



*Promises for  
Tomorrow*

# 2006 Annual Report



## Shuswap Community Foundation

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Shuswap Community Foundation  
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# President's Report

## OUR MISSION

- To provide a vehicle for residents of the Shuswap to enrich their community in perpetuity through the establishment of a variety of endowed funds;
- To disburse the earnings on the capital funds annually to build community capacity and to support charitable projects that will enrich the lives of residents;
- To honour and remember the Foundation's donors; and
- To assume a leadership role in community philanthropy.

## PRESIDENT'S REPORT 2006

It is a pleasure to tell our communities about another good year for the Shuswap Community Foundation and, by extension, for the future of our "green and pleasant land."

In 2005-2006, we have seen the capital fund grow from about \$1.25 million to over \$1.5 million. We are especially proud of this achievement for two reasons: Many donors have contributed - the asset base has not been created from one or two very large corporate or government gifts; this is truly a "community" asset. In addition, about 55% of the Foundation's assets are "discretionary" funds. This means that the Board can direct annual earnings toward what they see as the greatest community need in any given year.

We have seen a greater interest in family funds, which along with the growth in memorial tributes is beginning to establish

an inspiring picture. The Foundation is becoming a true reflection of our community. It is not only a vehicle for building the kind of community we want, but it is emerging as a precious archive; a living and perpetual celebration and handing down of who we are, have been and will always be. Note all of the names that appear in this report and please look at the "memory book" on the website!

As the capacity of the Shuswap Community Foundation increases, the Foundation will demonstrate greater leadership in community philanthropy. The vast resources of the Community Foundations of Canada and the community involvement of the Directors of the Foundation are brought increasingly to bear on a labour of love that will involve the Foundation in "strategic grant making" where we work pro-actively with donees and other granters to ensure the most optimal use of charitable dollars as we plan together.

Directors were thrilled in 2005-06 to be able to work with the Shuswap Art Gallery Association to grow their endowment fund with the Foundation from \$70,000 to about \$145,000 by taking advantage of the Provincial Arts Renaissance initiative to match dollars raised for endowments with Community Foundations. And we are proud of the Shuswap District Arts Council which made the decision in 2006 to establish an endowed fund. This fund will be used eventually to provide annual arts awards in the Shuswap. You know the old saying: "When is the best time to plant a tree? Yesterday!" Well, SDAC has planted its tree. Congratulations.

Please celebrate our volunteers! The Board is taking on a bit of a new look: Jim Scales, long time member and treasurer has

retired; he continues to provide valuable assistance as a volunteer and honorary Director. Lyle Petch has resigned as he is leaving the community. Margaret Chrumka is a new Member and Secretary. We have attracted a number of other volunteers: John Beevor-Potts who sits with the Investment Committee and Deborah Chapman, who sits with the Grants Committee.

We contract some services to Laura Smith (Laurus Communications) our webmaster, and Carmen Burt, our bookkeeper. Both of these professionals give much much more to the Foundation than they get by way of recognition. Thank you.

The same can be said of our most valued sponsors whose logos appear on the back of this report. Without their assistance we would not be able to produce and distribute this vital exercise in information and accountability. Thank you!

*Clyde Tucker, President*



## Board of Directors



### BACK ROW

**Fred Busch**  
836-4318  
Vice President

**Cindy Derkaz**  
832-8652  
Past President  
Chair, Investment Committee

**Bruce Nyeste**  
675-4127

### THIRD ROW

**Gary Brooke**  
832-9311

**Clyde Tucker**  
832-8376  
President

**Sheri Reynard**  
832-1382

### SECOND ROW

**Lois Higgins**  
832-4034  
Chair, Grants Committee

**Alice Duck**  
836-3298

**Marg Shand**  
832-9547

### FRONT ROW

**Ralph Segreto**  
832-1970  
Treasurer

**Margaret Chrumka**  
832-8636  
Secretary

**Jim Scales**  
Honourary Director



# 2006 Committee Reports

## Treasurer's Report

An unaudited summary of the Shuswap Community Foundation's financial position at June 30, 2006 appears below. Audited statements will be approved by the Board October 19 and will be posted to our website. [www.shuswapfoundation.ca](http://www.shuswapfoundation.ca) > Publications.

Your Foundation's Directors continue to be frugal with operating costs. Most, if not all, administrative costs are met by earnings on the

Administration Endowment Fund, a \$5,000 grant from the Vancouver Foundation, a fee for service from the City of Salmon Arm for administering its annual Grants-in-Aid, and the support of our most generous Corporate Sponsors. This allows us to direct all the income earned on our investments to grants to our communities.



