

2014/2015

COMMUNITY REPORT



SHUSWAP
COMMUNITY
FOUNDATION

PRESIDENT'S REPORT

2014/2015 FISCAL YEAR

In 2015, the Community Foundations of Canada focused on communities with the phrase **“Your community makes you, you make your community.”** For the directors of Shuswap Community Foundation, this phrase very aptly describes the relationship that exists between the Foundation and the communities of the Shuswap. This statement goes on to say **“ The causes we care about, the time we invest, the people we bring together – they all shape our communities now and for future generations. Giving back is how the cycle of a vibrant and sustainable community continues.”**

Such a concept could conceivably have been the impetus that led to the founding of Shuswap Community Foundation. The year 2015 is significant to SCF because we are celebrating our 20th year of existence. Much has changed since Don Rogers and Tom Brighthouse brought back the notion of a community foundation given to them by the Vancouver Community Foundation in 1992 at the UBCM convention. A steering committee was struck to investigate the feasibility of creating a foundation in the Salmon Arm area. Two of the committee members, Gary Brooke and Cindy Derkaz, spent time creating a set of bylaws for the Foundation that has served us well over the years. In January 1995, we officially became a registered charity. Individuals, families, and businesses in the Shuswap realized the importance of this new organization and contributed a total of \$70,000, thus becoming the “Founders” of Shuswap Community Foundation.

I wonder if the Founders realized back then just how successful Shuswap Community Foundation would become.

Today, we have 123 funds in our capital account; 17 new funds this past fiscal year. Our capital account stands at \$7,345,186, up from \$6,604,455 in 2014, an increase of \$740,731. Our return on investment for our fiscal year was 12.13%. The Foundation’s board voted to continue with a distribution rate of 5% of the capital fund’s market value for this year’s grant cycles. In our 20 year history, SCF has distributed just under \$2,000,000 in grants to registered non-profit groups in our Shuswap communities.


In June of 2015, the board of directors voted to contribute \$51,000 over a 3 year period to Haney House Museum in support of their Montebello Project, which will be Salmon Arm’s signature project to celebrate Canada’s 150th birthday in 2017. (See page 4)

Prior to our 2015 Annual Community Meeting, we will honour the Founders at a dinner to celebrate our 20th anniversary. It is fitting that we honour those who recognized and supported the concept of Shuswap Community Foundation at its start.

To all of our supporters and donors who continue to recognize the importance of that phrase **“Giving back is how the cycle of a vibrant and sustainable community continues,”** we salute you as having played a role in ensuring the success of Shuswap Community Foundation.

Thank you for believing!




Dave Wood
President

SHUSWAP COMMUNITY FOUNDATION

NEW ENDOWMENT FUNDS

Established between July 1, 2014 to June 30, 2015

- Aileen Gentles Memorial Endowment
- Bob and Marlene Robertson Family Endowment
- Braby Family Endowment
- Bruce Hall Memorial Endowment
- Don and Irene Rogers Endowment
- Ian and Wendy Clay Endowment
- Kylo Family Endowment
- Loyola Elliott Bursary
- Lynda Nicholson, Allen Ferguson Endowment
- Maurice Gillis Memorial Endowment
- Paul and Jane Burrows Endowment
- Reid/Wright Families Endowment
- Royal Canadian Air Cadet 222 Shuswap Squadron Endowment
- Shuswap Theatre Society Endowment
- Susan Latimer Memorial Bursary
- Tom Pugh Memorial Endowment
- Wendy and Rod Charlebois Endowment

REID/WRIGHT

FAMILIES ENDOWMENT



In 1981, Phil Wright met Isabel Reinertson while they were both teaching in School District #83. They married in 1984, and have been fixtures on the Shuswap agricultural and recreational scene for the past 31 years.

Phil was raised in Silver Creek. His mother’s family (Reid), and his father’s family (Wright), arrived in the Shuswap in the early 1900s. Isabel was raised on the family cattle ranch in the Summerland area. Their parents were community and church leaders, contributing to the economy and quality of life in their respective communities.

Phil’s list of community involvement is a long one. He was an active member of the Salmon Arm tennis club for approximately six years, coaching children as well as playing himself. He sat on the executive of the BC Teacher’s Association local. He’s been an active volunteer with the Larch Hills Nordic Society for years as part of the ‘Jack Rabbit’ learn to ski program and currently as part of the ‘Adult Learn to Ski’ program. Whenever there’s an event on the ski hill, you’ll find Phil there. He’s always available to the Shuswap Trail Alliance, especially in the area of the South Canoe Trails.

He and Isabel are also very active in both the recreational and professional equine fields, representing the area at horse shows throughout BC, and Phil is a judge at many horse trials throughout western Canada. Phil is also a walking storehouse of knowledge about Salmon Arm and the Salmon River Valley. Deborah Chapman, Curator of the Salmon Arm Museum, frequently consults Phil to verify historical details. He received the Queen’s Jubilee medal for his involvement with the Salmon Arm and Shuswap Lake Agricultural Association (better known as the ‘Fair Board’).

As for Isabel, who has been riding horses since she was three years old, she has served as a director of the Horse Council of BC and as VP for FEI disciplines, and is currently chair of the Dressage Canada Achievement Awards committee. Currently she is a member of the board of directors for Equine Canada, which governs equestrian sport for Canada. She received the Queen’s Jubilee Medal in recognition of her work in establishing Para-Equestrian Canada. Isabel is also an accredited Equine Canada ‘M’ dressage judge and National Para-Equestrian judge, judging at events throughout the Pacific Northwest. Other interests include her local Rotary club of which she has twice been president. She also served as an Assistant District Governor for Rotary International District 5060, and currently chairs the scholarship committee of her local club.

Growing up in families who were so active in establishing their communities through volunteerism and community service, then following in their footsteps, it’s no wonder it was ‘absolutely a no-brainer’ when it came to deciding how best to give back to their community. Because they were familiar with Shuswap Community Foundation’s role, they chose to establish the Reid/Wright Families Endowment Fund with the foundation. The fund is discretionary because, say Phil and Isabel: “We have faith in the directors to make good decisions and didn’t want to tie their hands when a greater need might exist elsewhere.”

Income earned by the fund will be disbursed annually, at the discretion of the Board of Directors of the Foundation, to award one or more grants in the name of the fund to qualified charitable organizations operating in the Shuswap. Donations to the fund are welcome at any time.

To view Phil and Isabel's full story go to www.shuswapfoundation.ca

REACHING OUT MULTIPLE SCLEROSIS SOCIETY

The Reaching out Multiple Sclerosis Society recently relocated and with a grant from Shuswap Community Foundation were able to do some much needed upgrades to their new offices. These improvements included repairing and painting the new offices, making the bathrooms wheelchair accessible, installing a kitchen, and upgrading their computer systems. The renovations made their new space more handicap-accessible and inviting to members and visitors. This grant was made possible by the Paul and Elvi Pukas Family Endowment, Doug and Donna Adams Family Endowment, Rosemarie’s Fund, and SCF Community (General) Fund.



