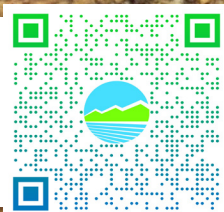




SHUSWAP
COMMUNITY
FOUNDATION

Scan this code with
your phone to view
SCF's 2021 Annual
Community Meeting



COMMUNITY
REPORT 2020-21

Our Vision:

CONNECTING PEOPLE WHO CARE WITH CAUSES THAT MATTER

Our Mission:

To inspire community giving through permanent endowment funds, foster donor confidence and community trust through responsible management and investment, honour memories and support community causes through grants.

Staff

Manager: Roger Parenteau
Administrative Assistant: Robyn Keating



COMMUNITY
FOUNDATIONS
OF CANADA
all for community

FONDATIONS
COMMUNAUTAIRES
DU CANADA
ensemble pour tous

Contact Us

email: admin@shuswapfoundation.ca
email: manager@shuswapfoundation.ca
Call: 250-832-5428
Shuswap Community Foundation
102 - 160 Harbourfront Drive NE
Salmon Arm, B.C., V1E 3M3

Connect With Us



@ShuswapFoundation



@WeAreSCF

27 YEARS OF SCF Over 180 Funds



1994 - 2021

Cover Photo: Roger Parenteau

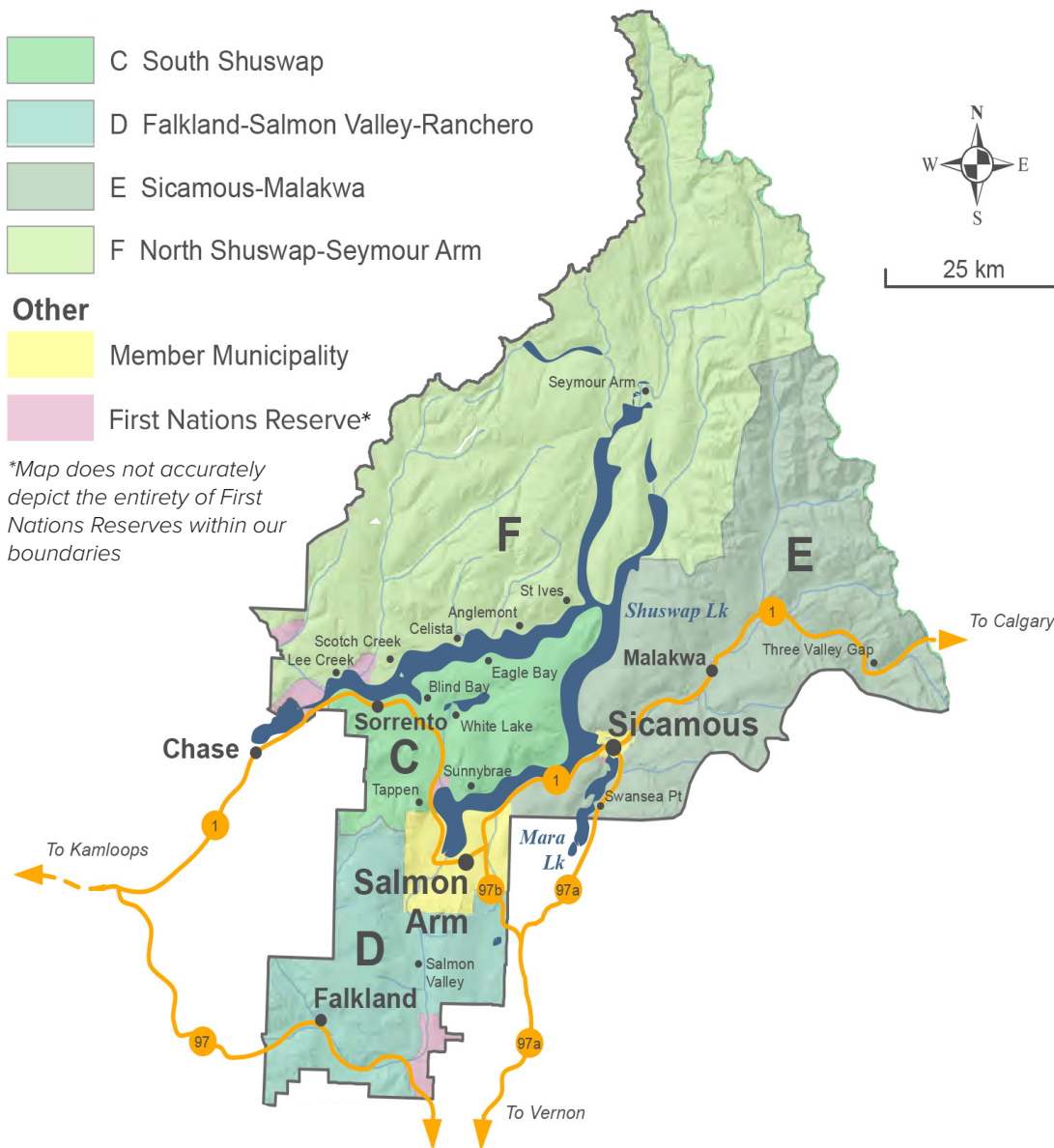
WHERE WE WORK

- C South Shuswap
- D Falkland-Salmon Valley-Ranchero
- E Sicamous-Malakwa
- F North Shuswap-Seymour Arm

Other

- Member Municipality
- First Nations Reserve*

*Map does not accurately depict the entirety of First Nations Reserves within our boundaries



