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#### Our Vision

#### **CONNECTING PEOPLE** WHO CARE WITH CAUSES THAT MATTER

#### Our Mission

To inspire community giving through permanent endowment funds, foster donor confidence and community trust through responsible management and investment, honour memories and support community causes through grants.

#### SCF Staff

Manager: Roger Parenteau Administrative Assistant: Robyn Keating

#### Contact Us

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**Shuswap Community Foundation** 102 - 160 Harbourfront Drive NE Salmon Arm, B.C., V1E 3M3



Bryan Kassa -President



Sharon Gavel -Secretary



Kathryn Vennard



Lindsay Wong



Ralph Segreto -Vice President





Judy Moore



Erna Stassen



Treasurer



Melany Dyer



Paige Hilland



Kris Jensen

#### SCF Board Of Directors

#### **26 YEARS OF SCF Over 175 Funds**



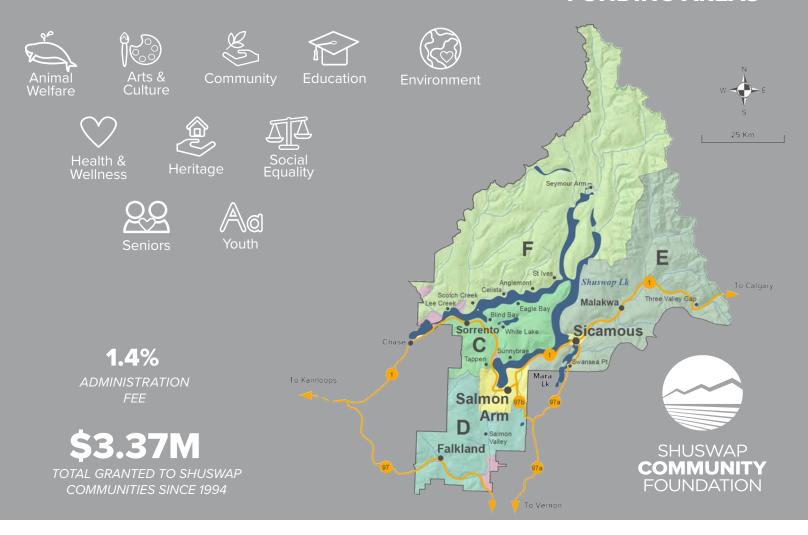
1994 - 2020





Cover Photo: Courtesy of Shuswap Tourism & Darren Robinson

## SHUSWAP COMMUNITY FOUNDATION - FUNDING AREAS



#### **WELCOME NEW FUNDHOLDERS**



Henderson Family Endowment



**Anonymous Seniors Endowment** 



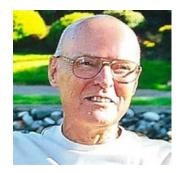
Karen Angove Endowment



Shuswap Society for the Arts & Culture



Hana & Glen Larson Endowment



Margaret & Ronald Willey Memorial Endowment

#### 2019 FALL DISCRETIONARY GRANTS

\* - Indicates that fund was established as part of a matching funds program

	-	
Funded Project	Amount	Funders
Caravan Farm Theatre - Purchase Van	\$5,000	Aileen Gentles Memorial Endowment, Albert and Muriel Spencley Endowment, Earl and Muriel MacKenzie Family Endowment, Gordon and Bev Marshall Family Endowment, Higgins Family Endowment, Reid/Wright Families Endowment
Kamloops Symphony - Salmon Arm Concerts	\$2,000	Enid Finn Memorial, Klein Family Endowment, Rick and Linda Hirtle Family Endowment
Freedom's Gate Equine Rescue - Accessible Property	\$15,431	Margaret Haney Fund - Vancouver Foundation
Kamloops Wildlife Society - Purchase X-ray Machine	\$15,000	Margaret Haney Fund - Vancouver Foundation
Cedar Heights Community Association - Storage Shed	\$4,936	Albert and Muriel Spencley Endowment, Derkaz/Derby Family Endowment, Doreen McCaig Memorial Endowment, John and Ingrid Monk Endowment, Margot Hewitt, Dr. Melany Dyer Endowment, Maureen Brass Memorial Endowment, Reid/Wright Families Endowment
Funds Allocated to Neighbourhood Small Grants Program	\$600	Memorial Walkway
North Shuswap Community Association - Replace Floor	\$5,000	Dr. Tess Trueman Endowment, John and Ingrid Monk Endowment, Reid/Wright Families Endowment
Sponsor South Shuswap Transportation Society - Purchase Electric Vehicle	\$5,000	Derkaz/Derby Family Endowment, Sorrento Lions Club - Catherine Dilworth Memorial Endowment
Eagle Valley Community Support Society - Accessible Washroom	\$6,000	C. Norman Barber Endowment, John and Ingrid Monk Endowment, Kyllo Family Endowment, Maurice Gillis Memorial Endowment
Eagle Valley Community Support Society - Purposeful Painting Project	\$4,000	Anonymous Eagle Valley Seniors Endowment, C. Norman Barber Endowment, Eagle Valley Communities Endowment, John and Ingrid Monk Endowment, Rod Bailey Endowment, Seniors Project
Salmon Arm Economic Development Society - Music/ Video Studio	\$4,000	Founders, Marian and Ralph Segreto Endowment, Pat and Peter Cummings/George & Eva Kassa/Patti & Bryan Kassa Endowment
Royal Canadian Air Cadet - Storage Shed	\$5,300	Brooke, Downs, Vennard LLP Endowment, Brooke, Jackson, Downs Endowment, Founders, Gerry and Rita Chu Family Endowment, Jennifer Phillips Memorial Endowment
Total Granted - Fall 2019	\$72,267	

### **BOARD DISCRETION FUNDS -** The most flexible of gifts

Board Discretionary Funds put the full power of the community foundation to work for you. Twice each year, our board requests applications to meet the community's most pressing needs. Then we study, vet, and award grants to the nonprofits best equipped to tackle these important issues – all in your fund's name. Through board discretionary funds, everyday residents can fuel big ideas, strengthen vulnerable populations, and improve entire communities with high-impact grants. These funds harness the benefits of the community foundation's vast nonprofit knowledge, while creating a legacy for your family or organization that will last for generations.