Ralph Segreto, Treasurer

*Ralph Segreto*

STATEMENT OF FINANCIAL POSITION JUNE 30, 2006 (Unaudited - Prepared by Management)		
	2006	2005
<b>ASSETS</b>		
<b>Current Assets</b>		
Cash and bank - restricted	\$ 25,880	\$ 122,040
Cash and bank - unrestricted	7,895	5,280
Accrued interest receivable	12,528	12,528
	<b>46,303</b>	139,848
<b>Long-Term Investments</b>	<b>1,627,843</b>	1,248,901
	<b>1,674,146</b>	1,388,749
<b>LIABILITIES AND NET ASSETS</b>		
<b>Liabilities</b>		
Funds held in trust	6,654	2,327
<b>Net Assets</b>		
Net assets restricted for endowment purposes	1,659,597	1,380,872
Unrestricted net assets	7,895	5,550
	<b>\$1,674,146</b>	<b>\$1,388,749</b>

STATEMENT OF OPERATIONS YEAR ENDED JUNE 30, 2006 (Unaudited - Prepared by Management)		
	2006	2005
<b>Revenues</b>		
Administration fees	\$ 2,250	\$ 2,250
Other revenue - unrestricted	17,630	14,850
Investment income	80,056	48,676
	<b>99,936</b>	65,776
<b>Expense</b>		
Annual Report	3,847	3,778
Advertising	777	500
Computer and Internet	2,757	2,297
Seminar Costs	630	725
Memberships	850	250
Office	1,142	729
Promotion and meetings	2,202	1,351
Distribution from discretionary funds	26,401	23,575
Distribution from non-discretionary funds	24,963	24,521
	<b>63,569</b>	57,726
<b>Excess of Revenues over Expense (Expense over Revenues)</b>	<b>\$ 36,367</b>	<b>\$ 8,050</b>

## Investment Committee News

### Capital Gains Tax Eliminated

There was exciting news for the Shuswap Community Foundation in the 2005 federal budget. Canadians who donate publicly traded stocks, bonds or other securities to the Foundation will now pay no capital gains tax on those securities. This is fantastic news for donors who want to make a difference in their community and are looking for ways to reduce their tax bill at the same time.

With the elimination of capital gains tax on donated securities, the Foundation anticipates that more donors will consider this option when making charitable gifts.

### Investment Committee Report



*Cindy Derkaz*

Cindy Derkaz (past president of the Shuswap Foundation) chairs the investment committee with members Ralph Segreto, Sheri Reynard, Clyde Tucker (ex officio), Margaret Chrumka, and volunteers Jim Scales and John Beevor-Potts. The committee receives valuable investment advice from Bob Papworth, Account Executive, ScotiaMcLeod.

The committee continues to invest conservatively in high quality, stable investments to meet its objective of providing a minimum of 5% per annum for distribution.

The low interest rate environment and historically "flat" yield curve have been a challenge for the committee this year. However, the Foundation has benefited from the higher yields provided by income trusts that were acquired in 2005.

At the year-end (June 30, 2006), equities (including income trusts) formed 12.5% of the Foundation's investment portfolio. In the coming year, we will be increasing the equity component of the portfolio to bring it closer to the 25% maximum set by the Foundation's policy<sup>1</sup>. The focus will be on quality "blue chip" common stocks in the financial and utilities sectors.

Thanks to the generosity of our donors, the Foundation's portfolio continues to grow. For our part, each member of the committee is committed to providing sound ethical financial management of the permanent capital fund in order that our community will benefit from a steady distribution of the income in perpetuity.

We welcome your questions and comments:

[info@shuswapfoundation.ca](mailto:info@shuswapfoundation.ca) or phone Cindy Derkaz at 250 832-8652

Cindy Derkaz, Chair, Investment Committee

**(Footnotes)** <sup>1</sup> The Foundation's investment policy can be viewed at [www.shuswapfoundation.ca](http://www.shuswapfoundation.ca) under "Publications."





# Foundation Capital Fund

The funds held by the Shuswap Community Foundation fall into four categories: Agency Funds, Designated Funds, Community (General) Funds and Field of Interest Funds. Earnings on Agency Funds and Designated Funds are disbursed annually to the agency which invested the fund with the Shuswap Foundation or to the society specified by the donor.

Earnings on Community and Field of Interest Funds are disbursed annually at the discretion of the Directors keeping in mind the interests and preferences of donors.

**Please Note:** Dollar figures below show gifts to the Foundation (i.e. “contributed capital”) they do not reflect any accrued interest or retained earnings.

