

SHUSWAP COMMUNITY FOUNDATION COMMUNITY REPORT

2022 2023



SHUSWAP
COMMUNITY
FOUNDATION

OUR MISSION

To inspire community giving through permanent endowment funds, foster donor confidence and community trust through responsible management and investment, honour memories and support community causes through grants.

LAND ACKNOWLEDGEMENT

The Shuswap Community Foundation works within Secwépemc'ulucw, the unceded and ancestral home of the Secwepemc People whose deep connection to this land continues to this day.

OUR VISION

**CONNECTING PEOPLE
OF THE SHUSWAP
WITH CAUSES THAT MATTER
IN OUR COMMUNITIES**

EXECUTIVE MESSAGE

DEAR VALUED DONORS OF SHUSWAP COMMUNITY FOUNDATION,



I hope this message finds you in good health and filled with an abundance of optimism. I write to you today with profound gratitude for the unwavering support the foundation has received from each one of you. Your steadfast belief in the foundation's mission has been the cornerstone of our strength during the persistent challenges that have defined the 2020s.

Our collective response to these numerous trials stands as a testament to the strength of our community. We have faced a range of unprecedented challenges, from the ongoing impacts of the COVID-19 pandemic to climate change-driven disasters and economic uncertainties. Together, we have shown that Shuswap communities remain resolute and resilient.

One remarkable display of our collective resilience has been the widespread support for Shuswap Community Foundation's Emergency Response Fund in the wake of the devastating fires in the North Shuswap. Through a groundswell of community support and establishment of key strategic partnerships, we have positioned the Foundation at the forefront of our community's response to this disaster. Through collaboration and unity, we are better equipped to safeguard our community's well-being during these challenging times.

Another example of our collaborative spirit has been SCF's involvement in the Community Services Recovery Fund. In early 2023, through a strategic partnership with the Federal Government and Community Foundations of Canada, we pooled resources to create a lifeline for organizations recovering from the COVID-19 pandemic in our community. This initiative injected over \$200,000 into Shuswap communities to support numerous local initiatives, ensuring that essential services continued to reach those in need. This showcased the strength of our Foundation.

Seeking to build upon these successes, the Foundation's Board of Directors and staff engaged in an intensive strategic planning exercise in February 2023. This marked a pivotal moment in Shuswap Community Foundation's journey. Our new strategic plan will guide our efforts in the years ahead, ensuring that we remain responsive to the evolving needs of the Shuswap region.

Another outcome of this undertaking is that I am deeply honoured to share that I have been appointed as the Executive Director of Shuswap Community Foundation. My commitment to our community has only grown during my time with the Foundation, and I am eager to assume this role to better serve you. Together, we will continue to make a lasting impact on the cherished lands we call home.

In conclusion, I extend my heartfelt appreciation for your support. You are the driving force behind our community's resilience, and your belief in our mission inspires us daily. If you have any questions, ideas, or if you'd like to become more actively involved in our initiatives, please do not hesitate to reach out. Your engagement is vital to our shared success.

A stylized, handwritten signature in black ink, consisting of a large, flowing 'R' followed by a horizontal line.

Roger Parenteau, Executive Director,
Shuswap Community Foundation

WHO WE ARE

BOARD OF DIRECTORS



BRYAN KASSA
President



ALLYSA HOPKINS
Director



RALPH SEGRETO
Vice President



INEKE HUGHES
Director



JOHN WHITE
Treasurer



KRIS JENSEN
Director



SHARON GAVEL
Secretary



EVA JUTRAS
Director



ADAM CURRIE
Director



LAURIE PAGE
Director



ROBYN CYR
Director



KATHRYN VENNARD
Director

WHO WE ARE

OUR STAFF



ROGER PARENTEAU
Executive Director



ROBYN KEATING
Administrative Assistant

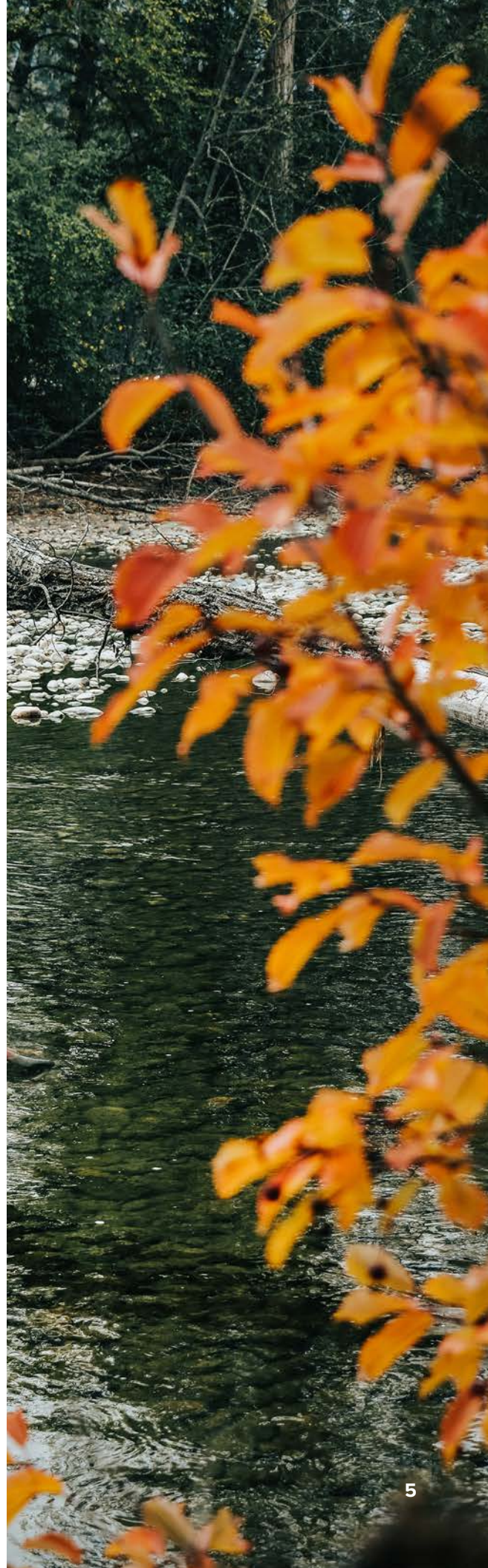
The Foundation is a charitable organization created by donors and governed by local volunteers who manage a permanent pool of donations. These donations are invested and the proceeds are used to fund grants to organizations across the Shuswap.

Shuswap Community Foundation is a proud member of Community Foundations of Canada.



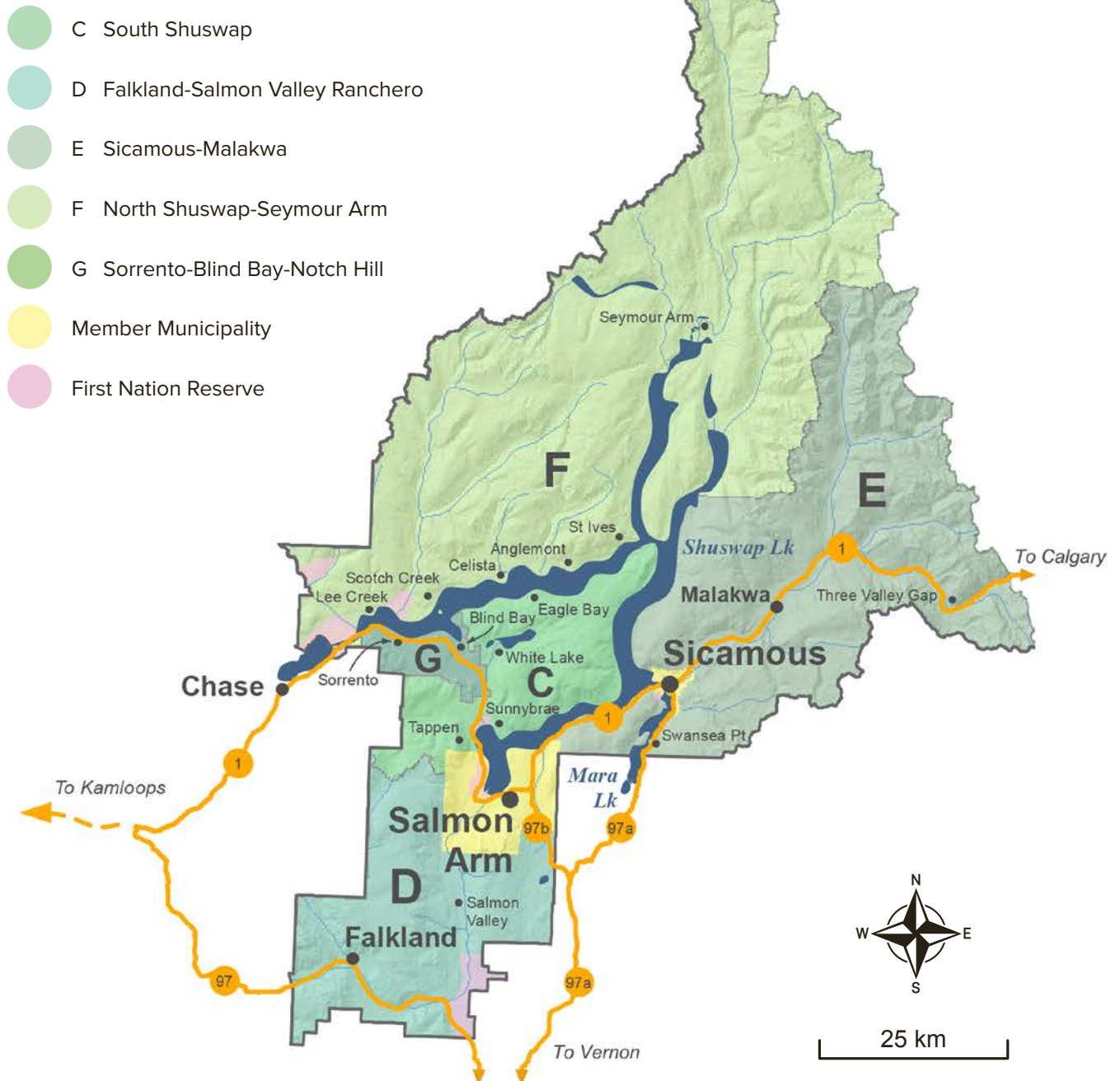
COMMUNITY
FOUNDATIONS
OF CANADA
all for community.