SCF FUNDING AREAS



Arts & Culture



Animal Welfare



Community



Education



Environment



Health & Wellness



Heritage



Seniors

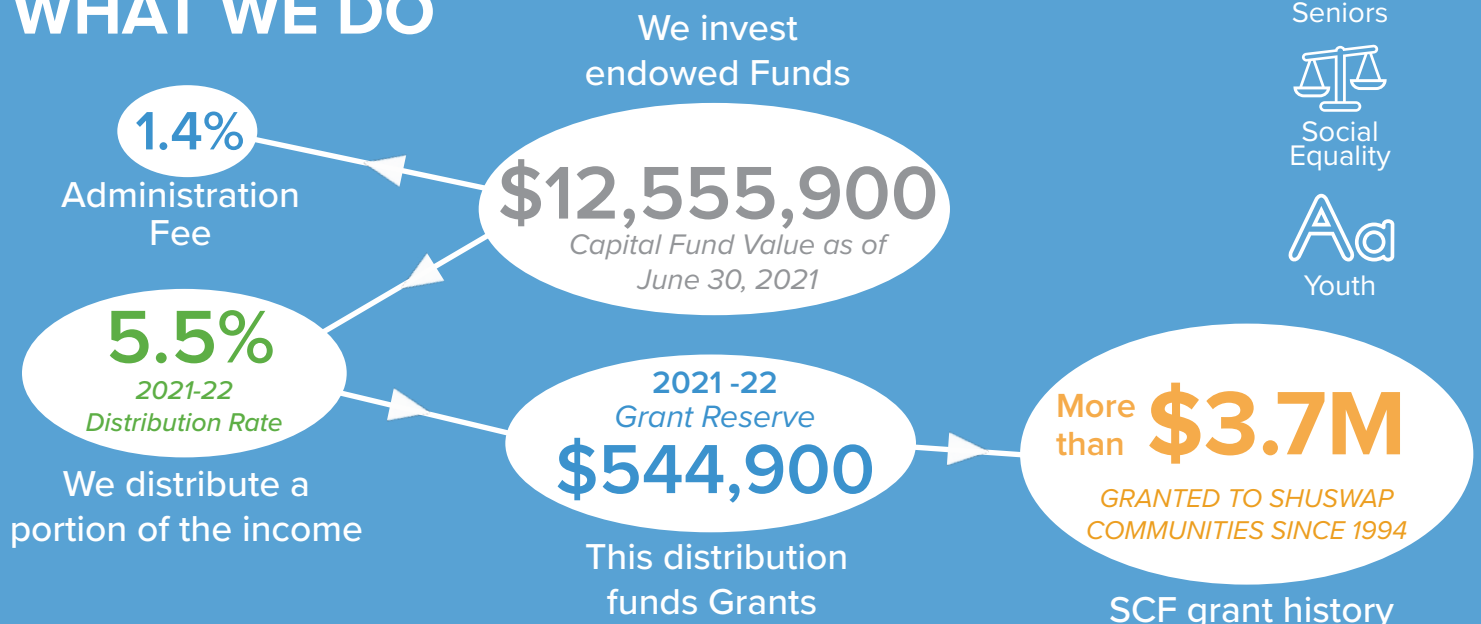


Social Equality



Youth

WHAT WE DO



NEW FUNDS

Seniors Project amended to **Betty Jean Derkaz Memorial Fund** - To benefit Shuswap Seniors

Lori Anthony Pet Assistance Fund - To benefit Okanagan Humane Society

Women Who Wine Society Fund: Scholarships in 2021 to new graduates of Salmon Arm and Sicamous High Schools.

Kuna Family Bursary Endowment - Split between the Shuswap Hospital Foundation and Salmon Arm College Scholarship Fund

Janey and John Crook Family Endowment - Environmental initiatives, Heritage, Social Equity (esp. indigenous reconciliation projects)

Nancy Leatherdale Memorial Fund - Excellence in Musical Performance at Shuswap Music Festival

Salmon Arm Folk Music Society Fine Arts Development Fund - Fine arts scholarships



Janey & John Crook



Nancy Leatherdale

2020 AT SHUSWAP FOUNDATION

Following the outbreak of COVID-19 in 2020 and its far-reaching societal impacts, SCF moved quickly to support social service organizations in our communities. First, we accessed \$30,000 through a partnership with the Vancouver Foundation to create an Emergency Response Grant to assist charities and non-profits with short-term, urgent funding needs created by COVID.

Next SCF was able to participate in the federal government's Emergency Community Support Fund to distribute \$105,000 to Shuswap organizations.

SCF also took on a co-leadership role with the Prince George Community Foundation in the Canada Healthy Communities Initiative. This program distributed nearly \$1 million to community organizations in Central & Northern BC and Vancouver Island.

Following up on our 2020 efforts, the SCF Board recently undertook the decision to increase our disbursement rate to **5.5%** for the 2021-22 fiscal year. This increase will result in nearly \$545,000 available for granting in 2021-22!

Please contact us for information about how to establish your fund with Shuswap Foundation

SHUSWAP NORTH OKANAGAN RAIL TRAIL



Photo L-R: Roger Parenteau, SCF Manager, Denis Delisle, RDNO Director, Electoral Area "F", Kukpi7 Wayne Christian, Tribal Chief of Spltasin, Kevin Flynn, Chair, CSRD, Alex DeChantall, Fundraising Strategy Coordinator, Shuswap North Okanagan Rail Trail

In May, the foundation was excited to announce that it has become the fundraising partner for the new Shuswap North Okanagan Rail Trail.

"With a goal of raising \$8 million and with community support, we are helping to build a world-class trail that connects the Shuswap while building healthier communities, resilient economies and active lifestyles for generations to come," says Roger Parenteau, SCF Manager.

Purchase of land for the 50-kilometre trail was completed in 2017 and a design, development and technical plan was created over the following two years.

The trail will connect Secwépemc territory communities between Sicamous and Armstrong. As well as protecting natural areas and habitat for wildlife, the trail will facilitate healthy outdoor recreational activities and provide travel options on foot and by bicycle. Another important aspect of the trail is that it will help to conserve heritage, cultural and agricultural values and encourage recreational tourism in rural areas.

Please visit our website for more information at shuswapfoundation.ca

SCF Board Of Directors

Bryan Kassa -
President



Kathryn Vennard



Ralph Segreto -
Vice President



Judy Moore



John White -
Treasurer



Paige Hilland



Sharon Gavel -
Secretary



Lindsay Wong



Ineke Hughes



Kris Jensen



Melany Dyer



Laurie Page



Staff

Roger Parenteau
Manager

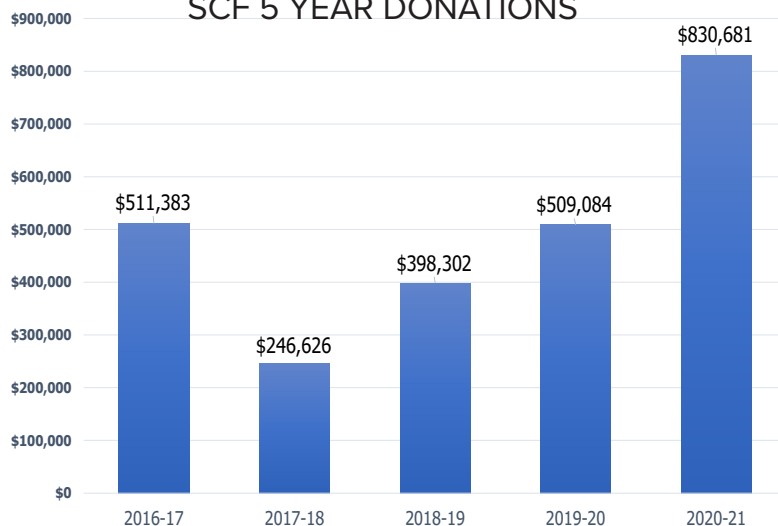


Robyn Keating,
Admin Assist.

