



SHUSWAP
COMMUNITY
FOUNDATION



2023/24

COMMUNITY REPORT



LAND ACKNOWLEDGEMENT

The Shuswap Community Foundation works within Secwépemc'ulucw, the unceded and ancestral home of the Secwepemc People whose deep connection to this land continues to this day.

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MESSAGE FROM SHUSWAP COMMUNITY FOUNDATION EXECUTIVE DIRECTOR

What a year it's been. When I took on the Executive Director role last June, I would never have imagined the changes we have seen in the span of 12 months! From the devastating Bush Creek Wildfires to the incredible generosity of our community, we have created new partnerships while strengthening existing ones. I am both humbled and deeply grateful for the extraordinary support the community and I have received.

Over the past year, the Shuswap Community Foundation (SCF) has made significant progress in supporting Shuswap communities. Through our Emergency Response Fund, we raised nearly \$1 million for wildfire relief, swiftly distributing those funds via the North Shuswap Disaster Relief Society. Additionally, during the wildfires, we provided almost 20,000 N95 masks to help communities affected by smoke.

A collaboration with Community Foundations of Canada, the Vancouver Foundation, and the Provincial Government brought in an additional \$250,000 to tackle poverty and promote social inclusion across the Shuswap. We also secured a \$609,000 grant through our partnership with the Shuswap Cardiac Society, enabling us to support even more vital community initiatives.

Reflecting on the incredible work we've accomplished—through grant making, and partnerships in the community and beyond—it's clear that none of this would have been possible without the dedication and passion of our donors, partners, sponsors, volunteers, and our small but mighty team. Your unwavering support and generosity have been instrumental in fostering a thriving, resilient, and vibrant Shuswap region.



Together, we have made a significant difference. This year, we granted \$1.5 million into the communities of the Shuswap, impacting the lives of countless individuals and families across our region. From supporting local organizations to investing in future generations, we have strengthened the fabric of our community.

Despite the challenges of the past year, our collective resilience has been truly inspiring. Through the generosity and compassion of people like you, we've been able to come together, innovate, and support those most in need. This community's ability to respond in times of uncertainty is one of our greatest strengths, and it is my great privilege to witness that spirit in action.

As we look ahead to 2025, I am eager to continue engaging with the community—to listen to your insights, learn from your experiences, and gather ideas on how we can honor the incredible work that has been done while remaining committed to what lies ahead. Together, we will continue fostering inclusivity, showing kindness, and building a Shuswap that makes us all proud to call home.

ROGER PARENTEAU

Executive Director, Shuswap Community Foundation

PS. It is also our 30th.



YEARS OF BUILDING
A BETTER SHUSWAP



COMMUNITY
FOUNDATIONS
OF CANADA
all for community.

FONDACTIONS
COMMUNAUTAIRES
DU CANADA
ensemble pour tous.

WHO WE ARE

Connecting People of the Shuswap
With Causes That Matter Most in
Our Communities

Shuswap Community Foundation is a charitable organization dedicated to improving the lives of people in the Shuswap by supporting charitable organizations in the area from income earned on endowment funds held by the Foundation.

Our mission is to inspire community giving through permanent endowment funds, foster donor confidence and community trust through responsible management and investment, honour memories, and support community causes through grants.

Through strategic philanthropy, we tackle our community's most pressing issues with bold solutions. We believe that with a strong foundation, anything we dream is possible, together.

The Foundation is committed to caring for our environment, the education of the generations that will follow us, our seniors that have preceded us, and the ability for all to enjoy the quality of life that the Shuswap can provide.



ROGER PARENTEAU
EXECUTIVE DIRECTOR



ROBYN KEATING
OFFICE ADMINISTRATOR

2023/24
SCF GRANTS BY FOCUS AREA



ANIMAL WELFARE
\$113,184



ARTS & CULTURE
\$55,176



COMMUNITY
\$146,859



EDUCATION
\$135,932



ENVIRONMENT
\$20,321

WHERE WE WORK

- C** South Shuswap
- D** Falkland-Salmon Valley Ranchero
- E** Sicamous-Malakwa
- F** North Shuswap-Seymour Arm
- G** Sorrento-Blind Bay-Notch Hill
- Member Municipality**
- First Nation Reserve**



NOTE: This map does not accurately depict the entirety of First Nations Reserves within our boundaries.



HEALTH & WELLNESS
\$60,414



HERITAGE
\$23,568



SENIORS
\$40,250



SOCIAL EQUALITY
\$16,443



YOUTH
\$62,743

THIRTY YEARS OF SHUSWAP GENEROSITY

Together, we've travelled on a long, winding, and exquisitely rewarding journey.

To each and every donor, fundholder and partner: we hope you know how much you mean to us and the community that you support.

204

Endowed Funds Since 1994

\$14,777,368

Donations Since 1994

\$6,665,865

Distributions Since 1994

WELCOME NEW FUNDHOLDERS

Jaxon's Memorial Endowment
August 18, 2023

John Staniforth Miller Fund
October 13, 2023

Mark Corbett Memorial Endowment
December 5, 2023





Bill Doorn Memorial Scholarship Fund
December 8, 2023








































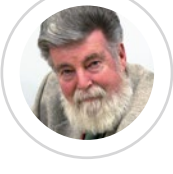


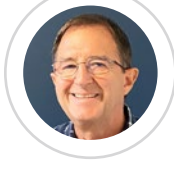

The Friends of Salmon Arm Tennis
June 10, 2024







Brian Howard Memorial Fund
June 19, 2024





THREE DECADES OF LEADERSHIP

Over the last thirty years our Board of Directors has included fifty-six talented, generous, patient, and (most importantly) wonderful human beings.

 Past/Present President
  Past/Present Vice President
  Past/Present Secretary
  Past/Present Treasurer

| | | | | | | | | | | | |
|---|---|---|---|---|---|--|--|---|--|--|--|
|  GARY BROOKE 1994-2007, 2010-2018 |  CINDY DERKAZ 1994-2010 |  CLYDE TUCKER 1994-2008 |  IAN JAMES 1994 |  MARILYN BROWN 1994-1995, 2007-2011 |  LISA FIGUEROA 1994 |  ROD BAILEY 2011-2016 |  MELANY DYER 2011-2022 |  JOHN WHITE 2012-PRESENT |  JOHN SCHLOSAR 2013 |  LANA FITT 2013-2015 |  SHARON GAVEL 2014-2023 |
|  LOIS HIGGINS 1994-2010 |  PAT HUTCHINS 1994-1995 |  MIKE ROSS 1994-1995 |  MORRIE MORRISON 1994-2003 |  CHARLES ARTHUR 1994-1996 |  FRED BUSCH 1994-2007 |  KATHRYN VENNARD 2016-PRESENT |  LINDSAY WONG 2016-2022 |  PAIGE HILLAND 2016-2022 |  KRIS JENSEN 2020-PRESENT |  JUDY MOORE 2020-2022 |  ERNA STASSEN 2020-2021 |
|  TONY STICKEL 1994-1995 |  RICK HIRTLE 1994-1998 |  MAVIS SMITH 1995 |  ALICE DUCK 1995-2012 |  DENIS MARSHALL 1995-2000 |  JIM SCALES 1995-2006 |  LAURIE PAGE 2021-PRESENT |  ADAM CURRIE 2022-PRESENT |  ROBYN CYR 2022-PRESENT |  EVA JUTRAS 2023-PRESENT |  ALLYSA HOPKINS 2023-PRESENT |  BROOKS CHRISTENSEN 2024-PRESENT |
|  BONNIE THRELKELD 1997-2005 |  TESS TRUEMAN 1997-2000 |  RALPH SEGRETO 1998-PRESENT |  GORDON PRIESTMAN 2000-2003 |  COLIN HILL 2000-2002 |  LYLE PETCH 2002-2006 |  TERRY SMUIN 2024-PRESENT |  CONSTANCE LADELL 2024-PRESENT | | | | |

| | | | | | |
|---|---|--|---|--|---|
|  BRUCE NYESTE 2004-2007 |  MARG SHAND 2004-2008 |  SHERI REYNARD 2005-2007 |  MARGARET CHRUMKA 2006-2010 |  DAVE WOOD 2007-2019 |  DOUG ADAMS 2007-2012 |
|---|---|--|---|--|---|

| | | | | | |
|---|---|--|---|--|---|
|  KAREN ANGOVE 2007-2015 |  TED APTE 2007-2011 |  DEBORAH CHAPMAN 2008-2019 |  INEKE HUGHES 2009-2023 |  BRYAN KASSA 2010-2024 |  JOANNE MASON 2010-2013 |
|---|---|--|---|--|---|

COUNTLESS THANKS

FOUNDATION TIMELINE

Nurturing a Healthy, Vibrant, Giving and Caring Community Since 1994

In 1992, the Mayor and Council of the then District of Salmon Arm struck a steering committee to investigate the feasibility of creating a community foundation for the Salmon Arm area. This initiative resulted from a presentation made by the Vancouver Foundation earlier that year to delegates attending the UBCM convention. A grant of \$1,000.00 was paid to the steering committee to cover anticipated costs.

It soon became apparent to members of the steering committee that the proposed community foundation needed to be more broadly based. The decision was made, with the blessing of District Council, to enlarge the geographic area of the proposed foundation to cover the entire Shuswap region, extending from Sicamous and Malakwa, through the greater Salmon Arm area to and including Sorrento and the north and south Shuswap.

The steering committee worked for the next eighteen months to determine how the proposed community foundation would function and to draft documents which would permit it to be incorporated as a non-profit society. As part of this process, it was decided to limit the number of members to twelve individuals who would represent the various communities in the Shuswap area and who would also be the sole directors (the "Board") of the proposed society. In order to ensure the proper functioning of the proposed society, it was also decided that in each year the terms of four of the twelve directors would mature and that the sitting Board would have the authority to fill only two of those vacancies. A separate Appointment Committee, whose members are representative of the community at large, was designated to fill the other two vacancies.

HIGHLIGHTS & MILESTONES

In due course the draft constitution and bylaws of the new society were approved by the steering committee and the Shuswap Community Foundation was incorporated on January 25, 1994, under the provisions of the Society Act (British Columbia).

The stated objectives of the Foundation were:

- To secure donations in order to establish, maintain and develop a permanent capital account;
- To invest those donations;
- To disburse the earnings (from annual investment income) to support the activities of not for profit groups operating in the Shuswap area which have charitable tax status or which are sponsored by a separate entity with charitable tax status.

Following incorporation, the Foundation made application to the Canada Revenue Agency for charitable tax status under the Income Tax Act (Canada) which was granted in early 1995. The Foundation was officially "launched" through a series of public presentations later that year. The response by Shuswap area residents was immediately positive and their generosity, together with investment income, has seen the Capital Account grow from less than \$200 remaining from the original District grant to its current value of over \$17 million (as at June 30, 2024).

1994

FUNDS CREATED

FORMATION OF COMMITTEES

Several committees were formed, including the Strategy and Operating Funds Committees, to drive public awareness and secure initial funding.

SEED FUNDING RECEIVED

The Foundation received \$2,000 in seed money from the District of Salmon Arm, which allowed it to cover initial costs such as brochures and legal fees.

PUBLIC LAUNCH & MEDIA ENGAGEMENT

A formal launch event was planned for the Foundation but delayed pending the receipt of its tax number. Efforts were made to engage with the media and potential sponsors for future growth.

CAPITAL FUND GROWTH*

People who care deeply about the Shuswap make large and small gifts to the Foundation. These gifts are pooled and invested to create a growing endowment. As assets increase, so does the Foundation's capacity to award grants to support projects and programs that enhance the community.

*Fiscal capital fund values as at June 30th of each year displayed below.

CAPITAL FUND
\$855

1995



LAUNCH SUCCESS

The Foundation had a successful launch event early in the year, which helped maintain momentum and brought greater visibility to the organization within the community.

STRATEGIC PLANNING

A special meeting was held in May to develop a strategic plan for the Foundation, laying out objectives for fundraising and community engagement.

FINANCIAL GROWTH

By June 1995, the Foundation had received total donations of \$70,680, and ongoing efforts were made to secure further administrative funding from Salmon Arm Savings & Credit Union (SASCU).

CAPITAL FUND
\$10,816

1996

FUNDS

Marie Manson Memorial Art Award

FIRST ESTABLISHED ENDOWMENT

The Foundations' first endowment fund, the Marie Manson Memorial Award, was established in 1996. The fund supports artists in the Shuswap region.

FINANCIAL GROWTH

The Foundation's assets increased significantly, with net assets reaching over \$108,000 by October, driven by contributions to the Founders Endowment Fund and disbursements to the Salmon Arm College Scholarship Fund.