FONDATIONS
COMMUNAUTAIRES
DU CANADA
ensemble pour tous.



GEOGRAPHICAL REACH

WHERE WE WORK



PLEASE NOTE

This map does not accurately depict the entirety of First Nations Reserves within our boundaries.

FUNDING AREAS

THE WORK WE DO

The Foundation is committed to caring for our environment, the education of the generations that will follow us, our seniors that have preceded us, and the ability for all to enjoy the quality of life that the Shuswap can provide.

WE ARE LOCAL

Our donors choose us because they know that their gift will stay in the community and be used to fund organizations that seek to improve life for everyone in the Shuswap.

WE ARE PERSONAL

Donors have the opportunity to create a legacy that honors memories through named funds. We also work with donors to create funds that reflect their values and priorities for funding.

WE ARE PERMANENT

The Foundation never spends your donation. Instead, gifts are pooled and invested. The proceeds of these investments are used to fund grants. With a nearly \$15 million asset base, the Foundation will distribute over \$600,000 in 2024.

WE NURTURE PARTNERSHIPS

We work across the Shuswap to support organizations that bring value to community and help build a better tomorrow for all.



ANIMAL WELFARE
\$129,573



HEALTH & WELLNESS
\$59,739



ARTS & CULTURE
\$62,902



HERITAGE
\$24,622



COMMUNITY
\$78,936



SENIORS
\$6,161



EDUCATION
\$147,316



SOCIAL EQUALITY
\$11,482



ENVIRONMENT
\$34,655



YOUTH
\$34,274

A person is riding a bicycle on a paved path. The background features a calm lake, green hills, and snow-capped mountains under a cloudy sky. The image has a motion blur effect on the bicycle wheels and the rider's legs, suggesting movement.

2022/23 HIGHLIGHTS

FINANCIAL SNAPSHOT

Through strategic philanthropy, we tackle our community's most pressing issues with bold solutions. We believe that with a strong foundation, anything we dream is possible together.



9.30%

RATE OF RETURN IN 2022/23

\$3,726,090

IN DONATIONS TO SCF IN 2022/23

\$14,582,835

CAPITAL FUND VALUE AS OF JUNE 30, 2023

\$699,655

AVAILABLE FOR GRANTING IN 2023/24

5.00%

2023/24 DISTRIBUTION RATE

WELCOME NEW FUNDHOLDERS

JOBS ENDOWMENT FUND

DONOR DIRECTED

In collaboration with Community Futures Shuswap and Salmon Arm Economic Development Society, this fund supports entrepreneurial endeavors, including business startups and the expansion of existing businesses, with the goal of generating employment opportunities and overall benefits for Shuswap area residents.

QUALITY4LIFE FUND

DONOR PREFERENCE

This fund prioritizes residents' well-being by focusing on physical and mental health improvement. The fund supports projects and programs that promote exercise for physical and mental well-being, reduce stress and mental health issues, understand exercise's cognitive benefits, delay decline, encourage movement and social skills, teach early movement skills, and support proper nutrition.

SALMON ARM MÉTIS ASSOCIATION BURSARY FUND

DONOR DIRECTED

Two bursaries are awarded to students graduating from Salmon Arm Senior Secondary school or its successor, pursuing post-secondary or vocational education at accredited institutions. Recipients must be citizens of the Métis Nation of British Columbia, members of the Salmon Arm Métis Association or have a Métis parent, exhibit good character, work ethic, and financial need.

FUNDS CREATED IN 2022/23

FUNDS AMENDED IN 2022/23

BROTHER JOHN FLEMING MEMORIAL FUND

DONOR DIRECTED

The Brother John Fleming Memorial Fund will annually distribute income to support one or more students who are graduating from Salmon Arm Senior Secondary and pursuing post-secondary studies in the field of fine arts.

SUE ACKERMAN EDUCATIONAL FUND

DONOR DIRECTED

A bursary to be awarded to a single parent enrolled at Okanagan College's Salmon Arm campus, chosen by the College's Scholarship Committee. Alternatively, it can support anyone pursuing Culinary Arts or Horticulture careers.

TURNER ORCHARDS FUND AMENDMENT

DONOR DIRECTED

Commencing in 2023, income from the Fund will be distributed annually to Salmon Arm Museum and Heritage Association to support the creation and ongoing maintenance of their Turner Heritage Orchard Program.

KLEIN FAMILY ENDOWMENT AMENDMENT

DONOR PREFERENCE

The Fund's annual income supports grants to classical music performance (including support for the Music Festival and Kamloops Symphony), environmental causes (including support for nature enhancement, trail alliance, and salmon society), and amateur sports or community recreation (including support for recreation societies). Beginning in 2023, the Foundation commits to annual payments of \$1,500 to the Music Festival and \$1,000 to the Symphony.



Give
Where
You
Live

196 Funds

AND GROWING EVERY YEAR SINCE 1994

PARTNERSHIP PROFILE

COMMUNITY SERVICES RECOVERY FUND

SCF participated in the Community Services Recovery Fund (CSRF) program in partnership with the Canadian Federal Government and Community Foundations of Canada to distribute over \$200,000 to Shuswap organizations.

\$16,000

Cedar Heights Community Association
Development of a Modern Cedar Heights Website

\$36,673

Shuswap Immigrant Services Society
Strategy and Policy Adaptation

\$52,425

Literacy Alliance of the Shuswap
Office Equipment, Security and Record Keeping with Volunteer Growth

\$50,000

Royal Canadian Marine Search and Rescue & Shuswap Lifeboat Society
Building Back Better
(May 1, 2023 - June 30, 2024)

\$45,902

Shuswap Children's Association
Fundraising and Marketing Strategy Development

Community Services Recovery Fund



Canadian Red Cross



\$201,000

INVESTED IN CHARITIES AND NON-PROFITS



SHUSWAP CHILDREN'S ASSOCIATION



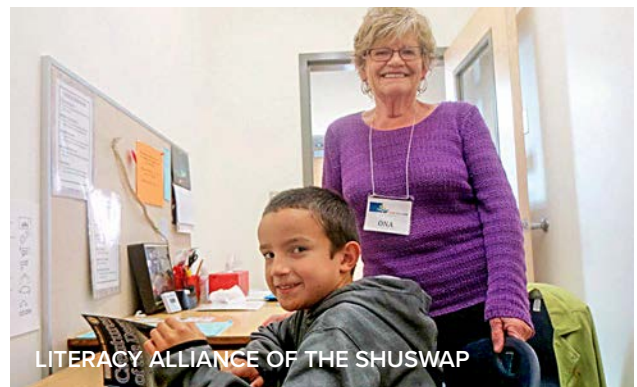
ROYAL CANADIAN MARINE SEARCH AND RESCUE & SHUSWAP LIFEBOAT SOCIETY



CEDAR HEIGHTS COMMUNITY ASSOCIATION



SHUSWAP IMMIGRANT SERVICES SOCIETY



LITERACY ALLIANCE OF THE SHUSWAP



**Neighbourhood
Small Grants
Shuswap**



\$7,500

TO SUPPORT LOCAL EVENTS, PROGRAMS AND ACTIVITIES

NEIGHBOURHOOD SMALL GRANTS

SMALL THINGS CAN HAVE A BIG IMPACT

The Neighbourhood Small Grants (NSG) program is a new grant stream created to support small scale community projects from across the province that build community strength and resilience, foster community creativity and well being, and alleviate social isolation.

The program is a collaboration between the Vancouver Foundation, Shuswap Community Foundation and the Canadian Mental Health Association to focus on communities coming together in healthy and active ways.

\$500

Permaculture Demonstration Corner at Shuswap Community Teaching Garden

\$400

Art in the Park

\$500

Community Leg-Up

\$500

Silver Creek Neighbourhood Meetup

\$450

Community Gardening BBQ

\$500

Witchcrafting Class

\$500

Shuswap Trail Roundtable

\$500

Secwepemc Landmarks Elders Meeting

\$500

Notch Hill Children's Christmas Party

\$500

Community Lunch Program

\$500

Loud and Proud Celebration

\$500

Kids Art Party

\$500

Gingerbread Cookies for the Community

\$350

8th Ave Block Party

\$300

Winter Solstice Poetry Bonfire

THANK YOU DONORS AND FUNDHOLDERS

This year, we are honored to profile Rosemarie and Roy Farquhar, Sue and Ron Arnold, Maureen and David Woolliams (Quality4Life Endowment), Charlotte Hunter, “Brother John” Fleming, the Salmon Arm Métis Association, and the 5th Avenue Seniors’ Activity Centre.

We are also very pleased to share news of a record-breaking donation and express our extreme gratitude to the anonymous donor.

To each and every Shuswap Community Foundation donor and fundholder: we hope you know how much you mean to us and the community that you support!

UNRESTRICTED FUNDS THE MOST FLEXIBLE OF GIFTS

Unrestricted Funds put the full power of Shuswap Community Foundation to work for you. Twice each year, our Board studies, vets, and awards grants to non-profits best equipped to address critical community needs – all in your fund’s name.

