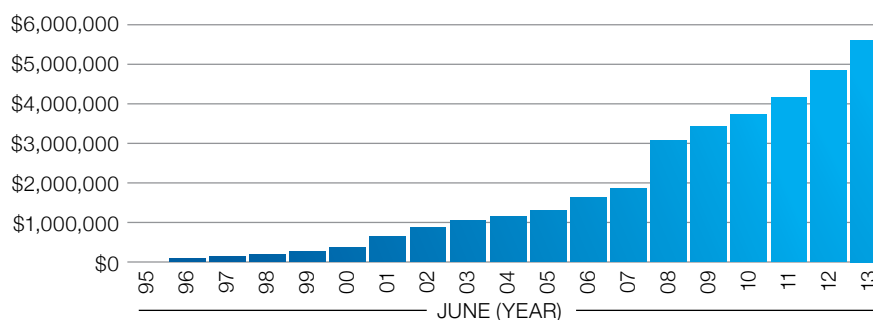
<b>ASSETS</b>		
<b>Current assets</b>	<b>2013</b>	<b>2012</b>
Cash & cash equivalents	91,931	99,979
Accounts receivable	3,283	2,663
Prepaid expenses	1,500	750
	<b>96,714</b>	<b>103,392</b>
Investments at market	5,663,638	4,844,752
	<b>5,760,352</b>	<b>4,948,144</b>
<b>LIABILITIES AND FUND BALANCES</b>		
<b>Current Liabilities</b>	<b>2013</b>	<b>2012</b>
Grants and accounts payable	15,294	13,231
Deferred Revenue (Admin)	16,650	12,400
Funds held for third parties	2,598	2,361
	<b>34,542</b>	<b>27,992</b>
<b>Fund Balances</b>		
Endowment funds	5,701,132	4,884,921
Unrestricted assets	24,678	35,231
	<b>5,725,810</b>	<b>4,920,152</b>
	<b>5,760,352</b>	<b>4,948,144</b>

An unreviewed summary of Shuswap Foundation's financial position at June 30, 2013.

<b>Investments consist of the following:</b>	<b>2013</b>	<b>2012</b>
Guaranteed Investment Certificates & money market	-	-
Bonds	-	-
Equities - preferred shares	-	-
Equities - common shares and trust units	-	-
Mawer Balanced Fund Class O	5,614,265	4,797,923
Life Insurance Policy	49,373	46,829
<b>Total Investments</b>	<b>5,663,638</b>	<b>4,844,752</b>

### CAPITAL FUND GROWTH BETWEEN 1995 AND 2013

■ Fund Balance







# Statement of Revenue and Expenses and Changes in Fund Balances

Year ended June 30, 2013

	Endowment Fund		Administration Fund		City of SA Trust Fund		TOTAL	
	2013	2012	2013	2012	2013	2012	2013	2012
<b>Revenue:</b>								
Investment Income (note 1)	755,562	437,839	0	0	120	136	755,682	437,975
Admin Fee - Capital		0	45,180	42,700			45,180	42,700
Admin. Fee - Memorial Walkway		0	8,745	5,314			8,745	5,314
Vital Signs Allocation			(5,000)	0			(5,000)	
Donations	300,990	168,638	16,800	19,500	52,500	50,000	370,290	238,138
	<b>1,056,552</b>	<b>606,477</b>	<b>65,725</b>	<b>67,514</b>	<b>52,620</b>	<b>50,136</b>	<b>1,174,897</b>	<b>724,127</b>
<b>Operational Expenses:</b>								
Administration cost			76,277	69,758	0	0	76,277	69,758
Administration Fee	45,180	42,700	0	0	0	0	45,180	42,700
Admin. Fee - Memorial Walkway	4,000	0	0	0	0	0	4,000	0
Discretionary Manager Fee	33,657	19,973	0	0	0	0	33,657	19,973
	<b>82,837</b>	<b>62,673</b>	<b>76,277</b>	<b>69,758</b>	<b>0</b>	<b>0</b>	<b>159,114</b>	<b>132,431</b>
Excess of revenue over expenses before grants	973,715	543,804	(10,552)	(2,244)	52,620	50,136	1,015,783	591,696
Life Insurance costs	2,500	2,600	0	0	0	0	2,500	2,600
Grants	155,004	156,114	0	0	52,383	51,746	207,387	207,860
	<b>157,504</b>	<b>158,714</b>	<b>0</b>	<b>0</b>	<b>52,383</b>	<b>51,746</b>	<b>209,887</b>	<b>210,460</b>
Excess of revenues over expenses (expenses over revenues) for the year	816,211	385,090	(10,552)	(2,244)	237	(1,610)	805,896	381,236
Fund balances start of year	4,884,921	4,499,831	35,230	37,474	2,361	3,971	4,922,512	4,541,276
<b>Fund Balances End of Year</b>	<b>5,701,132</b>	<b>4,884,921</b>	<b>24,678</b>	<b>35,230</b>	<b>2,598</b>	<b>2,361</b>	<b>5,728,408</b>	<b>4,922,512</b>