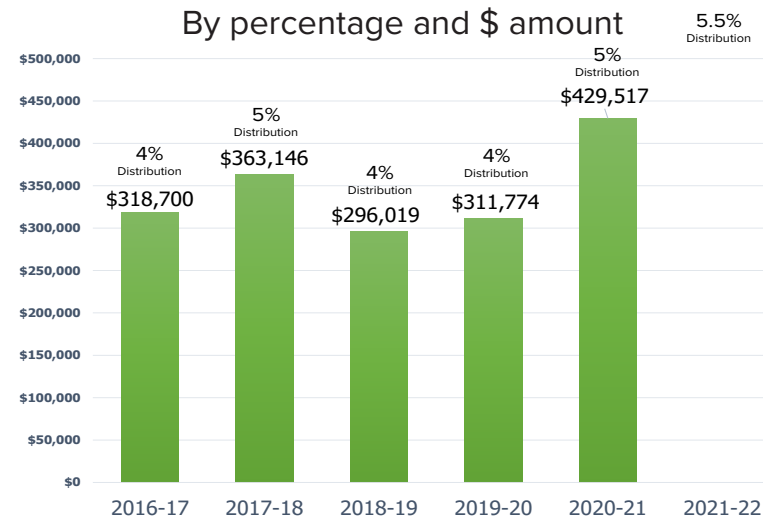


5 YEARS AT SCF

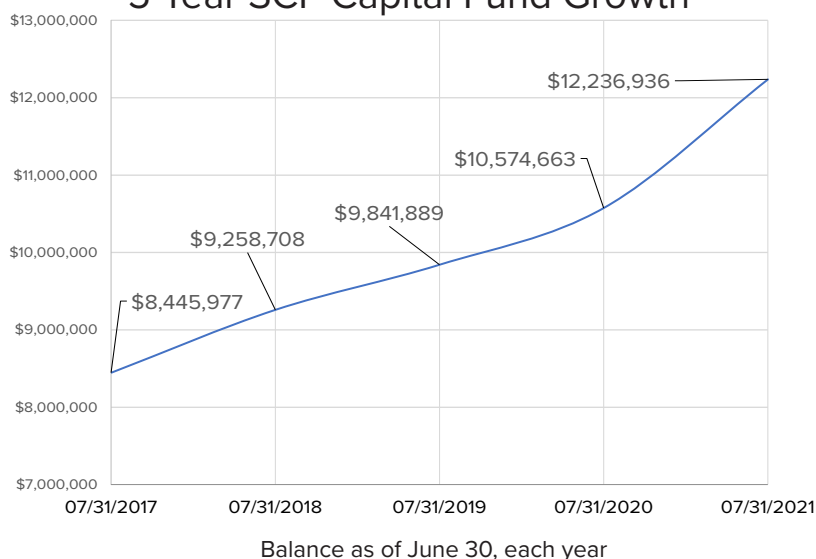
SCF 5 YEAR DONATIONS



5 YEAR SCF Grant Disbursements By percentage and \$ amount



5 Year SCF Capital Fund Growth



Please visit our website for more information at shuswapfoundation.ca

BOARD DISCRETION FUNDS - The most flexible of gifts

FUND NAME: SCF COMMUNITY FUND

FUND PURPOSE: Board Discretion

Community Building Funds are quickly gaining popularity across Canadian community foundations. Gifts to these funds are unrestricted, which means that donors entrust the Foundation with the allocation of grant dollars. As a result, Community Building Funds are able support a full range of charitable work.

Our Community Fund supports the entire spectrum of needs and community projects throughout the Shuswap region.

FUNDED PROJECTS - Summer Theatre Music Camp



Earlier this year three art and drama teachers approached Shuswap Theater with a proposal. They wanted to bring a youth musical theatre program to Shuswap Theatre. With Shuswap Theatre's support, as well as funding from the Shuswap Community Foundation and rehearsal space made available by Salmon Arm's First United Church, sixteen youth were given the

chance to shine on Shuswap Theatre stage.

The Community Fund has most recently been used to support projects for the North Shuswap Health Centre (Equipment Upgrades & Community Resource Program), the Shuswap Theatre Society (Summer Theatre Music Camp), Shuswap Area Family Emergency Society (Pet Shelter for Families Impacted by Violence or Trauma - see page 17) and the Columbia Shuswap Invasive Species Society (Aquatic Invasive Species in the Shuswap). The nature of Discretionary Funds, such as the Community Fund, allows SCF the flexibility to top-up funding on multiple projects that may not necessarily have full funding available through Donor Preference or Donor Limited Funds.

See pages 19 -21 for the full list of project funders

FUNDER PROFILE

FUND NAME: DOUG AND DONNA ADAMS FAMILY ENDOWMENT &
DOUG AND DONNA ADAMS MUSEUM ENDOWMENT

FUND PURPOSE: Board Discretion (Family Endowment) & Donor Directed (Museum Endowment)



Doug and Donna met when both began attending Grade 9 in Waskada, MB. Doug obtained certification as a Chartered Accountant in Winnipeg, and Donna earned an Elementary School teaching degree at Brandon University.

Now both retired, they are able to indulge their love of travel, having visited 50 countries to date, in between participating in downhill skiing, snowboarding, volunteering, and golf. Doug and Donna were very aware of the benefits a discretionary endowment provided to the Granting Committee of Shuswap Community Foundation, as Doug spent six years as a Director of the Foundation. Creating a discretionary family endowment that allows the board to direct the fund's earnings where they will provide the most benefit in the Shuswap was a natural choice.

"The best thing we ever did was move to Salmon Arm, and we wanted to acknowledge that by giving back to the community that has given our family such a great life." Doug and Donna expect to continue living a great life here in Salmon Arm for many more years.

Please visit our website for the complete story at shuswapfoundation.ca

FUNDED ORGANIZATION - R.J. Haney Heritage Village

R.J. Haney Heritage Village and Museum are located on 40 acres of Shuswap farmland and home to the Salmon Arm Museum, the Ernie Doe Archives Room, a 12-acre Heritage Village, heritage gardens, a new Children's Museum, the Sprig of Heather restaurant, a gift shop, an amphitheatre performance space, and a network of nature trails.

The site is managed by a registered charity that carries out its work on the traditional territories of the Secwépemc People.

The vision of the Board of Directors is to create a place where people, young and old, can see, feel, smell, and hear the history of Salmon Arm and love it!

Experience the magic at the Village with costumed interpreters, hands-on activities, and year-round programming. Come and explore!



FUNDED PROJECT - PURCHASE ARCHIVAL- QUALITY SUPPLIES



Funding from the Shuswap Community Foundation was used to purchase archival-quality supplies to store the museum's collection of Salmon Arm Observer newspapers and a selection of newspaper photographs. Staff purchased archival-quality materials to help stop future damage to objects that hold important historical information for and about the community of Salmon Arm.

FUNDER PROFILE- Ev Painter

FUND NAME: EV PAINTER ENDOWMENT

FUND PURPOSE: Donor Limited - Literacy for children, youth and adults, programs that improve the lives of seniors in care, programs that reduce barriers to participation in a sport



Born in Saskatchewan, Ev and her husband, Harold, retired to Salmon Arm in 1989. Ev said her interest in Adult Literacy began when she observed, in her early school years, how some students who could neither read nor write were passed on to the next grade. “How did this happen”, she asked.

Ev took a six-week instructor’s course for Adult Literacy and began to assist adults who wanted to learn to read and write. She admits getting involved with a project such as this found her learning more about herself as her regard for these adults, and what they accomplished, grew. She stated. “It’s the most rewarding thing I’ve ever done. It gives me great satisfaction.”

Income from Ev’s fund is directed towards programs which promote and support literacy for children, youth and adults; programs which improve the quality of life for seniors residing in care facilities; and programs which reduce barriers to participation in amateur sports.

Please visit our website for the complete story at shuswapfoundation.ca

FUNDED ORGANIZATION -

Literacy Alliance of the Shuswap Society

The Literacy Alliance of the Shuswap Society (LASS) is a non-profit society (established in 2009) and a registered charity. A District Literacy Plan has been developed with a focus on literacy awareness, collaboration, and education in the four pillar areas: Early Learning, K-12 Literacy, Adult Literacy, and Aboriginal Literacy.