## Margot Hewitt, Dr. Melany Dyer Endowment – formerly the Old Orchard Farm Endowment

After joining the Board of Directors of Shuswap

Community Foundation Dr.
Melany Dyer came to realize how useful Board Discretion is to the Foundation's granting process.
This, together with the hope that the name change will encourage friends and colleagues to think about Shuswap Community
Foundation when planning their own philanthropic goals, is what led to her decision to make the change.

The fund is open to contributions at any time.



#### **Jennifer Phillips Memorial Endowment**

Jennifer died in a tragic car accident in Nova Scotia, in December of 1998. A fund in Jennifer's memory

was set up, using her savings and memorial contributions from friends and family. This year, her parents, Alice and Bill, decided to change the fund's designation to Discretionary, to allow the fund to do as much good as possible. Alice and Bill say she would approve.

Contributions to the fund to help sustain Jennifer's desire to make a difference in the world are welcome at any time.



FUND NAME: Wendy & Rod Charlebois Endowment FUND PURPOSE: Social Justice & Board Discretion

Rod and Wendy were born and raised in Montréal, Québec where they married in 1970. They lived in Ontario, then moved back to Montréal in 1976. They have three children and four grandchildren. They chose to move to Salmon Arm in 1997, having explored the area on several trips west before making the move. Both say it just felt right. Both have zero regrets.

Rod worked in various aspects of radio and television broadcasting and later as a freelance voice for commercials and corporate communications, continuing after moving to Salmon Arm. Wendy worked in banking until their children were born and later worked with seniors in Montreal. This experience stood her in good stead when she became the Manager of the Seniors Resource Centre here in Salmon Arm.

Both Wendy and Rod are enthusiastic cross-country skiers so Larch Hills was a big drawing card for them. They have enjoyed being involved with the Nordic Society. Wendy was a member of the Arts Council board and is part of a church group visiting seniors. Rod coached seniors in the use of computers

and was MC for the Shuswap Music Festival closing concert for several years. He joined a number of CBC broadcasters and other local performers for readings of "A Christmas Carol", part of a CBC fundraiser.

In 2015, Wendy and Rod decided they wanted to acknowledge the community they love and which has given them such a great quality of life. They chose to create an endowment with Shuswap Community Foundation. Their endowment supports issues of Social Justice in the Shuswap. Wendy and Rod believe

all people have the right to live with dignity and they want to do what they can to foster that belief in others. They know their endowment will live on, generating income that can be disbursed annually, in perpetuity.

Their fund is open to contributions at any time.



## FUNDED ORGANIZATION - GreenSpace at First United Church

GreenSpace is an initiative designed to bring people together to create community, promote wellness, sustainable living, and provide individuals and non-profit groups an open and welcoming space from which they can engage in the things that matter most to them.

It is founded on the premise that "united, we can accomplish great things." GreenSpace seeks to bring people together, share its space as a community resource, and to work alongside others to make the world a better place.

Our building has a long history as a base for community action and networking. We have supported, partnered with, and provided safe space to the Rainbow Café, CKVS Radio Station, Mirella

Project, Access Justice, Kairos, Shuswap Solar Energy Society, Shuswap Food Action Network, Hospice, World Women, Coldest Night, Mother Goose, Canadian Mental Health Association, Grandparents Raising Grandchildren, and the SAFE Society. In addition, we support wellness programs, including groups such as AA, Tai Chi, Meditation, Yoga, and the Labyrinth.

Providing air-conditioning to the second floor is one phase of a long-term plan to maintain and upgrade this building as a community asset.











## **2020 SPRING DISCRETIONARY GRANTS**

\* - Indicates that fund was established as part of a matching funds program

Funded Project	Amount	Funders
Arts Council for the South Shuswap - Digital Piano	\$1,800	Chapman Family Endowment*, Lynda Nicholson, Allen Ferguson Endowment*, Nancy & George Clarke Memorial Fund
BC SPCA Shuswap Branch - Community Cat Spay/Neuter Program	\$10,000	Margaret Haney Fund - Vancouver Foundation
BC Wildlife Park - Large Animal Quarantine	\$15,000	Margaret Haney Fund - Vancouver Foundation
Carlin Hall Community Association - Curtains, Backdrop and Rigging for Stage	\$7,400	Bob and Marlene Robertson Family Endowment, Community Fund, David Wood and Jean Bleakley Endowment*, Don and Irene Rogers Endowment*, Geoff and Judith Benson Family Endowment, Rick and Linda Hirtle Family Endowment
CMHA - Shuswap/Revelstoke - Wellness Vehicle	\$10,000	Community Fund, Dave Neale Memorial and Trinity Neale Endowment*, Lloyd and Dorothy Askew Family Endowment, Paul and Elvi Pukas Family Endowment
First United Church - GreenSpace Air Conditioning System	\$8,000	Community Fund, Gordon Priestman Memorial Endowment*, Molly Bell Endowment, Paul and Jane Burrows Endowment, SASCU Endowment, Sheldon and Karen Pukas Family Endowment*, Tom Pugh Memorial, Ulrick and Margarete Schoene Family Endowment*, Wainwright-Mobley Memorial, Wendy and Rod Charlebois Endowment, White/Johnson Endowment*
Larch Hill Nordic Society - Trail Lighting Project	\$10,000	Doreen McCaig Memorial Endowment, Harry, Thelma and Patricia May Endowment*, Howard Johnston Memorial Endowment*, Ian Duncan and Maureen Stickney Endowment*, Joe and Bobbi Johnson Schools Legacy, Lloyd and Dorothy Askew Family Endowment, Lynda Nicholson, Allen Ferguson Endowment*, Nancy & George Clarke Memorial Fund, Paul and Elvi Pukas Family Endowment, Shuswap Coordinating Training Society Endowment, Wainwright-Mobley Memorial
Literacy Alliance of the Shuswap - Summer Slide Children's Literacy Program and Books Under the Tree	\$5,418	SASCU Youth Endowment, Wainwright-Mobley Memorial, Youth Endowment
SD83 - SMS Sports Court Resurfacing	\$5,000	Lloyd and Dorothy Askew Family Endowment, Memorial Walkway
Shuswap Area Family Emergency - Kitchen Upgrades	\$8,000	Anneli Long/Deo Lutheran Endowment, Bill and Mary Douhaniuk Endowment, Catherine and Joseph Shay Memorial Endowment, Founders, Lloyd and Dorothy Askew Family Endowment
Shuswap Association of Writers - Pandemic Reflections	\$1,000	Tom and Elsie Brighouse Family Endowment
Shuswap Children's Association - Multi-Purpose Family Room, Equipment and Book purchases	\$3,500	Community Fund, Fred and Alice Duck Endowment*, Gordon Priestman Memorial Endowment*, Lloyd and Dorothy Askew Family Endowment, Memorial Walkway, Turner Orchards Endowment
Shuswap Day Care Society - Children's Washroom Renovation	\$3,000	Wainwright-Mobley Memorial
Shuswap Hospice Society - Youth, Grief & Loss Program Childrens Room	\$1,400	Doreen McCaig Memorial Endowment
Shuswap Singers - Sheet Music Purchase	\$1,000	Community Fund
Shuswap Theatre Society - HVAC/Roof Project	\$10,000	Geoff and Judith Benson Family Endowment, Landers Family Legacy, Lloyd and Dorothy Askew Family Endowment, Nina Dickins Family Endowment, Rosemarie's Fund
Special Olympics Salmon Arm Local 2F - Competitive Bowling Program	\$2,500	Gary W. Carder Endowment Fund, Ian and Wendy Clay Endowment, Letham Family Endowment, Turner Orchards Endowment
The Shuswap Trail Alliance - East Shuswap Trail Improvements	\$6,000	Carson/Murray Endowment, Potter/Edgell Family Endowment, Robin Jackson Environmental Endowment, SASCU Endowment
Turtle Valley Donkey Refuge - Pasture Enhancement and Expansion Project Phase Two	\$12,000	Margaret Haney Fund - Vancouver Foundation
Total Granted - Spring 2020	\$121,018	