2015 DISCRETIONARY GRANTS

SPRING GRANT RECIPIENTS (MARCH 2015)	GRANT	FUNDS
Arts Council for the South Shuswap (South Shuswap Children's Theatre Foundation) Project: Shuswap Lake Festival/Children's Artist Camps	\$3,000.00	Youth Endowment, SASCU Youth Endowment, and Community Funds
Eagle Valley Senior Citizens Housing Society Project: Lodge SPA Room Shower Renovation	\$5,500.00	Anonymous Eagle Valley Seniors Endowment and Lloyd and Dorothy Askew Family Endowment Funds
North and South Shuswap Community Resources Association Project: North & South Shuswap Community Kitchens	\$3,000.00	Shuswap Coordinating Training Society Endowment and Community Funds
Salvation Army Food Bank - Community Care Centre Project: Marine Park Rental - Christmas in July	\$250.00	President's Serendipity Fund
SD 83 North Okanagan Shuswap/Aboriginal Education Program Project: Fridge for AE Program	\$500.00	Edna and Dan MacQuarrie Family Endowment Fund
SD 83 North Okanagan Shuswap/Bastion Elementary Project: Breakfast Program (Fridge, Toaster and Deep Freezer)	\$2,000.00	Joe and Bobbi Johnson Schools Legacy and Wainwright-Mobley Endowment Funds
SD 83 North Okanagan Shuswap/SAS Leadership Group Project: Salty Dog Scavenger Hunt	\$2,000.00	Community (General) Fund
Shuswap Association for Community Living Project: Operation - Soffit Replacement	\$2,500.00	Lloyd and Dorothy Askew Family Endowment, McGuire Lake Memorial Walkway, and Community Funds
Shuswap District Arts Council & Shuswap Association of Writers Project: Word on the Lake Writers' Festival 2015	\$3,000.00	Geoff and Judith Benson Family Endowment Fund
Shuswap Hut and Trail Alliance Society Project: Evelyn Falls Trail 2015 Project, Anglemont	\$2,500.00	Gerry and Rita Chu Family Endowment, Robin Jackson Environmental Endowment, and SASCU Community Endowment Funds
Shuswap Music Festival Project: 15th Annual Musical Festival	\$1,500.00	Geoff and Judith Benson Family Endowment Fund
Sorrento and Area Community Health Centre Project: Handrail, Exam Room Expansion and Soundproofing	\$4,356.00	Sorrento Lions - Catherine Dilworth Memorial Endowment and Community Funds
The Shuswap Outdoor Learning Foundation Project: Outdoor Learning Structure - North Fork Park (Malakwa)	\$7,500.00	Potter/Edgell Family Endowment, Lloyd and Dorothy Askew Family Endowment, and Geoff and Judith Benson Family Endowment Funds
Total Spring Grants Awarded	\$37,606.00	
FALL GRANT RECIPIENTS (AUGUST 2015)	GRANT	FUNDS
BCSPCA Shuswap Branch Project: Facility Improvements	\$2,500.00	Molly Bell Endowment, Turner Orchards Endowment, Letham Family Endowment, and Community Funds
District of Sicamous & Sicamous & Dist. Museum and Historical Society Project: Acquisition of furniture to outfit museum archival & work areas.	\$1,500.00	Gordon and Bev Marshall Family Endowment and Turner Orchards Endowment Funds
First United Church Salmon Arm Project: Install Air Conditioning (in sanctuary for community events)	\$5,000.00	Brooke Jackson Downs Endowment, Doug and Donna Adams Family Endowment, Gerry and Rita Chu Family Endowment, Gertrude and Ludwig Klein Memorial, Rosemarie's Fund, and Community Funds
Kamloops Symphony Society Project: Salmon Arm Concert Series 2015-2016	\$2,000.00	Enid Finn Memorial, Gertrude and Ludwig Klein Memorial, and Rick and Linda Hirtle Family Endowment Funds
Literacy Alliance of the Shuswap Society (LASS) Project: Family Literacy Workshop	\$2,000.00	Shuswap Coordinating Training Society Fund
Malakwa Community Centre Association Project: Centennial Park Electrical Upgrade	\$7,500.00	Anonymous Eagle Valley Seniors Endowment, Eagle Valley Communities Endowment, John and Ingrid Monk Endowment, Maurice Gillis Memorial Endowment, Rod Bailey Endowment, Seniors Project, and Marian and Ralph Segreto Endowment Funds
Neighbour Link Shuswap/Second Harvest Project: Refrigerator, Orchard Ladder and Essentials	\$2,500.00	Earl and Muriel MacKenzie Family Endowment, Tom and Elsie Brighthouse Family Endowment, Edna and Dan MacQuarrie Family Endowment, and Seniors Project Funds
Reaching Out Multiple Sclerosis Society (ROMSS) Project: Handicap Door Opener	\$2,500.00	Bill and Mary Douhaniuk Endowment, Paul and Elvi Pukas Family Endowment, Seniors Project, and Community Funds
Salmon Arm & Shuswap Lake Agricultural Association Project: Refurbish Kitchen at the Memorial Arena Lobby	\$7,000.00	Browne Johnson Legacy, McGuire Lake Memorial Walkway, and Community Funds
Salmon Arm Bay Nature Enhancement Society (SABNES) Project: Signs for the Foreshore and SABNES Nature Trail	\$4,000.00	Paul and Jane Burrows Endowment, Tom Pugh Memorial, Potter/Edgell Family Endowment, and Robin Jackson Environmental Endowment Funds
SD 83 North Okanagan Shuswap/Parkview Elementary, Sicamous Project: Playground Equipment Replacement	\$9,500.00	Pat and Peter Cummings/George and Eva Kassa/Patti and Bryan Kassa Endowment, Youth Endowment, Jennifer Phillips Memorial, John and Ingrid Monk Endowment, SASCU Youth Endowment, and Joe and Bobbi Johnson Schools Legacy Funds
Shuswap District Arts Council Project: Shuswap Trail Alliance Collaborative Exhibition	\$3,500.00	Higgins Family Endowment, Nina Dickins Family Endowment, and Gertrude and Ludwig Klein Memorial Funds
Shuswap Theatre Society Project: LED Light Upgrade	\$2,500.00	Bill and Mary Douhaniuk Endowment Fund
Sicamous & District Seniors Centre Society Project: Organize & Fry - Kitchen equipment to support meals programs	\$2,500.00	C. Norman Barber Endowment Fund
Turtle Valley Donkey Refuge Society Project: Install Audio/Visual Security System	\$5,000.00	Derkaz/Derby Family Endowment, Margot Hewitt, Dr. Melany Dyer Endowment, and Geoff and Judith Benson Family Endowment Funds
Total Fall Grants Awarded	\$59,500.00	
Total Discretionary Grants Awarded	\$97,106.00	