Unrestricted Funds harness the benefits of the Foundation’s vast non-profit knowledge, while creating a legacy for your family or organization that will last for generations.

FUND PROFILE

ROSEMARIE AND ROY FARQUHAR ENDOWMENT

FUND TYPE

UNRESTRICTED

FUND PURPOSE

BOARD DISCRETION

Rosemarie Farquhar née Wildauer was born in Lithuania (then East Prussia) in April 1930. After completing nurses' training in Berlin, she worked in Switzerland and England before wanderlust brought her, at age 20, to BC, Canada. From here she moved to Montreal, and after four years of RN training and four years of working as an RN there, she came back to BC, where she met Roy Farquhar while working at the hospital in Ashcroft. They married in 1970.

Roy was born in 1931 in Wawota, Saskatchewan to Gertrude and James Farquhar, the youngest in a family of five boys and two girls.

He joined his mother in Chilliwack, BC in 1959. His nephew, Don Farquhar remembers being allowed to drive Roy's 1957 green and white 2-door Ford Fairlane 500 hard top, equipped with a continental kit and a 312 V8 under the hood, when he was maybe 15 years old. For about one mile.

Roy worked for the department of highways for 38 years, in Hope, Spences Bridge, Mica Creek, and Vernon, BC. He and Rosemarie made their homes in Revelstoke, Vernon, and Salmon Arm. Rosemarie worked in the hospitals in Revelstoke and Vernon, finishing her career at Shuswap Lake General Hospital. She was there for 15 years.

Roy was very close to his family, and he never missed a family reunion. His favourite pastime was fishing.

Rosemarie was active in her community. She walked miles every day, usually as part of the Lady Striders. She volunteered with the Red Cross and was an integral part of the 1973 Eden Fire Emergency Response. She also drove an ambulance and never took any guff from anybody. At one point her driver's licence was suspended (probably because she drove as if she were driving the ambulance), but it was reinstated at age 85.



ROSEMARIE AND ROY FARQUHAR WITH THEIR NIECE

After both Roy and Rosemarie had retired, they travelled far and wide across North America for many years.

The Rosemarie and Roy Farquhar Endowment is an Unrestricted Fund, allowing Shuswap Community Foundation's Board to determine where best to distribute the fund's earnings annually. The fund is open to contributions at any time.



**YOU CAN FIND ALL OF OUR
FUND PROFILES ONLINE AT:**

shuswapfoundation.ca/our-funds

QUALITY4LIFE ENDOWMENT

FUND TYPE

DONOR PREFERENCE

FUND PURPOSE

HEALTH & WELLNESS



DAVID AND MAUREEN WOOLLIAMS

In 1975 David Woolliams took on the position of General Manager at the Shuswap Inn in Salmon Arm, a position he held until 1978. He and his wife Maureen and their three young children settled into life in the Shuswap.

In 1977 Maureen opened a kitchen, bed and bath shop called Décor Marketplace on Front Street, now Lakeshore Drive. She successfully operated the business for the next 20 years.

In the meantime, David joined Maureen at Décor Marketplace, and then in 1985 began work for BDO in their insolvency department. In 1991 he started his home-based business, Talana Accounting Services, which he operated until his retirement in 2013.

Maureen operated a home-based bedding business, Cozy Corner Quilts, from 1998 until 2008. During this period she co-founded “Christmas Delight,” an annual event held in Salmon Arm that attracted artisans from around the Shuswap and beyond.

David has been a member of the Shuswap Rotary Club for 32 years. He served 25 years as club Treasurer, works on the Kenyan School assistance project, and assisted with the club initiative to place 110 Brain Bikes in local schools. He has also served as Treasurer for the Shuswap Hospice Society. In the winter months he is an avid curler.

Maureen was on the board of the Salmon Arm Family Emergency Society as well as the Air Cadets both in Salmon Arm and Vernon. She was one of the original organizers of the Salmon Arm Grebe Festival.

The Woolliams family enjoyed extensive travel, including trips across Canada, the US, Europe, Turkey, Morocco, and Kenya. David fulfilled his dream of cycling across Canada in stages from 2000 to 2010, with Maureen following in their motorhome, often joined by family and friends.

David and Maureen have created the Quality4Life Fund, an endowment entrusted to the Shuswap Community Foundation to administer. They wish to give back to the community by providing opportunities to enhance the quality of life for people of all ages in the Shuswap.

They passionately believe in the value and benefits of improved physical and mental health provided by movement, exercise, social interaction, good nutrition, and healthy lifestyle choices.

Accordingly, they have directed that earnings from the Quality4Life Fund will be used for grants to people and organizations in the Shuswap that provide physical, mental, and social services which lead to an improved quality of life.

FUND PROFILE

SUE & RON ARNOLD ENDOWMENT FUND

FUND TYPE

UNRESTRICTED

FUND PURPOSE

BOARD DISCRETION

A love of adventure, discovery and travel animated the lives of Sue and Ron Arnold. But their love of Salmon Arm and its supportive and generous community inspired them to set up an endowment fund with Shuswap Community Foundation.

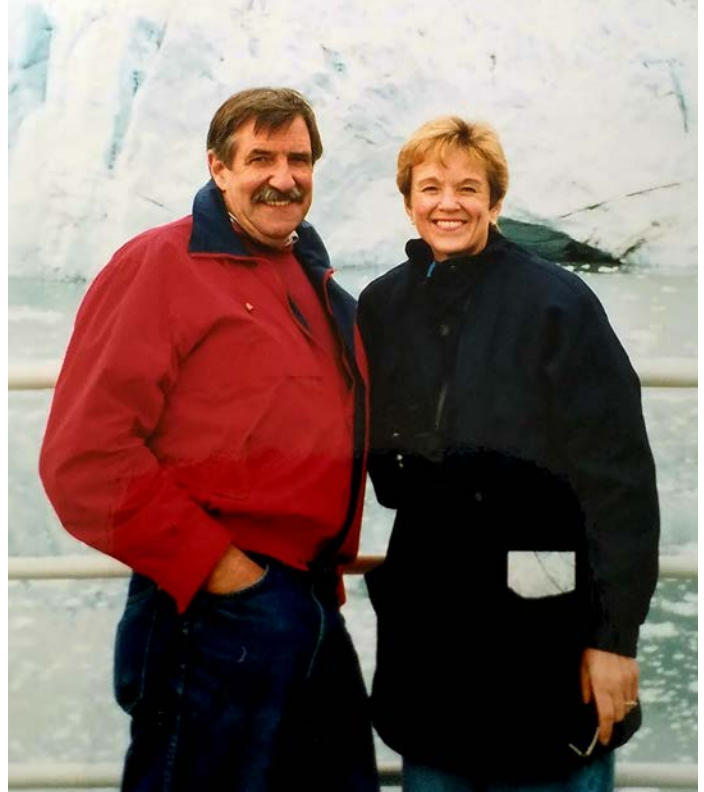
Sue's parents, John and Mary Afford, initially met in Kenya, later relocating to Canada in 1955 after being captivated by the allure of "Beautiful BC." In Salmon Arm, John operated John's Garage, and the family settled in the Hillcrest area, where Sue thrived. She graduated from Salmon Arm Senior High and eventually moved to Victoria for a government job. Sue's adventurous spirit led her on a backpacking trip through Europe in 1972, and upon returning to Canada in 1973, she pursued a career in the travel industry.

Sue's first job at Light's Travel in Vernon led to a transfer to Salmon Arm's Four Seasons Travel, where she worked under Ralph Owens. When Ralph retired, Sue and three colleagues established their agency, Bayview Travel, in 1998.

Ron, originally from Abbotsford, moved to Salmon Arm in 1970. Sue and Ron crossed paths at Gardom Lake, where Ron was building a house. They married in 1978, spending over 30 years on their picturesque 2.5-acre Gardom Lake property. Their idyllic sanctuary offered them a serene life filled with outdoor activities and community involvement.

Both Sue and Ron shared a passion for travel, including journeys across BC, the US, Europe, and the South Pacific. Ron, an antique car enthusiast, found joy in restoring classic automobiles. Tragically, Ron passed away in 2019, leaving behind a legacy of craftsmanship.

Sue continued her adventures, exploring the South Pacific and every continent while working as a travel agent until her retirement in 2007. She cherished her role in helping people discover the world.



SUE AND RON ARNOLD

In 2015, Sue and Ron relocated to Nanoose Bay to be closer to Sue's mother. Despite their departure, they remained grateful to Salmon Arm and its community, leading them to create the 'Sue and Ron Arnold Endowment Fund.' Their initial donation of \$10,000 enabled the fund to begin immediate contributions. The fund, designed as a Board Discretionary Fund, provides the Shuswap Community Foundation Directors with maximum flexibility to assist where the need is greatest.

Sue expressed her gratitude for her fulfilling life and the community that played a significant role in her upbringing. Through the Sue and Ron Arnold Endowment Fund, they ensure that their love for adventure and community lives on in perpetuity.

FUND PROFILE

JOBS ENDOWMENT FUND

FUND TYPE

DONOR DIRECTED

FUND PURPOSE

COMMUNITY



Rob Marshall, Community Futures Shuswap,
Lana Fitt, Salmon Arm Economic Development Society,
Roger Parenteau, Shuswap Community Foundation



In 2022 Shuswap Community Foundation received a record-breaking donation of almost **\$1.6 million from an anonymous donor** who requested that the funds be used to support local entrepreneurs and businesses. This is the largest donation in the Foundation's history and has resulted in the creation of the JOBS Endowment Fund.

A portion of the income to the fund will be made available annually to new and existing businesses in the Shuswap region through a partnership with Community Futures of the Shuswap and the Salmon Arm Economic Development Society.

This donation will have a life-changing impact on local entrepreneurs and is particularly timely as many business owners in the Shuswap are still struggling to recover from the effects of the COVID-19 pandemic.

