

# COMMUNITY REPORT



2016/2017



SHUSWAP  
**COMMUNITY**  
FOUNDATION



COMMUNITY  
FOUNDATIONS  
OF CANADA

FONDATIONS  
COMMUNAUTAIRES  
DU CANADA



# SHUSWAP COMMUNITY FOUNDATION

## UNITING THOSE WHO CARE WITH THE NEEDS OF OUR COMMUNITY

### Our Mission

- To inspire community giving by providing an opportunity for anyone to leave a lasting legacy through permanent endowment fund building.
- To foster donor confidence and community trust through responsible management and investment.
- To honour the memory of families, community members and loved ones.
- To support community causes and charitable organizations.
- To provide responsible granting that will enrich life in the Shuswap.

### Our Guiding Principles

In pursuit of its mission, the Shuswap Community Foundation will:

- be open, accountable, ethically and socially responsible;
- be a leader in charitable giving;
- strengthen community capacity; and
- respond proactively to community needs.

Shuswap Community Foundation serves the “Shuswap area” of the Columbia Shuswap Regional District, extending from Malakwa and Sicamous in the east; to the South Shuswap and the North Shuswap in the west, and as far south as Rancho, Salmon River Valley, and Falkland.



From left: Directors Kathryn Vennard, Melany Dyer, Gary Brooke, Ineke Hughes, Paige Hilland, Ralph Segreto, President Dave Wood, and Director Lindsay Wong. Missing are Vice President Bryan Kassa, Treasurer John White, Secretary Sharon Gavel, and Director Deborah Chapman.

### Front Cover

Ted Crouch photographed these dragonboats as part of the “Celebrate the Dragons” project; granted to Aspiral Youth Partners through the Shuswap Community Foundation’s Community Fund for Canada’s 150th.

### SCF BOARD OF DIRECTORS

- PRESIDENT** Dave Wood
- VICE PRESIDENT** Bryan Kassa
- TREASURER** John White
- SECRETARY** Sharon Gavel
- DIRECTORS** Deborah Chapman  
Ineke Hughes  
Kathryn Vennard  
Lindsay Wong  
Melany Dyer  
Ralph Segreto  
Gary Brooke  
Paige Hilland

### SCF STAFF

**ADMINISTRATIVE ASSISTANT** Paula Shields

### GET IN TOUCH

Shuswap Community Foundation  
Box 624  
102-160 Harbourfront Drive NE  
Salmon Arm, BC V1E 4N7

250-832-5428

info@shuswapfoundation.ca

www.shuswapfoundation.ca

### JOIN US ON SOCIAL MEDIA



Shuswap Community Foundation



@WeAreSCF



@shuswapcommunityfoundation

---

# PRESIDENT'S MESSAGE

---

2017 has seen a continuation of growth for Shuswap Foundation both in the value of the portfolio and in the number of funds held by the Foundation. At year end, our investment portfolio was valued at \$8,887,036, up from \$8,008,968 in June of 2016, a gain of \$878,068. We have grown to 157 funds in our capital fund and an estimated \$385,000 in grants will be disbursed this coming year. Distribution of grants this year will see the Foundation pass the \$2 million mark since its inception. The vision of our Founders who wanted to see a philanthropic program designed to benefit our local area has certainly been achieved!

2016 saw a drop in the performance of our portfolio to 5.19%, due to soft market performance. This fiscal year we achieved a slightly better return of 5.56%. Our investment performance over the life of the portfolio with Mawer Investment Management is 12.2% at year end.

SCF participated in the Community

Fund for Canada's 150<sup>th</sup>; a collaboration with Community Foundations of Canada, the Government of Canada, and national philanthropic leaders. The purpose of the grant was to encourage participation in community initiatives, activities, and events to mark Canada's 150<sup>th</sup>. We encouraged small community groups planning events for 150<sup>th</sup> celebrations to apply for grants under this program in fall and spring cycles. A total of \$16,100 was granted to community groups to assist in their celebratory plans.

At the end of our fiscal year, the Foundation moved its office from Lakeshore Drive to Harbourfront Drive, where we share office facilities with Shuswap Community Futures. When you have an opportunity to visit the new offices, you will find access and parking much easier.