SHUSWAP COMMUNITY FOUNDATION

2015 DONOR DIRECTED GRANTS

2014/2015 ANNUAL REPORT

FUND	GRANT	RECIPIENT/PURPOSE
Al Neale Bursary Fund	\$6,100	Salmon Arm College Trust Fund for awards to Julia Agassiz, Elise Fehlmann, Ellery Bone, Trinity Cardinal, Laureen Shannon
Beryl Herdan and Al Neale Endowment Fund	\$800	Funds to CMHA (Shuswap/Revelstoke)
Bill and Mary Douhaniuk Endowment Fund	\$1,525	Earnings to Shuswap Hospital Foundation
Bill MacDonald Memorial Fund	\$670	Earnings to local chapter Canadian Cancer Society
Braby Family Endowment Fund	\$435	Earnings to First United Church, Salmon Arm
Brad Jackson Memorial Scholarship Fund	\$900	School District #83 award to Gabrielle Jackson
Bruce Hall Memorial Endowment Fund	\$108	Reinvested to fund
Canadian Mental Health Association - Shuswap/Revelstoke Branch Endowment Fund	\$800	Earnings to CMHA (Shuswap/Revelstoke)
Centennial Reunion Scholarship Fund	\$340	School District #83 award to Jennifer Belec
Clara Anderson Endowment Fund	\$167	Earnings reinvested in fund
David John Stratton Memorial Bursary Fund	\$640	School District #83 award to Daniel Helgeson
Dearing Family Endowment Fund	\$800	Earnings to School District #83
Dorothy Longdo Memorial Bursary Fund	\$5,750	School District #83 award to Janelle Smuin
Douglas Burkitt Memorial Fund	\$545	Earnings to Shuswap Hospital Foundation
Elisabeth Thomi Endowment Fund	\$61,274	Earnings to BCSPCA - Shuswap Branch
Eve and Christopher Wright Scholarship Fund	\$650	Salmon Arm College Scholarship Trust Fund award to Shalene Kiefiuk
Fowler/Gomme Family Endowment Fund	\$1,100	Shuswap Music Festival 2015 award to Spencer Christensen
Frank and Rita Smuin Memorial Bursary Fund	\$1,000	School District #83 award to Derien Brookes
Henderson Award in International Development Fund	\$2,800	UBC Awards Department
Jack and Edith Stead Endowment Fund	\$1,960	Earnings to Salmon Arm Museum and Heritage Association
Jack and Edith Stead Hospital Endowment Fund	\$475	Earnings to Shuswap Hospital Foundation
Janet Pattinson - Shuswap Naturalist Club Bursary Fund	\$1,100	Thompson Rivers University - Scholarship and Bursary Program
Lisa Rolland Children's Literacy Fund	\$940	Earnings to School District #83
Lloyd and Joy Johnston Family Endowment Fund	\$3,985	Earnings to Shuswap Hospital Foundation
Lloyd and Joy Johnston Family Endowment Fund	\$2,145	Earnings to Shuswap Recreation Society
Loyola Elliott Bursary Fund	-	New Fund
Marie Manson Memorial Art Award Fund	\$1,600	Award to Melissa Nasby
Morris Bursary Fund for Excellence in Mathematics	\$2,000	School District #83 award to Kiana Hampton
Nayki/Greer Family Endowment Fund	\$2,000	School District #83 award to Brianna Henderson
Nayki/Greer Family Endowment Fund	\$2,000	Earnings to the BCSPCA - Shuswap Branch
Nick and Marilyn Brown Family Fund	\$1,100	Salmon Arm College Trust Fund award to Katherine Garrett
Ready Family Endowment Fund	\$798	Earnings to Shuswap Area Family Emergency Society
Ready Family Endowment Fund	\$798	Earnings to Shuswap Hospice Society
Salmon Arm Kinsmen and Kinette Scholarship Fund	\$2,190	School District #83 award to Samantha Schumacher
Salmon Arm Secondary Athletic Endowment Fund	\$1,500	Earnings to School District #83 for Salmon Arm Secondary Athletic program
Shane Gomer Memorial Endowment Fund	\$600	School District #83 award to Brianna Chapman
Shuswap Branch, B.C.S.P.C.A. Endowment Fund	\$3,635	Earnings to BCSPCA - Shuswap Branch
Shuswap Volunteer Firemen's Association – Cody Davies Memorial Bursary Fund	\$740	School District #83 award to Kiana Hampton
Steve Heal Memorial Scholarship Fund	\$750	School District #83 award to Joy Peters
Susan Latimer Bursary Fund	-	New Fund
Tom Brush Memorial Scholarship Fund	\$700	School District #83 award to Brayden Koprowsky
Tomas Idzan Memorial Bursary Fund	\$650	Salmon Arm College Scholarship Trust Fund award to Lisa Storey
Walter Ellaschuk Memorial Bursary Fund	\$1,550	School District #83 awards to An-Mei Andreassen and Isabella Hartman
Wayne Williamson Memorial Fund	\$275	Earnings reinvested in fund
Total Donor Directed Grants	\$119,895.00	

EXTRAORDINARY GRANT - SALMON ARM MUSEUM AND HERITAGE PARK (MONTEBELLO PROJECT)

2015 CONTRIBUTION

Salmon Arm Museum and Heritage Association Endowment Fund	\$1,292
Salmon Arm Museum and Heritage Association - Peterson Family Fund	\$558
Lloyd and Dorothy Askew Family Endowment Fund	\$1,762
Community (General) Fund	\$13,388
Total Contribution	\$17,000

Disclosure for the Montebello Project Grant:

SCF pledged support to the Salmon Arm Museum and Heritage Park for the Montebello Project in an unanimous vote at the June 9th 2015 Board meeting. Over the next 3 years SCF, along with Karen Angove for the Lloyd and Dorothy Askew Family Endowment, and the Salmon Arm Museum Endowment Funds, an annual grant of \$17,000 from the funds retained earnings (as shown in the above statement) will go to the Project. A total of \$51,000 was awarded.

SHANE GORNER

MEMORIAL FUND

The eighth of Lorne and Brenda Gorner's 10 children, and one of six sons, Shane was also an uncle, a grandson, a cousin, and a friend to many. Already an actor, artist, musician, photographer, poet and screen writer, he was never happier than when he was able to make people laugh, and feel good about themselves.

Fatally injured in an industrial accident at his place of employment in August of 2013, Shane Gorner was only 19 years of age when he died. Creative and passionate about everything he turned his attention to, Shane was preparing to serve a two year mission for his church before continuing to pursue his dreams when his life was cut short.

Shane was a remarkable young man. His English 12 teacher, Marta Mar, described him as "a shining star who lit up her classroom with his wonderful character and love of others." He shared the stage with Reid Gomme, who enjoyed his spontaneity and sometimes startling practical jokes, in the Shuswap Theatre production of "Anything Goes." Reid also shared that Shane was "very highly thought of by his peers." Kieren Rambo recalls how Shane attracted those around him with his positive outlook on life, and his sincerity. Everyone who knew him will attest to his kindness, compassion, and caring.



His Photography teacher, Brent Chudiak, remembers Shane through three years of classes at SASS: 2009 – "OMG, will this kid never stop talking?" 2010 – "He had developed accents. It was like there were multiple Shanes in the room, each with a different personality and voice." 2011 – "He was engaging, funny, focussed, and every part of him a great guy to spend time with." Shane in a nutshell.

Shane wrote a poem entitled "A Course in Cabinetry," in which he compares his life with cabinet drawers filled with everything he possesses. It contains these words: *"When I give from my hoard, I have not subtracted, I have multiplied."*

The Shane Gorner Memorial Endowment Fund was established with Shuswap Community Foundation, and along with the many donations received, Shane's employer, Dinoflex, has committed to an annual gift to the fund. The interest earned by the fund will be disbursed annually as the Shane Gorner Memorial Bursary to a Grade 12 student attending Salmon Arm Senior Secondary who intends to pursue post-secondary studies in the arts and has need of financial assistance. Donations to the Fund are welcome anytime.