FUND NAME: Rob Nash Memorial Endowment

FUND PURPOSE: Shuswap Trail Alliance & SCF Board Discretion

Rob Nash met Heather Bettles in his Grade 6 class at Salmon Arm West school. They married on August 27, 1994. Both always felt fortunate to be raising their two children, Andrew and Leah, in such a beautiful community.

After obtaining his Mechanical Engineering Technology diploma at B.C.I.T. Rob returned to Salmon Arm to take up a position with Newnes Machine Ltd. (now USNR) and then in 2001, started working for PQ Systems Ltd. Heather had obtained her degree in Physiotherapy and, after working at Vancouver General Hospital for two years, moved back to Salmon Arm to take up a position at Shuswap Lake General Hospital. Heather says they created a wonderfully balanced life, especially after they moved to their small acreage in South Canoe in 2011, where Rob was able to work from his small timber framed office, just across the back yard.

Rob loved exploring the outdoors with family and friends, proud to call the Shuswap home. He made many handcrafted trailhead signs, including maps, distances, and GPS coordinates. At one point, he imported a wooden troll from Norway, placing it beside his custommade wooden sign for the famous South Canoe Troll Bridge. Rob had a passion for this sort of detail that users of the trails will enjoy for many years. Rob's life was enriched through his volunteer activities;

he lived life well and loved through his actions.

Salmon Arm and the Shuswap are the beneficiaries. "A good day for Rob was a day that he could help somebody" says Heather. "We hope that building a legacy fund in Rob's name will ensure that his passion and commitment to his community will continue to make a rich and meaningful impact for generations to come." 90% of the earnings of the fund will be disbursed to the Shuswap Trail



Alliance each year. The remaining 10% will be granted at the discretion of Shuswap Community Foundation.

The fund is open to contributions at any time.

#### **FUNDED PROJECT - South Canoe Shelter**

The Rob Nash Memorial shelter is part of the South Canoe Parking Development Project, a series of extensive upgrades to the South Canoe Trailhead. Rob and Heather were very excited about the community/learning shelter idea. Heather approached the Shuswap Trail Alliance to see if the shelter might be built in Rob's memory, as he had given so much to Larch Hills, surrounding trails, and community over the years, and the shelter would be located a stone's throw from his family home. It was quickly and unanimously agreed by all involved.

Donations from friends and family enabled Shuswap Trail Alliance to move forward more quickly than originally anticipated.

The shelter will be located near the centre of the existing meadow and available for all to use.