COMMUNITY FOUNDATIONS OF CANADA
all for community.

NEW INITIATIVES

The Foundation received a \$7,000 technical assistance grant from the Community Foundations of Canada, with a portion of this being used to build capacity. Additionally, several new publicity and fundraising campaigns, including the "Challenge to the Banks" initiative, were launched.

PARTNERSHIPS & FUNDING

A strong relationship was built with the Salmon Arm Savings and Credit Union, which contributed \$5,000 towards the Administrative Endowment Fund.

CAPITAL FUND
\$80,701

1997

FUNDS

Administration Endowment
Shuswap Coordinating Training Society Endowment

FINANCIAL GROWTH

The Foundation's assets grew significantly, increasing from \$80,701 at the end of fiscal 1996 to \$207,577 by November 1997, driven by strong contributions to the Founders campaign and other initiatives.

COMMUNITY ENGAGEMENT

The Foundation continued to build relationships with local organizations and individuals through events like the Wine and Cheese reception in May, attracting donors and raising awareness of its mission.

FOUNDATION WEEK

A highly successful inaugural Foundation Week was held in November 1997, with strong media coverage, bank partnerships, and community events, laying the groundwork for future growth and community awareness.



GRANT-MAKING MILESTONE

1997 marked the first year the Foundation awarded grants from discretionary funds, distributing a total of \$2,200 to community organizations, including the Sicamous Pre-school and Shuswap Art Gallery.

CAPITAL FUND
\$164,700

1998

FUNDS

Betty Jean Derkaz Memorial Fund

SENIORS PROJECT FUND

The establishment of the Seniors Project Fund, initiated with a \$5,000 donation in memory of Betty Jean Derkaz, was a notable development in 1998. This fund would be matched by the Vancouver Foundation.



SIGNIFICANT ASSET GROWTH

By the end of the 1997/98 fiscal year, the Foundation's assets reached \$235,321, with further growth fueled by contributions such as a \$10,511 endowment from Okanagan University College.

FIRST MAJOR GRANT DISBURSEMENTS

The Foundation awarded over \$5,750 in grants to various community organizations, including \$1,000 to the Rancho-Deep Creek First Responder Unit and \$500 to the Shuswap Hospice Society.

FOUNDATION WEEK

The second Foundation Week was held, with key events like the "Do You Know" newspaper insert campaign and plans for future fundraising dinners.

CAPITAL FUND

\$235,321

1999

FUNDS

C. Norman Barber Endowment

ASSET GROWTH

The Foundation's assets grew significantly in 1999, reaching over \$317,000 by September, a remarkable achievement fueled by generous donations and successful fundraising events.

MILLENNIUM PROJECTS

A \$2,500 grant from the Vancouver Foundation was matched by the Shuswap Community Foundation to fund local neighborhood projects. Further efforts were made to engage local municipalities to match contributions.

COMMUNITY IMPACT

The Foundation distributed significant grants during the year, including \$1,000 to the Shuswap Arena Society for the Multiplex project and \$500 to the Shuswap Health Care Foundation for improvements at Bastion Place.



FOUNDATION WEEK SUCCESS

The Foundation held successful estate planning seminars during Foundation Week, co-sponsored by Salmon Arm Savings & Credit Union, with positive feedback from attendees and plans to make it an annual event.

CAPITAL FUND

\$292,481

2000

FUNDS

Jennifer Phillips Memorial Shuswap Branch, B.C.S.P.C.A. Endowment
Walter Ellaschuk Memorial Bursary



CLARK ESTATE BEQUEST

The Foundation received a significant donation from the estate of George and Nancy Clark, boosting total assets to over \$500,000 by the end of the year. A portion of this bequest was allocated to the Administration Endowment Fund.

MILLENNIUM PROJECT SUCCESS

The Neighbourhood Millennium Grant Project, which distributed \$10,000 for community projects, generated a positive response, with numerous applications and grants awarded across the Shuswap region.

FOUNDATION WEEK AND ESTATE PLANNING SEMINARS

Foundation Week in November 2000 featured estate planning seminars in partnership with the Salmon Arm Savings and Credit Union, helping raise awareness and attract new donations.

CAPITAL FUND

\$390,596

2001

FUNDS

Okanagan College Foundation
Salmon Arm Kinsmen and Kinette Fund
Frank and Rita Smuin Memorial Bursary
North Okanagan-Shuswap School District Endowment

SIGNIFICANT ASSET GROWTH

The Foundation's assets increased to \$739,555 by mid-year, driven by contributions and careful management, continuing a trend of robust financial growth.

SCHOOL DISTRICT #83 ENDOWMENT

The Foundation secured a significant partnership with School District #83, which established an agency fund for endowed scholarships, starting with a contribution of \$52,600.



JENNIFER PHILLIPS MEMORIAL FUND

This fund was selected as a signature project to support children and infants, with strong backing from the Phillips family, adding to the Foundation's focus on community-driven projects.

CAPITAL FUND

\$738,836

2002

FUNDS

Shuswap Hospice Society Endowment
SASCU Youth Endowment
District of Salmon Arm Endowment
Youth Endowment

FOUNDATION'S GROWTH

The Foundation's assets surpassed \$900,000 by mid-year, showing continued steady growth, a testament to the effective financial stewardship and the Foundation's commitment to the community.

YOUTH IN PHILANTHROPY (YAC) INITIATIVE

A major milestone in 2002 was the formation of the Youth Advisory Council (YAC), empowering local youth to participate in philanthropy, with funding support from the Vancouver Foundation and local matching dollars from the Salmon Arm Savings and Credit Union.

SUCCESSFUL COMMUNITY GRANTS

The Foundation awarded over \$19,000 in grants from community and field of interest funds, supporting a wide variety of local projects including the Salmon Arm Community Band, South Shuswap Recreation Trail Society, and the Shuswap Music Festival.

STRATEGIC PLANNING

A planning session held in July highlighted the Foundation's commitment to evolving its mission to include stronger community leadership and proactive philanthropy, setting goals for the future.

CAPITAL FUND

\$939,169

2003

FUNDS

Wainwright-Mobley Memorial John and Ingrid Monk Endowment
Salmon Arm Art Gallery Endowment Fund
Klein Family Endowment Community Fund

FOUNDATION ASSETS GROWTH

The Foundation's total assets surpassed the \$1,000,000 mark, thanks in part to the Klein Family Endowment, which helped put the foundation over this significant threshold.

YOUTH ADVISORY COUNCIL (YACOS)

The Youth in Philanthropy initiative continued to develop, with grants supporting local projects such as the purchase of a van for the Teen Daycare.



COMMUNITY GRANT DISTRIBUTION

Over \$38,000 in grants were awarded to various community organizations, including the South Shuswap First Responders and the Salmon Arm Museum Society.

FOUNDATION WEEK

The Foundation hosted Estate Planning Seminars in multiple communities, in partnership with local sponsors, to promote charitable giving and legacy planning.

CAPITAL FUND

\$1,069,145

2004

FUNDS

Salmon Arm Museum and Heritage Association - Peterson Family
Lloyd and Dorothy Askew Family Endowment
Eve and Christopher Wright Scholarship



ASSET GROWTH

The Foundation saw continued financial growth with increased assets, supported by strong community contributions, including a \$30,000 donation from the Askew Family.

FOUNDATION WEEK 2004

Foundation Week focused on estate planning seminars, with support from corporate sponsors like the Salmon Arm Savings and Credit Union, reinforcing the Foundation's commitment to community engagement.

EXPANSION OF THE YOUTH ADVISORY COMMITTEE

The Youth Advisory Council (YACOS) was highly active, with several grant applications reviewed and substantial funding distributed for local youth-led initiatives.

CAPITAL FUND

\$1,196,044

2005

FUNDS

Bill and Mary Douhaniuk Endowment
Tomas Idzan Memorial Bursary
Ev Painter Endowment
Gordon and Bev Marshall Family Endowment
Centennial Reunion Scholarship

SMART GROWTH CONFERENCE

The Foundation took steps to host a major community development conference in partnership with Smart Growth BC in October, linking it with Foundation Week for greater community engagement.

SUCCESSFUL GRANTMAKING

In 2005, the foundation distributed significant grants to a variety of community organizations, including \$3,000 to the Daybreak Rotary Club for a children's splash park and \$3,000 to the Shuswap Search and Rescue for facility upgrades.



YOUTH ENGAGEMENT

The Youth Advisory Council (YACOS) continued its work, granting funds for local youth initiatives and participating in leadership development opportunities, with strong engagement from local schools.

CAPITAL FUND

\$1,388,749

2006

FUNDS

Shuswap District Arts Council Endowment
Tom Brush Memorial Scholarship

CONTINUED FINANCIAL GROWTH

The Foundation's assets continued to grow, exceeding \$1.6 million in the capital account by mid-year, reflecting the community's trust and support in its work.



FOUNDATION WEEK AND EVENTS

The Foundation held several key events, including a strategic planning session and ongoing outreach to donors, which helped foster greater community involvement and set the stage for future growth.

SUCCESSFUL GRANT DISTRIBUTION

The Foundation awarded several grants, including significant contributions to local organizations such as the Salmon Arm Folk Music Society and the Canadian Mental Health Association, highlighting its ongoing support for diverse community projects.

2007

FUNDS

Ready Family Endowment
Derkaz/Derby Family Endowment
Nick and Marilyn Brown Family
Salmon Arm Museum and Heritage Association Endowment
Nayki/Greer Family Endowment
Janet Pattinson - Shuswap Naturalist Club Bursary
Sorrento Lions Club - Catherine Dilworth Memorial Endowment
David John Stratton Memorial Bursary
Anglican Parish of Salmon Arm - Sicamous Endowment
Elisabeth Thomi Endowment

CORPORATE SPONSORSHIP AND FUNDRAISING

Efforts to secure corporate sponsorships yielded \$6,750, with ongoing strategies to improve sponsorship acquisition for future events.

YOUTH ADVISORY COUNCIL (YACOS)

The YACOS initiative remained active, distributing mini-grants and continuing to engage youth in philanthropy.



SORRENTO LIONS CLUB DONATION

The Sorrento Lions Club finalized their commitment to donate \$75,000 to establish an endowment fund in memory of Catherine Dilworth.

2008

FUNDS

Browne Johnson Legacy
Shuswap District Arts Council Endowment - T.O.N.A.C.
Margot Hewitt, Dr. Melany Dyer Endowment
Steve Heal Memorial Scholarship
Morris Bursary for Excellence in Mathematics



VITAL SIGNS INITIATIVE

The Board discussed the possibility of undertaking a Vital Signs project to better assess and respond to community needs, with potential collaboration with other community foundations in the region.

FINANCIAL GROWTH

The Foundation's assets grew by almost \$1.4 million by the end of the year, bolstered by donations including a \$1,080,000 contribution from the Thomi estate, demonstrating continued community support.

GRANTMAKING SUCCESS

The foundation continued its support for local initiatives, distributing significant funds to various community projects, including grants to support education and social services.

2009

FUNDS

SASCU Community Endowment
Doug and Donna Adams Family Endowment
Potter/Edgell Family Endowment in Memory of Muriel Axe
Salmon Arm Secondary Athletic Endowment
Paul and Elvi Pukas Family Endowment
Fowler/Gomme Family Endowment
Higgins Family Endowment
Turner Orchards Endowment

FOUNDATION OFFICE OPENING

The Foundation secured a new office at 364B Ross Street, with the official opening scheduled for National Philanthropy Day on November 10, 2009. The office was fully furnished thanks to generous donations from the community.

GRANTMAKING AND CORPORATE SPONSORSHIPS

The Foundation distributed significant grants, including redirecting a \$2,000 grant to support the Shuswap District Arts Council's Family Saturday Program. Corporate sponsorships reached a total of \$17,700 for the year.

CONTINUED FINANCIAL GROWTH

By mid-2009, the foundation's assets had reached \$3.55 million. The investment portfolio showed gains, and the foundation continued to expand its grants and community impact.

2010

FUNDS

Marian and Ralph Segreto Endowment
Henderson Award in International Development
Jack and Edith Stead Endowment
Shuswap Volunteer Firemens Association - Cody Davies Memorial Bursary
Anonymous Eagle Valley Seniors Endowment
Earl and Muriel MacKenzie Family Endowment
Brad Jackson Scholarship
Robin Jackson Environmental Endowment



FUNDRAISING AND NEW ENDOWMENTS

New endowment funds were established, including the Bradley Jackson Scholarship Fund and the Robin Jackson Environmental Fund, reinforcing the Foundation's commitment to education and environmental causes.