To view Shane's full story go to www.shuswapfoundation.ca

SHUSWAP COMMUNITY FOUNDATION

SHUSWAP DAYCARE SOCIETY



Project: Shed Replacement & Garden Area

Shuswap Daycare Society recently received a grant from SCF to replace the old shed on their property and to purchase four vinyl garden boxes for the garden area. Two sheds were built and finished, one for the children's play equipment, and the other for gardening supplies. This grant also enabled the Daycare Society to involve the children in the project-enriching the children's diets and teaching them to care for their gardens, as well as observing, comparing, and counting vegetables. This grant was made possible by the Wainwright Mobley Family Fund.



2014/2015 ANNUAL REPORT

2015 AGENCY GRANTS

FUND	GRANT	
Anglican Parish of Salmon Arm - Sicamous Endowment Fund	\$805	Earnings to fund holder
City of Salmon Arm Endowment Fund	\$8,610	Earnings reinvested in Fund
Seniors Resource Centre - Fletcher Park Endowment	\$635	Earnings reinvested in Fund
North Okanagan-Shuswap School District Endowment Fund	\$3,400	Earnings to School District #83 for scholarships and bursaries
Okanagan College Foundation Fund	\$6,450	Earnings to fund holder
Royal Canadian Air Cadet 222 Shuswap Squadron Endowment	\$102	Earnings reinvested in Fund
SABNES Endowment Fund	\$574	Earnings to fund holder
Salmon Arm College Scholarship Trust Fund-George and Nancy Clark Memorial Bursary	\$4,900	Awarded to Kyle Phillips and Judah Bucher
Salmon Arm College Scholarship Trust Fund-Len O'Neill Memorial Award	\$4,200	Awarded to Heather Senn, Nick Stauber and Aleesha Hewitt
Salmon Arm College Scholarship Trust Fund -Vicki Hitchen Memorial Award	\$3,900	Awarded to Y'vette L'Hommecourt
Salmon Arm Museum and Heritage Association Endowment Fund	\$7,585	Earnings to fund holder
Salmon Arm Museum and Heritage Association - Peterson Family Fund	\$3,270	Earnings to Salmon Arm Museum and Heritage Association
Shuswap Area Family Emergency Society Endowment Fund	\$625	Earnings to fund holder
Shuswap Art Gallery Association Endowment Fund	\$19,295	Earnings to fund holder
Shuswap Community Foundation Administration Fund	\$3,570	Earnings to support administration of Foundation
Shuswap District Arts Council Endowment Fund	\$2,464	Earnings to fund holder
Shuswap District Arts Council Endowment Fund - Blair Borden Memorial	\$1,500	Awarded to Roxy Roth and Lara May McCallum
Shuswap District Arts Council Endowment Fund -T.O.N.A.C.	\$338	Earnings to fund holder for regional meeting
Shuswap Hospice Society Fund	\$1,977	Earnings to fund holder
Shuswap Hospital Foundation Endowment Fund	\$1,475	Earnings to fund holder
Shuswap Hut and Trail Alliance Society Endowment Fund	\$241	Earnings reinvested in Fund
Shuswap Theatre Society	-	New fund
Total Agency Grants	\$75,916	

FOUNDATION FOUNDERS

The Askew Family	Kari Dukeshire and Bernie Weare	Ingrid and John Monk	Barbara Strohan
Wendy and Edward Apted	Ian Duncan	Agnes and Morrie Morrison	Bonnie and Graham Threlkeld
Muriel and Frank Barnard	Mary and Reid Fowler	Doris and Norman Murray	Dr. Tess Trueman
Marcia and Jim Beckner	Edith and Edward Fountain	Jennie and Vic Nancollas	Shirley and Clyde Tucker
Margaret and Sid Bedwell	Joyce and John Henderson	Ray Newnes	The Ronald Turner Family
Thomas Bowers	Lois and Harry Higgins	Elizabeth Louise Ozeroff	Maud and Robert Turner
Gayle and Jack Bowers	Joan and Colin Hill	Michelle and Robert Papworth	The Ujimoto Family
The Braby Family	Linda and Rick Hirtle	Betty and Allan Paterson	Lynn and Ian Wickett
Elsie and Tom Brighthouse	Annie and RW Holliday	Hjalmar Peterson	Eve and Chris Wright
Sunni Berger and Gary Brooke	The Hucul Family	Hubert Peterson	
Wendy and Greg Browne	Bobbi and Joe Johnson	Holly and Shayne Ready	
Margery and Leon Carter	Linda and Bill Laird	The Ritchie Family	
Rita and Gerry Chu	The Letham Family	Salmon Arm Observer	
Nancy and George Clark	The MacKenzie Family	Salmon Arm Savings and Credit Union	
Pauline ("Peg") Clarke	Peggy and Ed Marsden	Jim Scales	
Cindy Derkaz and Don Derby	Joan and Denis Marshall	Marian and Ralph Segreto	
Nina Dickens	Lil and Ken McKee	Catherine and Joseph Shay	
Margaret and Ernie Doe	Laura Middleton	Mavis and Dick Smith	
Brooke, Jackson, Downs	Ivy and Sam Miller		

JACK & GAYLE BOWERS

FOUNDATION FOUNDERS



When Thomas Bowers moved to Salmon Arm from Kamloops in 1947 to take over the funeral business from Matti Carrol, this was, in the words of his son Jack, “a one-horse town with no asphalt and no sidewalks.” Jack was born and grew up in Salmon Arm where his family lived above what is now the Shuswap Pie Company.

Jack started working with his father at age 17 and took over the business in 1972. He expanded to a Revelstoke branch in 1975, built the current Funeral Home in 1980, expanded to Golden in 1989, and constructed the Crematorium in 1993.

In 1970 Jack joined the Salmar Theatre Board, serving 35 years as Director, including 25 years as Chairman. His vision, discipline and perseverance helped him and the Board build the Salmar Grand four-plex, a big step in 1997 for a volunteer organization. Today other communities visit Salmon Arm to learn how to create their own community theatre.

The growth and development of Salmon Arm have always been close to Jack’s heart and his vision and leadership are evidenced by some of the organizations he belonged to ,such as being a volunteer ambulance driver and paramedic in the early days and being a founding member of the Shuswap Rotary Club. As a member of the Chamber of Commerce he had his finger on the business and development pulse of the community and helped establish an Economic Development Office and was then one of the key community members who sat on its Economic Development Advisory Board.

Being a triathlete is Jack’s personal passion. “I learned a lot about life by doing the Iron Man—mainly perseverance, to train if I want to finish, and to make training fun.”

Jack is delighted to have participated in so much of the building of Salmon Arm, either on the front lines or behind the scenes. He has helped the City move forward through organized growth and change, and is currently active on the Downtown College Campus Project to which he brings his vision and passionate community engagement.

To view Bowers’ full story online go to www.shuswapfoundation.ca

SHUSWAP COMMUNITY FOUNDATION

Shuswap Theatre Society received a grant from SCF to upgrade the sound system in the theatre. Adding up-to-date wireless mics and associated equipment helps the theatre in two ways: to make actors more audible in cases where they require some assistance to be easily heard, and to make the theatre more attractive as a rental.