FUNDED PROJECT -

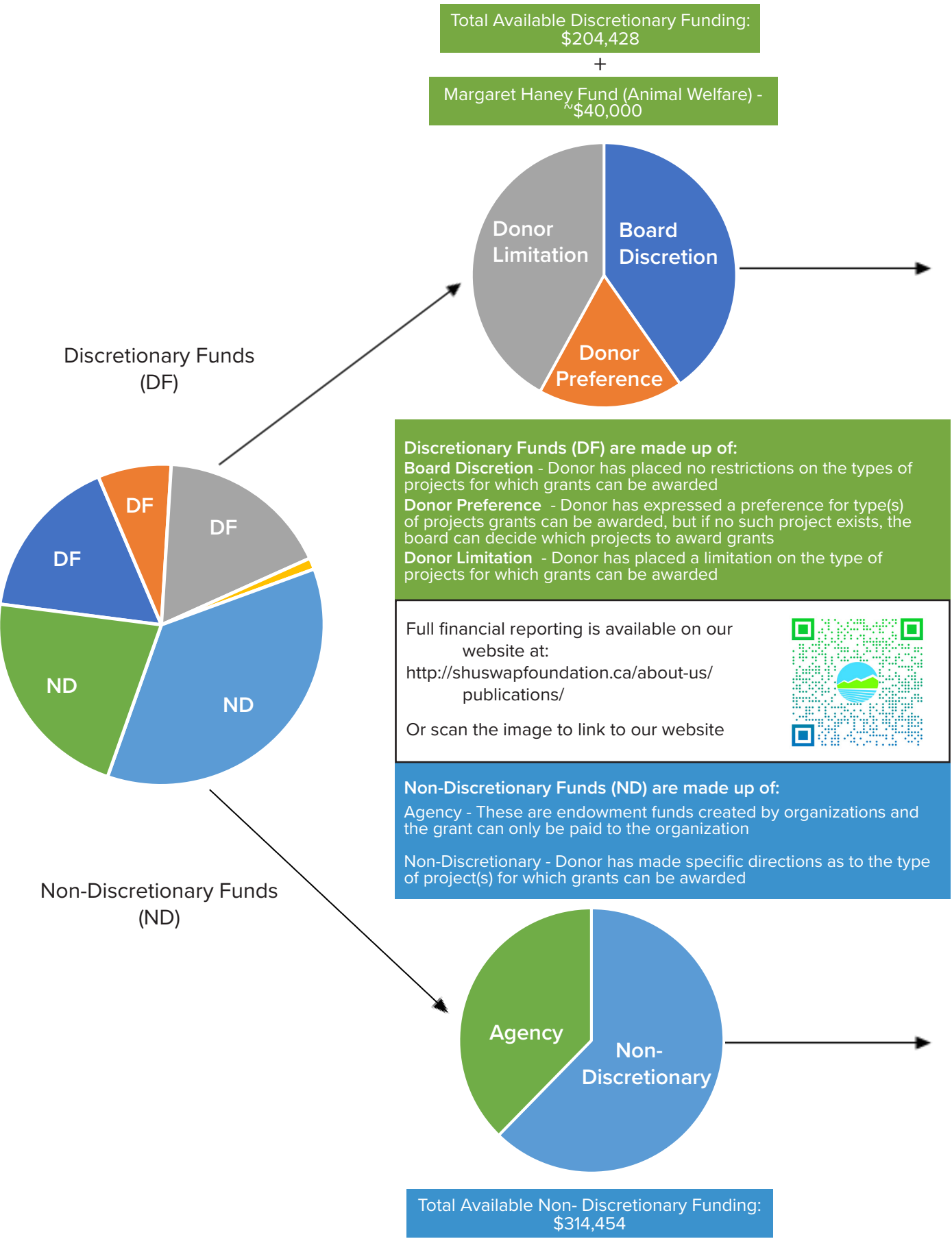
Books Under the Tree

As we know, there is a tremendously strong correlation between low levels of literacy and poverty. The goal of Books Under the Tree is to share quality books with children whose families are receiving Holiday Hampers from the Shuswap Family Resource Centre and Eagle Valley Community Support Society. Our intention is to encourage literacy development in families in order to interrupt the cycle of poverty. When families are dealing with exhausting work schedules, low income and high levels of stress, they may not be able to prioritize the expense of books. With the generous support of the Shuswap Community Foundation, Books Under the Tree allows us to encourage literacy in families as well as to cultivate a sense of community connection. These books let vulnerable children and families in our region know that they matter.



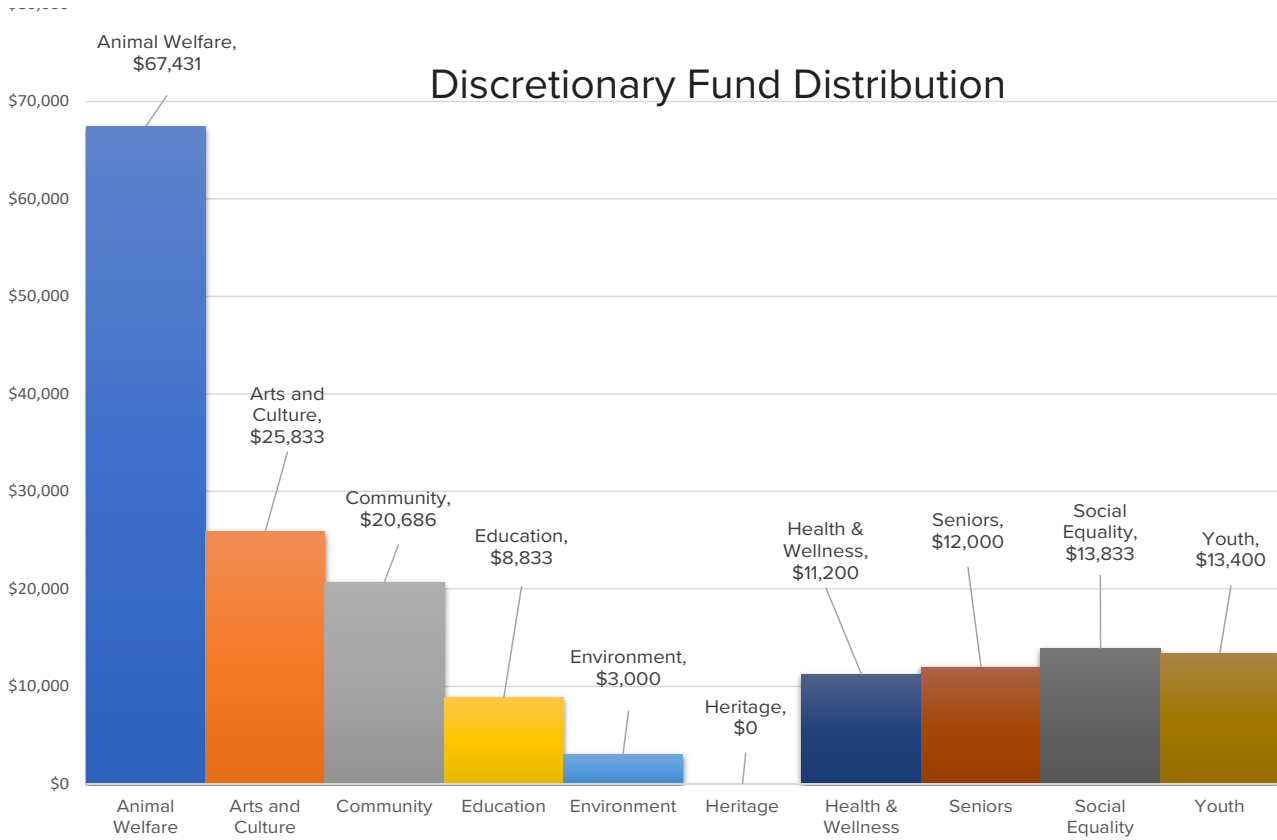
See page 20 for the full list of project funders