## **2019-20 DONOR DIRECTED GRANTS**

		136 174	DILISED
Fund	Recipient		
Al Neale Bursary	Bursary	-	\$8,083
Beryl Herdan and Al Neale Endowment	CMHA Shuswap	-	\$1,149
Bill and Mary Douhaniuk Memorial - Hospital Foundation	Shuswap Hospital Foundation	-	\$1,815
Bill and Peggy Kernaghan Family Endowment	Reinvested	\$126	-
Bill MacDonald Memorial	Canadian Cancer Society	-	\$843
Braby Family Endowment	First United Church	-	\$516
Brad Jackson Scholarship	Scholarship	-	\$1,164
Bruce Hall Memorial Endowment	Reinvested	\$154	-
Canadian Mental Health Association - Shuswap/Revelstoke Branch	CMHA Shuswap	- # 4 2 4	\$1,105
Centennial Reunion Scholarship	Reinvested	\$421	- ¢040
Clara Anderson Endowment	Scholarship	-	\$818
Class '77 - David MacKay Memorial Endowment	Scholarship	-	\$511 ¢770
David John Stratton Memorial Bursary	Bursary	-	\$770
Dearing Family Endowment	Financial support for Elementary students		\$1,289
Denis Marshall and Geoff Leech Memorial Endowment	Okanagan Historical Society	-	\$492
Dorothy Longdo Memorial	Scholarship	-	\$6,940
Doug and Donna Adams Museum Endowment	Salmon Arm Heritage Museum	-	\$283
Douglas Burkitt Memorial	Shuswap Hospital Foundation	-	\$738
Elisabeth Thomi Endowment	BCSPCA	-	\$71,144
Eve and Christopher Wright Scholarship	Scholarship	-	\$818
Fowler/Gomme Family Endowment	Scholarship	-	\$1,366
Frank and Rita Smuin Memorial Bursary	Bursary	-	\$1,260
Glenn & Judith Borthistle Endowment	Scholarship	-	\$513
Gordon Mackie Endowment	Reinvested	\$55	-
Hana & Glen Larson Endowment	Scholarship	-	\$306
Henderson Award in International Development	Scholarship	-	\$3,780
Jack and Edith Stead Endowment	Salmon Arm Heritage Museum	-	\$2,536
Jack and Edith Stead Hospital Endowment	Shuswap Hospital Foundation	-	\$601
Janet Pattinson - Shuswap Naturalist Club Bursary	Thompson Rivers University	-	\$1,421
Julia/Fred Endowment	BCSPCA, War Amps, Make-a-Wish	-	\$7,455
Larson Family Endowment	Scholarship	-	\$2,543
Lisa Rolland Children's Literacy	Scholarship	-	\$1,158
Lloyd and Joy Johnston Family Endowment	Shuswap Hospital Foundation,Shuswap Recreation Society	-	\$7,112
Loretta Zinck Greenough Endowment	Reinvested	\$240	-
Loyola Elliott Bursary	Reinvested	\$430	-
Margaret & Ronald Willey Memorial - (School District 83)	Scholarship	-	\$3,072
Marie Manson Memorial Art Award	Scholarship	-	\$2,010
Morris Bursary Fund for Excellence in Mathematics	Bursary	-	\$3,470
Nayki/Greer Family Endowment	Scholarship, BCSPCA	-	\$4,823
Nick and Marilyn Brown Family	Scholarship	-	\$1,741
Anonymous Seniors Endowment	Reinvested	\$225	-
Porteous/Mullen Bursary Endowment	Scholarship	-	\$1,773
Ralph & Jean Smith Memorial Endowment	Scholarship	-	\$944
Ready Family Endowment	Shuswap Hospice, SAFE Society	-	\$1,935
Salmon Arm Kinsmen and Kinette Fund	Scholarship	-	\$2,653
Salmon Arm Secondary Athletic Endowment	Scholarship	-	\$2,052
Sansom Family Endowment Fund	Okanagan College	-	\$827
Shane Gorner Memorial Endowment	Scholarship	-	\$1,580
Sharon Besler and Robert Baker Endowment	Reinvested/Scholarship	\$234	\$1,000
Shuswap Branch, B.C.S.P.C.A. Endowment	BCSPCA	-	\$5,734
Shuswap Volunteer Firemen's Association – Cody Davies Memorial Bursary	Bursary	-	\$903
Steve Heal Memorial Scholarship	Scholarship	-	\$953
Susan Latimer Bursary	Reinvested	\$67	-
Tom Brush Memorial Scholarship	Scholarship	-	\$879
Tomas Idzan Memorial Bursary	Bursary	-	\$770
Walter Ellaschuk Memorial Bursary	Bursary	-	\$1,932
Wayne Williamson Memorial	Reinvested	\$377	-
		Total \$2,320	\$167.590

Total \$2,329 \$167,580

#### IN MEMORIUM

Shuswap Community Foundation lost a number of supporters over the past year. Our condolences go out to their family and friends. They will be missed.



Sandra Heal -Steve Heal Memorial Scholarship



Melvin(Mel)Stratton
- David John Stratton
Memorial Bursary



Shirley Tucker -Wife of Clyde Tucker -Foundation Founder

#### **Foundation Donors**

Lorraine Mounce, Bruce Aikenhead, Shel Herrick, Norman Dondaneau, Anna Visser, Robert Jobe, Connie Reichelt, John Kurta, Andrew Peel, Carey Threlkeld, Roy Dagneau, Charlotte Lepp, Malcolm Mouat, Carrie Kuna, Ruth Howard, Florence Dearing, Mary Herrington, Wendy Pecora

#### PROJECT PROFILE - RBC FUTURE LAUNCH

When YPAC received the RBC Future Launch Grant of \$30,000, we were ecstatic! We had been working together for almost a year and we had only just gone through our first grant cycle with Shuswap Community Foundation (SCF) a few months prior. YPAC reached out and advertised for youth organizations who might want to apply for the RBC grant. When it was time to analyze applications and grant the money, we had guidance from Roger Parenteau, SCF's Manager, and Paige Hilland, our SCF liaison, but the final decisions were made by us. We decided to give \$15,000 to the Mirella Project and \$15,000 to Shuswap Youth Launch. YPAC has talked to each group on multiple occasions since granting. However, when COVID restrictions were put in place both groups had to postpone their projects. The two groups rely on schools being open for youth engagement. As of now, September 2020, the Mirella Project is getting back underway and Shuswap Youth Launch is going to be held in early 2021. It will be a virtual event.

As part of receiving the RBC Future Launch Grant, YPAC was to hold an event that discusses youth's needs and wants within the community. Initially we were to have in-person conversations, but

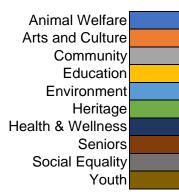
YPAC creatively came up with the idea to survey people virtually, with the chance for the participants to win draw prizes. RBC Future Launch has given the members of YPAC many great learning experiences, and we are so grateful to have the opportunity to be part of this program.

Youth funds are open to contributions at any time.



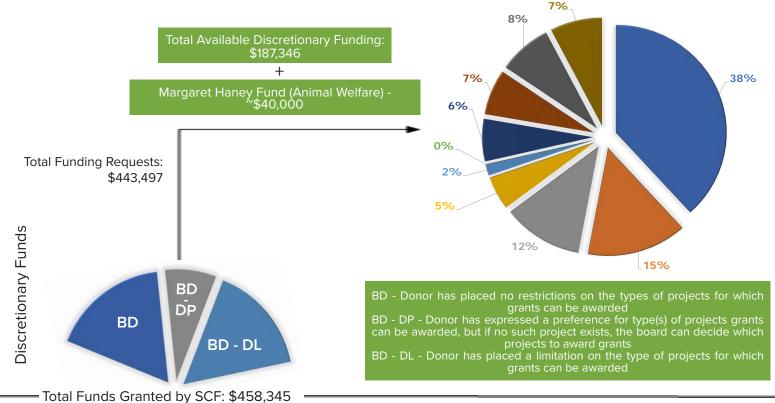
YPAC Members ready gift bags for front-line workers - R-NSG