The new sound equipment makes the theatre more desirable to rent by musical groups and enhances Shuswap Theatre productions. The cables and the 125 foot "snake" make it easier to connect equipment on the stage with the sound booth.

This grant was made possible by the Gertrude and Ludwig Klein Memorial Fund.



Shuswap Community Foundation would also like to take this moment to congratulate the Shuswap Theatre Society for recently establishing their own fund with SCF.

This fund will be used by the Theatre Society to support operations.

DEARING

FAMILY FUND



Barry Dearing's roots in the Shuswap run deep. His grandfather, Edward (Ted) Dearing emigrated from England to Canada with his parents in 1890, eventually arriving in Salmon Arm. In 1913 Ted married Sarah (Ida) neé Churchill, and in 1917 they settled on their farm in Sunnybrae. Barry was one of their 20 grandchildren.

Born in 1956, Barry graduated from high school in Salmon Arm, and obtained his education degrees at the University of Victoria. He spent 35 years of his life teaching and mentoring students and teachers, retiring in June 2013. For more than 30 years Barry refereed basket-ball games at all levels in the Salmon Arm area, throughout the province of BC, and also in Australia. He served as president of the local Basketball Officials Association for many years, was on the executive of the British Columbia Basketball Officials Association from 2010 to 2013, and also the Salmon Arm Golf Course and the Shuswap Children's Association until his death.

Nadina Snell returned to Salmon Arm to teach in 1980. She and Barry were married in 1983. Son Kyle was born the following year. Together, they strengthened the Dearing bond with the Shuswap.

Throughout his life, in addition to basketball, Barry was involved in and enjoyed hockey, baseball, volleyball, tennis, gymnastics, scuba diving, and most recently, his passion, golf. Over the course of his long career he donated countless hours to children and sports.

A passion for travel took Barry and his family to many places around the globe. Though his illness precluded him from fulfilling his retirement 'bucket list' of travels, family and friends have generously included Barry in their current journeys and adventures, all documented on a website, www.wheretheintheworldisbarry.ca.

The Dearing Family Endowment Fund was established to honour Barry's memory and the impact he had on so many young lives. Within its first year, the fund had surpassed \$19,000, a testament to the high regard in which Barry was held. A number of annual fundraisers, including a January Coin Blitz and a Shuswap Middle School Invitational Basketball Tournament, have been established for the fund, which is open to receiving donations in Barry's memory via Shuswap Community Foundation. Income earned by the fund will be disbursed annually to School District No. 83 (North Okanagan-Shuswap) to provide financial assistance to students at the elementary/middle school level who could benefit from financial support in order to pursue their educational endeavours, including artistic, musical and athletic pursuits.

To view Barry's full story go to our website at www.shuswapfoundation.ca

OKANAGAN COLLEGE- ADULT LITERACY PROGRAM

A generous grant from the Shuswap Community Foundation and the Ev Painter Endowment supported the connection between Adult Literacy and Numeracy Learners with their local Arts and Cultural community. Specifically, this grant funded 4 field trips and 15 literacy novels.



IN MEMORIAM

Contributions received from July 1, 2014 to June 30, 2015

Patrick Allwood	Norman Grue	Nick Postma
Ted Bacigalupo	Bruce Hall	Tom Pugh
Ernie Braby	Margot Hewitt	Shayne Ready
Donald Byers	Harley Bruce Heywood	John Rodger
Allen Byers	Brad Jackson	Jim Scales
Barry Dearing	Susan Latimer	Rosalie Spargo
Loyola Elliott	Cedric Low	Elsie Tweeddale Patterson
Mary Fowler	Bill Macdonald	Rosemarie Vennard
Aunt Jesse Fraser	Peigi MacMillan	James Howard Wainwright
Evelyn Garbutt	Gordon and Bev Marshall	Dave Williamson
Aileen Gentles	Joan and Denis Marshall	Edith Wright
Maurice Gillis	Doreen McCaig	
Shane Gorner	Jennifer Phillips	

To see our full list of In Memoriam contributions please visit our website:
www.shuswapfoundation.ca

Building for the Future of Our Community

Many families and individuals are asking, how can I make a more meaningful contribution to my community? Finding a meaningful way to add value to the community in which we live, memorializing a lost loved one, or honouring a significant milestone has, in recent years, become easier through community foundations.

SCF has the following fund types to ensure that your donated dollars go back to our Shuswap communities:

No Limitations-gives the SCF Board discretion in the distribution of income earned from these funds to support a wide variety of needs and community projects throughout the Shuswap region.

Donor Preference-the donor has included in their bequest a preference as to the types of projects they would prefer to support and the SCF Board endeavors to meet those criteria.

Donor Limitation-- the donor has selected their fund income be allocated to a field of interest or a specific geographic location within the Shuswap region.

2014/2015 ANNUAL REPORT

PERMANENT CAPITAL FUND

* fund values include contributed capital and retained earnings.

Discretionary Funds

BOARD DISCRETION (NO LIMITATION TO BOARD GRANTING AUTHORITY)	2015	2014
Brooke, Jackson, Downs Endowment	18,549	16,507
Chapman Family Endowment	4,741	4,261
Community Fund (General)	438,194	491,825
Derkaz/Derby Family Endowment	39,221	36,830
Don and Irene Rogers Endowment	2,096	-
Doug and Donna Adams Family Endowment	28,181	26,362
Earl and Muriel MacKenzie Family Endowment	15,894	14,924
Founders Fund	83,957	-
Gordon and Bev Marshall Family Endowment	20,519	18,621
Higgins Family Endowment	34,490	27,792
Marian and Ralph Segreto Endowment	38,329	14,704
Nina Dickins Family Endowment	18,103	16,014
Pat and Peter Cummings/George and Eva Kassa/Patti and Bryan Kassa Endowment	21,274	15,942
Reid/Wright Families Endowment	10,353	-
Tom and Elsie Brighthouse Family Endowment	22,304	20,943
BOARD DISCRETION - DONOR PREFERENCE (NO LIMITATION TO BOARD GRANTING AUTHORITY-DONOR PREFERENCE TO BE CONSIDERED)	2015	2014
Browne Johnson Legacy	80,889	75,006
Enid Finn Memorial	14,390	13,513
Gerry and Rita Chu Family Endowment	19,511	17,302
Gertrude and Ludwig Klein Memorial	75,598	67,544
Lloyd and Dorothy Askew Family Endowment	237,449	223,892
Margot Hewitt, Dr. Melany Dyer Endowment	22,134	19,492
Molly Bell Endowment	10,483	8,986
Paul and Jane Burrows Endowment	32,303	-
Rick and Linda Hirtle Family Endowment	10,534	5,222
Rosemarie's Fund	18,754	14,103
Shuswap Coordinating Training Society Endowment	56,486	52,823
Tom Pugh Memorial	10,122	-
Turner Orchards Endowment	20,113	18,886
Wendy and Rod Charlebois Endowment	5,006	-
Youth Endowment	17,840	16,683