\$1.6 Million

TO SUPPORT LOCAL ENTREPRENEURS AND BUSINESSES



URGENT NEED GRANT RECIPIENT

FALKLAND HISTORICAL SOCIETY

PROJECT FUNDED

BISTRO LAFARGE ELECTRICAL



Urgent Need Funding stream refers to financial assistance provided to organizations that are able to demonstrate critical need that requires immediate attention and support.

Through a streamlined application process and expedited decision-making, the Urgent Needs grant stream aims to provide funding of up to \$5,000 in nimble, flexible and responsive support.

The Falkland Historical Society had embarked on the construction of a new entrance featuring a bistro, EV chargers, and a BC Destination Info Centre, and was set to complete by May 19th, just in time for the 103rd Falkland Stampede. Unfortunately, during construction, crews identified an immediate need to replace an insufficiently deep and unarmored main electrical line, which was to serve over half of the park and exhibits.

Without the additional budget to address this problem, events like the Haunting of Falkland, which draws thousands of visitors and supports 13 non-profits in the region was under threat. Working with the Foundation, staff were able to access funding to remedy this problem in time for the Stampede.

\$544

Nina Dickins Family Endowment

\$481

Derkaz/Derby Family Endowment

\$251

Memorial Walkway

\$161

Brooke, Jackson, Downs Endowment

\$560

Higgins Family Endowment

\$1,106

Nancy and George Clarke Memorial Fund

\$1,389

Catherine and Joseph Shay Memorial Endowment

\$508

Betty Jean Derkaz Memorial Fund



FUND PROFILE

MCGUIRE LAKE MEMORIAL WALKWAY

FUND PURPOSE

DONOR LIMITATION, SALMON ARM

The McGuire Lake Memorial Walkway is a lasting way to remember loved ones, honor friends, say thank you and celebrate life.

Just a short stroll from the core of Downtown Salmon Arm, McGuire Lake Park is an oasis for all to enjoy its natural beauty. Dotted with benches and picnic tables this is a favourite location to enjoy a picnic or family gathering.

The Walkway is connected to a walking trail along the lake that provides wildlife viewing opportunities of various migratory birds, painted turtles and water lilies. Visit the Japanese Friendship Gate and relax in the oasis that is McGuire Lake.

The seasonal water fountain in the middle of the lake is a beautiful backdrop for reflecting on the memories of loved ones.

BRICKS PURCHASED JULY 1, 2022
TO JUNE 30, 2023

David Andrews for

Frank and Jeannine Andrews

Marissa Fuller for

Lois Knecht

Glenna Turner for

Robert (Bob) & Helenita Harvey

SCF for

Al Neale and Beryl Herdan

Brian MacKenzie for

Mary MacKenzie

Estate of Johanna Jilek for

Adalbert & Johanna Jilek

Cindy Derkaz/Don Derby for

Walter & Betty-Jean Derkaz

Ron Aura for

Camille Paige Aura

Richard Annesley for

Marlene Pyper

Dennis Hovey for

Dennis Hovey

Dennis Hovey for

Rosalia (Rose) Hovey

Ruth Pearce for

Brent Pearce

Ruth Embree for

Norman Embree





Jessica Andreassen

2022/23 CHARLOTTE HUNTER SCHOLARSHIP RECIPIENT

FUND PROFILE

CHARLOTTE HUNTER MEMORIAL ENDOWMENT

FUND TYPE

DONOR DIRECTED

FUND PURPOSE

EDUCATION, YOUTH

The Charlotte Hunter Endowment is in honor of Charlotte Hunter who took on the challenge for Girl Guides for a lifetime. Starting as a young girl in rural Ontario she joined as “Lone” Girl Guide. Her real involvement started twenty years later when her own daughters joined Sparks and then moved onto Brownies and Guides. Charlotte really enjoyed her time in Girl Guides, but she truly treasured the people she met and worked with – The Sisterhood.

She began as a parent with a talent to create treasures and crafts, and a willingness to share. Her talent to connect with the other girls was noticed by other leaders and she was encouraged to step up as a leader. She did, following her daughters through the program all the way to Path Finders and Senior Branch.

Well respected by her peers, Charlotte was further encouraged to work behind the scenes by managing and auditing the finances of the local units. She progressed through the local executive, eventually becoming District Commissionaire. Her quiet, gentle personality and willingness to take on new challenges was recognized by all, and she was awarded many Girl Guide awards, not the least of which was the Book of Honor.

The Hunter family want to challenge the young women of our community to strive to be more than they think they are capable of being.

Jessica Andreassen of Blind Bay is the recipient of the award this year. Jessica became involved with the guiding movement when she helped a friend sell Girl Guide cookies. She really enjoyed the camaraderie among the Guides and fell in love with it.

When we spoke with Jessica about her activities in the Guiding movement, she shared stories of her eleven years of involvement and expressed her enthusiasm for meeting so many great people in some of the things she has done over the years.



CHARLOTTE HUNTER

As an emerging leader Jessica offers to other young women to, “Go for it and try it out. There is so many opportunities and so many great experiences.”

Finishing last year in Rangers, she is now a Bridging member. In this role she takes on leadership roles working alongside mentors. She helps with other units such as Sparks or Brownies. A bridging member assists and works with mentors in activities that will lead them to a full leadership role.

Congratulations to Jessica for her efforts and receiving the Charlotte Hunter Scholarship.

BROTHER JOHN FLEMING MEMORIAL FUND

FUND TYPE

DONOR DIRECTED

FUND PURPOSE

EDUCATION, YOUTH



"BROTHER JOHN" FLEMING

The entire Fleming family played a role in establishing the fund in memory of John. Parents George and Janet, brother Nick from Salmon Arm, brother Mark from Calgary, and half-brothers Nathan from St. Catharines, Ontario, and Juan from Philadelphia all contributed.

John earned the affectionate nickname "Brother John" in Salmon Arm thanks to his youngest brother, Nick, and friend Alton Gowen. Living together at ages 19 and 20, Nick introduced John as "my brother John," and the moniker stuck.

John's father, George, grew up in Salmon Arm, while his mother, Janet, arrived from England in 1973. They met in New York and lived in Salmon Arm from 1973 to 1981, where John was born on January 2, 1976. The family later moved to Surrey, where John graduated from high school and worked as a barber in Steveston.

In 2000, John was diagnosed with a pituitary tumor that led to cranial surgery in 2001. The surgery left him visually impaired and unable to continue as a barber. For ten years, he lived on disability with his parents, gradually improving. In 2007, the family relocated to Salmon Arm, where John taught himself to play guitar and joined a band called "Seal Skull Hammer" with local musician Darrin Herting and Alton. The band used handmade instruments, recorded two CDs, and gained a strong following.

John also had a passion for art and was known for his drawings, which can be found in many local homes. He worked at the Book Nook, known for his knowledge of books and records. His love for music made him a favorite among seniors looking for second-hand books, and children adored his annual Pirate costume during the Downtown Halloween Trail.

John's unexplainable symptoms at the end of 2019 revealed an inoperable malignant brain tumor, which rapidly left him paralyzed. A fundraiser called the 'Johnny Skull Variety Show' was organized to provide him with a power chair. Following John's passing on his 44th birthday in January 2020, a wake and funeral were attended by his music buddies and the community. With \$12,000 remaining in the "Love for Brother John" fund, the family donated \$5,000 to the Shuswap Hospital Foundation for palliative care and set up the "Brother John Fleming Memorial Fund" at Shuswap Community Foundation, offering a bursary for high school students pursuing music or fine arts studies.

In November 2022, friends organized a final concert, and the proceeds, along with family and friend donations, pushed the fund over \$10,000, allowing it to begin payouts in 2024. The band donated the remaining CDs to the Foundation, ensuring that Brother John's love and music endure for generations.

FUND PROFILE

FIFTH AVENUE SENIORS' CENTRE ENDOWMENT FUND

FUND TYPE

AGENCY

FUND PURPOSE

SENIORS

The Fifth Avenue Seniors' Activity Centre is a non-profit, registered society and charity. The Seniors' Association was formally organized in 1948. In 2002 a new Centre was constructed to meet the active needs of a vibrant, growing seniors population. It is centrally located at 170 5th Avenue SE in Salmon Arm.

The Centre provides a friendly and welcome environment for all seniors from the area to meet, eat, socialize, and take part in a variety of recreational activities and services.

Seniors enjoy the lending library, singing, painting, fitness classes and line dancing. They play table tennis, floor curling, several different kinds of card games, pool, and darts to name a few of our activities. Members aged 50 to 100 say they come for the activities but return for the social interactions, fun and friendships formed.

The Centre's 5th Avenue Café offers amazing low cost, nutritious lunch meals and is open to the public. Many of the single seniors particularly enjoy having a home cooked meal in a friendly place where they can make connections with others.

Regular special events include monthly birthday lunches and pancake breakfasts, occasional guest speakers and Christmas Dinner.

A secondary function is serving as an information and referral service helping to connect seniors with appropriate community agencies for specific needs.

The Centre also provides the community of Salmon Arm rental opportunities to support public and private events, particularly those of interest to seniors. The auditorium with stage, commercial kitchen, dining room, and meeting room have several amenities to enhance rental experiences.



FIFTH AVENUE SENIORS' CENTRE

The Centre trains and relies on many, dedicated volunteers to offer the Activity Centre's programs and services to over 800 members annually. The 5th Avenue Seniors' Activity Centre is managed and completely run by its elected board of directors with the help of volunteers in order to provide programs and services at the lowest possible cost.

The Fifth Avenue Seniors' Activity Centre Endowment Fund was established in 2021. It provides a needed and reliable source of income to the Centre. By doing so the Centre can continue to provide and also increase valued, low cost services for seniors.