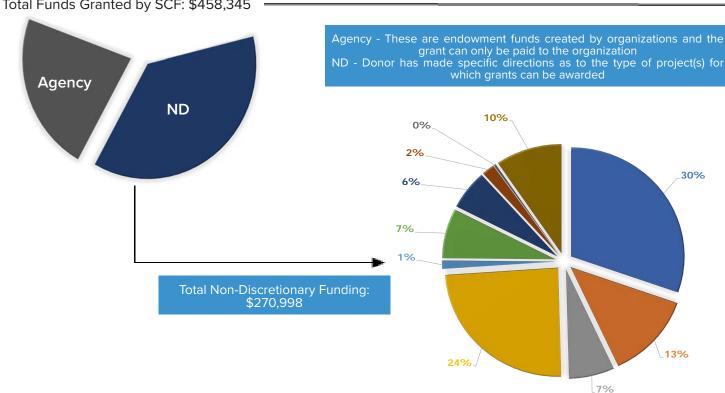
## FINANCIAL REPORT



#### BREAKDOWN OF SCF FUND DISTRIBUTION

Non-Discretionary Funds



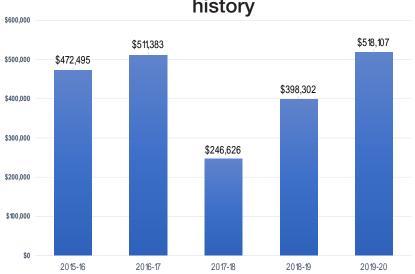


# SCF Grant Disbursements By percentage and \$ amount

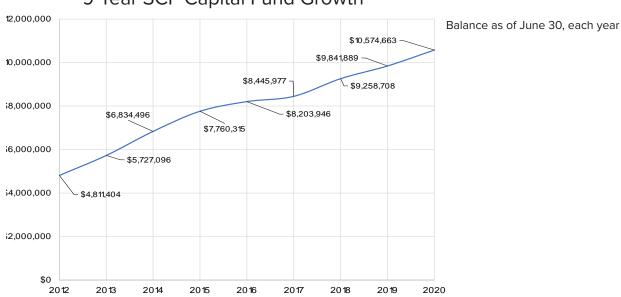


SCF Donations - 5 year history





## 9 Year SCF Capital Fund Growth



Note: Detailed Foundation financials are available at http://shuswapfoundation.ca/about-us/publications/

FUND NAME: Ian and Wendy Clay Endowment FUND PURPOSE: Board Discretion - Donor Limitation

lan and Wendy Clay lived, worked, and 'played' in Salmon Arm and area for 30 years where they were loyal and hard-working volunteers whose legacy lives on. Both grew up in Victoria, and always planned to return after retirement, so moved back in 2017. Ian worked with the BC Forest Service (1987 to 2011) as a Forest Technician, first in Salmon Arm, then in Vernon. Wendy taught school. In 1990 she went to work with Sally Scales on the Shoppers' Guide community newspaper. When Black Press took over she became the Editor of the Lakeshore News, retiring in 2011.

In the early 90's lan helped build a trail network at Little Mountain Park. Then he worked on trail development in Coyote Park, Cress Creek Trail and Park Hill. These permanent trails can be enjoyed by everyone – now and in the future. Ian feels trail building provided his greatest personal satisfaction in giving back to the community.

Both volunteered at Larch Hill. They were members of Shuswap Outdoors and have wonderful memories of hikes in the Monashees, Roger's Pass, and the

Rockies.

Travel is their other great passion. Europe, Southeast Asia, Turkey and East Africa were visited, as well as almost all of Canada. Members of the Shuswap Photo Arts Club, they feel that photography opened their eyes to seeing the natural world, and that something new and exciting was already around the next corner. With the establishment of their fund, they are giving

back to the community that provided them with a rich life and many friends. They want others to experience what they enjoy(ed) by supporting various causes in their fields of interest. Their fund will support, in perpetuity, their passion for the outdoors and the Shuswap community.

Their fund is open to contributions at any time.



## FUNDED ORGANIZATION - Special Olympics Salmon Arm Local 2F



The Special Olympics Salmon Arm Local 2F Athletes & Volunteers thank you all so very much for your generous donation. This grant is intended to support our Bowling Athletes for the upcoming season 2020/2021.

The Athletes and Volunteers look forward to representing our community and thank you again for your contribution. Our athletes are children and adults with intellectual disabilities

from around the Shuswap. They are finding success, joy, and friendship as part of our global community. They're also having lots of fun!

Athletes range in age from two years and up with many different backgrounds, interests, and levels of ability. They have the opportunity to get active in our youth programs or practise and compete year-round in the 18 sports we offer.

Athletes participate recreationally or strive to compete at regional, provincial, national, or international events. SOBC athletes also have opportunities for leadership roles in their communities by serving as athlete speakers and as fundraising and program volunteers. There are more than 5,200 Special Olympics athletes in 55 communities throughout B.C. At any age and all over our province, our athletes are learning new skills, making new friends, and gaining in fitness and confidence.

FUND NAME: Karen Angove Endowment FUND PURPOSE: Donor Directed & Board Discretion (Split)

Born and raised in Salmon Arm, Karen Askew Angove learned about work and responsibility at an early age. She graduated from Salmon Arm Secondary and worked at Askew's in the summers. She remembers when her parents, Lloyd and Dorothy Askew, ran Salmon Arm Meat and Produce Limited on Alexander Street. Then in 1968, when she was in Grade 11, they built the store on Lakeshore Drive.

In 1988 Lloyd started thinking of retirement and approached Karen to take over the business. Her brother and older sister lived their lives in Vancouver and showed no interest in the business. Karen took up the challenge, retiring from Forestry, and plunging into a steep learning curve with Lloyd and Dorothy as mentors in the grocery business.

"It was incredibly hard work—managing the stores, planning for the future of Askew's, being a mother and wife." And, she was involved in community organizations. Working at Askew's, Karen demonstrated what it means to be progressive, open minded, and inclusive. Her employees and the community respected her.

Lloyd had opened the Armstrong store in 1975 and Karen continued to expand, opening the Sicamous store in 1997. In a visionary move she purchased the uptown property in 2006. With the property in place, the uptown store was built in 2012. Karen managed Askew's from 1988 until 2009, a total of 21 years. Karen's long years of community involvement in both the business and volunteer sectors gave her a good feel for community needs. In 2019 she established

the Karen Angove



Endowment Fund to satisfy two of her passions—the SAFE Society and the needs of the Foundation. Karen has designated 25% of the proceeds from her fund for the SAFE society. 75% will be disbursed at the Foundation's discretion. While many funds support specific worthy causes, Karen knows that Foundation directors need flexibility to meet evolving community needs. Karen's vision will help fill this need in perpetuity.

The fund is open to contributions at any time.