COMMUNITY ENGAGEMENT

Several community presentations were held, including a notable event in Sicamous, where the Foundation worked to strengthen relationships and increase its presence in smaller communities.

2011

FUNDS

Chapman Family Endowment
Tom and Elsie Brighthouse Family Endowment
Gerry and Rita Chu Family Endowment
Wayne Williamson Memorial
Shuswap Hospital Foundation Endowment
Douglas Burkitt Memorial
Enid Finn Memorial
Molly Bell Endowment
Bill MacDonald Memorial
Geoff and Judith Benson Family Endowment
Rod Bailey Endowment
Brooke, Jackson, Downs Endowment
Pat and Peter Cummings, George and Eva Kassa, Patti and Bryan Kassa Endowment
SAFE Society Endowment
Eagle Valley Communities Endowment

ASSET GROWTH

The Foundation's assets continued to grow, exceeding \$4.1 million by mid-year, demonstrating solid financial stewardship.

MAWER
Be Boring. Make Money.™

INVESTMENT MANAGEMENT CHANGE

The Foundation transitioned its investment management to Mawer Investment Firm, aiming for better long-term growth while maintaining a balanced investment strategy.

STRATEGIC PLANNING

The Board held a strategic planning session in late November to ensure the Foundation's ongoing growth and responsiveness to community needs.

2012

FUNDS

Rosemarie's Fund
Letham Family Endowment
Lisa Rolland Children's Literacy
Memorial Walkway
Dorothy Longdo Memorial
Clara Anderson Endowment
Maureen Brass Memorial
Canadian Mental Health Association Shuswap/Revelstoke Branch
Landers Family Legacy



SIGNIFICANT DONATION

The Foundation received a notable \$100,000 donation from Vern Longdo in memory of his wife Dorothy, establishing a scholarship fund with School District #83.

NEW STRATEGIC FOCUS

The Board undertook strategic planning efforts, including a focus on fund development and the possibility of collaborating with organizations like SASCU for estate planning seminars.

VITAL SIGNS INITIATIVE

The Board explored the feasibility of producing a Vital Signs report to assess community needs, with various funding sources being explored and tentative plans to launch in 2013.

2013

FUNDS

Garry Locke Memorial
Shuswap District Arts Council Endowment - Blair Borden Memorial
Mickey Petersen Endowment
Edna and Dan MacQuarrie Family Endowment
Shane Gerner Memorial Endowment
Nina Dickens Family Endowment
Founders Fund

FOUNDATION GROWTH

By mid-year, the Foundation's capital account reached over \$5.6 million, reflecting a strong return of 8.31% for the first half of the year.

NEW FUNDS ESTABLISHED

Several new funds were created, including the Dan & Edna MacQuarrie Fund and the Lloyd and Joy Johnston Family Endowment Fund, boosting the Foundation's grant-making capacity.



MEMORIAL WALKWAY PROGRAM

The Foundation continued to develop the Memorial Walkway Program in collaboration with the City of Salmon Arm.

INCREASED GRANTING OPPORTUNITIES

The Board approved the implementation of a second granting cycle, allowing local charities to apply for additional funds earlier in the year, improving flexibility for community organizations.

CAPITAL FUND

\$1,692,408

CAPITAL FUND

\$1,852,840

CAPITAL FUND

\$3,203,268

CAPITAL FUND

\$3,606,298

CAPITAL FUND

\$3,933,523

CAPITAL FUND

\$4,499,831

CAPITAL FUND

\$4,884,921

CAPITAL FUND

\$5,701,132

2014

FUNDS

Rick and Linda Hirtle Family Endowment
 Jack and Edith Stead Hospital Endowment
 Dearing Family Endowment
 SABNES Endowment
 Don and Irene Rogers Endowment
 Paul and Jane Burrows Endowment
 Bob and Marlene Robertson Family Endowment
 Maurice Gillis Memorial Endowment
 Royal Canadian Air Cadet 222 Shuswap Squadron Endowment
 Bruce and Trudy Hall Memorial Fund
 Tom Pugh Memorial
 Braby Family Endowment

VitalSigns®

VITAL SIGNS REPORT LAUNCH

The Foundation successfully launched the Vital Signs report on October 7, 2014. This project was a significant initiative, aiming to identify key community needs through data collection and analysis, including engagement with First Nations communities.

CORPORATE SPONSORSHIP SUCCESS

The Foundation secured a total of \$14,450 in corporate sponsorship, surpassing expectations and providing additional support for key initiatives like Vital Signs.

FINANCIAL GROWTH

By mid-2014, the Foundation's assets had grown to over \$6.3 million. The investment portfolio saw a strong performance with a return of 7.29%.

2015

FUNDS

Lynda Nicholson, Allen Ferguson Endowment*
 Loyola Elliott Bursary
 Kylo Family Endowment
 Wendy and Rod Charlebois Endowment
 Susan Latimer Bursary
 Lloyd and Joy Johnston Family Endowment
 Aileen Gentles Memorial Endowment
 Ian and Wendy Clay Endowment
 Seniors Resource Centre - Fletcher Park Endowment
 Sorrento and Area Community Health Centre
 Brooke, Downs, Vennard LLP Endowment
 Albert and Muriel Spencley Memorial Endowment
 Harry, Thelma and Patricia May Endowment*
 Gordon Priestman Memorial Endowment
 Bill and Peggy Kernaghan Family Endowment
 Sheldon and Karen Pukas Family Endowment
 Ulrich and Margarete Schoene Family Endowment



SUCCESSFUL GRANTING

Over \$52,000 was distributed in grants to various community organizations, including Girl Guides of Canada and Shuswap Outdoor Learning, with a total of 13 applications submitted for spring grants.

2016

FUNDS

Doreen McCaig Memorial Endowment
 David Wood and Jean Bleakley Endowment
 Okanagan Regional Library (Shuswap) Endowment
 Catherine and Joseph Shay Memorial Endowment
 Steve Guidone and Jaki Greenhough Endowment
 Dave Neale Memorial and Trinity Neale Endowment
 Class '77 - David MacKay Memorial Endowment
 Howard Johnston Memorial Endowment
 Doug and Donna Adams Museum Endowment
 Fred and Alice Duck Endowment
 Nels and Nellie Latta Memorial Endowment
 Louise and Sieg Silver Memorial Endowment
 Dr. Tess Trueman Endowment
 Fay Kelley-Mackie Family Trust
 Carson/Murray Endowment
 Sansom Family Endowment Fund
 White/Johnson Endowment
 Ian Duncan and Maureen Stickney Endowment

DONOR AND FUND DEVELOPMENT

The Foundation continued to receive generous donations, including \$18,480 in a share transfer from Al Neale, part of which was used to establish a matching fund in memory of his son.

FINANCIAL STABILITY

The Foundation's investment portfolio grew to \$7.9 million by the end of the year, maintaining a strong return rate of 12.2% since inception, despite challenging market conditions.

2017

FUNDS

Dr. Lee and Jos Penner Family Endowment
 Porteous/Mullen Bursary Endowment
 Gary W. Carder Endowment Fund
 Anneli Long/Deo Lutheran Endowment
 Denis Marshall and Geoff Leech Memorial Endowment
 Caravan Farm Theatre Endowment
 Sharon Besler and Robert Baker Endowment
 Arts Council of the South Shuswap
 Ralph and Jean Smith Memorial Endowment



NEW OFFICE LOCATION

The Foundation relocated to a new office at 102-160 Harbourfront Drive, Salmon Arm, with an open house held on August 10, 2017, attracting a strong turnout.

FINANCIAL GROWTH

The Foundation's investment portfolio reached over \$8.7 million by mid-year, with a 7.78% return since January and a 12.9% return since inception, reflecting continued community support and sound investment strategies.

2018

FUNDS

Loretta Zinck Greenough Endowment
 Glenn and Judith Borthistle Endowment
 Allan and Rosemary Wilson Preserving Memories Fund
 Nancy and George Clarke Memorial Fund
 Salmon Arm College Scholarship Trust - George and Nancy Clark
 Salmon Arm College Scholarship Trust - Vicki Hitchen Memorial
 Salmon Arm College Scholarship Trust - Len O'Neill Memorial
 Ron and Catherine Lee Family Endowment
 Colin Molnar Memorial Endowment
 Margaret and Barry Stokes Family Fund

GRANTS AND DONATIONS

Over \$61,000 in grants were approved, and the Foundation worked closely with various community groups, including a successful partnership with the Women Who Wine initiative, which raised funds for local charities.

STRATEGIC PLANNING AND EXPANSION

The Board continued to refine its strategic plan, aiming for further growth and community engagement, with plans to reestablish a Youth Advisory Committee (YACOS) to involve younger generations in philanthropy.

NEW POLICIES AND DEVELOPMENTS

The Foundation introduced several new policies and moved forward with the development of a new website, integrating donor management software to streamline operations and improve donor interactions.

2019

FUNDS

Margaret and Ronald Willey Memorial (School District 83)
 Larson Family Endowment
 Karen Angove Endowment
 Shuswap Society for the Arts and Culture Endowment Fund
 Henderson Family Endowment
 Pat and Al Munholland Family Endowment



NEW FUND CREATION

Notable new funds were established, including the Henderson Family Endowment, aimed at meeting community needs now and in the future.

ASSET GROWTH

The Foundation's investment portfolio grew to over \$9.7 million by mid-2019, reaching nearly \$9.9 million by year-end, supported by continued sound investment strategies.

COMMUNITY ENGAGEMENT

The Foundation hosted several key events, including a Community Appreciation BBQ, and increased its commitment to community outreach.

RBC FUTURES LAUNCH

The Foundation hosted the RBC Future Launch Community Challenge, awarding \$30,000 to youth-led projects in the Shuswap.

2020

FUNDS

Hana and Glen Larson Endowment
 Lori Anthony Pet Assistance Fund
 Women Who Wine Society Fund
 Morris Okanagan Regional Library Children's Fund (Salmon Arm Branch)

ASSET GROWTH

The Foundation's assets grew to over \$10 million by early 2020, despite fluctuations in the market due to the global pandemic.

GRANTING SUCCESS

The Foundation distributed significant grants, including support for the Shuswap SPCA and BC Wildlife Park, while also approving a 5% distribution rate for the 2020-21 fiscal year.

STRATEGIC PARTNERSHIP

SCF partnered with the Vancouver Foundation to distribute funding from the Margaret Haney Fund, supporting animal welfare organizations in the areas of Kamloops and Salmon Arm.



COVID-19 RESPONSE

The Foundation participated in the Community Response Fund to assist local organizations affected by the pandemic, focusing on immediate needs and essential services.

2021

FUNDS

Nancy Leatherdale Memorial Fund
 Beryl Herdan and Al Neale Endowment (Canadian Mental Health Association Shuswap/Revelstoke)
 Reid/Wright Families Endowment
 The Shuswap Trail Legacy Fund
 Julia/Fred Endowment
 Rob Nash Memorial Endowment
 The Adams River Salmon Society Endowment
 Al Neale Bursary
 Joe and Bobbi Johnson Schools Legacy
 Shuswap Theatre Society Endowment
 Salmon Arm Folk Music Society Fine Arts Development Fund
 Kuna Family Bursary Endowment
 Janey and John Crook Family Endowment
 Sholinder Family Endowment
 Eagle Bay Community Association Endowment
 Charlotte Hunter Endowment
 Sue and Ron Arnold Endowment
 Fifth Avenue Seniors Centre Endowment
 Jeff, Anne, and Vanessa Nakagawa Endowment

GRANTING AND COMMUNITY SUPPORT

The Foundation distributed substantial funds through grants, including COVID-19 relief efforts and several community-focused initiatives, highlighting its ongoing role in supporting local organizations during challenging times.

CAPITAL FUND

\$6,940,770

CAPITAL FUND

\$7,741,996

CAPITAL FUND

\$8,136,028

CAPITAL FUND

\$8,852,795

CAPITAL FUND

\$9,250,243

CAPITAL FUND

\$9,926,702

CAPITAL FUND

\$10,602,717

CAPITAL FUND

\$12,280,588

2022

FUNDS

Salmon Arm Métis Association Bursary Fund
 JOBS Endowment Fund
 Dan and Monica Kuzek Family Fund
 Brother John Fleming Memorial Fund
 Deb Heap Endowment
 Irene and Don Rogers Endowment

GRANT DISTRIBUTION

The Foundation approved significant grants for 2022, including \$201,000 for Community Services Recovery, and continued support for numerous community organizations.