## DEDICATED FUNDS

### Agency Funds

	2006	2005
Salmon Arm College Scholarship Trust		
▪ Len O'Neill Memorial Fund	<b>14,300</b>	14,346
▪ Vicki Hitchen Memorial Fund	<b>56,250</b>	56,250
▪ Nancy & George Clark Memorial Fund	<b>77,340</b>	77,340
Okanagan College Foundation	<b>100,000</b>	100,000
School District 83	<b>53,835</b>	53,835
Shuswap Hospice Society	<b>29,492</b>	9,150
City of Salmon Arm Endowment Fund	<b>45,567</b>	38,758
Shuswap Art Gallery Association	<b>144,346</b>	71,746
Shuswap District Arts Council	<b>11,000</b>	-

### Designated (Donor Directed) Funds

Marie Manson Memorial Art Award	<b>22,562</b>	21,102
Shuswap Area BCSPCA	<b>21,616</b>	16,838
▪ Al Neale & Beryl Herdan		
▪ Peggy Kernaghan (In Memoriam)		
Al Neale Bursary	<b>27,127</b>	17,772
Walter Ellaschuk Memorial Bursary	<b>25,000</b>	25,000
Kin Scholarship Fund	<b>32,000</b>	32,000
Rita Smuin Memorial Bursary	<b>10,100</b>	10,100
Shuswap Lake Health Care Foundation	<b>3,059</b>	3,059
Peterson Family Endowment	<b>16,600</b>	15,600
Wright Family Scholarship Fund	<b>5,200</b>	-
Tomas Idzan Memorial Bursary Fund	<b>10,096</b>	-
Centennial Reunion Scholarship Fund	<b>4,686</b>	-
Tom Brush Memorial Scholarship Fund	<b>6,103</b>	-

<b>Total Dedicated Funds</b>	<b>\$716,279</b>	<b>\$562,896</b>
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## DISCRETIONARY FUNDS

### Field of Interest Funds

	2006	2005
Wayne Williamson Memorial	<b>3,242</b>	3,242
Bill MacDonald Memorial	<b>6,354</b>	5,794
Administration Endowment Fund	<b>47,391</b>	43,901
Enid Finn Memorial Fund	<b>6,024</b>	5,854
Seniors Project Fund	<b>19,419</b>	19,419
Jennifer Phillips Memorial	<b>42,583</b>	41,533
SASCU Youth Endowment Fund	<b>13,000</b>	13,000
General Youth Endowment Fund	<b>11,674</b>	10,650
▪ Bill Kernaghan (RCAF) Fund		
Gertrude & Ludwig Klein Memorial	<b>11,005</b>	11,005
Mary Douhaniuk Memorial Fund	<b>70,000</b>	70,000
Ev Painter Endowment Fund	<b>10,000</b>	-

### Community (General) Funds

General Fund	<b>330,900</b>	322,786
▪ General & Founders Fund		
▪ Estates of Nancy & George Clark		
▪ Estate of Catherine Shay		
▪ Dr. Tess Trueman Endowment Fund		
Askew Family Fund	<b>42,435</b>	42,435
C. Norman Barber Endowment Fund	<b>45,000</b>	45,000
John & Ingrid Monk Endowment Fund	<b>50,250</b>	42,750
Wainwright-Mobley Memorial Fund	<b>21,127</b>	15,918
▪ Bertha Boswell	<b>82,614</b>	-
Gordon & Bev Marshall Family Fund	<b>10,720</b>	-

<b>Total Discretionary Funds</b>	<b>\$823,738</b>	<b>\$693,287</b>
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<b>Total Contributed Capital</b>	<b>\$1,540,017</b>	<b>\$1,256,183</b>
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## MOSAIC TILE INSTRUCTORS WORKSHOP

Shuswap Art Gallery Association (SAGA) received \$2,100 from the Gertrude & Ludwig Klein Memorial Fund and the General Fund for a Children's Mosaic Project.

The project involves the construction of mosaic tiles by Shuswap area children for placement in the Ross Street Plaza in Salmon Arm.

In the fall of 2005, SAGA hosted workshops in the

Arts Centre's lower floor for facilitators who will, in turn, conduct smaller workshops for children.

Glen Anderson, mosaic tile artist from Vancouver, gave the facilitators' workshop. The final design has been submitted to the architect, and there will be approximately 80 tiles produced by 80 children in our community. The tiles will be part of a water feature in the Ross Street Plaza.