## FUNDED PROJECT - The Shuswap Area Family Emergency Society (SAFE)

The Shuswap Area Family Emergency Society (SAFE) was established in 1979 as a grassroots organization by a group of community members who recognized the need for a safe haven for women experiencing violence in the home. The Society's mission is "to End Violence in the Shuswap."

The SAFE Society's purpose is to provide transitional shelter and housing, counselling support, information, and education to persons who have experienced abuse in their intimate relationships, criminal harassment, sexual assault or other crisis situations, as well as to create and present public education and awareness programs designed to promote the prevention of violence in the Shuswap.

We serve a large geographic area including Salmon Arm, Sicamous, Malakwa, Enderby, Silver Creek, the South and North Shuswap, to Sorrento and Chase. Services are provided 24 hours per day, 365 days per year.

Through the support of the Shuswap Community Foundation and its many generous donors the SAFE Society has been able to undertake several exciting projects in the last few years including:

- Upgrades for our children's group room
- Appliance upgrades for the Transition House kitchen
- Support for increased access to technology for clients and program staff during the COVID-19 pandemic with a grant from the federal Emergency Community Support Fund.



## **AGENCY FUNDS**

AGENCY FUNDS	Reinzestends Dish	irs chros
Administration Endowment	-	\$5,359
Adams River Salmon Society Endowment	\$47	-
Anglican Parish of Salmon Arm - Sicamous Endowment	-	\$1,439
Arts Council of the South Shuswap	-	\$688
Caravan Farm Theatre Endowment	-	\$412
City of Salmon Arm Endowment	-	\$13,373
Seniors Resource Centre - Fletcher Park Endowment	-	\$3,112
Morris Okanagan Regional Library Children's Fund (Salmon Arm Branch)	-	\$852
North Okanagan-Shuswap School District Endowment	-	\$4,093
Okanagan College Foundation	-	\$7,500
Okanagan Regional Library (Shuswap) Endowment	\$294	-
Royal Canadian Air Cadet 222 Shuswap Squadron Endowment	\$262	-
SABNES Endowment	-	\$838
SAFE Society Endowment	-	\$788
Salmon Arm College Scholarship Trust - George and Nancy Clark	-	\$5,845
Salmon Arm College Scholarship Trust - Len O'Neill Memorial	-	\$5,041
Salmon Arm College Scholarship Trust - Vicki Hitchen Memorial	-	\$4,681
Salmon Arm Museum and Heritage Association - Peterson Family	-	\$3,691
Salmon Arm Museum and Heritage Association Endowment	-	\$8,560
Shuswap Art Gallery Association Endowment	-	\$22,442
Shuswap District Arts Council Endowment	-	\$2,863
Shuswap District Arts Council Endowment - Blair Borden Memorial	-	\$1,870
Shuswap District Arts Council Endowment -T.O.N.A.C.	\$393	-
Shuswap Hospice Society Endowment	-	\$2,325
Shuswap Hospital Foundation Endowment	-	\$1,793
Shuswap Society for the Arts and Culture	\$50	-
Shuswap Theatre Society Endowment	-	\$2,162
Sorrento and Area Community Health Centre	-	\$830
The Shuswap Trail Legacy Fund	-	\$2,402
	\$1,046	\$102,959

















#### **AGENCY FUNDER PROFILE**

FUND NAME: Sorrento and Area Community Health Centre

With the engagement of a Nurse Practitioner (NP), the Health Centre began providing primary care to the residents of our communities on November 18, 2013. The Centre was equipped through the generous donations of many organizations and individuals, including Shuswap Community Foundation (SCF).

The Centre offers primary care provided by Theresa Walters, NP. Foot care and immunization clinics are also held, and a walk-in clinic during the summer is provided by a locum physician. Our service area is primarily the communities of the South Shuswap. Our patient roster stands at approximately 1000, which is the maximum our NP can manage. As demand for service is more than we can supply, the Society continues to pursue opportunities to increase its patient roster by adding another NP or a General Practitioner to the centre's staff.

Our patients are ecstatic to be able to access care locally, avoiding the commute along the Trans Canada to seek medical attention. Our Nurse Practitioner, with a broad scope of practice, provides exceptional care with the ability to diagnose, order diagnostic tests, order prescriptions, and make specialist referrals.

SCF has an important role in the continuing operation of the Centre. The Directors of the Health Centre Society foresaw a need to provide for long term funding, so an endowment fund, The Sorrento Health

Centre Endowment, was established to provide operational and capital funding for generations to come.

All donations and bequests added to the fund allow for a greater distribution each year.





#### **FUNDED PROJECT -**

Our project for 2019 was to provide a walk-in clinic, at the Health Centre, staffed by a locum doctor, for our summer visitors. It ran for most of July and August. With a few modifications because of COVID it was a success again this year. This is a program we will be pursuing each summer now.

Regarding our support of the South Shuswap
Transportation Society, many health reports show
transportation to medical appointments is an issue in
terms of access (having a vehicle) and cost. From our
Health Centre's perspective, we believe this is a service
which some of our patients will be able to use whether
it be for medical appointments at the Health Centre or
other locations for specialists, or other shopping which is
necessary for positive health outcomes.



## McGuire Lake Memorial Walkway

FUND NAME: Memorial Walkway Fund

**RECIPIENTS: Charitable Organizations in Salmon Arm** 

Bricks Purchased July 1, 2019 to June 30, 2020

Always & Forever CORALIE B. TOLLEY August 8, 1957 - September 29, 2017

Caring Love Family I Wish You Enough Frances Jean Grieve May 29 1927

Doug Emerson Generous, kind, and humble. October 14, 1939 - October 23, 2017

Always in Our Hearts **JAMESON** Cathy and Clancy 1977 2020

Gone But Not Forgotten Jim Horkoff Aug. 22, 1943 - Oct. 20, 2019

The Adventure is pure joy! February 19, 1957 - August 30, 2019 Stephen William Raffel

Lovingly Remembered by Frank & Family Jeannine Andrews May 20, 1928 - Feb. 17, 2019

The Mary Poppins of Nursing we miss you Lorraine Geraldine Mounce October 14, 1954 - July 19, 2019

In Loving Memory Jerry & Diane Toth 1943 - 2014 1948 - 2020

## FUNDED PROJECT - RESPONSIVE NEIGHBOURHOOD SMALL GRANTS (R-NSG)

In early March Shuswap Community Foundation

Small **Grants Shuswap** 

announced the Neighbourhood Small Grants (NSG) program in partnership with Vancouver **Neighbourhood** Foundation. The NSG program was created to help build community and strengthen connections right where people live – in their

neighbourhoods. The program supports community members with small but powerful ideas to bring people together and make neighbourhoods vibrant. By mid-March, the COVID-19 crisis brought unprecedented change to our daily lives.