BREAKDOWN OF SCF FUND DISTRIBUTION

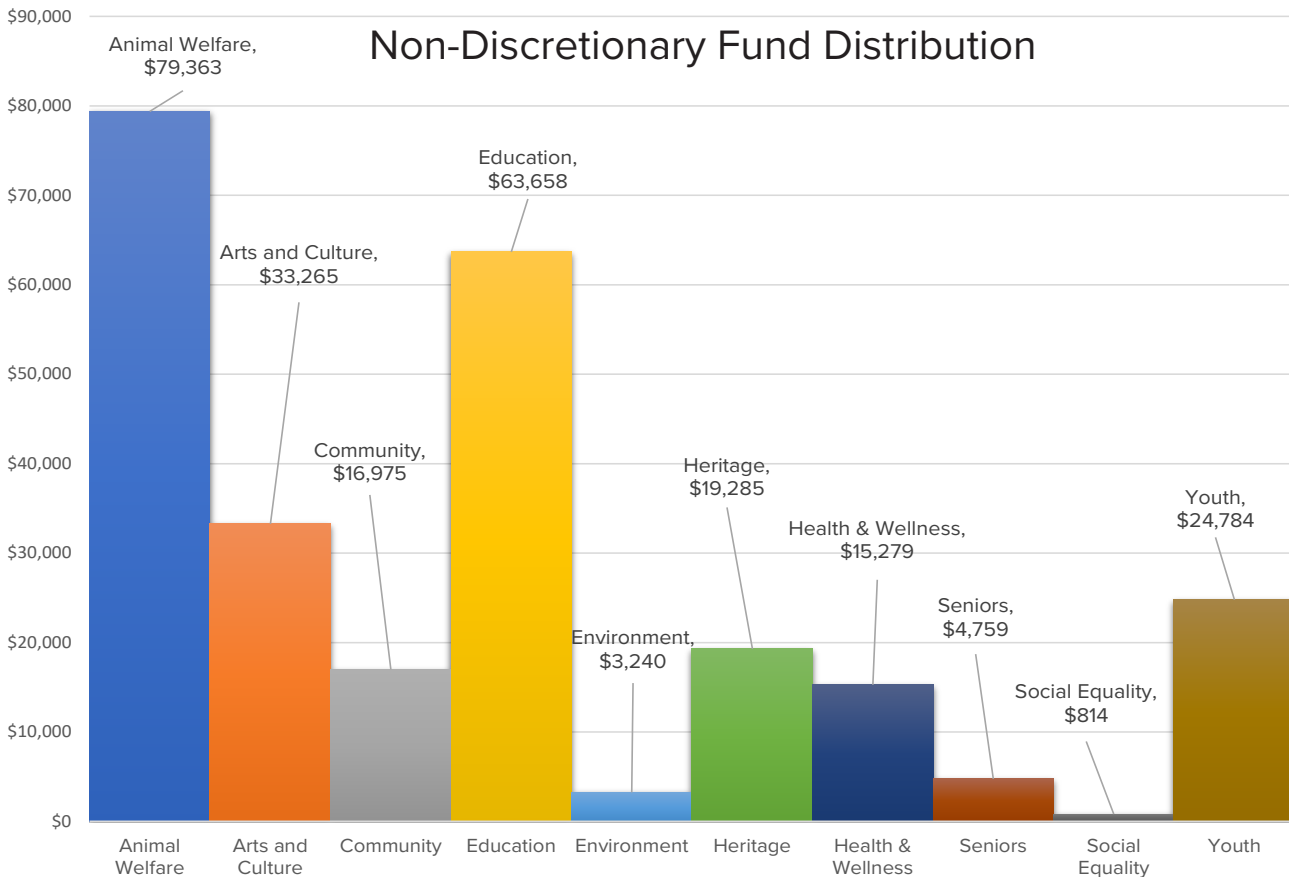


FINANCIAL REPORT

Discretionary Fund Distribution



Non-Discretionary Fund Distribution



AGENCY FUNDS - Disbursements

| | Reinvested | Funds Granted |
|--|------------|------------------|
| Administration Endowment | | \$6,151 |
| The Adams River Salmon Society Endowment | \$54 | |
| Anglican Parish of Salmon Arm - Sicamous Endowment | | \$1,609 |
| Arts Council of the South Shuswap | | \$778 |
| Caravan Farm Theatre Endowment | | \$506 |
| City of Salmon Arm Endowment | | \$15,857 |
| Seniors Resource Centre - Fletcher Park Endowment | | \$4,581 |
| Morris Okanagan Regional Library Children's Fund (Salmon Arm Branch) | | \$1,307 |
| North Okanagan-Shuswap School District Endowment | | \$4,600 |
| Okanagan College Foundation | | \$8,388 |
| Okanagan Regional Library (Shuswap) Endowment | \$344 | |
| Royal Canadian Air Cadet 222 Shuswap Squadron Endowment | \$408 | |
| SABNES Endowment | | \$1,222 |
| SAFE Society Endowment | | \$885 |
| Salmon Arm College Scholarship Trust - George and Nancy Clark | | \$6,538 |
| Salmon Arm College Scholarship Trust - Len O'Neill Memorial | | \$5,639 |
| Salmon Arm College Scholarship Trust - Vicki Hitchen Memorial | | \$5,236 |
| Salmon Arm Folk Music Society Fine Arts Development Fund | | \$128 |
| Salmon Arm Museum and Heritage Association - Peterson Family | | \$4,115 |
| Salmon Arm Museum and Heritage Association Endowment | | \$9,555 |
| Shuswap Art Gallery Association Endowment | | \$25,101 |
| Shuswap District Arts Council Endowment | | \$3,222 |
| Shuswap District Arts Council Endowment - Blair Borden Memorial | | \$2,104 |
| Shuswap District Arts Council Endowment - T.O.N.A.C. | \$457 | |
| Shuswap Hospice Society Endowment | | \$2,601 |
| Shuswap Hospital Foundation Endowment | | \$2,223 |
| Shuswap Society for the Arts and Culture | \$121 | |
| Shuswap Theatre Society Endowment | | \$2,425 |
| Sorrento Health Centre Endowment | | \$959 |
| The Shuswap Trail Legacy Fund | | \$2,763 |

AGENCY FUNDER PROFILE

FUND NAME: SHUSWAP HOSPICE SOCIETY

The Shuswap Hospice Society supports those who are dealing with death, diagnosis and grief along with the associated emotional realities of that process. We provide compassionate care to those living with a life-limiting illness, as well as grief and bereavement support to the families and friends of those who have lost loved ones, caregivers, and anyone impacted by diagnosis or loss.