Paul and Jane Burrows Endowment



Aileen Gentles Memorial Endowment



Kyllo Family Endowment

Discretionary Funds Cont'd

BOARD DISCRETION - DONOR LIMITATIONS (DISCRETION LIMITED TO FIELD OF INTEREST AND/OR GEOGRAPHIC LOCATION)	2015	2014
Aileen Gentles Memorial Endowment	11,848	-
Anonymous Eagle Valley Seniors Endowment	13,550	12,671
Bill and Mary Douhaniuk Endowment	65,776	61,764
Bob and Marlene Robertson Family Endowment	6,704	-
C. Norman Barber Endowment	66,265	62,223
Eagle Valley Communities Endowment	10,986	9,514
Edna and Dan MacQuarrie Family Endowment	16,850	11,432
Ev Painter Endowment	26,538	24,949
Garry Locke Memorial	6,385	5,741
Geoff and Judith Benson Family Endowment	230,166	215,245
Ian and Wendy Clay Endowment	2,964	-
Jennifer Phillips Memorial	76,012	70,426
John and Ingrid Monk Endowment	117,731	104,452
Kyllo Family Endowment	10,011	-
Landers Family Legacy	8,787	6,743
Letham Family Endowment	13,984	11,601
Lynda Nicholson, Allen Ferguson Endowment	1,026	-
Maureen Brass Memorial	2,700	2,430
Maurice Gillis Memorial Endowment	10,260	-
Mickey Petersen Endowment	1,242	1,116
Paul and Elvi Pukas Family Endowment	47,982	40,312
Potter/Edgell Family Endowment	33,754	30,651
Robin Jackson Environmental Endowment	20,656	19,316
Rod Bailey Endowment	16,552	15,543
Salmon Arm Savings and Credit Union Community Endowment	105,055	92,865
Salmon Arm Savings and Credit Union Youth Endowment	19,597	18,326
Joe and Bobbi Johnson Schools Legacy	23,194	21,690
Seniors Project	31,536	29,611
Sorrento Lions Club - Catherine Dilworth Memorial Endowment	108,497	101,464
Wainwright-Mobley Memorial	205,339	187,713
BOARD DISCRETION - MEMORIAL WALKWAY FUND	2015	2014
McGuire Lake Memorial Walkway	38,243	23,063
Total Discretionary Funds	2,778,005	2,419,939



Shuswap Theatre Society Endowment



Seniors Resource Centre-Fletcher Park



Ian and Wendy Clay Endowment

PERMANENT CAPITAL FUND

Dedicated Funds

2014/2015 ANNUAL REPORT

DONOR DIRECTED (DIRECTIONS BINDING ON THIRD PARTY)	2015	2014
Al Neale Bursary	143,789	134,282
Beryl Herdan and Al Neale Endowment (CMHA - Shuswap/Revelstoke)	18,605	17,460
Bill and Mary Douhaniuk Memorial	35,466	33,300
Bill MacDonald Memorial	15,566	14,134
Brad Jackson Scholarship	10,104	-
Braby Family Endowment	21,672	19,812
Bruce Hall Memorial Endowment	2,509	-
Canadian Mental Health Association - Shuswap/Revelstoke Branch	18,595	17,451
Centennial Reunion Scholarship	7,908	7,362
Clara Anderson Endowment	3,725	3,346
David John Stratton Memorial Bursary	14,877	13,878
Dearing Family Endowment	18,509	14,148
Dorothy Longdo Memorial	134,665	126,079
Douglas Burkitt Memorial	12,623	8,960
Elisabeth Thomi Endowment	1,416,866	1,330,458
Eve and Christopher Wright Scholarship	16,156	15,030
Fowler/Gomme Family Endowment	25,859	24,144
Frank and Rita Smuin Memorial Bursary	23,995	22,377
Henderson Award in International Development	65,119	60,567
Jack and Edith Stead Endowment	45,430	42,653
Jack and Edith Stead Hospital Endowment	10,729	9,635
Janet Pattinson - Shuswap Naturalist Club Bursary	25,531	23,880
Lisa Rolland Children's Literacy	21,995	19,253
Lloyd and Joy Johnston Family Endowment	141,900	133,111
Loyola Elliott Bursary	6,811	-
Marie Manson Memorial Art Award	39,646	37,141
Morris Bursary for Excellence in Mathematics	47,593	36,013
Nayki/Greer Family Endowment	94,585	79,123
Nick and Marilyn Brown Family	25,623	21,734
Ready Family Endowment	36,947	34,235
Salmon Arm Kinsmen and Kinette Scholarship	51,004	47,469
Salmon Arm Secondary Athletic Endowment	35,463	32,900
Shane Gorner Memorial Endowment	17,009	5,950
Shuswap Branch, B.C.S.P.C.A. Endowment	84,146	78,545
Shuswap Volunteer Firemen's Association – Cody Davies Memorial Bursary	17,205	16,070
Steve Heal Memorial Scholarship	17,512	16,349
Susan Latimer Bursary	1,145	-
Tom Brush Memorial Scholarship	16,800	15,705
Tomas Idzan Memorial Bursary	15,245	14,208
Walter Ellaschuk Memorial Bursary	36,899	34,431
Wayne Williamson Memorial	6,125	5,505

AGENCY (FUNDS HELD ON BEHALF OF DONOR)	2015	2014
Administration Endowment	82,555	77,506
Anglican Parish of Salmon Arm - Sicamous Endowment	18,640	17,500
City of Salmon Arm Endowment	192,040	165,906
Seniors Resource Centre - Fletcher Park Endowment	14,352	9,655
North Okanagan-Shuswap School District Endowment	79,712	74,661
Okanagan College	149,257	140,065
Royal Canadian Air Cadet 222 Shuswap Squadron Endowment	2,460	-
SABNES Endowment	13,287	10,000
Safe Society Endowment	14,537	13,552
Salmon Arm College Scholarship Trust - George and Nancy Clark	115,460	106,851
Salmon Arm College Scholarship Trust - Len O'Neill Memorial	99,626	93,414
Salmon Arm College Scholarship Trust - Vicki Hitchen Memorial	88,802	79,887
Salmon Arm Museum and Heritage Association - Peterson Family	75,116	66,162
Salmon Arm Museum and Heritage Association Endowment	174,147	166,452
Shuswap Art Gallery Association Endowment	446,193	418,974
Shuswap District Arts Council Endowment	56,998	53,519
Shuswap District Arts Council Endowment - Blair Borden Memorial	36,931	34,223
Shuswap District Arts Council Endowment -T.O.N.A.C.	7,835	7,358
Shuswap Hospice Society Endowment	45,732	42,943
Shuswap Hospital Foundation Endowment	34,226	34,535
Shuswap Hut and Trail Alliance Society Endowment	5,380	4,654
Shuswap Theatre Society Endowment	11,947	-
Total Dedicated Funds	4,567,182	4,184,516
Total Funds (Discretionary & Dedicated Combined)	7,345,186	6,604,456