While physically distancing, sheltering in place & social bubbles have helped flatten-the-curve of the virus' spread, it also resulted in increased social isolation in our communities.

Working quickly with our partners, SCF was able to relaunch as the Responsive Neighbourhood Small Grants (R-NSG) program.

This new program is intended to fund small-scale projects that reduce social isolation and invites individuals to dream up creative projects that address the following areas: decreasing social isolation; building community strength and resilience; and fostering community creativity and wellbeing.

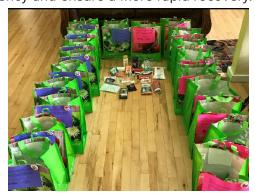
The R-NSG provides grants of up to \$350 for projects

that connect people socially or involve sharing skills or talents with each other.

The program saw a rapid uptake in communities across the Shuswap, with SCF receiving more than 40 funding requests. Projects ranged from Zoom Yoga classes, Art boxes for youth to care package drop-offs for the homeless and seniors.

Now more than ever, residents of the Shuswap need to stay connected with their neighbours and other community members. In doing so, we will maintain community resiliency and ensure a more rapid recovery.

We will continue to use Responsive Neighbourhood Small Grants to strengthen community bonds and to keep us all connected.



"Selfcare Packages for Homeless"

Get more information on the Responsive Neighbourhood Small Grants and apply at http://shuswapfoundation.ca/ grants/small-grants/

FUND NAME: Jack and Edith Stead Endowment & Jack and Edith Stead Hospital Endowment

**FUND PURPOSE: Donor Directed** 

Jack, a retired school administrator, and Edith arrived in Salmon Arm from Regina, SK on July 1, 1985. They established their family fund in March 2010, and it has been providing a grant to charitable organizations focussed on heritage since 2011. However, in the past few years Jack has had some personal experience with Shuswap Lake General Hospital, and he and Edith wanted to acknowledge the excellent care he received. At the same time they wanted to continue to support Shuswap Community Foundation, which they recognize as a great way to give back to their chosen community. They established their hospital fund in 2014, and under their direction, money earned by the fund is directed to the Shuswap Hospital Foundation annually. A win win for both foundations.

Both funds are open to contributions at any time.



#### **FUNDED ORGANIZATION**

#### SHUSWAP HOSPITAL FOUNDATION

Shuswap Hospital Foundation is a registered charitable society which accepts, manages, and disburses funds and properties to the benefit of Shuswap Health Services, including Shuswap Lake General Hospital, Bastion Place, (a residential care facility) and Community Care Services.

Jack & Edith Stead are Partners on the Shuswap Hospital Foundation Champion Donors Roll. Their most generous donations have assisted in supporting

the purchase of new equipment and upgrades for Shuswap Lake General Hospital and Shuswap area health facilities.





#### **FUNDED ORGANIZATION**

#### RJ HANEY HERITAGE VILLAGE & MUSEUM

R.J. Haney Heritage Village & Museum would like to acknowledge and express our gratitude for funding from the Jack and Edith Stead Endowment. This season due to COVID-19, the Village and Museum were closed to the public. The Gardener at Haney took advantage of this time and did an extensive makeover of the public garden located in the heart of the Village behind the new Sprig of Heather restaurant. Existing plants were relocated, and new plants were added for a show of colour through the seasons. The irrigation system was upgraded, and mulch was added to help retain moisture in the soil. A walking path in the heart of the garden was installed for visitor enjoyment. Thank you, Jack and Edith. Your fund has helped us succeed in our efforts, and we look forward to welcoming you for a visit in 2021.



FOUNDATION FOUNDERS: Bob & Michelle Papworth FUND PURPOSE: Board Discretion

After several years of commuting from Vernon to work at RBC Dominion Securities, Bob moved his family to Salmon Arm in 1992. Ten years later, he joined ScotiaMcLeod and is now a Senior Wealth Advisor and Director of Wealth Management for the Salmon Arm office of Scotia Wealth Management. Bob acquired a Bachelor of Business Administration courtesy of a baseball scholarship to the College of Southern Idaho, finishing his degree at Boise State University. He played on the Canadian National Baseball Team for the 1974-75 season. This experience made Bob a natural fit as a coach with Salmon Arm Minor Baseball. He has also coached football for the Shuswap Community Football Association.

Bob and Michelle (née Lee) are parents of five children (one deceased) and seven grandchildren. Raising a family kept Michelle busy but did not prevent her from various volunteer roles at their church and in the community. Avid supporters of the Shuswap Community Foundation, Bob and Michelle along with the rest of Scotia Wealth Management Salmon Arm, launched an annual hot dog sale called "Franks for the Foundation." Taking advantage of the many years enjoyed on baseball diamonds where

hot dogs are a staple, Franks for the Foundation has become a favourite fundraising event for the entire Papworth family. At the onset of the Shuswap



Community Foundation Bob's professional expertise was called upon to structure the investment and financial aspects of the Foundation. Being both philanthropically inclined, Bob and Michelle were enthusiastic contributors to the Founders Fund to launch the Foundation. Speaking of his view of the Foundation Bob says, "It is just outstanding how the dollars that are donated are leveraged to work in the Shuswap Community. The impact is far greater than most people realize."

## FUNDED PROJECTS - The Shuswap Makerspace - Sound Studio

In addition to providing funding to the Royal Canadian Air Cadet Squadron #222 and the Shuswap Area Family Emergency (S.A.F.E.) Society, the SCF Founders Fund also supported a joint application by the Salmon Arm Economic Development Society and the Shuswap Family Resource Centre.

The Shuswap Makerspace is located on the ground floor of the Salmon Arm Innovation Centre Powered by SASCU. The Makerspace is a community space designed to spark interest in technology, innovation and creativity. Currently home to virtual reality, 3D printing and a complete woodshop, we are excited to be adding a sound studio to our list of offerings!

With financial support from the Shuswap Community Foundation, and through a partnership with the Shuswap Family Resource Centre, the new sound studio will be launching to the public in late 2020. A vacant room in the Makerspace has been repurposed and retrofitted with sound dampening assets, recording equipment, and software, creating a space that will be ideal for recording podcasts and music. Going forward, the Makerspace will also be offering recording workshops for all ages. We are very grateful for the grant from the Shuswap Community Foundation, which supported the costs of equipment purchases and enabled this project to move forward!