FUNDED PROJECT - Youth, Grief and Loss Program Children's Room

Shuswap Hospice is very aware of the long wait lists for youth to receive counselling in our community. For example, partners such as the Canadian Mental Health Association have waitlists of up to three months. While adults can better withstand this wait period, our

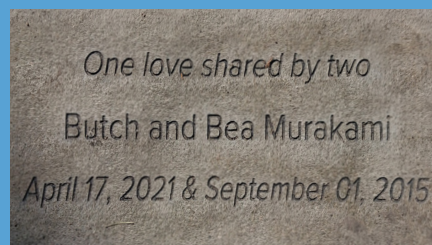
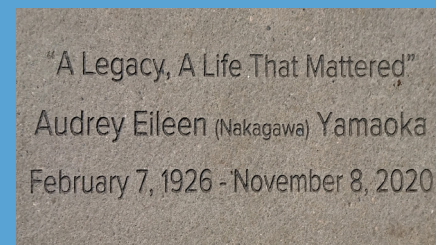
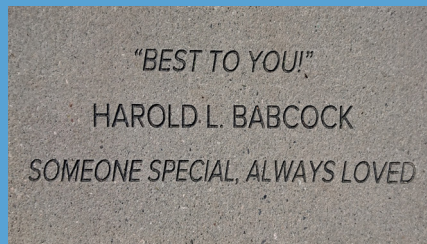
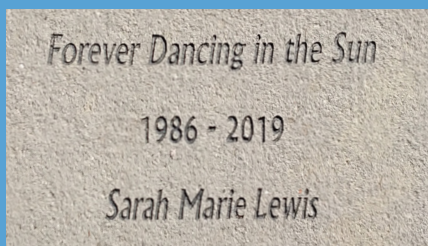
children really need immediate care. The "Youth, Grief and Loss Program Children's Room" will be equipped with furniture, toys, books, and tools that will provide an environment where children may express and share their feelings. This program will be extremely beneficial to those who cannot afford outside services as it, along with all the other help we provide, will be free of charge. In addition to our commitment to this program, we have secured a retired children's counsellor who is volunteering her services to us.

Please visit our website for more information at shuswapfoundation.ca

McGuire Lake Memorial Walkway

FUND NAME: MEMORIAL WALKWAY FUND

FUND PURPOSE: Board Discretion - Salmon Arm Projects



Bricks Purchased July 1, 2020 to June 30, 2021

IN MEMORIUM

Shuswap Community Foundation lost a number of supporters over the past year. Our condolences go out to their family and friends. They will be deeply missed.

Foundation Fundholders



Beryl Herdan



Nancy Leatherdale

Foundation Donors

Peter Kilby, Joan Currie

FOUNDERS PROFILE

FOUNDATION FOUNDERS: KARI DUKESHIRE & BERNIE WEARE

FUND PURPOSE: Board Discretion

In 1993 Kari and Bernie heard about a group of citizens looking for seed money to start the Shuswap Community Foundation. Impressed by the initiative and vision, they felt fortunate to be able to contribute as founders.

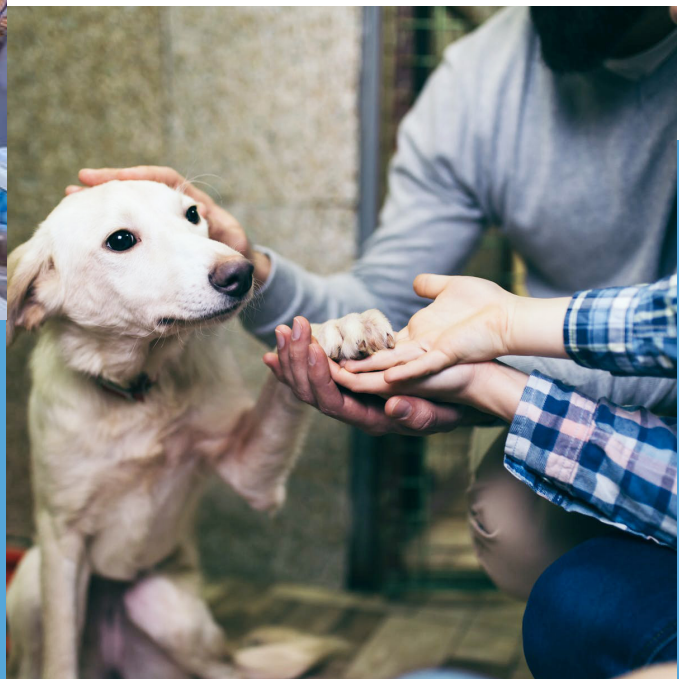
Both grew up in BC but met in Saskatoon at the Western College of Veterinary Medicine. In 1988 they were fortunate to join Shuswap Veterinary Clinic, moving closer to family. Impressions of Salmon Arm and the Shuswap were confirmed of this ‘amazing town with amenities and community spirit out of proportion to its size.’

Kari and Bernie were involved with many youth sports, Shuswap BCSPCA, Roots and Blues, several environmental and sustainability groups, Shuswap Immigrant Services Society (SISS), and refugee resettlement. Now retired, they enjoy exploring and relaxing outdoors.



FUNDED PROJECT - Shuswap Area Family Emergency Society (SAFE) Pet Shelter

In 2018 BC Housing, the government agency which oversees the Shuswap Area Family Emergency (SAFE) Society, mandated that women with pets as well as children be accommodated in transition houses. Shortly thereafter, working in consultation with the SPCA, the Pet Shelter for Families Impacted by Violence or Trauma project was set in motion. The Pet Shelter features three indoor heated and cooled dog kennels with access to an outdoor run for each dog, and a separate potty area. Cats and other small pets will continue to be accommodated in the main house. The local SPCA will continue to provide boarding at no cost to the society if the need arises.



See page 21 for the full list of project funders

Please visit our website for the complete story at shuswapfoundation.ca

FUNDER PROFILE

FUND NAME: C. NORMAN BARBER

FUND PURPOSE: Donor Limited - Seniors Projects

When he retired in September 1994, at age 80, Norman Barber and his wife Violet relocated to Sicamous from their home in London, Ontario.

Norman absolutely loved his adopted community of Sicamous and became active as a member of the Royal Canadian Legion Branch 99. He was also an executive member of the Seniors Activity Centre and bus committee for three years, and was the seniors' representative of the Eagle Valley Housing Society for three years. In 1999 Norman made the decision to contribute a one-time lump sum gift of \$45,000 to Shuswap Community Foundation. Interest garnered was directed to support seniors. That gift has since allowed the Foundation to give out over \$2,000 a year to non-profit community projects such as the partnership between Cedar Heights Community Association and the Sunnybrae Seniors Hall.



FUNDED ORGANIZATIONS - Cedar Heights Community Association (Sunnybrae Seniors)

Through the South Shuswap Non-profit Network, community halls meet. We learn a great deal from each other, have a lot in common, and share similar missions and mandates.

As a registered charity with Canada Revenue Agency (CRA) Cedar Heights Community Association is able to apply for grants from Shuswap Community Foundation, which non-profits without charitable status cannot do. This means that when another community hall needs funding for a project they can partner with us as their host, accepting and administering funding from SCF on their behalf.