NEW STRATEGIC INITIATIVES

The Board began transitioning to a governance-focused model, with strategic discussions around board roles and a move to formalize governance training for all directors.



COMMUNITY ENGAGEMENT

The Foundation held a successful Gathering of Gratitude event, bringing together donors and recipients to foster stronger community ties and improve public awareness of the foundation's impact.

CAPITAL FUND

\$10,930,446

2023

FUNDS

Sue Ackerman Educational Fund
 Quality4Life Fund
 Rosemarie and Roy Farquhar Endowment
 Urgent Needs Grant Fund
 Jaxon's Memorial Endowment
 John Staniforth Miller Fund
 Mark Corbett Memorial Endowment
 Bill Doorn Memorial Scholarship Fund



EMERGENCY RESPONSE FUND

A significant focus was placed on emergency response efforts, including a funding partnership with the North Shuswap Disaster Relief Society to support wildfire recovery.

GRANTING SUCCESS

The Foundation approved several substantial grants, including \$50,000 for the Community Futures Wildfire Economic Recovery & Resiliency Project, reflecting the board's commitment to supporting local economic recovery efforts.

ASSET GROWTH

The Foundation's assets grew to over \$14 million by July 2023, reflecting growing community support for the Foundation and its mission.

CAPITAL FUND

\$14,983,618

2024

FUNDS

The Friends of Salmon Arm Tennis
 Brian Howard Memorial Fund

FINANCIAL GROWTH

The Foundation's assets surpassed \$16 million by March 2024, aided by ongoing community support and continued market recovery.

GOVERNANCE AND STRATEGIC FOCUS

The Board worked on refining its governance structure, including updates to the bylaws, a focus on succession planning, and a skills matrix to ensure a well-rounded board.

EXPANDING DONOR OPTIONS

Discussions were held regarding innovative donor fund options, such as spend-down funds and program-related investments, aimed at providing more flexibility for donors while meeting the Foundation's objectives.



EMERGENCY RESPONSE FUND

The Foundation continued its support of the North Shuswap Disaster Relief Society in its ongoing wildfire recovery efforts, with the remainder of the Emergency Response Fund available for further disbursements.

CAPITAL FUND

\$17,164,670

RECORD-SETTING GRANTS

In 2023-24, the Foundation granted nearly \$1.5 million, breaking the previous record of \$972,000. This milestone highlights our growing impact and steadfast commitment to the Shuswap community.



COMMUNITY & DONOR IMPACT REPORT

The Foundation released a video report showcasing recovery efforts in the North Shuswap following the 2023 fires. The video highlights community partnerships and the resilience of local groups dedicated to rebuilding.

GROWING IMPACT

This growing impact is fueled by strong partnerships with local organizations, government agencies, and generous donors. These collaborations enable the Foundation to reach more communities, address urgent needs, and support initiatives that strengthen the Shuswap region.

CAPITAL FUND GROWTH

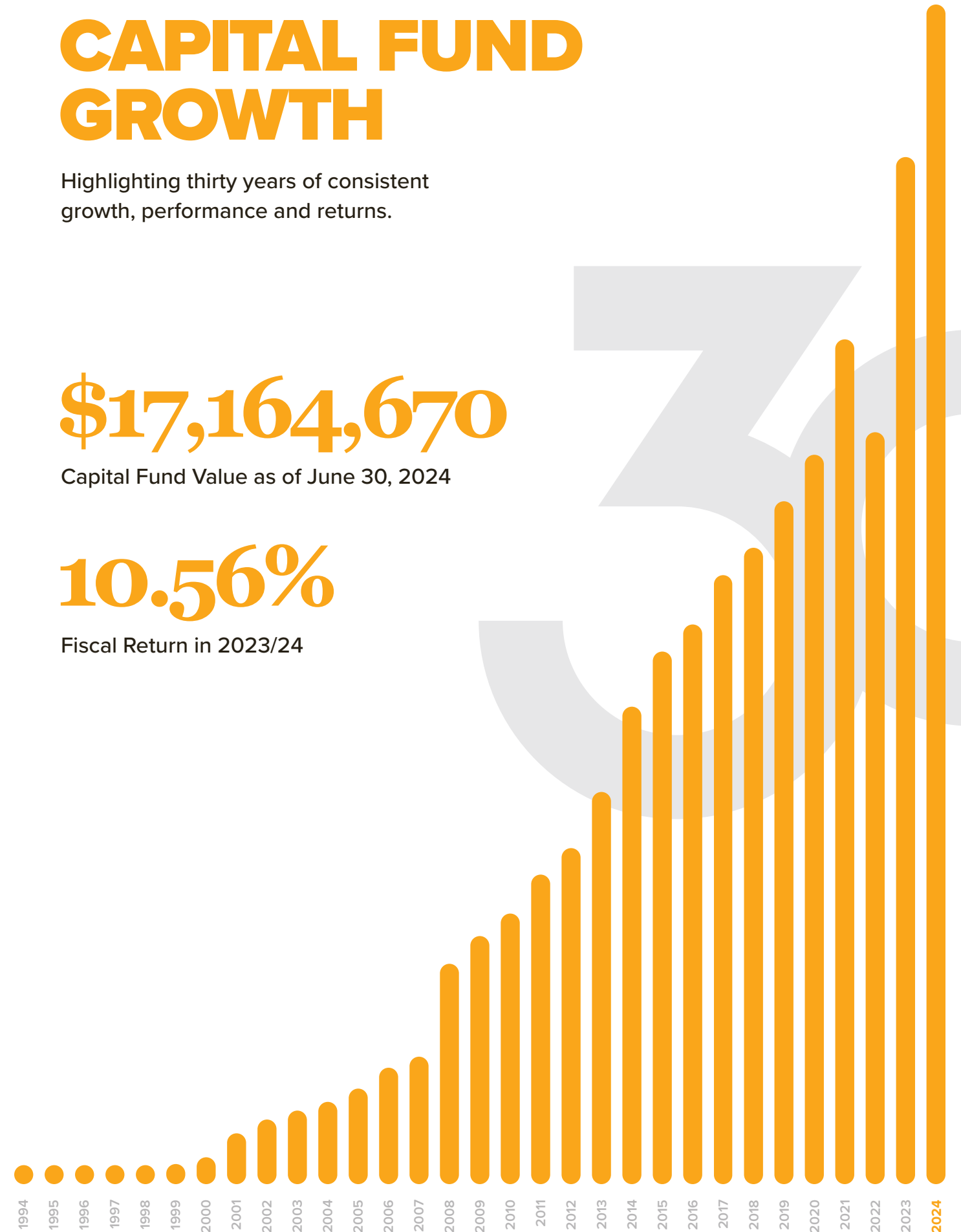
Highlighting thirty years of consistent growth, performance and returns.

\$17,164,670

Capital Fund Value as of June 30, 2024

10.56%

Fiscal Return in 2023/24

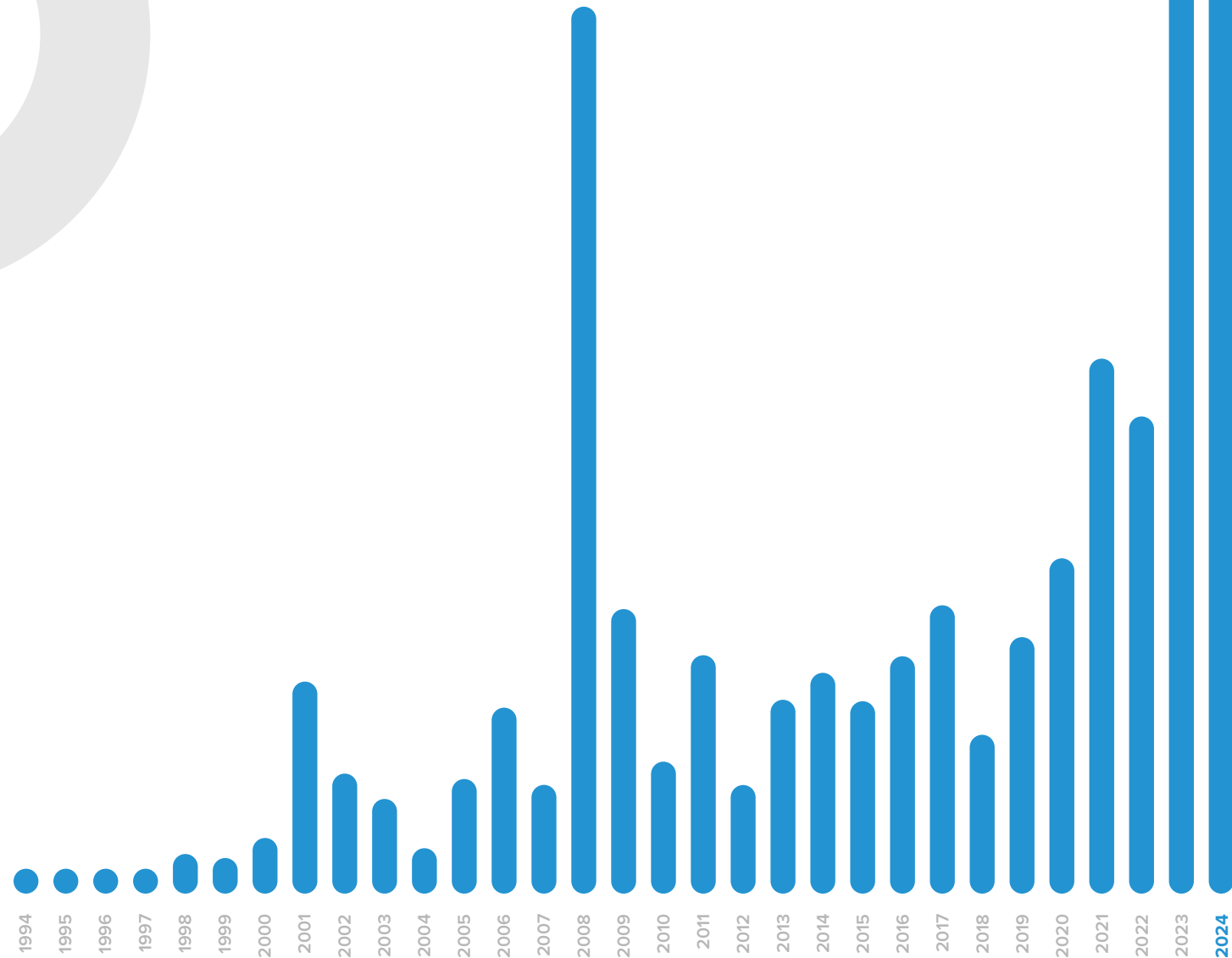


DONATIONS TREND

Showcasing thirty years of donations that continue to support Shuswap communities.

\$2,402,201

2023/24 Donations



DISBURSEMENTS TREND

Building on our support of community projects year-after-year.