FUND PROFILE

SALMON ARM MÉTIS ASSOCIATION BURSARY FUND

FUND TYPE

DONOR DIRECTED

FUND PURPOSE

SOCIAL EQUALITY, YOUTH



The goals of the Salmon Arm Métis Association (SAMA) are to build a sense of community amongst its members and to increase their knowledge of their history. John Sayers, Ken Bell and Irvin Cork initiated the association in the mid-1990s so they could share their knowledge. Currently there are 539 members living in Revelstoke, Sicamous, Enderby, and surrounding areas.

Over the years, the group has built a Red River Cart, made drums, and hosted jigging, fiddling and beading courses. Members have also participated in Louis Riel Day and National Indigenous day.

SAMA wanted to help Métis youth be able to pursue their post secondary education, so they chose to establish the Salmon Arm Métis Association Bursary Fund with Shuswap Community Foundation.

Income from the fund will be disbursed to School District #83, which will award two bursaries annually to Métis students who have registered in a post secondary educational or vocational program at an accredited institution.

539

SAMA MEMBERS IN THE SHUSWAP AREA





FRIENDS OF THE FOUNDATION

IN MEMORIAM

Shuswap Community Foundation
lost a number of supporters over the
past year. Our heartfelt condolences
go out to their family and friends.
They will be deeply missed.

Paul Burrows
Rod Charlebois
Michael Gentles
John Grave
Trudy Hall
Bernice Locke
Vern Longdo
Karen Nayki

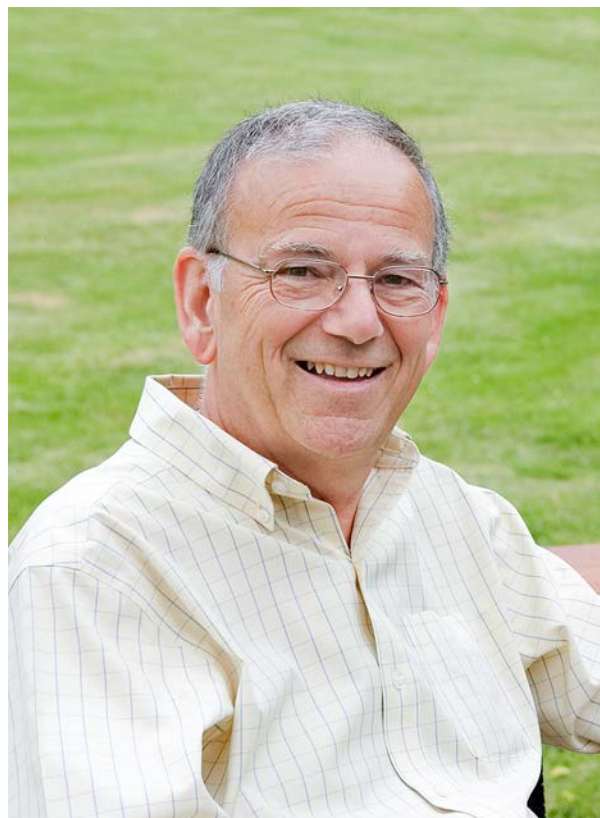
RECOGNITION AND GRATITUDE

ROD CHARLEBOIS

Born and raised in Montreal, our parents were fortunate to never have to worry about a roof over their heads or their next meal. They supported several charitable endeavors, with special attention to those that used creative ways to distribute items which would otherwise be wasted and those who could use a small investment for exponential benefit. They set a strong example to us by always giving a portion of their time and income back to their community.

In 1997, our Mom and Dad made the move to Salmon Arm and developed a strong social network and immersed themselves in many community initiatives.

When they decided to create a legacy fund they were very passionate about funding projects in the social justice portfolio. Dad often spoke to his family and friends with surprise that this area was so underfunded compared to other portfolios. He strongly believed that food and shelter should be a priority in his and all communities and that once these basic needs were met, individuals could build the life they envisioned for themselves.



ROD CHARLEBOIS

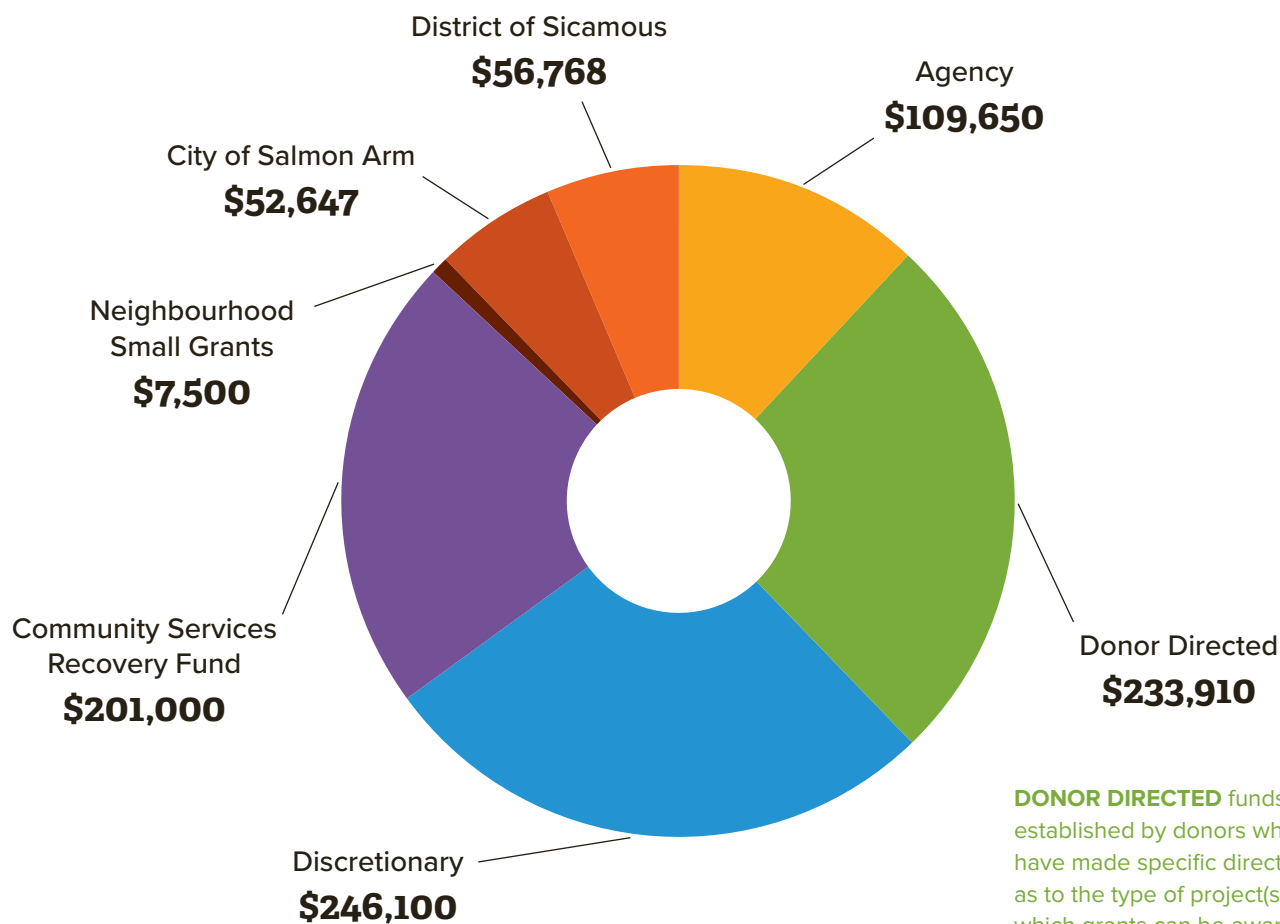
In May our father passed away suddenly. We are so proud of him and honour his generosity and commitment to his community and hope that it will inspire others.

—Catherine (Charlebois) Kay and Jennifer (Charlebois) Scigliano

GRANT DISTRIBUTION

GRANTS BY FUND TYPE

AGENCY funds are endowment funds created by organizations and grants can only be paid to the organization.



DONOR DIRECTED funds are established by donors who have made specific directions as to the type of project(s) for which grants can be awarded.

DISCRETIONARY funds are made up of:

Board Discretion - Donor has placed no restrictions on the types of projects for which grants can be awarded.

Donor Preference - Donor has expressed a preference for type(s) of projects grants can be awarded, but if no such project exists, the board can decide which projects to award grants.

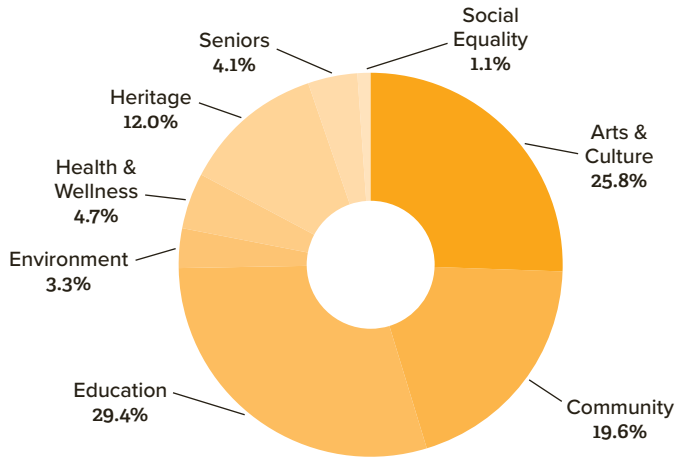
Donor Limitation - Donor has placed a limitation on the type of projects for which grants can be awarded.