Along with the partnering agreement with SCF, a clear chart outlining the process of collaboration needs to be established to cope with these shared responsibilities. There is, inevitably, more work for the host volunteers and/or staff during the collaboration. CRA has clear guidelines and rules to be adhered to by charities. No charity wants to put their status at risk. The rewards of collaboration are great. We need to work together to maximize our opportunities.



Please visit our website for the complete story at shuswapfoundation.ca

FUNDED PROJECT - Sunnybrae Seniors Hall Beautification Project

As part of the South Shuswap Non-Profit Network, Sunnybrae Seniors Hall was able to access funding from SCF to refurbish the hall. Alice Hidber accepted the responsibility of making sure the job was done right.

"The hall will be a beacon in the community. With our population increasing over the next 10 years, we will continue to serve our residents and share our knowledge. We are dedicated to helping neighbours, and promoting socialization in our isolated community with the warm hands of friendship to not only our seniors, but to all".

See page 20 for the full list of project funders



2020-21 DISCRETIONARY GRANTS - FALL 2020

| | | |
|---|---|----------|
| 222 Shuswap Royal Canadian Air Cadet Squadron | Shuswap Coordinating Training Society Endowment Wainwright-Mobley Memorial | \$7,500 |
| Aspiral Youth Partners Association | Wainwright-Mobley Memorial | \$15,000 |
| | Gerry and Rita Chu Family Endowment | |
| | Nina Dickins Family Endowment | |
| | Rosemarie's Fund | |
| | Wendy and Rod Charlebois Endowment | |
| | Turner Orchards Endowment | |
| Cedar Heights Community Assoc. | John and Ingrid Monk Endowment | |
| | Lloyd and Dorothy Askew Family Endowment | \$6,500 |
| North Shuswap Health Centre | Rick and Linda Hirtle Family Endowment | \$12,500 |
| | Margot Hewitt, Dr. Melany Dyer Endowment | |
| | Dr. Tess Trueman Endowment | |
| | Seniors Project | |
| | Community Fund | |
| Second Harvest Food Bank | Wendy and Rod Charlebois Endowment | \$1,500 |
| | Gary W. Carder Endowment Fund | |
| Shuswap District Arts Council | Landers Family Legacy | \$2,500 |
| | Geoff and Judith Benson Family Endowment | |
| | Bob and Marlene Robertson Family Endowment | |
| | Geoff and Judith Benson Family Endowment | |
| Sicamous and District Seniors Centre Society | Anonymous Eagle Valley Seniors Endowment | \$6,000 |
| | Lloyd and Dorothy Askew Family Endowment | |
| Sorrento Centre | Enid Finn Memorial | \$2,000 |
| | Chapman Family Endowment* | |
| | Tom and Elsie Brighthouse Family Endowment | |

* - Indicates that fund was established as part of a matching funds program

2020-21 DISCRETIONARY GRANTS - FALL 2020

| | | |
|--------------------------------|--|---------|
| The Adams River Salmon Society | Lloyd and Dorothy Askew Family Endowment | \$8,500 |
| | Robin Jackson Environmental Endowment | |
| | SASCU Endowment | |
| | Carson/Murray Endowment | |
| | Tom Pugh Memorial | |
| | Geoff and Judith Benson Family Endowment | |
| | Potter/Edgell Family Endowment | |
| | Gerry and Rita Chu Family Endowment | |

2020-21 DISCRETIONARY GRANTS - SPRING 2021

| | | |
|---|---|---------|
| BC SPCA Shuswap Branch | Jennifer Phillips Memorial | \$5,000 |
| | Ian Duncan and Maureen Stickney Endowment* | |
| | Henderson Family Endowment | |
| | Margot Hewitt, Dr. Melany Dyer Endowment | |
| | Marian and Ralph Segreto Endowment | |
| | Gerry and Rita Chu Family Endowment | |
| Cedar Heights Community Assoc. (Blind Bay Citizens on Patrol) | Margaret and Barry Stokes Family Fund | \$4,000 |
| | Dr. Tess Trueman Endowment | |
| | Nancy & George Clarke Memorial Fund | |
| Cedar Heights Community Assoc. (Sunnybrae Seniors) | C. Norman Barber Endowment | \$7,300 |
| | Maureen Brass Memorial | |
| | Paul and Elvi Pukas Family Endowment | |
| | Sheldon and Karen Pukas Family Endowment* | |
| Columbia Shuswap Invasive Species Society | John and Ingrid Monk Endowment | \$3,000 |
| | Potter/Edgell Family Endowment | |
| | SASCU Endowment | |
| | Community Fund | |
| Eagle Valley Community Support Society | Kyllo Family Endowment | \$5,200 |
| | Maurice Gillis Memorial Endowment | |
| | Eagle Valley Communities Endowment | |
| | Rod Bailey Endowment | |
| | John and Ingrid Monk Endowment | |
| Literacy Alliance of the Shuswap Society | Ev Painter Endowment | \$7,500 |
| | Seniors Project | |
| | Browne Johnson Legacy | |
| | Rosemarie's Fund | |
| | Ulrick and Margarete Schoene Family Endowment* | |
| SABNES | Tom and Elsie Brighthouse Family Endowment | \$4,000 |
| | Klein Family Endowment | |
| Salmon Arm Museum and Heritage Association | Allan & Rosemary Wilson Fund | \$4,200 |
| | Ian and Wendy Clay Endowment | |
| | Chapman Family Endowment* | |
| | Fred and Alice Duck Endowment* | |
| | Pat and Peter Cummings/George & Eva Kassa/Patti & Bryan Kassa Endowment | |
| | Gordon and Bev Marshall Family Endowment | |
| Shuswap District Arts Council | Geoff and Judith Benson Family Endowment | \$1,000 |