\$1,496,358

2023/24 Disbursements

5.00%

Disbursement Rate for 2024/25



MEMORIAL WALKWAY BRICK DEDICATIONS



2013

- 45A Allan Little
- 51A Phil & Ethel Froment
- 54B Pat & Peter Cummings
- 48B Chris & Irene Lehr
- 57A Harry Gordon Nakagawa
- 42B Andrew James Wilson
- 33A Anita Bouma
- 39A William (Bud) Rich Sr.
- 36B Carl & Elvena Shoemaker
- 30B Kenneth D. Thurston
- 21A Ronnie Turner
- 24B R. Lorne Dearing

2014

- 31A Michael K. Thurston
- 27A Aln Joseph Thompson
- 58B Jim Reynolds
- 61A Shayne Ready

- 64B William & Antoinette Preston
- 67A Denis Marshall
- 68B Don, Ivy & Gene McMillan
- 73A Wilma Tobien
- 70B Balzar "Phil" Goldade
- 76B Janine Jurimae
- 79A Adam Andrew Dunham
- 82B Lee (Laryalee) Fraser
- 88B Donald Leslie Martin
- 85A Harold & Helen Kurtz
- 94B Doug "Stroby" Strobl
- 91A Deb Nesseth (Deb's Loop)
- 15A Carl & Thelma Schmok

2015

- 18B Andrew & Donna Krivak
- 12B David Wayne Samphire
- 9A Donna & Andy Morrison
- 6B Ludwig & Gertrude Klein
- 35A Elizabella Katarzina Odowichuk

- 59A Betty Ann & Thomas S. Wood
- 56B Dennis Russell Willis
- 49A Bill & Peggy Bates

2016

- 97A Allan (Alain) Jacques Marchand
- 100B Anton (Tony) Barvir
- 102B Kenneth I. & Margaret A. Noble
- 103A Marion (Paynter) & Sid Marr
- 106B Al Bingham
- 43A Edgar & Gwen Clingwall
- 32B Robert (Bob) Whitehead
- 109A Larry & Helen Toebosch
- 112B Bev (Higgins) Dunn

2017

- 52B Alice Elaine Devin
- 46B Doug W. Mearns

- 47A James Augustine McCool
- 50B Tom Collins & Susan Rioux
- 53A Anthony John Denham Meek
- 44B Mike & Aiko Nakagawa
- 41A Elsie Brighthouse
- 37A Martin D. Goerzen
- 38B Harold Scheffelmaier
- 40B Hank & Klaasje van Geuns
- 55A Canada's 150th Anniversary

2018

- 34B Susan Adele Rioux
- 29B Ron & Julie Flatman
- 10B John & Allison Graham
- 28B Isolde Frick
- 26B Guy & Ethel Graham
- 25A Jack & Edith Stead
- 75A Judith (Jude) Ann Kaasa
- 74B Stuart A. Kaasa
- 63A Wolfgang Hild
- 23A Roy Albert Farquhar

2019

- 115A Mary Jean (Denham) & Garth H. Loxton
- 17A Gary William Oberst
- 22B Bob & Lynn Clayton
- 19A Anna Marie Cecilia Strumecki
- 20B Dr. Alex W. Bowie
- 95A Jeannine Andrews
- 14B Doug Emerson
- 16B Lorraine Geraldine Mounce
- 66B Stephen William Raffel

2020

- 3A Coralie B. Tolley
- 93A Jim Horkoff
- 13A Francis Jean Grieve
- 62B Jerry & Diane Toth
- 71A Cathy & Clancy Jameson
- 108B Sarah Marie Lewis

2021

- 65A John Scot Dobson
- 60B Audrey (Eileen Nakagawa) Yamaoka
- 11A Myles Vincent & Anthony Milo Materi
- 72B Harold L. Babcock
- 78B Butch & Bea Murakami
- 96B Michael R. Proteau
- 114B Robert (Bob) Garth & Darcy Allan Loxton
- 8B Catherine Alice Dubie
- 7A Julie Ann Stier
- 2B The Bostrom Family
- 80B Ray & Edna (Aalen) Gowriluk
- 99A Victor & Vera Kavolinas
- 81A Albert and Mary Bianco
- 5A Linda Louise Quintal
- 90B Julie Anne Stuart
- 92B Joe & Cheryl Kennedy
- 69A Norton & Romanie Green

- 1A Stan Pollard
- 87A Ben & Althea Harrison
- 89A Ralph & Christina Bartman

2022

- 77A Jan & Beverly Loos
- 86B Jenny (Moroz-Hunsley) Bowser
- 84B Fred Yuichi & Yoshiko Yamamoto
- 4B Arvid Olson & Irene Leith Olson
- 101A Lorne Edmund Barr

2023

- 95A Frank Andrews
- 104B Lois Knecht
- 119A Robert (Bob) & Helenita Harvey
- 98B Al Neale & Beryl Herdan
- 116B Mary MacKenzie

- 110B Adalbert & Johanna Jilek
- 83A Walter & Betty-Jean Derkaz
- 111A Camille Paige Aura
- 107A Marlene Pyper
- 117A Dennis Hovey
- 118B Rosalia (Rose) Hovey
- 105A Brent D. Pearce
- 120B Norman "Bubba" Embree

2024

- 114A Evelyn Marie Cudmore
- 74A Patricia Anne Brighthouse-Warren
- 113A Barbara June Hillson
- 62A Joanna & Ted Goodwin
- 64A Jim Cadden
- 66A Jim & Fay Olichny
- 94A Leonard T. & Charlotte E. Lepp
- 70A Theo & Janet Verwijst

NORTH SHUSWAP WILDFIRE EMERGENCY RESPONSE CAMPAIGN

How the Community and Donors United to Support Neighbours and Rebuild Impacted Areas

During the 2023 North Shuswap wildfires, Shuswap Community Foundation demonstrated the significant impact a community foundation can have in times of crisis.

As the Bush Creek wildfire threatened the communities of Scotch Creek, Celista, Anglemont, the Foundation rapidly mobilized resources to support affected communities. Early actions included engaging with local leaders and establishing vital fundraising partnerships with SASCU, Rotary Clubs, and other community organizations to launch an Emergency Response Fund.

Additionally, SCF collaborated with the national Red Cross to supply and distribute N95 masks to communities affected by heavy wildfire smoke. Through these strategic partnerships and targeted support, SCF raised nearly \$1 million in relief, proving their commitment to resilience and community well-being during a critical time.

45,613

Hectares Burnt

235

Structures Lost

156

Wildland Fire Fighters

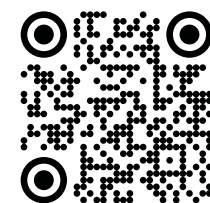
20

Pieces of Heavy Equipment

4

Helicopters

Watch the Community and Donor Impact Report video on YouTube:



“People just stepped up.”

– John (North Shuswap Resident)

\$944,000

Overwhelming Response

As of June 2024, Shuswap Community Foundation has raised an incredible \$944,000 for those impacted by the disaster.

Out of this, \$808,000 has already been distributed to the North Shuswap Disaster Relief Society and other organizations that are providing critical assistance to those in greatest need.

A significant portion of these funds is being allocated to the three North Shuswap firehall associations to aid in community recovery, enhance preparedness and fund other charitable projects aimed at helping the community build and recover.

The Work Continues

Shuswap Community Foundation's Emergency Response Fund focuses on aiding community organizations and addressing the more prolonged needs of disaster-affected areas in our home region of the Shuswap, such as sustained food security and shelter, as well as community recovery.

All donations made to the Emergency Response Fund go directly to communities affected by the Bush Creek East wildfire in North Shuswap.

Donations can still be made by e-transfer, cheque, or in person at any Salmon Arm Savings and Credit Union (SASCU) branch.

\$250,000

Awarded to Shuswap Community Foundation and distributed directly to community service organizations within Shuswap communities.

SHUSWAP PROSPERITY FUND

Supporting Local Projects for Poverty Reduction and Social Inclusion

Through a partnership with Community Foundations of Canada, the Vancouver Foundation, and the Government of British Columbia's Stronger Community Services Fund, Shuswap Community Foundation is distributing \$250,000 in 2024 and 2025 to support local projects that address key community needs, focusing on poverty reduction and social inclusion in the Shuswap.

The Shuswap Prosperity Fund was established to provide financial support to nonprofits and community groups making significant strides in areas such as education, health, arts & culture, food security, accessibility, and support for seniors, children, and youth.

The Fund is dedicated to empowering vulnerable groups, expanding access to basic needs, supporting education and job training, and fostering social inclusion. A portion of this funding has already been distributed to impactful community programs, with the remainder available in the January 2025 application intake.

Building Lasting Impact

Through this initiative, the Foundation is driving meaningful change, ensuring that residents have the resources and support they need to thrive in a more resilient and inclusive community.

Expanding Access to Education and Training
Educational and training programs that target low-income families and marginalized communities.

More Opportunities, More Jobs
Job training and placement programs that support and assist economically disadvantaged individuals.

Investing in Social Inclusion
Initiatives that integrate marginalized groups into the broader community through cultural, recreational, and social activities, reducing social isolation and promoting a sense of belonging.

Empowering Vulnerable Groups
Supporting women, children, the elderly, and disabled individuals, to participate fully in society.

More Affordable Housing for More People
Increasing the availability of affordable, safe, and sustainable housing, for those who are homeless or at risk of homelessness.

Strengthening Community Resources
Projects undertaken by community centers, libraries, and other public spaces that foster community engagement and resource sharing.



HEALTH CARE UNBURDENED GRANT

Shuswap Cardiac Society: Putting Patients Back in the Heart of Their Healthcare Journeys

In collaboration with Shuswap Community Foundation, Shuswap Cardiac Society is pleased to receive funding from the Canadian Medical Association, MD Financial Management Inc. and Scotiabank as part of the Health Care Unburdened Grant program to reduce physicians' administrative workload and better support them in caring for their patients.

The Health Care Unburdened Grant program aims to alleviate the growing administrative workload faced by healthcare professionals across Canada. By addressing administrative burden, this program aims to help physicians reclaim lost time, enhance wellness and improve patient care.

The Shuswap Cardiac Society plans to use the funds to implement new administrative technologies and streamline processes, thus ensuring that healthcare professionals can dedicate more time to patient care. This initiative aligns with the Foundation's mission to improve community health outcomes as well as supporting local healthcare providers.

The Problem

Patients and their families want to be actively involved in their healthcare journeys. Engaging them as collaborators in their care plans offers a chance to streamline administrative processes while enhancing health literacy and autonomy. However, most healthcare offices lack the infrastructure to empower patients as leaders in their health management. Physicians often struggle to balance patient appointments with administrative duties, which means they either update forms during appointments—leading to dissatisfaction with the quality of care—or handle paperwork long after appointments, contributing to physician burnout.

The Solution

The Shuswap Cardiac Society, created through a collaboration between Shuswap Community Foundation and Dr. Laurie Main, is transforming the patient experience by reimagining medical appointments. This initiative prioritizes patients and providers coming together as equal contributors to care plans. Supported by AI technology, medical office assistants will scribe sessions with documentation projected for the patient to see, fostering transparency and empowering patients as active champions of their healthcare decisions. This approach reduces the administrative burden on physicians by performing most tasks during patient appointments, allowing them to focus on what they do best: caring for patients.



\$609,000



The Innovators

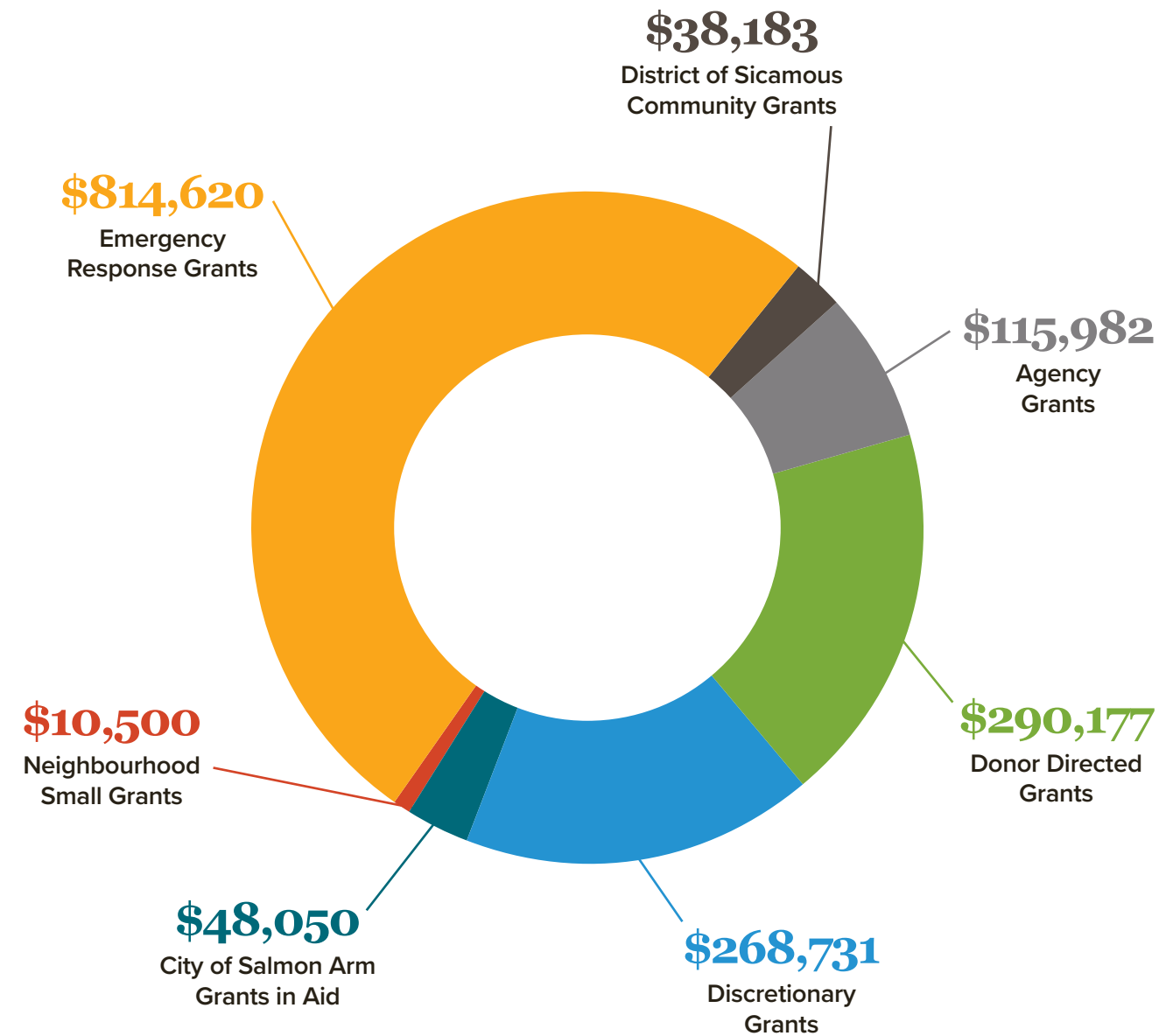
The Shuswap Cardiac Society is a non-profit dedicated to promoting cardiac health for all residents of the Shuswap. Shuswap Community Foundation played a pivotal role in supporting Dr. Main in the creation of the Cardiac Society and partnering on the application for the \$609,000 Health Care Unburdened Grant. The Foundation receives and administers these funds on behalf of the Society, demonstrating a successful collaboration aimed at enhancing healthcare delivery in the Shuswap.