# 2006 Grants

## Grants Made by Shuswap Community Foundation in 2006

DONEE	GRANT	PROJECT	FUND
<b>Grants from Discretionary Funds</b>			
Eagle Valley Community Support Society	\$ 2,100	Integrated Support Services Management	Norman Barber Fund
Good Samaritan Canada	1,500	Van for Hillside & Pioneer Lodges	Srs Project Fund, Barber Fund & General Fund
Okanagan Historical Society**	3,000	Microfilm reader	General Fund
SAFE Society	1,200	"Kreative Kids" Art Therapy Project	Wainwright-Mobley Memorial & General Fund
Salmon Arm Bay Nature Enhancement Society	3,000	Renovations & Repairs to Interpretive Centre	Askew Family Fund & General Fund
Salmon Arm Museum & Heritage Association	2,000	Equipment for Event Enhancement	Monk Endowment Fund
Shuswap Association For Community Living	5,000	Appliances for 5th Avenue Rental Project	Mary Douhaniuk Fund & General Fund
Shuswap Development Rugby Club***	1,000	SDRC "Rugbymobile" Van	General Fund
Shuswap District Arts Council	2,000	Computer Upgrade	Klein Memorial Fund & General Fund
Shuswap Family Resource & Referral Society	4,000	Post-natal Outreach Program	Jennifer Phillips Memorial & General Fund
Shuswap Hospice Society	1,000	Gift of Care Conference 2006	General Fund
Shuswap Music Festival Society	2,500	2007 Festival	Enid Finn & General Fund
Shuswap Society of Skaters*	1,500	Skateboard Park	General Fund
Shuswap Theatre Society	2,100	Sound Equipment Upgrade	General Fund
Sicamous Performing Arts Society****	500	Sicamous Spring Gala Concert	Monk Endowment Fund & General Fund
South Shuswap Canada Day Committee*****	1,000	Flags & Poles for Canada Day Celebrations	General Fund
Sunnybrae Community Association*****	500	Cupboards for Sunnybrae Community Hall	General Fund
<b>YOUTH ADVISORY COMMITTEE (YACOS) GRANTS</b>			
Eagle River Secondary School	400	Courtyard Beautification (tables)	SASCU Youth Endowment Fund
Parkview Elementary or PAC	417	Leadership Training	SASCU Youth Endowment Fund
Salmon Arm Folk Music Society	1,200	Roots & Blues Music Camp	General Youth Endowment Fund
<b>LEAD GRANTS (In cooperation with the Vancouver Foundation)</b>			
Canadian Mental Health Association	1,250	Multi-media Projector	
Salmon Arm Folk Music Society	3,250	Roots & Blues Music Camp	
Shuswap Association For Community Living	500	Recycling Stands	
<b>Total from Discretionary Funds</b>		<b>\$40,917</b>	
<b>Grants from Dedicated Funds (Donor Directed &amp; Agency Funds)</b>			
Al Neale Bursary Fund	\$ 1,000	Awarded to Marianne Langdon	
BCSPCA Shuswap Branch	984	Fund est. by Al Neale & by donations from Beryl Herdan & in memory of Peggy Kernaghan	
City of Salmon Arm Endowment Fund	2,160	Re-invested	
Kinsmen Scholarship Fund	1,600	Administered by SD#83	
Marie Manson Memorial Art Award****	1,100	Awarded to Karen Bissenden, Robin Moulyn & Melissa Beatty	
Okanagan College Foundation	5,188	Scholarships & Bursaries	
Rita Smuin Memorial Bursary	500	Administered by SD#83	
Salmon Arm College Scholarship Fund	7,560	Vicki Hitchen awarded to Crystal-Rayne Tomma Len O'Neill awarded to Ashley Gebhart, Rebecca Shaw & Michelle Sharp Nancy & George Clark awarded to Justin Mohr	
Salmon Arm Museum & Heritage Association	818	Peterson Family Fund	
School District #83 Scholarship Fund	2,635	Scholarships & Bursaries	
School District #83 Centennial Reunion Fund	220	Administered by SD#83	
Shuswap Hospice Society Endowment	1,157	Shuswap Hospice Endowment Fund	
Shuswap Lake Health Care Society	173	Fund est. by Joyce O'Neill	
Shuswap Art Gallery Association Endowment	5,005	SAGA Endowment Fund	
Tomas Idzan Memorial Bursary	378	Re-invested	
Walter Ellaschuk Memorial Bursary	1,300	Awarded to Wade Wieringa & Allison Heal	
Wright Family Scholarship Fund	213	Re-invested by Chris Wright	
<b>Total from Dedicated Funds</b>		<b>\$31,991</b>	
<b>TOTAL GRANTS FOR 2006</b>		<b>\$72,908</b>	

\* Projects sponsored by the City of Salmon Arm

\*\* Projects sponsored by Salmon Arm Museum & Heritage Society

\*\*\* Projects sponsored by School District #83

\*\*\*\* Project sponsored by Shuswap Kistrict Arts Council

\*\*\*\*\* Projects sponsored by Shuswap Estates Community Association

The attentive reader may notice and wonder about the discrepancy between the DISBURSEMENTS reported by the Treasurer (\$51,364), and the GRANTS disbursed as reported on this page (\$72,908). The Treasurer is reporting financial activity for our fiscal year 2005-06 ending on June 30. To provide you with current information, we are reporting on the Grants Page, grants made in 2006, including those made after our June 30 year end. Additionally, the Financial Statement does not include flow through grants, such as the LEAD grants, under the heading of Disbursements.