## Notes to Financial Statements

Investment Income earned during the year:	2013	2012
Interest and Dividends	111,630	214,113
Realized gains/(losses)	7,875	219,720
Unrealized gains/(losses)	633,513	13,760
Life Insurance	2,544	(9,754)
	<b>755,562</b>	<b>437,839</b>

Investment income City of Salmon Arm Trust

Interest	120	136
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An unreviewed summary of Shuswap Foundation's financial position at June 30, 2013

To view full Financial Statements please go to [www.shuswapfoundation.ca](http://www.shuswapfoundation.ca)



REMEMBERING HARRY NAKAGAWA

▲ PHOTO BY: GABRIELE KLEIN

# TREASURING A MEMORY

All you need to do is take a stroll in picturesque McGuire Lake Park located in Downtown Salmon Arm and you'll quickly realize something quite special is happening by the Friendship Arch located on the grounds. Through a newly introduced walkway program, visitors to the park are being offered a glimpse into the celebrations and remembrances of those who have called this region their home. From significant birthdays to life's milestones (anniversaries, weddings, births, graduations) and recollections of lost loved ones, the McGuire Lake Memorial Walkway is filling up with warm and wonderful memories that are being permanently placed within the brick walkway. The first phase of the Walkway Program was jointly launched by Shuswap Community Foundation and the City of Salmon Arm in November of 2012.

Early in the Spring of 2013 the first engraved memorial bricks began appearing along the walkway. At the time of this update nine bricks have been placed, with a number of additional bricks planned for placement before winter sets in. If you haven't visited McGuire Lake for awhile, we encourage you to go, and take a few minutes to appreciate the messages, memories and people associated with each of the engraved bricks.

Those wishing to place a memorial brick of their own to honour a milestone birthday, celebrate a significant wedding anniversary, or to acknowledge the loss of a loved one, can, with a donation to the Foundation, personalize a 12" X 24" brick for placement in the walkway. In addition to placement of these permanent markers, donors to the Memorial Walkway program are assured that a significant portion of donations made through this program will fund community-based charitable programs, projects and services within the area of Salmon Arm.

For more information on the McGuire Lake Memorial Walkway you are invited to visit [www.shuswapfoundation.ca](http://www.shuswapfoundation.ca) or contact the Foundation offices at **250.832.5428**

## McGuire Lake Memorial Walkway Brick Donations to June 30, 2013

Deanna Little – for Alan Little

Phil Froment – for Phil and Ethel Froment

Bryan and Patti Kassa – for Pat and Peter Cummings

Terry Lehr and Iris Romanuk – for Chris and Irene Lehr

Barb Nakagawa, S. Nakamura and P. West – for Harry Gordon Nakagawa

Lorne and Lynda Wilson – for Andrew James Wilson

Salmon Arm Medical Staff – for Anita Bourma

William (Bud) Rich Sr – for William John Rich

## CONTINUOUS HOT WATER

A Continuous Hot Water Flow System has been installed by the Sicamous and District Senior Centre Society, and now the busy centre has hot water on demand 100% of the time. A grant provided by funds drawn from several SCF funds helped make this happen.

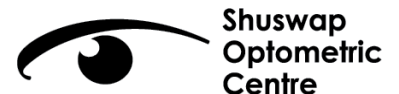


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**OBSERVER**



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