Above From Left: Courtney Brown, Nicole Gorman, Lindsay Boulet, Roger Parenteau (Executive Director, Shuswap Community Foundation), Dr. Laurie Main, Chris Crawford, Barry Delaney, Murray Sholider, Shannon Gilroy; Missing: Candace Nicholas and Dr. Darren Lorenz

“In launching our initiative, we’ve embarked on a mission not just to lift the weight of administrative tasks from the shoulders of Canada’s physicians but to restore the heart of healthcare—uninterrupted, high-quality, compassionate patient care. This grant isn’t just an incredible opportunity for us; it’s a promise to every patient that their well-being is our utmost priority.”

– Dr. Laurie Main

DISTRIBUTIONS BY FUND TYPE

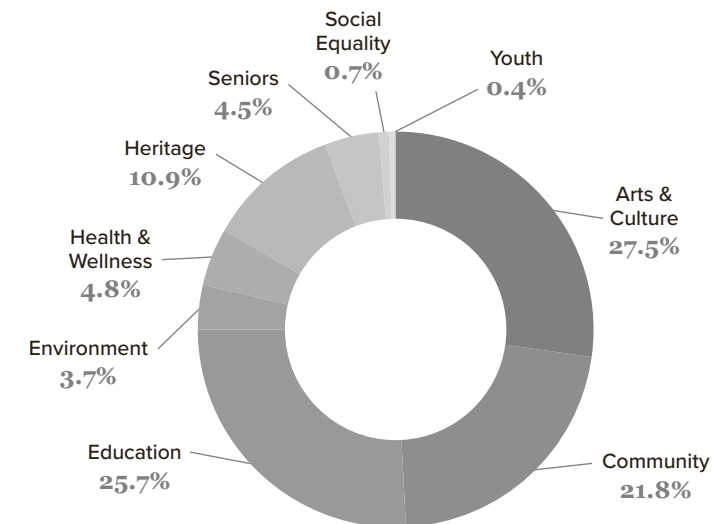


\$1,586,243

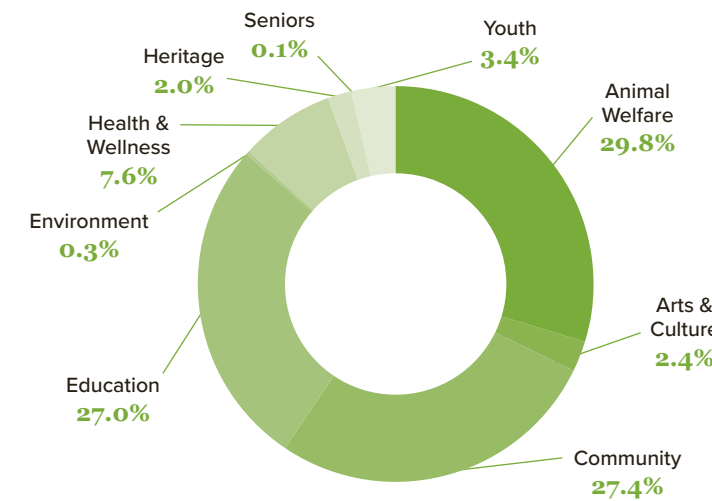
Total Distributions 2023/24*

*Variances between these distribution totals and those published elsewhere may occur due to unclaimed, partially or fully returned awards.

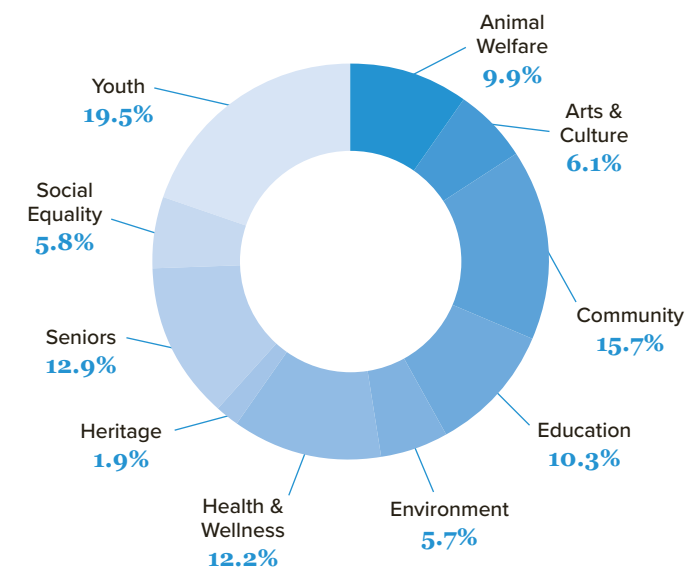
DISTRIBUTIONS BY FOCUS AREA



| Agency Funds | Amount |
|-------------------|----------|
| Animal Welfare | \$0 |
| Arts & Culture | \$31,861 |
| Community | \$25,321 |
| Education | \$29,836 |
| Environment | \$4,222 |
| Health & Wellness | \$5,572 |
| Heritage | \$12,678 |
| Seniors | \$5,172 |
| Social Equality | \$839 |
| Youth | \$481 |



| Donor Directed Funds | Amount |
|----------------------|----------|
| Animal Welfare | \$86,595 |
| Arts & Culture | \$6,937 |
| Community | \$79,432 |
| Education | \$78,298 |
| Environment | \$797 |
| Health & Wellness | \$22,007 |
| Heritage | \$5,890 |
| Seniors | \$382 |
| Social Equality | \$0 |
| Youth | \$9,839 |



| Discretionary Funds | Amount |
|---------------------|----------|
| Animal Welfare | \$26,590 |
| Arts & Culture | \$16,378 |
| Community | \$42,106 |
| Education | \$27,798 |
| Environment | \$15,301 |
| Health & Wellness | \$32,835 |
| Heritage | \$5,000 |
| Seniors | \$34,696 |
| Social Equality | \$15,604 |
| Youth | \$52,423 |

DISTRICT OF SICAMOUS COMMUNITY SERVICE GRANTS

The Community Service Grant Program is one of the many community-building programs that the District of Sicamous offers. Not-for-profit organizations who have goals in common with Council's goals can qualify for funding.

| Grant Applicant Group Project Funded | Amount | Grant Applicant Group Project Funded | Amount |
|---|---------|--|----------|
| Eagle River Parent Advisory Committee Basketball Uniforms | \$1,000 | Sicamous and District Seniors Centre Society Kitchen Upgrade and Equipment | \$2,213 |
| Eagle Valley Community Support Society Commercial Kitchen Equipment and Install | \$2,170 | Sicamous Curling Club Curling Club Asset & Equipment Upgrades | \$2,400 |
| Literacy Alliance of the Shuswap Society Literacy Projects Proven Costs in Sicamous | \$4,500 | Sicamous Eagles Jr. B Hockey Club Technology Improvements | \$7,500 |
| Queest Mountain 4-H Club Equipment Purchase | \$3,100 | Sicamous Minor Hockey Hockey Training Equipment | \$2,400 |
| Shuswap Paws Rescue Society Shuswap Paws Trap-Neuter-Release (TNR) Sicamous | \$2,500 | Sicamous Preschool Society Playground and Administrative Upgrades | \$10,400 |



\$38,183

CITY OF SALMON ARM GRANTS IN AID

The City of Salmon Arm supports voluntary non-profit organizations each year by allocating a contribution to the Shuswap Community Foundation for distribution as cash grants within the community.

| Grant Applicant Group Project Funded | Amount | Grant Applicant Group Project Funded | Amount |
|--|---------|---|---------|
| The Canadian Red Cross Society Red Cross HELP Service Facilities Support Request | \$1,000 | Shuswap Creative Makerspace Society Shuswap Makerspace Youth Inclusion Program 2024 | \$4,600 |
| Columbia Shuswap Selkirks Swim Club Society Askews Shuswap Splash Swim Meet 2024 | \$1,500 | Shuswap District Arts Council Wednesday on the Wharf 2024 | \$1,100 |
| Literacy Alliance of the Shuswap Society Unplug & Play | \$4,000 | Shuswap Food Action (2018) Society Supporting Food Security in Salmon Arm | \$2,500 |
| RCAC 222 Shuswap Squadron Starlink Mobile Internet | \$2,000 | Shuswap Hospice Society Dancing with the Shuswap Stars 2024 | \$1,000 |
| Rise Up Indigenous Wellness Society Rise Up Space | \$520 | Shuswap Music Festival The 2024 Shuswap Music Festival | \$1,900 |
| The Salmon Arm and Shuswap Lake Agricultural Association Water, Sewer and Frontage Tax | \$6,700 | Shuswap Naturalist Club Salmon Arm Wildlife Tracking Station | \$3,450 |
| Salmon Arm Bay Nature Enhancement Society SABNES Nature Interpreter (Student Position) | \$4,000 | Shuswap Theatre Society Shuswap Theatre Upgraded Mac Computer and Operating System | \$2,700 |
| Salmon Arm Museum and Heritage Association Addressing the elephant in the room. Where's Haney's residential district? | \$700 | Special Olympics BC Salmon Arm Local 2F Special Olympics Competitive Bowling Program 2024 | \$1,980 |
| Shuswap Association For Community Living Expansion of Customized Employment Work Truck | \$3,000 | Voice of the Shuswap Broadcast Society 2024 Tower Fund | \$2,800 |
| Shuswap Association of Writers SAW's Young Writers Programme | \$2,600 | | |



\$48,050

NEIGHBOURHOOD SMALL GRANTS

The Neighbourhood Small Grants (NSG) program is a collaboration between the Vancouver Foundation, Shuswap Community Foundation and the Canadian Mental Health Association to support small scale community projects from across the province that build community strength and resilience, foster community creativity and well being, and alleviate social isolation.

| Grant Applicant | Amount | Grant Applicant | Amount |
|--|--------|--|--------|
| The Bees Knees | \$380 | Historic Notch Hill Children's Christmas Party | \$500 |
| Block Party/Potluck | \$500 | Mothers' and Fathers' Day Community Events | \$500 |
| Canada Day Children's Gathering | \$500 | Neighbourhood Party | \$500 |
| Celebrating Father's Day & Eagle Bay Hall Renovation | \$500 | Pisell Secwepemc Landmark Unveiling | \$500 |
| Community Dinner | \$500 | Secwepmec Knowledge Sharing Video | \$500 |
| Community Garden Project | \$500 | Seniors Picnic in the Park | \$500 |
| Community SeaCan Mural | \$500 | Shuswap Bite and Bevy | \$500 |
| Country Study : Spain | \$500 | Spring Garden Festival | \$500 |
| Family Centre Dance | \$500 | Spring Gathering | \$500 |
| Grocery Care Packages | \$500 | Storytelling | \$350 |
| The Halloween Extravaganza | \$470 | Witchcrafting | \$300 |



Neighbourhood Small Grants

\$10,500

EMERGENCY RESPONSE GRANTS

Emergency Response Grants assist charities and non-profits with short-term urgent funding need, for which no other resources are immediately available, created by unforeseen events that have or will significantly interrupt their essential services.

| Grant Applicant Group Project Funded | Amount | Grant Applicant Group Project Funded | Amount |
|--|----------|---|-----------|
| Celista Volunteer Firefighters Association North Shuswap Rekindle Event | \$6,500 | North Shuswap Disaster Relief Society Community Support | \$789,520 |
| Community Futures Shuswap Wildfire Economic Recovery & Resiliency Project | \$10,000 | Shuswap Hut and Trail Alliance Society Secwepemc Landmarks Project | \$5,000 |
| Lakeview Community Centre Lakeview Centre Support | \$3,600 | | |