# Project Grants



North Shuswap Historical Society president, Loretta Greenough, catalogues a photograph for the archives.

## Regular Grant - North Shuswap Historical Society

The North Shuswap Historical Society has taken on a huge and continuing task to preserve historical photographs. Recipients of a \$1,000 grant from the Foundation's General Fund, the Society purchased a number of items such as acid-free envelopes, storage boxes, and archival sleeves for negatives, photographic paper, printer ink and acid-free protectors.

To date, the Society has scanned over

2,900 photos and negatives, labeled and stored 500 photographs, and printed over 200 electronically improved photographs for display.

These photographs were displayed in T & L Reflections (museum) for the months of July and August. Several other photographs are also on display in the North Shuswap Community Hall and will be exchanged on a regular basis.

## LEAD Grants

The Vancouver Foundation once again made \$5,000 available to the Shuswap Community Foundation for LEAD (Leadership, Engagement and Development) grants.

The projects chosen for this year's grants fulfill the goals of LEAD. They build on our community's assets and strengths and enhance the self-sufficiency of the recipient organizations.

The Salmon Arm and District Branch of the Canadian Mental Health Association received \$1,250 to purchase a Multimedia Projector to provide public information about mental illness and mental wellness. The group will use the equipment for education

and for fundraising presentations for their new building.

Shuswap Association for Community Living will use their \$500 grant to purchase five recycling stands for collecting refundable beverage containers. These were used at many events during the summer by Salmon Arm organizations.

Salmon Arm Folk Music Society offered a Roots and Blues Music Camp at the summer festival. This camp gave workshops and programs for youth and children, led by Festival performers. The Shuswap Community Foundation grant of \$3,250 was enhanced by a YACOS grant of \$1,200 to make the music camp possible.



YACOS Raegan Petch helps grade 11 student Mandi Salmond with picnic table assembly.



## YACOS Mini Grants

### Eagle River Secondary School

Eagle River Secondary School in Sicamous received a \$400 mini-grant from YACOS to assemble and stain three cedar picnic tables in the school's courtyard.

An additional three tables were also set up thanks to funds from the Parent Advisory Committee (PAC), donated stain from the School District, and brushes borrowed from the school shop.

### Parkview Elementary School

Parkview Elementary School in Sicamous received a \$416 mini-grant to provide Leadership Training for Grade 6 students in the Leadership Program. The workshop will be lead by Will Fazan.

The Leadership Program teaches team building, planning and activities to students from Kindergarten to Grade 7.

**YACOS** (Youth Advisory Committee of Shuswap) is a committee of the Shuswap Community Foundation. It is comprised of youth who meet regularly to plan and implement grant making activities for youth projects and, with the help of the Salmon Arm Savings & Credit Union and the Vancouver Foundation, to develop youth endowment funds.

Visit our website at [www.shuswapfoundation.ca/projects](http://www.shuswapfoundation.ca/projects) to view more examples of project grants.



# The Marshall Family

Gordon Marshall was born, raised and schooled in New Westminster. As a youngster he delivered newspapers, assisted on a fishing boat and worked on his grandfather's farm many summers.

In 1948 his father, Jack Marshall, opened Jack Marshall Motors in New Westminster. Soon, Gordon went to work for his father starting from the ground up with duties that included general clean-up and other work in the shop before moving into sales where he became sales manager. This meant working evenings and weekends.

Gordon married his childhood sweetheart, Bev McCuish in 1950.

In 1961, Jack Marshall was retiring and at that time Gordon decided to look for a dealership of his own. Gordon was familiar with the Shuswap having holidayed at Sandy Point. He purchased Salmon Arm Motors from A. Thomson and Sam Miller. The Marshall family: Gordon, his wife Bev, and their two children, Stuart and Shelley moved to Salmon Arm.

When Gordon bought Salmon Arm Motors, the showroom, parts department and service bays were located on the corner of Harris and Alexander Streets. The used-car lot and the body shop were across the street where there are now a dentist's office and storage units.



*Gordon & Bev Marshall*

In 1976, the main building was remodeled and a full-page ad in the Nov. 24, 1976 issue of the Salmon Arm Observer invited the public to the opening.