Total Grant Distributions 2022/23

\$972,007*

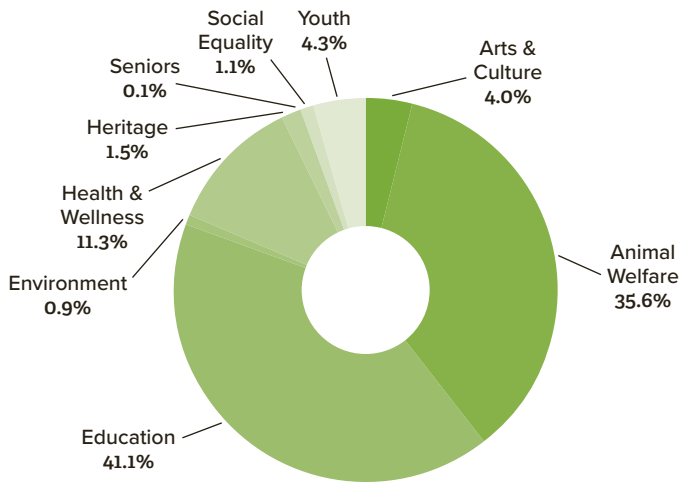
*Includes \$64,032 for residual funds to the School District year-end realignments.

GRANTS BY FOCUS AREA



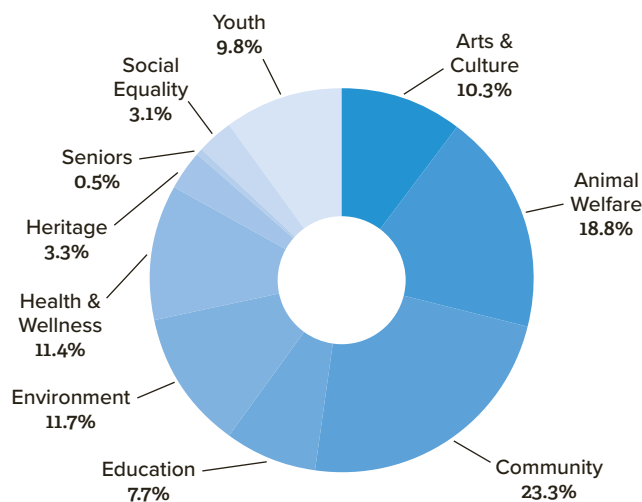
Agency Funds **\$109,650**

Arts & Culture	\$28,266
Animal Welfare	\$0
Community	\$21,486
Education	\$32,204
Environment	\$3,661
Health & Wellness	\$5,151
Heritage	\$13,185
Seniors	\$4,535
Social Equality	\$1,162
Youth	\$0



Donor Directed Funds **\$233,910**

Arts & Culture	\$9,386
Animal Welfare	\$83,273
Community	\$0
Education	\$96,147
Environment	\$2,174
Health & Wellness	\$26,538
Heritage	\$3,437
Seniors	\$326
Social Equality	\$2,570
Youth	\$10,059



Discretionary Funds **\$246,100**

Arts & Culture	\$25,250
Animal Welfare	\$46,300
Community	\$57,450
Education	\$18,965
Environment	\$28,820
Health & Wellness	\$28,050
Heritage	\$8,000
Seniors	\$1,300
Social Equality	\$7,750
Youth	\$24,215

MUNICIPAL GRANTS

DISTRICT OF SICAMOUS COMMUNITY SERVICE GRANTS

APPLICANT GROUP	PROJECT	AMOUNT
Eagle Valley Community Support Society	Technology Security Training / Early Years Indigenous Education Curriculum Project	\$1,400
Eagle Valley Senior Citizens Housing Society	Haven Renovation Fund	\$10,000
Eagle Valley Transportation Society	EVT Insurance	\$7,500
Parkview Elementary School PAC	Gaga Ball Pit	\$6,628
Rise Up Indigenous Wellness Society	Building Resilience	\$3,800
Sicamous & District Museum & Historical Society	Exhibit Gallery Revitalization Project	\$8,000
Sicamous and District Seniors Centre Society	Stucco Repair and Painting of Building	\$5,000
Sicamous Bible Church	SABC Kids Club	\$1,000
Sicamous Curling Club	Curling Club Asset & Equipment Upgrades	\$3,000
Sicamous Eagles Jr. B Hockey Club	Health and Safety of Players	\$1,000
Sicamous Eagles Jr. B Hockey Club	KIJHL AGM Support	\$200
Sicamous Minor Hockey	Player Development	\$2,000
Sicamous Preschool Society	Sicamous Preschool Upgrade	\$7,240

A shared goal of improving life for the people of the Shuswap has been the foundation of an ongoing partnership with The City of Salmon Arm and District of Sicamous and their respective discretionary granting programs.

SCF is immensely proud of partnerships such as these that help deepen our impact in the various areas of the Shuswap.



\$56,768

**DISTRICT OF SICAMOUS
COMMUNITY SERVICE GRANTS**

MUNICIPAL GRANTS

CITY OF SALMON ARM GRANTS IN AID

APPLICANT GROUP	PROJECT	AMOUNT
The Canadian Red Cross Society	Rental Assistance for the Salmon Arm Red Cross Health Equipment Loan Program (HELP)	\$4,500
Literacy Alliance of the Shuswap Society	Unplug and Play	\$4,300
Rise Up Indigenous Wellness Society	Rise Up Space	\$4,800
Salmon Arm Lawn Bowling Club Society	SALBC Security Project	\$3,961
Salmon Arm Minor Hockey Association / U18 Tier 1 AA Provincials Championship Committee	U18 Tier 1 AA BC Hockey Provincial Championship	\$4,500
Salmon Arm Museum and Heritage Association	Record Keeping	\$1,500
The Salmon Arm and Shuswap Lake Agricultural Association	Water, Sewer and Frontage Tax	\$6,086
SAS Dry Grad Committee	Dry Grad 2023	\$800
Shuswap Association For Community Living	SACL Customized Employment Work Truck	\$4,500
Shuswap Association of Writers	Saw's Young Writers Programme	\$2,000
Shuswap District Arts Council	Wednesday on the Wharf 2023	\$1,100
Shuswap Food Action (2018) Society	Shuswap Food Action	\$2,500
Shuswap Music Festival Society	Shuswap Music Festival 2023	\$1,500
Shuswap Pipes n Drums	Chanters for the Shuswap Pipes 'n Drums	\$2,600
Shuswap Rowing and Paddling Club	Shuswap Dragon Boat Festival	\$1,700
Shuswap Theatre Society	Operation Facelift	\$4,000
Voice of the Shuswap Broadcast Society	Antenna Fund	\$2,300

SALMON ARM
ECONOMIC DEVELOPMENT SOCIETY

\$52,647

CITY OF SALMON ARM
GRANTS IN AID

DISCRETIONARY GRANTS

FIRST CYCLE - FALL 2022

ORGANIZATION	PROJECT	DONOR FUNDS	AMOUNT
Canada Wild Arts Society	Uninterrupted VR Salmon Arm	Geoff and Judith Benson Family Endowment	\$5,000
Falkland & District Community Church and Fellowship Society	Youth Group Utilities Subsidies	Ev Painter Endowment	\$1,000
Kamloops Symphony Society	Kamloops Symphony 2022-23 Salmon Arm Series	Geoff and Judith Benson Family Endowment Aileen Gentles Memorial Endowment Landers Family Legacy Enid Finn Memorial Klein Family Endowment	\$5,000
The Kamloops Wildlife Park Society	Aquatic Rehabilitation Pens Concrete Slab & Earthwork Phase 3 of 4	Margaret Haney Fund	\$25,000
North Okanagan-Shuswap School District No. 83	Outdoor Kitchen for an Outdoor School	Carson/Murray Endowment Shuswap Coordinating Training Society Endowment Rob Nash Memorial Endowment Joe and Bobbi Johnson Schools Legacy SASCU Community Endowment Karen Angove Endowment	\$13,500
North Shuswap Health Centre Society	NSHC 2022 Refresh Project	C. Norman Barber Endowment Rick and Linda Hirtle Family Endowment Lloyd and Dorothy Askew Family Endowment Ev Painter Endowment Ian and Wendy Clay Endowment	\$15,000
Public Health Association of BC	Let's Trash Talk	Geoff and Judith Benson Family Endowment	\$4,600
Shuswap Association For Community Living	SACL Customized Employment Work Truck	Gerry and Rita Chu Family Endowment Don and Irene Rogers Endowment* Wendy and Rod Charlebois Endowment Gary W. Carder Endowment Fund Edna and Dan MacQuarrie Family Endowment Turner Orchards Endowment Browne Johnson Legacy	\$10,000
Shuswap District Arts Council	Archive Room Renovation	Rosemarie's Fund Bob and Marlene Robertson Family Endowment Doug and Donna Adams Family Endowment	\$5,000
Shuswap Theatre Society	Operation Facelift	Browne Johnson Legacy Gerry and Rita Chu Family Endowment Colin Molnar Memorial Endowment Paul and Elvi Pukas Family Endowment John and Ingrid Monk Endowment	\$10,000
Sorrento and Area Community Health Centre Society	Flooring Renovation Project	Sorrento Lions Club - Catherine Dilworth Memorial Endowment	\$4,000
Turtle Valley Donkey Refuge Society	Senior Barn & Infirmary Expansion Project	Margaret Haney Fund	\$21,300