\$814,620

DISCRETIONARY GRANTS (First Cycle - Fall 2023)

Discretionary grants are awarded twice each year to non-profits best equipped to address critical community needs. These grants are supported by a combination Board Discretion, Donor Preference and Donor Limitation endowment funds.

| Grant Recipient | Amount |
|---|-----------------|
| Project Funded | |
| Contributing Fund | |
| Eagle Bay Community Association | \$7,000 |
| Eagle Bay Hall Warming Centre Generator Installation | |
| Lloyd and Dorothy Askew Family Endowment Margaret and Barry Stokes Family Fund Maureen Brass Memorial Rosemarie and Roy Farquhar Endowment | |
| Falkland Historical Society | \$5,000 |
| LaFarge Day Use Building | |
| Community Fund Rosemarie and Roy Farquhar Endowment | |
| Falkland Seniors Association, Hall #95 | \$1,500 |
| Landscaping Beautification Project | |
| Betty Jean Derkaz Memorial Fund | |
| Gleneden Community Association 2018 | \$2,725 |
| Water System | |
| Albert and Muriel Spencley Memorial Endowment Catherine and Joseph Shay Memorial Endowment Marian and Ralph Segreto Endowment | |
| Kamloops Symphony Society | \$4,500 |
| 2023-24 Salmon Arm Series | |
| Aileen Gentles Memorial Endowment Bill and Mary Douhaniuk Endowment Geoff and Judith Benson Family Endowment Landers Family Legacy | |
| Literacy Alliance of the Shuswap Society | \$7,788 |
| Summer Slide Reading Camp | |
| Community Fund Geoff and Judith Benson Family Endowment Howard Johnston Memorial Endowment* Joe and Bobbi Johnson Schools Legacy Marian and Ralph Segreto Endowment Nina Dickins Family Endowment Shuswap Coordinating Training Society Endowment Wainwright-Mobley Memorial | |
| The Kamloops Wildlife Park Society | \$26,000 |
| Bighorn Fencing | |
| Margaret Haney Fund | |

| Grant Recipient | Amount |
|---|-----------------|
| Project Funded | |
| Contributing Fund | |
| Notch Hill Cemetery Society | \$1,500 |
| McIntyre Monument | |
| Bob and Marlene Robertson Family Endowment Ian and Wendy Clay Endowment Lloyd and Dorothy Askew Family Endowment | |
| PLAY Shuswap | \$7,500 |
| Community Outreach Budget | |
| Dan and Monica Kuzek Family Fund Ev Painter Endowment Lloyd and Dorothy Askew Family Endowment Quality4Life Fund Wainwright-Mobley Memorial | |
| Rise Up Indigenous Wellness Society | \$5,000 |
| Our Sacred Journey/Office Equipment | |
| Anneli Long/Deo Lutheran Endowment Bill and Mary Douhaniuk Endowment Dan and Monica Kuzek Family Fund Edna and Dan MacQuarrie Family Endowment Janey and John Crook Family Endowment Margot Hewitt, Dr. Melany Dyer Endowment Wendy and Rod Charlebois Endowment | |
| Salmar Community Organization | \$14,000 |
| Salmar Classic Theatre Projector Replacement | |
| Bob and Marlene Robertson Family Endowment Colin Molnar Memorial Endowment Derkaz/Derby Family Endowment Dr. Tess Trueman Endowment Geoff and Judith Benson Family Endowment Gerry and Rita Chu Family Endowment Klein Family Endowment Letham Family Endowment Nina Dickins Family Endowment | |
| Salmon Arm Minor Hockey Association | \$9,000 |
| U15 Tier 2 Hockey Provincial Championships 2024 | |
| Albert and Muriel Spencley Memorial Endowment Colin Molnar Memorial Endowment Ev Painter Endowment Letham Family Endowment Wainwright-Mobley Memorial White/Johnson Endowment* | |

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|--|-----------------|
| Seniors Resource Centre Society | \$1,600 |
| Seniors Resource Centre Tech Update | |
| Betty Jean Derkaz Memorial Fund Catherine and Joseph Shay Memorial Endowment Lloyd and Dorothy Askew Family Endowment | |
| Sicamous and District Seniors Centre Society | \$5,000 |
| Sicamous Seniors Centre Repair & Maintenance 2023 | |
| Anonymous Eagle Valley Seniors Endowment C. Norman Barber Endowment John and Ingrid Monk Endowment | |
| Shuswap Area Family Emergency Society | \$6,400 |
| Community Safety and Support Services | |
| Brooke, Downs, Vennard LLP Endowment Brooke, Jackson, Downs Endowment Chapman Family Endowment Dan and Monica Kuzek Family Fund Dave Neale Memorial and Trinity Neale Endowment Gary W. Carder Endowment Fund | |
| Shuswap Association For Community Living | \$10,500 |
| Barney Replacement | |
| Brooke, Downs, Vennard LLP Endowment Brooke, Jackson, Downs Endowment Chapman Family Endowment David Wood and Jean Bleakley Endowment Don and Irene Rogers Endowment* Doreen McCaig Memorial Endowment Earl and Muriel MacKenzie Family Endowment Garry Locke Memorial Gary W. Carder Endowment Fund Henderson Family Endowment | |
| Shuswap Association for Rowing and Paddling | \$4,700 |
| Rowing Equipment Upgrades | |
| Browne Johnson Legacy Ev Painter Endowment Klein Family Endowment Quality4Life Fund Rick and Linda Hirtle Family Endowment | |
| Shuswap District Arts Council | \$2,600 |
| Outdoor Community Activation Space | |
| Browne Johnson Legacy David Wood and Jean Bleakley Endowment Don and Irene Rogers Endowment* Earl and Muriel MacKenzie Family Endowment Henderson Family Endowment | |

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| Shuswap Food Action (2018) Society | \$3,500 |
| School Food Working Group | |
| Browne Johnson Legacy Ev Painter Endowment Henderson Family Endowment Wendy and Rod Charlebois Endowment | |
| Shuswap Hospice Society | \$8,000 |
| Shuswap Hospice Helps | |
| Browne Johnson Legacy Derkaz/Derby Family Endowment Ev Painter Endowment Margot Hewitt, Dr. Melany Dyer Endowment | |
| Shuswap Hut and Trail Alliance Society | \$4,000 |
| South Canoe Bike Wash Station | |
| Carson/Murray Endowment Dr. Lee and Jos Penner Family Endowment Potter/Edgell Family Endowment in memory of Muriel Axe Robin Jackson Environmental Endowment Tom Pugh Memorial | |
| Shuswap Pride Society | \$2,600 |
| The Beauty of Belonging Project | |
| Community Fund | |
| Stroke Recovery Association of BC | \$2,250 |
| S.P.E.A.A.R. (Supporting Programs, Enhancing and Aiding Recovery) | |
| Gary W. Carder Endowment Fund Lloyd and Dorothy Askew Family Endowment | |
| Voice of the Shuswap Broadcast Society | \$2,000 |
| Studio A Upgrades | |
| Rosemarie's Fund | |
| Young Naturalists' Clubs of British Columbia Society (NatureKids BC) | \$1,200 |
| NatureKids Salmon Arm Revitalization | |
| Carson/Murray Endowment Ev Painter Endowment | |

\$145,863

DISCRETIONARY GRANTS (Second Cycle - Spring 2024)

The Unrestricted Funds that contribute to these grants are the most flexible gifts. Unrestricted Funds harness the benefits of the Foundation's vast non-profit knowledge, while creating a legacy for your family or organization that will last for generations.

| Grant Recipient Project Funded Contributing Fund | Amount |
|---|-----------------|
| Federation of British Columbia Naturalists Salmon Arm Wildlife Tracking Station Margaret Haney Fund | \$2,128 |
| Friday Night Music Society 2024 Summer Concert Series Enid Finn Memorial Rosemarie and Roy Farquhar Endowment | \$3,000 |
| Lakeview Community Centre Lakeview Community Centre Kitchen Renewal Doug and Donna Adams Family Endowment Marian and Ralph Segreto Endowment Rosemarie and Roy Farquhar Endowment | \$3,000 |
| Literacy Alliance of the Shuswap Society Summer Slide Reading Camp 2024 Eagle Valley Communities Endowment Jennifer Phillips Memorial Kyllo Family Endowment Marian and Ralph Segreto Endowment Maurice Gillis Memorial Endowment Nancy and George Clarke Memorial Fund Paul and Elvi Pukas Family Endowment Rod Bailey Endowment SASCU Youth Endowment Wainwright-Mobley Memorial Youth Endowment | \$10,000 |
| North Okanagan Minor Hockey Association Novas Provincial Hockey Tournament Geoff and Judith Benson Family Endowment Karen Angove Endowment Paul and Elvi Pukas Family Endowment Wainwright-Mobley Memorial | \$4,000 |
| North Okanagan-Shuswap School District No. 83 The Bandwagon Technology Upgrade Catherine and Joseph Shay Memorial Endowment Fred and Alice Duck Endowment* Gordon Priestman Memorial Endowment* Shuswap Coordinating Training Society Endowment | \$3,000 |

| Grant Recipient Project Funded Contributing Fund | Amount |
|---|-----------------|
| Salmon Arm 2024 55+ BC Games Society Salmon Arm 2024 55+ BC Games Community Fund Founders Fund John and Ingrid Monk Endowment Klein Family Endowment Lloyd and Dorothy Askew Family Endowment Lynda Nicholson, Allen Ferguson Endowment* Nina Dickins Family Endowment Pat and Peter Cummings, George and Eva Kassa, Patti and Bryan Kassa Endowment Paul and Jane Burrows Endowment Reid/Wright Families Endowment Rosemarie and Roy Farquhar Endowment SASCU Community Endowment Sheldon and Karen Pukas Family Endowment* | \$30,000 |
| Salmon Arm Museum and Heritage Association Forcibly Uprooted: Japanese Canadians in the Shuswap, WWII Ian and Wendy Clay Endowment Lloyd and Dorothy Askew Family Endowment | \$3,000 |
| Shuswap Association For Community Living Equipment Storage Dave Neale Memorial and Trinity Neale Endowment Fred and Alice Duck Endowment* Karen Angove Endowment | \$2,500 |
| Shuswap Association of Writers Word on the Lake Writers' Festival Bill and Mary Douhaniuk Endowment Catherine and Joseph Shay Memorial Endowment Geoff and Judith Benson Family Endowment | \$3,000 |
| Shuswap Children's Association Friends & Leisure Youth (FLY) Recreation Program Spring 2024 Weekend Campout Paul and Elvi Pukas Family Endowment SASCU Community Endowment | \$3,000 |

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|---|-----------------|
| Shuswap Creative Makerspace Society Youth Inclusion Program 2024 Community Fund Doug and Donna Adams Family Endowment Founders Fund Gordon and Bev Marshall Family Endowment Ian Duncan and Maureen Stickney Endowment* Jennifer Phillips Memorial Nancy and George Clarke Memorial Fund Nels and Nellie Latta Memorial Endowment* Rosemarie and Roy Farquhar Endowment Tom and Elsie Brighthouse Family Endowment Ulrich and Margarete Schoene Family Endowment* Wainwright-Mobley Memorial Youth Endowment | \$20,400 |
| Shuswap District Arts Council Theatre on the Edge (TOTE) Festival Geoff and Judith Benson Family Endowment Higgins Family Endowment Rosemarie and Roy Farquhar Endowment | \$5,000 |
| Shuswap Family Resource and Referral Society Launch Entrepreneurship Project Community Fund Founders Fund Harry, Thelma and Patricia May Endowment* Jennifer Phillips Memorial Karen Angove Endowment Nancy and George Clarke Memorial Fund Rosemarie and Roy Farquhar Endowment Rosemarie's Fund Shuswap Coordinating Training Society Endowment Ulrich and Margarete Schoene Family Endowment* Wainwright-Mobley Memorial | \$14,340 |

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|--|----------------|
| Shuswap Music Festival Shuswap Music Festival 2024 Enid Finn Memorial Klein Family Endowment Wainwright-Mobley Memorial | \$2,000 |
| Shuswap Theatre Society Musical Youth Summer Theatre Program Geoff and Judith Benson Family Endowment Higgins Family Endowment Wainwright-Mobley Memorial | \$4,000 |
| Sorrento Community Association Update of Safety Equipment & Purchase of Cutlery Community Fund Doug and Donna Adams Family Endowment Sorrento Lions Club - Catherine Dilworth Memorial Endowment | \$4,500 |
| South Shuswap Chamber of Commerce Morning Market Start Up Nancy and George Clarke Memorial Fund Sorrento Lions Club - Catherine Dilworth Memorial Endowment | \$4,000 |
| White Lake Residents Association White Lake Turtle Festival Margaret Haney Fund | \$2,000 |