Gordon was a longtime Rotarian (37 years) and became president of Salmon Arm Rotary in 1968-69. He was instrumental in introducing the Salmon Arm Fish Fry that continued for 17 years in the community. He also headed the

Canadian Power Squadron in Salmon Arm in 1964. He was Commodore of the Salmon Arm Regatta in the late 1960s. Gordon also served on the board of directors of Shuswap Lake General Hospital from 1964 to 1969.

Gordon and Bev had a great love for Shuswap Lake. In addition to boating, camping and trailering, they spent many hours of enjoyment fishing and sightseeing on the lake. The couple often took out-of-town visitors for a boat ride on the Shuswap. Gordon's other love was vintage cars.

For many years after Gordon's retirement, he and Bev would head south to California in the winter months where they got to meet some great friends and visited those friends in their home states. Often, these people would come to Salmon Arm in the summer and Gordon would be pleased to tell them about Salmon Arm and show them around Shuswap Lake.

Gordon and Bev also had time in their retirement to visit places like England, Brazil, Turkey and Alaska.

Gordon and Bev have always been very proud to be a part of such a great community as Salmon Arm. Bev Marshall established the Gordon and Bev Marshall Family Fund with the Shuswap Community Foundation in 2006.



*left: Salmon Arm  
Motors 1960*

*right: Salmon Arm  
Motors 1976*



**Bertha Boswell**

## Enderby Woman Bequeaths \$82,600

Bertha Boswell of Enderby was in her 97<sup>th</sup> year when she passed away. She left a gift of \$82,600 to the Shuswap Community Foundation and asked that this money be endowed in the Wainwright-Mobley Memorial Fund.

In making her gift to the Shuswap Community Foundation she hopes to give children and youth a helping hand toward their futures. Read more about Bertha Boswell in our Memory Book section on the Foundation's website [www.shuswapfoundation.ca](http://www.shuswapfoundation.ca).



# Memorials

## Tomas Andrew Idzan & Thomas George Brush

Tomas Idzan was born in Salmon Arm and loved the Shuswap area where he grew up. From a very young age, Tomas exhibited a talent for mechanics, woodwork and art.

Tomas had just settled into a promising career with Toyota Canada in Grande Prairie, Alberta, when he was killed in a tragic motor-vehicle accident at Fox Creek, Alberta, on November 7, 2004.

A bursary fund in Tomas' memory, created with proceeds from his estate, was set up to assist other young men and women seeking a career in the trades.

As a SASS graduate and alumnus of Okanagan University College's Auto-Technician program, Tomas received several awards recognizing his excellent mechanical skills. These financial awards helped him to pursue his career, buying the tools and books he needed. The Tomas Idzan Memorial Bursary intends to assist other Shuswap men and women to pursue their dreams and talents.



**Tomas Andrew Idzan**

*July 3, 1974 - November 7, 2004*



**Thomas George Brush**

*November 1, 1955 - April 7, 2006*

Tom Brush was born in Hamilton Ontario in 1955, but came with his parents to Salmon Arm in 1963.

Tom was a good student with an engaging personality who stayed in the Shuswap following graduation. He soon became, and was for many years, sales manager at Salmon Arm Motors, the GM dealership. This position reflected his lifelong passion for things automotive and mechanical.

Tom was an all around sportsman and an avid golfer and skier.

The Tom Brush Memorial Scholarship Fund was established with the Shuswap Community Foundation by family and friends. The scholarship will fund awards to Grade 12 students pursuing mechanical trades.

Visit our Memory Book on the web at  
[www.shuswapfoundation.ca/mb](http://www.shuswapfoundation.ca/mb)



## In Memoriam

*The Shuswap Foundation has received gifts in memory of the following people. The Foundation is committed to remembering these individuals, and whenever appropriate, celebrating their memory by making grants in their names.*

Lloyd Askew (Askew Family Fund)  
Marcel Asquin (Shuswap Art Gallery Ass'n)  
C. Norman Barber (CN Barber Fund)  
Carol Berger  
William Bews  
Joan and Gordon Brooke  
Marion and Jack Brooke  
Nick Brown  
Tom Brush (Tom Brush Mem. Scholarship)  
Nancy & George Clark  
Morris ("Butch") Clifford  
Dr. Barry Deakin  
Betty-Jean Derkaz (Seniors Project Fund)  
Walter Derkaz  
Margaret Doe  
Mary Douhaniuk (Mary Douhaniuk Mem.)  
Sinclair Dunnett  
Walter Ellaschuk (Memorial Scholarship)  
Enid Finn (Enid Finn Memorial Fund)  
Art Fraser  
Guy Graham  
Bob Griffiths  
Dr. Eve Gulliford  
Bob Hall

