



SHARE TRANSFERS
In Kind Donation
Notification and Instruction Form

450 Lakeshore Drive, Box 624
Salmon Arm, BC V1E 4N7
Phone: (250) 832-5428
Email: finance@shuswapfoundation.ca
Charity Number: 88783 6468 RR0001

Date: _____

Delivering Institution Name and Contact Information:

Client Name: _____

Number of share/units	Name of Security	Reference Number
1.		
2.		
3.		

Special instructions for directing this donation to a specific endowment fund. Please email a copy of this transfer form to finance@shuswapfoundation.ca

Fund: _____

PLEASE FAX or EMAIL COPY OF COMPLETED FORM TO:

Receiving:

Fidelity Clearing Canada ULC
483 Bay Street, 2nd Floor, Toronto, ON M5G 2N7
Phone Number: 416-216-2620
Fax: 416-217-7440 – Attention Transfers
Email: AccTransfer.FCC@fmr.com
CUID: FIDC
To Credit: Shuswap Community Foundation, Account Number: F2E0026A

Donor Signature: _____

Signature Guaranteed by: _____