DISCRETIONARY GRANTS

SECOND CYCLE - SPRING 2023

ORGANIZATION	PROJECT	DONOR FUNDS	AMOUNT
Anglemont Firefighters' Association	Anglemont and Area: Emergency Kit Building Workshops	Community Fund	\$1,000
Blind Bay Community Society	Blind Bay Memorial Hall Revitalization Project	Margot Hewitt, Dr. Melany Dyer Endowment Harry, Thelma and Patricia May Endowment* Community Fund Betty Jean Derkaz Memorial Fund Marian and Ralph Segreto Endowment	\$10,200
Eagle Bay Community Association	Eagle Bay Hall - Warming Centre For The Community	Dr. Tess Trueman Endowment Doreen McCaig Memorial Endowment	\$8,000
Eagle Valley Community Support Society	Early Years Indigenous Education Curriculum Project	Kyllo Family Endowment Gary W. Carder Endowment Fund Catherine and Joseph Shay Memorial Endowment Rod Bailey Endowment Gordon Priestman Memorial Endowment* Wainwright-Mobley Memorial Enid Finn Memorial Eagle Valley Communities Endowment Maurice Gillis Memorial Endowment	\$7,500
Eagle Valley Rescue Society	EVRS New Recruit Project	Brooke, Jackson,Downs Endowment Fred and Alice Duck Endowment* David Wood and Jean Bleakley Endowment Dr. Tess Trueman Endowment Anonymous Eagle Valley Seniors Endowment C. Norman Barber Endowment Catherine and Joseph Shay Memorial Endowment	\$6,000
Literacy Alliance of the Shuswap Society	Dolly Parton's Imagination Library	Ev Painter Endowment Anneli Long/Deo Lutheran Endowment Wainwright-Mobley Memorial Dan and Monica Kuzek Family Fund	\$15,000
North and South Shuswap Community Resources Association	Early Years Program Dramatic & Active Play Resource Replacement	Maureen Brass Memorial SASCU Youth Endowment Sorrento Lions Club - Catherine Dilworth Memorial Endowment Wainwright-Mobley Memorial	\$2,429
Shuswap Association of Writers	Word on the Lake Writers' Festival	Brooke, Jackson, Downs Endowment Nina Dickins Family Endowment Mickey Petersen Endowment Lynda Nicholson, Allen Ferguson Endowment* Bill and Mary Douhaniuk Endowment Geoff and Judith Benson Family Endowment Higgins Family Endowment Tom and Elsie Brighthouse Family Endowment	\$3,000

* INDICATES THAT FUND WAS ESTABLISHED AS PART OF A MATCHING FUNDS PROGRAM

ORGANIZATION	PROJECT	DONOR FUNDS	AMOUNT
Salmon Arm Bay Nature Enhancement Society	Bird Viewing Platform and Board Walk	Molly Bell Endowment Earl and Muriel MacKenzie Family Endowment Ian Duncan and Maureen Stickney Endowment* Carson/Murray Endowment Paul and Jane Burrows Endowment Tom and Elsie Brighthouse Family Endowment Jennifer Phillips Memorial Higgins Family Endowment Potter/Edgell Family Endowment in memory of Muriel Axe Jeff, Anne, and Vanessa Nakagawa Endowment Albert and Muriel Spencley Memorial Endowment SASCU Community Endowment Catherine and Joseph Shay Memorial Endowment Brooke, Downs, Vennard LLP Endowment Tom Pugh Memorial Ulrich and Margarete Schoene Family Endowment* Robin Jackson Environmental Endowment Henderson Family Endowment Dave Neale Memorial and Trinity Neale Endowment Letham Family Endowment Derkaz/Derby Family Endowment Browne Johnson Legacy Gerry and Rita Chu Family Endowment Memorial Walkway	\$19,220
Salmon Arm Museum and Heritage Association	Contemporary Indigenous Art in the Montebello Gallery	Henderson Family Endowment Fred and Alice Duck Endowment* Edna and Dan MacQuarrie Family Endowment Janey and John Crook Family Endowment Lloyd and Dorothy Askew Family Endowment Bill and Mary Douhaniuk Endowment Ulrich and Margarete Schoene Family Endowment* Albert and Muriel Spencley Memorial Endowment Bob and Marlene Robertson Family Endowment Marian and Ralph Segreto Endowment Howard Johnston Memorial Endowment* Letham Family Endowment Pat and Peter Cummings, George and Eva Kassa, Patti and Bryan Kassa Endowment Chapman Family Endowment	\$8,000
Shuswap Children's Association	Friends and Leisure Youth (FLY) Summer Day Camp Program	Youth Endowment Wainwright-Mobley Memorial Bill and Mary Douhaniuk Endowment Dan and Monica Kuzek Family Fund Henderson Family Endowment	\$4,500
Shuswap Day Care Society	Storage Wall Unit	Wainwright-Mobley Memorial	\$1,000
Shuswap Music Festival Society	The 2023 Shuswap Music Festival	Geoff and Judith Benson Family Endowment David Wood and Jean Bleakley Endowment Mickey Petersen Endowment Lynda Nicholson, Allen Ferguson Endowment* Howard Johnston Memorial Endowment* Tom and Elsie Brighthouse Family Endowment Bill and Mary Douhaniuk Endowment John and Ingrid Monk Endowment Jeff, Anne, and Vanessa Nakagawa Endowment	\$3,500

ORGANIZATION	PROJECT	DONOR FUNDS	AMOUNT
Shuswap Lifeboat Society	Solar Power for Station 106 Boathouse	Community Fund John and Ingrid Monk Endowment Jennifer Phillips Memorial Rod Bailey Endowment Ian and Wendy Clay Endowment Nancy and George Clarke Memorial Fund Wainwright-Mobley Memorial Founders Don and Irene Rogers Endowment* Maurice Gillis Memorial Endowment Harry, Thelma and Patricia May Endowment* Dr. Lee and Jos Penner Family Endowment Kyllo Family Endowment Lynda Nicholson, Allen Ferguson Endowment* Karen Angove Endowment Dr. Tess Trueman Endowment Sheldon and Karen Pukas Family Endowment*	\$17,500
Shuswap Rowing and Paddling Club	Rowing Equipment Upgrades For Safety and Performance	Tom Pugh Memorial Karen Angove Endowment Gordon and Bev Marshall Family Endowment Memorial Walkway Jennifer Phillips Memorial Doug and Donna Adams Family Endowment Nancy and George Clarke Memorial Fund Ev Painter Endowment Wainwright-Mobley Memorial White/Johnson Endowment*	\$6,500
Shuswap String Orchestra Society	Sustain SSOS	Geoff and Judith Benson Family Endowment Pat and Peter Cummings, George and Eva Kassa, Patti and Bryan Kassa Endowment Letham Family Endowment Higgins Family Endowment Bill and Mary Douhaniuk Endowment	\$2,000
Sorrento Drop In Society	2023 Equipment Replacement	Margot Hewitt, Dr. Melany Dyer Endowment Jennifer Phillips Memorial Wainwright-Mobley Memorial Sorrento Lions Club - Catherine Dilworth Memorial Endowment Sheldon and Karen Pukas Family Endowment* Nels and Nellie Latta Memorial Endowment* Marian and Ralph Segreto Endowment Gordon and Bev Marshall Family Endowment Reid/Wright Families Endowment	\$5,750
Sorrento Memorial Hall Association	Hall Upgrade Phase II	Marian and Ralph Segreto Endowment John and Ingrid Monk Endowment Margot Hewitt, Dr. Melany Dyer Endowment Wainwright-Mobley Memorial Derkaz/Derby Family Endowment	\$3,000
South Shuswap Transportation Society	Second EV Purchase Project	Reid/Wright Families Endowment Anneli Long/Deo Lutheran Endowment Sorrento Lions Club - Catherine Dilworth Memorial Endowment Betty Jean Derkaz Memorial Fund Derkaz/Derby Family Endowment Margot Hewitt, Dr. Melany Dyer Endowment	\$2,600

DONOR DIRECTED GRANTS

FUND NAME	RECIPIENT ORGANIZATION	AMOUNT
Al Neale Bursary	Trustees of the Salmon Arm College Scholarship Fund	\$8,115
Beryl Herdan and Al Neale Endowment (Canadian Mental Health Association Shuswap/Revelstoke)	Canadian Mental Health Association Shuswap/Revelstoke (CMHA)	\$1,227
Bill and Mary Douhaniuk Endowment	Shuswap Hospital Foundation	\$1,798
Bill MacDonald Memorial	Shuswap Hospice Society	\$833
Braby Family Endowment	First United Church	\$498
Brad Jackson Scholarship	North Okanagan-Shuswap School District No. 83	\$2,480
Brother John Fleming Memorial Fund	North Okanagan-Shuswap School District No. 83	Reinvested
Canadian Mental Health Association Shuswap/Revelstoke Branch	Canadian Mental Health Association Shuswap/Revelstoke (CMHA)	\$1,117
Centennial Reunion Scholarship	North Okanagan-Shuswap School District No. 83	Reinvested
Charlotte Hunter Endowment	North Okanagan-Shuswap School District No. 83	\$1,000
Class '77 - David MacKay Memorial Endowment	North Okanagan-Shuswap School District No. 83	\$1,637
David John Stratton Memorial Bursary	North Okanagan-Shuswap School District No. 83	\$1,618
Dearing Family Endowment	North Okanagan-Shuswap School District No. 83	\$2,792
Denis Marshall and Geoff Leech Memorial Endowment	Okanagan Historical Society, Salmon Arm Branch	\$478
Dorothy Longdo Memorial	North Okanagan-Shuswap School District No. 83	\$14,562
Doug and Donna Adams Museum Endowment	Salmon Arm Museum and Heritage Association	\$513
Douglas Burkitt Memorial	Shuswap Hospital Foundation	\$712
Elisabeth Thomi Endowment	BC SPCA - Shuswap Branch	\$68,598
Eve and Christopher Wright Scholarship	Trustees of the Salmon Arm College Scholarship Fund	\$789
Fowler/Gomme Family Endowment	North Okanagan-Shuswap School District No. 83	\$968
Fowler/Gomme Family Endowment	Shuswap Music Festival Society	\$1,935
Frank and Rita Smuin Memorial Bursary	North Okanagan-Shuswap School District No. 83	\$2,647
Glenn and Judith Borthistle Endowment	North Okanagan-Shuswap School District No. 83	\$1,376
Hana and Glen Larson Endowment	North Okanagan-Shuswap School District No. 83	\$2,766
Henderson Award in International Development	UBC Okanagan	\$3,634
Jack and Edith Stead Endowment	Salmon Arm Museum and Heritage Association	\$2,446
Jack and Edith Stead Hospital Endowment	Shuswap Hospital Foundation	\$623
Janet Pattinson - Shuswap Naturalist Club Bursary	Thompson Rivers University Foundation	\$1,391
Julia/Fred Endowment	BC SPCA - Shuswap Branch	\$2,403
Julia/Fred Endowment	Children's Wish Foundation of Canada	\$2,403
Julia/Fred Endowment	The War Amputations of Canada	\$2,403
Karen Angove Endowment	Shuswap Area Family Emergency Society	\$1,120
Klein Family Endowment	Kamloops Symphony Society	\$1,000