Eleanor Hall  
Dr. Laura Hiscock  
Vicki Hitchen  
Tomas Idzan (Tomas Idzan Mem. Bursary)  
Peggy Kernaghan (Shuswap BCSPCA)  
Gertrude & Ludwig Klein (Memorial Fund)  
Dr. Bert Letham  
Phyllis Lipsett  
Pauline Lovegrove (Jennifer Phillips Fund)  
Bill MacDonald (B. MacDonald Mem. Fund)  
Marie Manson (Memorial Arts Award)  
Peggy Marsden  
Dick Marshall  
Gordon Marshall (Marshall Family Fund)  
Donald Matthews  
Ross McLeod  
Howard Mobley (Wainwright-Mobley Fund)  
Major Charles Wm. & Laura Mae Mobley  
Ruby Mobley (Wainwright-Mobley Fund)  
Jim Morris  
John Monk (John & Ingrid Monk Endowment)  
Nathan Nash  
Joyce O'Neill  
Len O'Neill (Memorial Scholarship Fund)

Betty & Alan Paterson  
Jennifer Phillips (J. Phillips Mem. Fund)  
Mattie Persson  
Gordon Priestman (Social Justice)  
Shayne Ready  
Carson Everett Reynard (J. Phillips Fund)  
Janet Riley  
Mary Romeril  
Agnes Rudeen  
Cathrine & Joe Shay  
Louise & Sieg Silver (Arts)  
Donald Sinclair (Seniors Project Fund)  
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# Projects in the Shuswap

## Local Shelter Benefits from Endowment Fund



*Al Neale*

In 1999 Sorrento resident Al Neale saw a need for funding the local branch of the BCSPCA. Encouraged by friend Beryl Herdan, Al set up the Shuswap BCSPCA Endowment Fund with Shuswap Community Foundation. Beryl, a long-time volunteer with the local BCSPCA, was involved in the initial fund-raising to build the shelter in 1986.

"I wanted something for the Shuswap," recalls Al. "It started small and it keeps adding. I'm surprised how it's added up and grown." Al has made it his objective

to add to it every year. The endowment fund now stands at over \$21,000 and the interest generated by the fund goes directly to the Shuswap Branch of the BCSPCA, annually.

(In fact, Al was so pleased with the fund he later went about setting up the Al Neale Bursary Fund for adult students in the community trying to upgrade their lives by re-entering the educational mainstream.)

Community Council chair, Muriel Schubert says, "This is a wonderful thing with Al Neale setting up the fund with the Foundation." She adds that there was a misconception that money donated here (Shuswap) does not stay in the community. Muriel states, "Money raised here stays in the community and goes toward animal care and welfare in the community."

She points out that people can donate to this fund at any time. And, of course, she adds, "The more money in the fund the more the local branch receives." The added benefit to this type of fund is that it takes some pressure off fund-raising for the local branch.

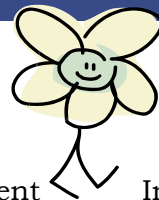
Shuswap BCSPCA branch manager Dalyce Miller says they have around 150 to 160 cats during "kitten season" and by Christmas they will deal with about 200 cats. The branch's dog kennels are full with some 35 dogs, mostly strays, she says.



## Jump Kits

A grant of \$1,620 from the Foundation's General Fund allowed the North Shuswap First Responders to purchase individual "jump kits" for members.

Responders July Weller and Brenda Buffel with a jump kit and oxygen. The kit includes all items shown.



## Assessment Aids Museum Enhancement

In November 2005, RJ Haney Heritage Village and Museum embarked on a facility assessment of exhibit areas, gift shop, offices, reception area, archives room, storage areas and mechanical room. The services of Cuyler Page, the Kamloops museum curator and design consultant, were procured and wheels set in motion. The assessment was made possible by a generous grant from the Shuswap Community Foundation.

A grant of \$1,000 from the Askew Family Fund allowed for space assessment and re-design.



## Access Justice

Access Justice received \$800 from the Askew Family Fund and the Foundation's General Fund. (Neighbourlink sponsored the application to the Foundation.)

Access Justice is a non-profit agency that provides volunteer lawyers for people who cannot afford this service. The program offers a half-hour appointment with a lawyer, a follow-up

appointment if necessary and step-by-step advice to find solutions to disputes or to prepare for trial.

Co-sponsors for Access Justice include: Neighbourlink, Western Canada Society to Access Justice and KAIROS.



## Canada Day Celebrations

An \$800 grant from the Shuswap Community Foundation's General Fund and countless hours of volunteer work made the South Shuswap's celebration of Canada's 139<sup>th</sup> birthday a huge success.