FUND NAME: Hana & Glen Larson Family Endowment & Hana & Glen Larson Endowment RECIPIENTS: School District No. 83, North Okanagan-Shuswap & School District No. 58, Nicola-Similkameen

Glen and Hana Larson were married for 59 years. They met in 1954 when he was helping Hana's brother spray strawberries on the Tanamura family farm here in Salmon Arm. They had two children, Jill and Spencer, both deceased.

In 1946 the Larson family moved to BC, eventually settling on a five-acre property in South Canoe in 1951. Glen graduated from Salmon Arm Consolidated High School in 1952, and in 1956 went to Technical School in Montreal, achieving a First-Class Radio Operator Certificate, as well as training in Meteorology, Electronic Design and Repair, and Civil Engineering. Hana obtained her teaching certificate at Normal School in Victoria. They were wed on August 1, 1959.

Working for the federal government meant Glen and the family lived in various places throughout BC, moving to Princeton in 1968. Hana resumed teaching and they bought a 52-acre farm. The eight years they lived in Princeton held a special place in the hearts of the Larson family.

Glen's final position was as a Technical Consultant for the Radar Modernization Program (RAMP) in the Vancouver regional office of Transport Canada. He retired in 1989, and he and Hana came back to the Shuswap, settling in Salmon Arm in 2012. Sadly, Hana died in November of 2018.



Glen and Hana greatly valued education, so in 2018 the Larson Family Endowment was established in memory of Hana, Jill, and Spencer. It will provide a bursary to School District No. 58, Nicola-Similkameen. In March of 2020 Glen established the Hana and Glen Larson Endowment, which will provide a bursary to School District No. 83, North Okanagan-Shuswap. The bursaries provided by the funds will be awarded to a student in each district who intends to pursue further academic or vocational education, is of good character, has demonstrated community involvement, citizenship, and leadership, and is in need of financial assistance.

Both funds are open to contributions at any time.

#### **FUNDED ORGANIZATION**

School District #83



**LEARNING ZONE** 

School District No. 83 is committed to providing an inclusive learning environment, where all students are meaningfully included and embraced as part of the whole. The values underlying an inclusive learning environment are acceptance, belonging and

community. As such, students, staff and parents are members of the learning community. Inclusive learning environments create programming where all students can succeed and where curriculum is planned, developed and implemented with the aim of teaching to the diverse learning needs of all the students in a class.

#### **FUNDED ORGANIZATION**

School District #58



District Goals:

To improve student success in literacy

To improve student success in numeracy

To improve the culture and climate in each school

To increase transition and completion rates for all students with a particular focus on Indigenous students

#### **COVID-19 RESPONSE**

In late April, the federal government announced a \$350 million Community Emergency Response Fund (ECSF) to support charities adapting their frontline services to support vulnerable Canadians during the COVID-19 pandemic.

Through this program Shuswap Community Foundation (SCF) was allocated \$75,000 of funding to help fill gaps and address long term and emerging needs in our community. SCF worked quickly to launch a call for grant applications and receiving a total of 14, with funding requests totalling \$191,000. The applications were reviewed by SCF's volunteer grants review team on an ongoing basis through June and July. Funds were distributed through July.





"These last six months have shown us that SCF, along with its many donors and fundholders can rise to the challenges our community is facing," says SCF Manager, Roger Parenteau. "It's inspiring to work in partnership with so many local community groups and charities, to respond as needs arise, and pool our expertise to meet those needs and protect our most vulnerable populations."

Some notable grants include nearly \$20,000 to support the continued operation of Community Halls and Associations through the North and South Shuswap, and a grant of \$10,000 to Shuswap Food Action Society to help build regional and household food security in the Shuswap.

For a full listing of COVID-related projects funded by the Community Foundation to date, visit our website

Organization Name	Project Title	Amount Granted
Shuswap Area Family Emergency Society	Increasing Capacity to Support Vulnerable and Isolated clients	\$9,205
Carlin Hall Community Association	Covid-19 loss of revenue support	\$3,500
Eagle Valley Community Support Society	Technology Assistance to Increase Connectedness	\$6,000
Arts Council for the South Shuswap	Assistance to Continue with Youth Based Programming	\$6,537
Literacy Alliance of the Shuswap Society	Bridging Technology Access and Literacy Gaps in the Shuswap	\$15,000
Shuswap Food Action (2018) Society	Building Regional and Household Food Security Through Weekly Shuswap Box	\$10,000
Cedar Heights Community Association	South Shuswap NPO Network Community Hall Operations Relief Project	\$12,835
Lakeview Community Centre Society	Community Hall Support	\$3,341
North Okanagan/Shuswap Brain Injury Society	NOSBIS Staff to Client to Community Online Connectivity	\$8,582
		\$75.000

#### EMERGENCY RESPONSE GRANTS

Through a generous partnership with the Vancouver Foundation in April, Shuswap Community Foundation (SCF) recently launched the Emergency Response Grants (ERG) program. These grants are intended to offer assistance on a one-time basis to charities and not-for-profit organizations located within the Shuswap region. These selective, modest grants are based on critical need. The Emergency Response Grants allows us to quickly direct funds to support charities, non-profit organizations, health authorities, and emergency service providers serving

those affected in the Shuswap by the COVID-19 pandemic and other crises. Key priorities are programs or projects that focus on keeping Shuswap residents safe, healthy, fed, sheltered, and connected, especially residents who are vulnerable or have financial need.

#### PROGRAM PRIORITIES

The Emergency Response assists charities/not-for-profits with a short-term urgent funding need, for which no other resources are immediately available, created by an unforeseen event(s) that has or will significantly interrupt their essential services.

#### **ELIGIBILITY**

Requests may be submitted at any time by charities/not-for-profits located in and serving residents of the Shuswap. Generally, Emergency Response Grants are intended to address an urgent and immediate need;

- a need for which no other resources are immediately available;
- an emergency situation; or
- an unanticipated or one-time need.



# THE SHUSWAP COMMUNITY FOUNDATION IS GRATEFUL FOR SUPPORT FROM THE FOLLOWING SUPPORTERS:



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## vancouver foundation







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The Papworth Team

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