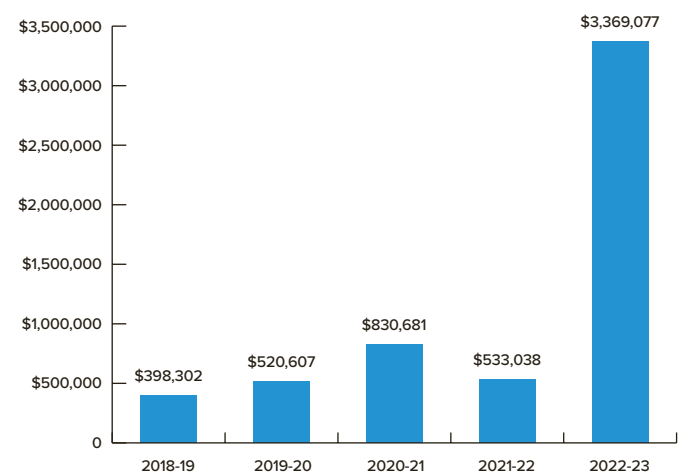
FUND NAME	RECIPIENT ORGANIZATION	AMOUNT
Klein Family Endowment	Shuswap Music Festival Society	\$1,000
Kuna Family Bursary Endowment	Shuswap Hospital Foundation	\$4,243
Kuna Family Bursary Endowment	Trustees of the Salmon Arm College Scholarship Fund	\$4,243
Larson Family Endowment	School District #58 (Nicola-Simikameen)	\$2,465
Lisa Rolland Children's Literacy	North Okanagan-Shuswap School District No. 83	\$2,449
Lloyd and Joy Johnston Family Endowment	Shuswap Hospital Foundation	\$4,457
Lloyd and Joy Johnston Family Endowment	Shuswap Recreation Society	\$2,399.00
Loyola Elliott Bursary	North Okanagan-Shuswap School District No. 83	Reinvested
Margaret and Ronald Willey Memorial - (School District 83)	North Okanagan-Shuswap School District No. 83	\$8,173
Marie Manson Memorial Art Award	Shuswap District Arts Council	\$1,948
Morris Bursary for Excellence in Mathematics	North Okanagan-Shuswap School District No. 83	\$7,633
Nancy Leatherdale Memorial Fund	Shuswap Music Festival Society	\$257
Nayki/Greer Family Endowment	BC SPCA - Shuswap Branch	\$6,560
Nayki/Greer Family Endowment	North Okanagan-Shuswap School District No. 83	\$6,560
Nick and Marilyn Brown Family	Trustees of the Salmon Arm College Scholarship Fund	\$1,725
Pat and Al Munholland Family Endowment	Seniors Resource Centre Society	\$326
Pat and Al Munholland Family Endowment	Shuswap Hospital Foundation	\$978
Porteous/Mullen Bursary Endowment	North Okanagan-Shuswap School District No. 83	\$3,722
Ralph and Jean Smith Memorial Endowment	North Okanagan-Shuswap School District No. 83	\$1,995
Ready Family Endowment	Shuswap Area Family Emergency Society	\$952
Ready Family Endowment	Shuswap Hospice Society	\$952
Rob Nash Memorial Endowment	Shuswap Hut and Trail Alliance Society	\$783
Salmon Arm Folk Music Society Fine Arts Development Fund	North Okanagan-Shuswap School District No. 83	\$1,050
Salmon Arm Kinsmen and Kinette Fund	North Okanagan-Shuswap School District No. 83	\$6,382
Salmon Arm Métis Association Bursary Fund	North Okanagan-Shuswap School District No. 83	Reinvested
Salmon Arm Secondary Athletic Endowment	North Okanagan-Shuswap School District No. 83	\$4,397
Sansom Family Endowment Fund	Trustees of the Salmon Arm College Scholarship Fund	\$1,009
Shane Gorner Memorial Endowment	North Okanagan-Shuswap School District No. 83	\$3,427
Sharon Besler and Robert Baker Endowment	School District #53 (Okanagan - Simikameen)	\$1,208
Sholinder Family Endowment	North Okanagan-Shuswap School District No. 83	Reinvested
Shuswap Branch, B.C.S.P.C.A. Endowment	BC SPCA - Shuswap Branch	\$5,712
Shuswap Volunteer Firemen's Association Cody Davies Memorial Bursary	North Okanagan-Shuswap School District No. 83	\$1,865
Steve Heal Memorial Scholarship	North Okanagan-Shuswap School District No. 83	\$2,040
Tom Brush Memorial Scholarship	North Okanagan-Shuswap School District No. 83	\$2,291
Tomas Idzan Memorial Bursary	Trustees of the Salmon Arm College Scholarship Fund	\$743
Walter Ellaschuk Memorial Bursary	North Okanagan-Shuswap School District No. 83	\$4,084

AGENCY FUNDS

AGENCY NAME	AMOUNT
The Adams River Salmon Society Endowment	Reinvested
Administration Endowment	\$5,549
Anglican Parish of Salmon Arm – Sicamous Endowment	\$1,388
Arts Council for the South Shuswap	\$675
Caravan Farm Theatre Endowment	\$440
City of Salmon Arm Endowment	\$14,549
Eagle Bay Community Association Endowment	Reinvested
Fifth Avenue Seniors' Centre Endowment Fund	\$469
Morris Okanagan Regional Library Children's Fund (Salmon Arm Branch)	\$1,414
North Okanagan-Shuswap School District Endowment	\$8,545
Okanagan College Foundation	\$7,232
Okanagan Regional Library (Shuswap) Endowment	Reinvested
Royal Canadian Air Cadet 222 Shuswap Squadron Endowment	Reinvested
SABNES Endowment	\$1,162
SAFE Society Endowment	\$770
Salmon Arm Art Gallery Endowment Fund	\$21,489
Salmon Arm College Scholarship Trust – George and Nancy Clark	\$5,637
Salmon Arm College Scholarship Trust – Len O'Neill Memorial	\$4,862
Salmon Arm College Scholarship Trust – Vicki Hitchen Memorial	\$4,514
Salmon Arm Museum and Heritage Association Endowment	\$8,254
Salmon Arm Museum and Heritage Association - Peterson Family	\$3,559
Seniors' Resource Centre Society – Fletcher Park	\$4,066
Shuswap District Arts Council Endowment	\$2,743
Shuswap District Arts Council Endowment – Blair Borden Memorial	\$1,791
Shuswap District Arts Council Endowment – T.O.N.A.C.	\$394
Shuswap Hospice Society Endowment	\$2,243
Shuswap Hospital Foundation Endowment	\$2,081
Shuswap Theatre Society Endowment	\$2,105
Sorrento and Area Community Health Centre	\$827
The Shuswap Society for Arts & Culture Endowment Fund	Reinvested
The Shuswap Trail Legacy Fund	\$2,499

HISTORICAL PERFORMANCE

5 YEAR SCF DONATIONS



5 YEAR SCF GRANT DISBURSEMENTS



MORE THAN

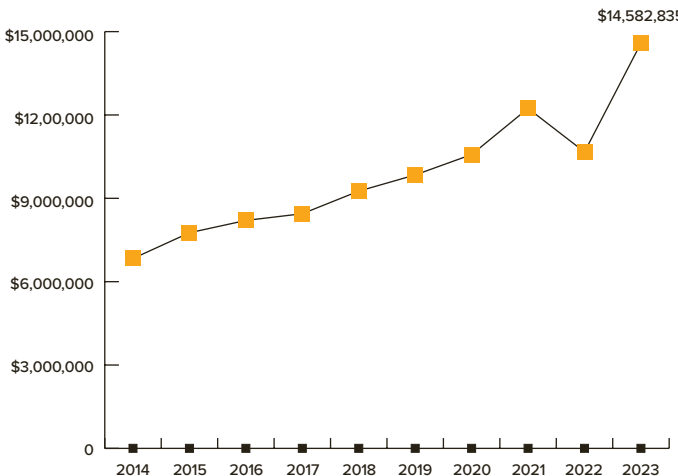
\$5.1M

GRANTED TO SHUSWAP COMMUNITIES SINCE 1994

People who care deeply about the Shuswap make large and small gifts to the Foundation. These gifts are pooled and invested to create a growing endowment. As assets increase, so does the Foundation’s capacity to award grants to support projects and programs that enhance the community.

10 YEAR SCF CAPITAL FUND GROWTH

Balance as of June 30 each year



SHUSWAP COMMUNITY FOUNDATION

P 250.832.5428

E info@shuswapfoundation.ca

W www.shuswapfoundation.ca

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Salmon Arm, British Columbia V1E 3M3



@ShuswapFoundation



@ShuswapFoundation



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**CONNECTING PEOPLE
OF THE SHUSWAP
WITH CAUSES THAT MATTER
IN OUR COMMUNITIES**