\$122,868

DONOR DIRECTED GRANTS

Donor Directed grants let donors advise Shuswap Community Foundation on which nonprofits or causes should receive funds from their contributions. The Foundation manages the fund and ensures the grants align with its charitable goals, while honoring the donor's wishes.

| Fund Name | Amount |
|---|----------|
| Recipient Organization | |
| Al Neale Bursary Trustees of the Salmon Arm College Scholarship Fund | \$11,367 |
| Allan and Rosemary Wilson Preserving Memories Fund Salmon Arm Museum and Heritage Association | \$542 |
| Beryl Herdan and Al Neale Endowment (Canadian Mental Health Association Shuswap/Revelstoke) Canadian Mental Health Association, Shuswap/Revelstoke Branch | \$2,209 |
| Bill and Mary Douhaniuk Endowment Shuswap Hospital Foundation | \$1,877 |
| Bill MacDonald Memorial Shuswap Hospice Society | \$892 |
| Braby Family Endowment First United Church | \$535 |
| Brad Jackson Scholarship North Okanagan-Shuswap School District No. 83 | \$1,241 |
| Canadian Mental Health Association Shuswap/Revelstoke Branch (CMHA) Canadian Mental Health Association, Shuswap/Revelstoke Branch | \$2,186 |
| Centennial Reunion Scholarship North Okanagan-Shuswap School District No. 83 | \$465 |
| Charlotte Hunter Endowment North Okanagan-Shuswap School District No. 83 | \$2,111 |
| Clara Anderson Endowment Shuswap District Arts Council | \$892 |
| Class '77 - David MacKay Memorial Endowment North Okanagan-Shuswap School District No. 83 | \$577 |

| Fund Name | Amount |
|---|----------------|
| Recipient Organization | |
| David John Stratton Memorial Bursary North Okanagan-Shuswap School District No. 83 | \$794 |
| Dearing Family Endowment North Okanagan-Shuswap School District No. 83 | \$1,400 |
| Denis Marshall and Geoff Leech Memorial Endowment Okanagan Historical Society, Salmon Arm Branch | \$526 |
| Dorothy Longdo Memorial North Okanagan-Shuswap School District No. 83 | \$7,146 |
| Doug and Donna Adams Museum Endowment Salmon Arm Museum and Heritage Association | \$563 |
| Douglas Burkitt Memorial Shuswap Hospital Foundation | \$764 |
| Dr. Lee and Jos Penner Family Endowment New Hope Community Church - The Salvation Army Salmon Arm Shuswap District Arts Council | \$263 \$105 |
| Elisabeth Thomi Endowment BC SPCA - Shuswap Branch | \$73,619 |
| Eve and Christopher Wright Scholarship Trustees of the Salmon Arm College Scholarship Fund | \$846 |
| Fowler/Gomme Family Endowment North Okanagan-Shuswap School District No. 83 Shuswap Music Festival | \$463 \$926 |
| Frank and Rita Smuin Memorial Bursary North Okanagan-Shuswap School District No. 83 | \$1,299 |
| Glenn and Judith Borthistle Endowment North Okanagan-Shuswap School District No. 83 | \$543 |

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| Hana and Glen Larson Endowment North Okanagan-Shuswap School District No. 83 | \$2,268 |
| Henderson Award in International Development UBC Okanagan | \$3,900 |
| Jack and Edith Stead Endowment Salmon Arm Museum and Heritage Association | \$2,625 |
| Jack and Edith Stead Hospital Endowment Shuswap Hospital Foundation | \$669 |
| Janet Pattinson - Shuswap Naturalist Club Bursary Thompson Rivers University Foundation | \$1,539 |
| JOBS Endowment Fund Community Futures Shuswap | \$78,634 |
| Julia/Fred Endowment BC SPCA - Shuswap Branch Children's Wish Foundation of Canada The War Amps of Canada | \$2,575 \$2,575 \$2,576 |
| Karen Angove Endowment Shuswap Area Family Emergency Society | \$1,310 |
| Klein Family Endowment Kamloops Symphony Society Shuswap Music Festival | \$1,000 \$1,500 |
| Kuna Family Bursary Endowment Shuswap Hospital Foundation Trustees of the Salmon Arm College Scholarship Fund | \$3,823 \$3,823 |
| Larson Family Endowment School District #58 (Nicola - Similkameen) | \$2,586 |
| Lisa Rolland Children's Literacy North Okanagan-Shuswap School District No. 83 | \$1,203 |
| Lloyd and Joy Johnston Family Endowment Shuswap Hospital Foundation Shuswap Recreation Society | \$4,783 \$2,575 |
| Loretta Zinck Greenough Endowment North Shuswap Historical Society | \$581 |
| Loyola Elliott Bursary North Okanagan-Shuswap School District No. 83 | \$479 |

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|--|--------------------|
| Margaret and Barry Stokes Family Fund Shuswap Hospital Foundation Trustees of the Salmon Arm College Scholarship Fund | \$280 \$280 |
| Margaret and Ronald Willey Memorial - (School District 83) North Okanagan-Shuswap School District No. 83 | \$4,888 |
| Marie Manson Memorial Art Award Shuswap District Arts Council | \$2,082 |
| Morris Bursary for Excellence in Mathematics North Okanagan-Shuswap School District No. 83 | \$4,090 |
| Nancy Leatherdale Memorial Fund Shuswap Music Festival | \$431 |
| Nayki/Greer Family Endowment BC SPCA - Shuswap Branch North Okanagan-Shuswap School District No. 83 | \$2,483 \$2,483 |
| Nick and Marilyn Brown Family Trustees of the Salmon Arm College Scholarship Fund | \$1,851 |
| Pat and Al Munholland Family Endowment Seniors Resource Centre Society Shuswap Hospital Foundation | \$382 \$1,146 |
| Porteous/Mullen Bursary Endowment North Okanagan-Shuswap School District No. 83 | \$1,827 |
| Ralph and Jean Smith Memorial Endowment North Okanagan-Shuswap School District No. 83 | \$980 |
| Ready Family Endowment Shuswap Area Family Emergency Society Shuswap Hospice Society | \$1,033 \$1,033 |
| Rob Nash Memorial Endowment Shuswap Hut and Trail Alliance Society | \$797 |
| Salmon Arm Folk Music Society Fine Arts Development Fund North Okanagan-Shuswap School District No. 83 | \$1,000 |
| Salmon Arm Kinsmen and Kinette Fund North Okanagan-Shuswap School District No. 83 | \$2,726 |
| Salmon Arm Métis Association Bursary Fund North Okanagan-Shuswap School District No. 83 | \$1,004 |
| Salmon Arm Secondary Athletic Endowment North Okanagan-Shuswap School District No. 83 | \$2,175 |

| Sansom Family Endowment Fund | |
|--|---------|
| Trustees of the Salmon Arm College Scholarship Fund | \$1,184 |
| Shane Gorner Memorial Endowment | |
| North Okanagan-Shuswap School District No. 83 | \$1,886 |
| Sharon Besler and Robert Baker Endowment | |
| School District #53 (Okanagan Similkameen) | \$2,000 |
| Sholinder Family Endowment | |
| North Okanagan-Shuswap School District No. 83 | \$2,312 |
| Shuswap Branch, B.C.S.P.C.A. Endowment | |
| BC SPCA - Shuswap Branch | \$7,917 |
| Shuswap Volunteer Firemens Association Cody Davies Memorial Bursary | |
| North Okanagan-Shuswap School District No. 83 | \$936 |

| Steve Heal Memorial Scholarship | |
|---|---------|
| North Okanagan-Shuswap School District No. 83 | \$1,004 |
| Tom Brush Memorial Scholarship | |
| North Okanagan-Shuswap School District No. 83 | \$928 |
| Tomas Idzan Memorial Bursary | |
| Trustees of the Salmon Arm College Scholarship Fund | \$798 |
| Turner Orchards Endowment | |
| Salmon Arm Museum and Heritage Association | \$1,053 |
| Walter Ellaschuk Memorial Bursary | |
| North Okanagan-Shuswap School District No. 83 | \$2,006 |

\$290,176

AGENCY GRANTS

Disbursements 2023/24

| Fund Name | Amount |
|---|------------|
| Administration Endowment Shuswap Community Foundation | \$6,352 |
| Anglican Parish of Salmon Arm - Sicamous Endowment St. John the Evangelist Anglican Church, Salmon Arm/Sicamous | \$1,495 |
| Arts Council of the South Shuswap Arts Council for the South Shuswap Society | \$729 |
| Caravan Farm Theatre Endowment Caravan Farm Theatre Society | \$490 |
| City of Salmon Arm Endowment City of Salmon Arm | \$16,866 |
| Eagle Bay Community Association Endowment Eagle Bay Community Association | \$608 |
| Fifth Avenue Seniors Centre Endowment Seniors' Fifth Avenue Activity Centre Association | \$609 |
| Morris Okanagan Regional Library Children's Fund (Salmon Arm Branch) Okanagan Regional Library HQ | \$1,773 |
| North Okanagan-Shuswap School District Endowment North Okanagan-Shuswap School District No. 83 | \$4,186 |
| Okanagan College Foundation Okanagan College Foundation | \$7,761 |
| Okanagan Regional Library (Shuswap) Endowment Okanagan Regional Library (Shuswap) | Reinvested |
| Royal Canadian Air Cadet 222 Shuswap Squadron Endowment #222 R.C.A.C. Shuswap Squadron Sponsoring Committee | \$2,500 |
| SABNES Endowment Salmon Arm Bay Nature Enhancement Society | \$1,288 |
| SAFE Society Endowment Shuswap Area Family Emergency Society | \$839 |
| Salmon Arm Art Gallery Endowment Fund Shuswap District Arts Council | \$23,075 |
| Salmon Arm College Scholarship Trust - George and Nancy Clark Trustees of the Salmon Arm College Scholarship Fund | \$6,049 |

| Fund Name | Amount |
|--|------------|
| Salmon Arm College Scholarship Trust - Len O'Neill Memorial Trustees of the Salmon Arm College Scholarship Fund | \$5,223 |
| Salmon Arm College Scholarship Trust - Vicki Hitchen Memorial Trustees of the Salmon Arm College Scholarship Fund | \$4,844 |
| Salmon Arm Museum and Heritage Association - Peterson Family Salmon Arm Museum and Heritage Association | \$3,820 |
| Salmon Arm Museum and Heritage Association Endowment Salmon Arm Museum and Heritage Association | \$8,858 |
| Seniors Resource Centre - Fletcher Park Endowment Seniors Resource Centre Society | \$4,563 |
| Shuswap District Arts Council Endowment Shuswap District Arts Council | \$2,945 |
| Shuswap District Arts Council Endowment - Blair Borden Memorial Shuswap District Arts Council | \$1,923 |
| Shuswap District Arts Council Endowment - T.O.N.A.C. Shuswap District Arts Council | \$422 |
| Shuswap Hospice Society Endowment Shuswap Hospice Society | \$2,407 |
| Shuswap Hospital Foundation Endowment Shuswap Hospital Foundation | \$2,277 |
| Shuswap Theatre Society Endowment Shuswap Theatre Society | \$2,277 |
| Sorrento and Area Community Health Centre Sorrento and Area Community Health Centre Society | \$888 |
| The Adams River Salmon Society Endowment The Adams River Salmon Society | Reinvested |
| The Shuswap Society for Arts & Culture Endowment Fund The Shuswap Society for Arts & Culture | Reinvested |
| The Shuswap Trail Legacy Fund Shuswap Hut and Trail Alliance Society | \$2,934 |

\$115,982



IN MEMORIAM

Shuswap Community Foundation lost three esteemed and much-loved members of our community this past year. We extend our heartfelt condolences to their family and friends.

Faye Fawcett, Loretta Greenough and Laura Burkitt will be deeply missed.

SHUSWAP COMMUNITY FOUNDATION

P 250.832.5428

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W www.shuswapfoundation.ca

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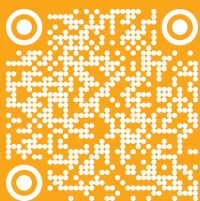


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BUILDING A BETTER
SHUSWAP FOR
THIRTY YEARS