2014/2015 FOUNDATION DONORS

Adams, Douglas and Donna
Alstad, Dawn and Tim
Angle, Patrice and Ken
Anonymous (6)
Arcand, Jan
Armstrong, Sean
Babcock, Sharon
Bare, Barbara
Beckner, James and Marcia
Bell, Judith Molly
Benson, Patrick and Dawn
Berger, Sunni
Bharadwa, Kartik
Bolton, Bruce
Booth, Donna and David
Bostrom, Freda
Braby, Derrick and Debbie
Braby, Kay
Braybrook, Rosemarie
Brear, Caroline
Brear, Elizabeth
Brigden, Jana
Brooke, Gary and Sunni
Brown, Marilyn
Bunz, Christine
Bunz, Lorne
Bunz, Norman and Billie
Burrows, Paul and Jane
Buzzell, Betty J.
Campbell, Robert
Cartmell, Dennis
Carvalho, Maria
Charlebois, Roderick and Wendy
Chu, Gerry and Rita
Clay, Ian and Wendy
Cooper, Carl
Cooperman, James and Kathi
Crawford, Gerry and Doreen
Cruikshank, Gary and Cheryl
Dale, Rochelle
Davidson, Joan
Dearing, Nadina
Derkaz, Cindy and Derby, Don
Dewitt, Joan
Dickins, Nina
Domitruk, Curly and Fran
Dorey, Joyce
Duncan, Ian and Stickney, Maureen
Dunfield, Edward and Kathleen
Duquette, Connie
Dyer, Melany
Edgell, David and Caroline
Elder, Jocelyn
Elliott, Stacy
Elliott, Winston and Phyllis
Ely, Anita
Findlay, Jennifer
Fowler, Malcolm
Gabbott, Kristin and Steven

Geier, Shelley
Gentles, Michael
Gillick, Catherine
Gooch, Alvina and Jim
Graham, Alli
Graham, Ethel
Grainger, Ed
Grave, John and Turner, Janice
Green, Marie
Greenhough, Indira
Greenough, Lorene
Hall, Trudy
Hanna, Janet and John
Hansen, Wynona
Hartnett, Blanche
Hawkins, Joan
Heide, Timothy
Heinzelman, Bernice
Helmcken, Douglas and Tannis
Henderson, John and Joyce
Higgins, Lois and Harry
Hill, Kirstine
Hirtle, Rick and Linda
Howard, Billie Ann
Hughes, Ineke
Huppler, Amy
Jackson, Jim and Mary
Jobe, Terry
Johanson, Glenn and Gibson, Margaret
Johnson, Robert and Mary-Eileen
Johnston, Dale
Jungnitsch, Carole
Kalke, Susan
Kassa, Bryan and Patricia
Keats, Lawrence
Klein, Gabriele
Kovalcik, Elizabeth
Kreller, K
Kubitza, Bonita
Kuzek, Dan and Monica
Kyllo, Greg
Kyllo, Todd and Jolayna
Landers, Garry and Mary
Landers, Olwen
Lashuk, Russ and Lynn
Latimer, Kate
Lawrence, Mary and Lewis, Lac
Lehwald, W & B
Letham, Chris and Tina
Lewis, Brian and Della
Lewis, Letia
Linkletter, Judy
Little, Gary and Gerry
Lovall, Joanne
Lowe, Julie
Lozinsky, Lynn and Ron
MacDonald, Joyce
MacDonald, Linda
MacQuarrie, Dan
Main, Joanne

Marshall, Stuart and Arsenault, Theresa
Marshall, Shelley
McAuley, Dale and Devora
McCulla, Mark and Erna
McDiarmid, Macgregor and Terry
McDonald, Edward and Marlene
McMahan, Chris
McTavish, Maureen
Mearns, Patricia
Minor, Carol
Monk, Douglas and Doriane
Montgomery, Margaret
Morris, Robert L.
Morris, Vivian
Munholland, Allan and Patricia
Munro, Colin
Murrells-Allaway, Shannon
Nakazawa, Erica
Nayki, Thomas and Karen
Neale, Al
Nicholson, Lynda and Ferguson, Allen
Ogilvie, Darlene
Papworth, Robert and Michelle
Parfitt, Chris and Marg
Park, James and Patricia
Parnell, Tim and Judy
Paterson, Isabel
Penner, Lee and Jos
Phillips, William and Alice
Potter, Frank and Andrian
Pringle, William
Pronovost, Janis
Ready, Regan
Reid, Heather and Erik
Robertson, Jean
Robertson, Robert and Marlene
Robson, Kenneth and Janet
Rogers, Irene
Rourke, Judith
Saloka, Susan
Sansom, John and Irene
Saul, Mike and Pam
Say, Anthony and Vivien
Scales, Robert and Martha
Schieman, Rick and Stacy
Schneider, Kyle and Carla
Schoene, Ulrich and Margret
Schuurman, Rina
Segreto, Ralph
Sewell, Dorothea
Sharp, Elaine
Shaw, Ryley and Murray
Shirley, Jane
Silva, Jerry
Singer, David
Smith, Mike
Smith, Rea
Snell, Loma
Spence, Stewart and Brenda
Storey, Lynne

Stringer, Judith
Tabata, Toshiko
Titus, Donald
Tolley, Coralie
Trapp, Fred and Geraldine
Unander, Janice
Vandenberg, Laureen
Vansickle, Don and Barbara
Vaupel, Garth and Shauna
Vennard, Kathryn
Visser, Albert
Wainwright, Ramona
Walker, Janice
Warner, Karen
Weitzel, Constance
Whitehead, Ken and La
Willey, M. Joan
Williamson, Jean
Willis, James R. and Frances
Wilson, John and Leslie
Wright, Philip and Reinertson, Isabel
Wright, Kara

222 RCACS Sponsoring Committee
Bell Canada
Blind Bay Consulting
Browne Johnson Land Surveyors
Canadian Mental Health Association
City of Salmon Arm
CUPE Local 523
DEO Lutheran Church
Dinoflex Group Limited Partnership
Heather's Family Daycare
Heinzelman Construction Co. Ltd.
Mawer Investment Management
Monashee Mountain Arts Society
Okanagan College
Okanagan Rawsome Inc.
Order of the Royal Purple #279
Salmon Arm Medical Staff
Salmon Arm Savings and Credit Union
Shuswap Community Resources Cooperative
Shuswap Theatre Society
Sicamous Amateur Drama Club
TD Canada Trust
Tech-Crete Processors Ltd.
Telus Corporation
United Way of the Lower Mainland
Vancouver Foundation

SHUSWAP COMMUNITY FOUNDATION

2015 FINANCIAL REPORT

Statement of Financial Position
June 30, 2015 with comparative figures for 2014

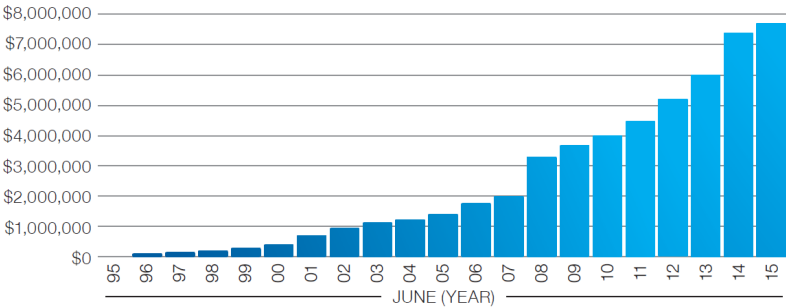
ASSETS	2015	2014
Current Assets:		
Cash & Cash Equivalents	\$113,889	\$122,073
Accounts Receivable	871	1,851
Prepaid Expenses	808	944
	\$115,568	\$124,868
Investments at Market	7,691,630	6,891,881
	\$7,807,198	\$7,016,749
LIABILITIES AND FUND BALANCES	2015	2014
Current Liabilities:		
Grants and Accounts Payable	\$15,785	\$13,885
Deferred Revenue (Admin)	14,350	13,950
Deferred Revenue (Vital Signs)	-	21,000
Funds held for Third Parties	2,163	3,374
	\$32,298	\$52,209
Fund Balances:		
Endowment Funds	\$7,741,996	\$6,940,770
Unrestricted Assets	32,904	23,770
	\$7,774,900	\$6,964,540
	\$7,807,198	\$7,016,749

An unreviewed summary of Shuswap Community Foundation's financial position at June 30,2015.