Activities included: a parade, face paintings, inflatable obstacle course and slide, mini putts and toss games along with band music, line dancers, presentations to Community Award recipients, a Black Powder "Shoot 'Em Up" and, of course, cutting up and serving a Canada Day birthday cake.

Festivities closed with a spectacular fireworks display by the Blazing Trails Fireworks Display Team of Blind Bay.







# Founders In Memoriam



## Sam & Ivy Miller

Ivy Sjodin and Sam Miller were from pioneer farming families in the Shuswap. The Miller farm was located near the present site of Piccadilly Mall, and the Sjodin farm was situated in Notch Hill. The original log farm house, built by Ivy's Swedish father and uncles c. 1905 is still occupied.

The Miller family moved from Lyleton, Manitoba in 1905. Sam and his brother Bill were joined by a baby sister, Jenny, in 1912.

As a young man, Sam spent 10 years in Oakland, California working as a mechanic and professional speed boat racer. When he returned to Salmon Arm in 1934, he opened a garage at the corner of Alexander and Harris.

In 1935, Ivy and Sam met at a New Year's Dance; they married in Vernon in 1936. Ivy and Sam raised three children: Linnea, Jim and Glenda in their home on the edge of McGuire Lake with its many gardens and fruit trees.

Sam and Ivy were active in the community. Sam was an Elk, an Odd Fellow, volunteer fireman, and he maintained the beacon light at the end of the wharf channel. While he was active in the Fish and Game Club, Sam was conscious

of the need to conserve the precious heritage of the beautiful Shuswap area. Sam was a member of the local Power Squadron, and an enthusiastic volunteer with the Salmon Arm Regatta for several years; he transported many a "Queen" on his beautiful hand-built boat, The Linnea.

Ivy was equally devoted to the community: she was a member of the Rebecca Lodge and an active participant in the United Church. An enthusiastic gardener, Ivy filled her freezer and cold room with cans and preserves. Her flowers were wonderful. Ivy was a potter, and for other recreation enjoyed bridge and scrabble. Like Sam, Ivy embraced the out of doors, and particularly loved moving to the cabin at Pierre's Point where summer provided a rich social life and a relaxed pace.

Ivy, Sam and the children always looked forward to trips up and down the arms of Shuswap Lake and to the Narrows on board The Linnea at a time when sighting another craft was a rare occurrence.

Sam passed away in 1967 after a long struggle with cancer. Ivy died in Kamloops in 1978. The three children, grandchildren and great grandchildren return to the family cottage at Paradise Point each summer.



**Sam & Ivy Miller**

*Died 1967 (Sam) & 1978 (Ivy)*



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The Foundation also acknowledges the generous support of those corporate sponsors whose logos appear on the back page of this report.

## BC ARTS RENAISSANCE MATCHING FUNDS: LOCAL SUCCESS STORY

With \$36,300 in matching dollars, SAGA's fund-raising campaign brought their total to \$72,600. The total endowment fund with the Foundation is almost \$145,000. Shuswap Community Foundation President, Clyde Tucker, called the campaign "outstanding."

"Thank you, Thank you, to all Gallery supporters," stated Gallery Fund-Raising chair Gabriele Klein as she handed a \$36,300 cheque from the Shuswap Art Gallery Association (SAGA) to the Shuswap Community Foundation president Clyde Tucker, in April 2006.

At a celebration in the SAGA Art Gallery in Salmon Arm, Klein stated, "SAGA and its members and the community have a 'double' reason to celebrate. The SAGA Endowment Fund (initiated by Mary Coles Michell with



*Gabriele Klein & Clyde Tucker*

a \$5,000 bequest and raised to \$71,000 by other donations) has been doubled through the generosity of our members, supporters and the BC Government."

The matching cheque from the Vancouver Foundation was presented to the Shuswap Community Foundation to be added to the SAGA Endowment Fund which will then stand at \$144,000. Klein noted, "It is important to realize that this money rests with the Shuswap Community Foundation in perpetuity for the benefit of the SAGA Public Art Gallery and its work in the community. Only the interest earned may be used. Additional donations and legacies will allow this principal to grow and move SAGA along the long road to financial stability and independence."



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The Shuswap Community Foundation recognizes the generous support of our corporate sponsors. Their contribution allows the Foundation to meet its administrative costs without taxing its funds.



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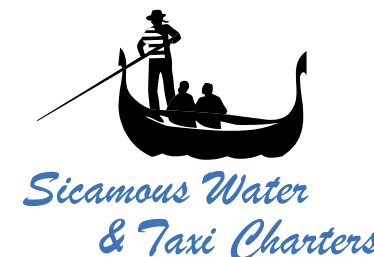
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