* - Indicates that fund was established as part of a matching funds program

2020-21 DISCRETIONARY GRANTS - SPRING 2021

| | | |
|---|--|----------|
| Shuswap Area Family Emergency Society | Edna and Dan MacQuarrie Family Endowment | \$45,000 |
| | Gary W. Carder Endowment Fund | |
| | Wendy and Rod Charlebois Endowment | |
| | White/Johnson Endowment* | |
| | Molly Bell Endowment | |
| | Paul and Jane Burrows Endowment | |
| | Bill and Mary Douhaniuk Endowment | |
| | Albert and Muriel Spencley Endowment | |
| | Brooke, Downs, Vennard LLP Endowment | |
| | Brooke, Jackson, Downs Endowment | |
| | Catherine and Joseph Shay Memorial Endowment | |
| | Dave Neale Memorial and Trinity Neale Endowment* | |
| | David Wood and Jean Bleakley Endowment* | |
| | Derkaz/Derby Family Endowment | |
| | Don and Irene Rogers Endowment* | |
| | Doreen McCaig Memorial Endowment | |
| | Earl and Muriel MacKenzie Family Endowment | |
| | Gordon and Bev Marshall Family Endowment | |
| | Gordon Priestman Memorial Endowment* | |
| | Harry, Thelma and Patricia May Endowment* | |
| | Higgins Family Endowment | |
| | Anneli Long/Deo Lutheran Endowment | |
| | Karen Angove Endowment | |
| | Lynda Nicholson, Allen Ferguson Endowment* | |
| | Memorial Walkway | |
| | Nancy & George Clarke Memorial Fund | |
| | Nina Dickins Family Endowment | |
| | Reid/Wright Families Endowment | |
| | Rob Nash Memorial Endowment | |
| | Ulrick and Margarete Schoene Family Endowment* | |
| | Gerry and Rita Chu Family Endowment | |
| | Founders | |
| | Community Fund | |
| Shuswap Day Care Society | Rick and Linda Hirtle Family Endowment | \$5,000 |
| | Joe and Bobbi Johnson Schools Legacy | |
| | Geoff and Judith Benson Family Endowment | |
| Shuswap Hut and Trail Alliance Society | Tom Pugh Memorial | \$5,000 |
| | Turner Orchards Endowment | |
| | Howard Johnston Memorial Endowment* | |
| | Colin Molnar Memorial Endowment | |
| | Geoff and Judith Benson Family Endowment | |
| | SASCU Endowment | |
| Shuswap Theatre Society | Youth Endowment | \$5,200 |
| | SASCU Youth Endowment | |
| | Community Fund | |
| | Aileen Gentles Memorial Endowment | |
| | Geoff and Judith Benson Family Endowment | |
| Sorrento and Area Community Health Centre Society | Marian and Ralph Segreto Endowment | \$4,000 |
| | Karen Angove Endowment | |

* - Indicates that fund was established as part of a matching funds program

2020-201 DONOR DIRECTED GRANTS

| | Reinvested | Funds Granted | Recipients |
|---|------------|------------------|---|
| Al Neale Bursary | | \$9,278 | Bursary |
| Beryl Herdan and Al Neale Endowment (Canadian Mental Health Association Shuswap/Revelstoke) | | \$1,352 | CMHA Shuswap |
| Bill and Mary Douhaniuk Memorial | | \$2,036 | Shuswap Hospital Foundation |
| Bill and Peggy Kernaghan Family Endowment | \$147 | | Reinvested |
| Bill MacDonald Memorial | | \$945 | Canadian Cancer Society |
| Braby Family Endowment | | \$578 | First United Church |
| Brad Jackson Scholarship | | \$1,332 | Scholarship |
| Bruce Hall Memorial Endowment | \$180 | | Reinvested |
| Canadian Mental Health Association - Shuswap/Revelstoke Branch | | \$1,236 | CMHA Shuswap |
| Centennial Reunion Scholarship | | \$487 | Scholarship |
| Clara Anderson Endowment | | \$956 | Scholarship |
| Class '77 - David MacKay Memorial Endowment | | \$597 | Scholarship |
| David John Stratton Memorial Bursary | | \$872 | Bursary |
| Dearing Family Endowment | | \$1,514 | Financial Support for Elementary Students |
| Denis Marshall and Geoff Leech Memorial | | \$550 | Okanagan Historical Society |
| Dorothy Longdo Memorial | | \$7,854 | Scholarship |
| Doug and Donna Adams Museum Endowment | | \$591 | Salmon Arm Heritage Museum |
| Douglas Burkitt Memorial | | \$826 | Shuswap Hospital Foundation |
| Elisabeth Thomi Endowment | | \$79,572 | BCSPCA |
| Eve and Christopher Wright Scholarship | | \$914 | Scholarship |
| Fowler/Gomme Family Endowment | | \$1,558 | Scholarship |
| Frank and Rita Smuin Memorial Bursary | | \$1,428 | Bursary |
| Glenn & Judith Borthistle Endowment | | \$600 | Scholarship |
| Gordon Mackie Endowment | \$64 | | Reinvested |
| Hana & Glen Larson Endowment | | \$1,416 | Scholarship |
| Henderson Award in International Development | | \$4,215 | Scholarship |
| Jack and Edith Stead Endowment | | \$2,836 | Salmon Arm Heritage Museum |
| Jack and Edith Stead Hospital Endowment | | \$709 | Shuswap Hospital Foundation |
| Janet Pattinson - Shuswap Naturalist Club Bursary | | \$1,591 | Thompson Rivers University |
| Julia/Fred Endowment | | \$8,348 | BCSPCA, War Amps, Make-a-Wish |
| Karen Angove Endowment | | \$5,204 | S.A.F.E. Society, Board Discretion |

2020-201 DONOR DIRECTED GRANTS

| | Reinvested | Funds Granted | Recipients |
|--|------------|------------------|---|
| Kuna Family Endowment | \$1,436 | | Shuswap Hospital Foundation, Scholarship |
| Larson Family Endowment | | \$2,858 | Scholarship |
| Lisa Rolland Children's Literacy | | \$1,322 | Scholarship |
| Lloyd and Joy Johnston Family Endowment | | \$7,954 | Shuswap Hospital Foundation, Shuswap Recreation Society |
| Loretta Zinck Greenough Endowment | \$398 | | Reinvested |
| Lori Anthony Pet Assistance Fund | \$47 | | Reinvested |
| Loyola Elliott Bursary | | \$502 | Bursary |
| Margaret & Ronald Willey Memorial - (School District 83) | | \$5,357 | Scholarship |
| Marie Manson Memorial Art Award | | \$2,313 | Scholarship |
| Morris Bursary for Excellence in Mathematics | | \$4,055 | Bursary |
| Nancy Leatherdale Memorial Fund | \$24 | | Reinvested |
| Nayki/Greer Family Endowment | | \$5,521 | Scholarship, BCSPCA |
| Nick and Marilyn Brown Family | | \$2,000 | Scholarship |
| Pat & Al Munholland Family Endowment | | \$807 | Shuswap Hospital Foundation, Seniors Resource Centre |
| Porteous/Mullen Bursary Endowment | | \$2,008 | Scholarship |
| Ralph & Jean Smith Memorial Endowment | | \$1,077 | Scholarship |
| Ready Family Endowment | | \$2,190 | Shuswap Hospice, S.A.F.E. Society |
| Rob Nash Memorial Endowment | | \$1,045 | Shuswap Trail Alliance, Board Discretion |
| Salmon Arm Kinsmen and Kinette Fund | | \$3,008 | Scholarship |
| Salmon Arm Secondary Athletic Endowment | | \$2,363 | Scholarship |
| Sansom Family Endowment Fund | | \$1,082 | Okanagan College |
| Shane Gorner Memorial Endowment | | \$1,803 | Scholarship |
| Sharon Besler and Robert Baker Endowment | | \$1,389 | Scholarship, Reinvested |
| Shuswap Branch, B.C.S.P.C.A. Endowment | | \$6,535 | BCSPCA |
| Shuswap Volunteer Firemen's Association – Cody Davies Memorial Bursary | | \$1,028 | Bursary |
| Steve Heal Memorial Scholarship | | \$1,103 | Scholarship |
| Susan Latimer Bursary | \$79 | | Reinvested |
| Tom Brush Memorial Scholarship | | \$1,003 | Scholarship |
| Tomas Idzan Memorial Bursary | | \$861 | Bursary |
| Walter Ellaschuk Memorial Bursary | | \$2,204 | Bursary |
| Wayne Williamson Memorial | \$440 | | Reinvested |

CONNECTING PEOPLE WHO CARE WITH CAUSES THAT MATTER

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