INVESTMENTS CONSIST OF THE FOLLOWING:	2015	2014
Guaranteed Investment Certificates & Money Market	-	-
Bonds	-	-
Equities - preferred shares	-	-
Equities - common shares and trust units	-	-
Mawer Balanced Fund Class O	\$7,635,488	6,837,261
Life Insurance Policy	56,142	54,620
Total Investments	\$7,691,630	\$6,891,881

CAPITAL FUND
GROWTH BETWEEN
1995 AND 2015

Fund Balance



Statement of Revenue and Expenses and Changes in Fund Balances
Year ended June 30, 2015

	Endowment Fund		Administration Fund		City of SA Trust Fund		TOTAL	TOTAL
	2015	2014	2015	2014	2015	2014	2015	2014
Revenue:								
Investment Income (Note 1)	\$856,734	\$1,174,184	-	-	\$122	\$176	\$856,855	\$1,174,360
Admin Fee - Capital	-	-	66,646	56,410	-	-	66,646	56,410
Admin Fee-Memorial Walkway	-	-	6,500	6,500	-	-	6,500	6,500
Vital Signs	-	-	21,000	5,195	-	-	21,000	5,195
Donations	298,740	342,831	18,700	21,150	57,500	53,000	374,941	416,981
	\$1,155,474	\$1,517,015	\$112,846	\$89,255	\$57,622	\$53,176	\$1,325,942	\$1,659,446
Operational Expenses:								
Administration Costs	-	-	\$85,626	\$73,822	-	-	\$85,626	\$73,822
Administration Fee	63,334	56,410	-	-	-	-	63,334	56,410
Admin. Fee - Memorial Walkway	-	-	5,751	3,750	-	-	5,751	3,750
Vital Signs Expenses	-	-	12,335	12,591	-	-	12,335	12,591
Discretionary Manager Fee	36,227	33,767	-	-	-	-	36,227	33,767
	\$99,561	\$90,177	\$103,712	\$90,163	-	-	\$203,273	\$180,340
Excess of revenue over expenses before grants	\$1,055,913	\$1,426,838	\$9,134	\$(908)	\$57,622	\$53,176	\$1,122,669	\$1,479,106
Life Insurance Costs	2,500	2,500	-	-	-	-	2,500	2,500
Grants	252,187	184,700	-	-	58,833	52,400	311,020	237,100
	\$254,687	\$187,200	-	-	\$58,833	\$52,400	\$313,520	\$239,600
Excess of revenues over expenses (expenses over	801,226	1,239,638	9,134	(908)	(1,211)	776	809,149	1,239,506
Fund Balances start of year	\$6,940,770	\$5,701,132	\$23,770	\$24,678	\$3,374	\$2,598	\$6,967,914	\$5,728,408
Fund Balances end of year	\$7,741,996	\$6,940,770	\$32,904	\$23,770	\$2,163	\$3,374	\$7,777,063	\$6,967,914

Notes to Financial Statements

Investment Income Earned during the year:	2015	2014
Interest and Dividends	\$144,192	\$130,552
Realized Gains/(losses)	55,254	27,837
Unrealized Gains/(losses)	655,766	1,010,549
Life Insurance	1,522	5,246
	\$856,734	\$1,174,184
Investment Income City of Salmon Arm Trust:		
Interest	\$122	\$176

An unreviewed summary of Shuswap Community Foundation's financial position at June 30, 2015
To view full Financial Statements please go to www.shuswapfoundation.ca

SABNES

ENDOWMENT FUND

In 1988 a committee was formed to promote the purchase by Nature Trust BC of the wetland around the Salmon Arm bay. This committee became the Salmon Arm Bay Nature Enhancement Society (SABNES) headed by six appointed and six elected board members. The fact that the endangered Western and Clark’s grebes still nested here as a colony, while others locations saw declining use, clinched the decision by Nature Trust to purchase. The area was leased to the Ministry of Environment, for whom SABNES was to act as managing authority of the resulting wildlife sanctuary.

The Board’s first task was to ensure that four kilometres of shoreline were preserved forever. Since then, the area has been enlarged by the creation of a four hectare island built with material dredged from the marina project. The society arranged for the island to be planted and sculpted, creating mounds and lagoons. Another important project, for the protection of the sensitive nesting areas for grebes and other waterfowl, volunteers installed exclusion buoys 500 metres out from high water, with signs asking boaters to stay clear of the sensitive breeding area.

The second mandate was to regulate human access to the newly created sanctuary. Consequently, board walks were built, trails created and a bird tower erected overlooking the new island, Later, two bird blinds were built overlooking the richer birding spots.



Corresponding to the third mandate, namely education, a Nature House was set up in Marine Park. By 2004, with regular additions to the taxidermy collection, the centre became a real attraction worthy of repeated visits.

A decision was made to refurbish the existing Interpretive Centre with new support joists, flooring, a deck, and a metal roof. Since this work meant that a new building was no longer envisaged at that time, the Board decided to take the remaining fund amount and entrust the Shuswap Community Foundation with finding more rewarding investments, the interest to be available to SABNES on an annual basis.

To view SABNES full story go to our website
www.shuswapfoundation.ca

McGuire Lake Memorial Walkway

Contributions From July 1, 2014 to June 30, 2015

- Jan Loos for Janine Jurimae
- Fiona and Richard Dunham for Adam Andrew Dunham
- Stephanie McIntosh for Lee (Laryalee) Fraser
- Mary Martin for Donald Leslie Martin
- Byril Kurtz for Harold and Helen Kurtz
- Joy-Ann Sinclair For Doug Strobl
- Patti Thurston - SFRRS for Deb Nesseth

Memories that will not fade with time....



- Don Schmok for Carl and Thelma Schmok
- Glenda Marchand for Andrew and Donna Krivak
- June Samphire for David Wayne Samphire
- The Morrison Family for Donna and Andy Morrison
- Gabriele Klein for Ludwig and Gertrude Klein
- Grace Bellefeuille for Izabella Katarzina Odowichuk

To learn more about the McGuire Lake Memorial Walkway-Contact us today!

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Johnston Meier Insurance Agencies Group



SILVER



WITH THE SUPPORT OF OUR

PLATINUM SPONSORS



Chartered Accountants
and Advisors



The Papworth Team
PROFESSIONAL WEALTH MANAGEMENT



SHUSWAP
COMMUNITY
FOUNDATION

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COMMUNITY
FOUNDATIONS
OF CANADA
all for community.