We are pleased to welcome Paige Hilland and Lindsay Wong as new directors to our Board this past year. Paige replaces Rod Bailey, and was a member of the original Youth Advisory

Committee of the Shuswap (YACOS) group in early 2000, so has experience with the workings of the Foundation. Lindsay, executive director of the DIA, replaces Lana Fitt, and brings a wealth of information on the commercial aspect of Salmon Arm to the Foundation. We also say goodbye and good luck to our Office Administrator, Paulette Brown, who has retired from the Foundation, and we welcome Paula Shields, our new Administrative Assistant.

Information about participating in any of our programs and initiatives can be found on our website [www.shuswapfoundation.ca](http://www.shuswapfoundation.ca) or you may call the office at 250-832-5428. Better yet, drop by and discuss what we do in person. We welcome visitors and enquiries Monday to Friday, 9:30 am – 3:30 pm.



**Dave Wood**  
President

---

## WELCOME NEW FUNDHOLDERS

---

Established between July 1, 2016 and June 30, 2017

**Caravan Farm Theatre Endowment**

**Carson/ Murray Endowment**

**Denis Marshall and Geoff Leech Memorial**

**Doug and Donna Adams Museum Endowment**

**Dr. Lee and Jos Penner Endowment**

**Fred and Alice Duck Endowment**

**Gary W. Carder Endowment**

**Gordon Mackie Endowment**

**Julia/Fred Endowment**

**Louise and Sieg Silver Memorial Endowment**

**Nels and Nellie Latta Memorial Endowment**

**Porteous/Mullen Family Endowment**

**Sansom Family Endowment**

**White/Johnson Endowment**



# PROJECTS 2016-2017

## **The Kamloops Symphony Society 2016-2017 Salmon Arm Concert Series**

The Kamloops Symphony is a community resource providing live orchestral music performances, music education programs and related music services.

This grant was made by the Gertrude and Ludwig Klein Memorial Endowment and the Enid Finn Memorial Endowment.



## **The Shuswap Music Festival - 17th Annual Music Festival Professional Adjudicator**

"Thank you for your generous donation....Because of this recognition for my efforts, I am pushing myself harder to become the best pianist I can be.... Sincerely, Zachary (age 13)"

This grant was made by the Geoff and Judith Benson Family Endowment and Gertrude and Ludwig Klein Memorial Endowment.

## **Eagle Valley Senior Meals Society Re-useable Containers**

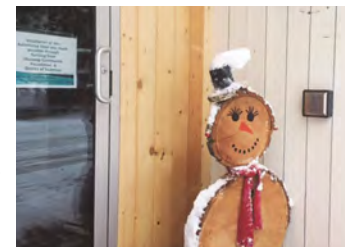
The purchase of re-useable take out containers enables EVSMS to provide meals to the citizens of Sicamous and area, who are unable to attend the Meals Program in person. Delivered meals provides social contact to people who are unable to get out of their homes, which in turn, enables them to stay at home longer.

This grant was made by the John and Ingrid Monk Endowment, Gordon and Bev Marshall Endowment, and the Higgins Family Endowment.



## **Eagle Valley Senior Citizens Housing Society Automated Doors**

This grant was made by C. Norman Barber Endowment, John and Ingrid Monk Endowment, Seniors Project Endowment, Reid/Wright Families Endowment, Lynda Nicholson Endowment, Allen Ferguson Endowment, Derby/Derkaz Family Endowment, and the Higgins Family Endowment.



**The Turtle Valley Donkey Refuge's** grant was used to purchase and install a security system for the barns and dormers not visible from the Refuge residence. This provided a means to monitor the donkeys without awakening or upsetting them, and alerts the caregivers to disturbances in the barn.

This grant was made possible with funds earned by Geoff and Judith Benson Family Endowment, Derkaz/Derby Family Endowment, and the Margot Hewitt, Dr. Melany Dyer Endowment.



## **The Shuswap Lifeboat Society Kids Don't Float**

A grant was awarded for a "Kids Don't Float" kiosks at Sandy Beach in Blind Bay and Shuswap Lake Provincial Park. The Shuswap Lifeboat Society, with the help of corporate sponsors, will have 12 PFD loaner kiosks installed throughout the Shuswap, with the intention to educate parents on the need for life jackets to be worn on or around the water.

This grant was made possible by the SCF Community Fund.



# DISCRETIONARY GRANTS ♦ 2017 SPRING RECIPIENTS

RECIPIENTS	FUND	GRANT
<b>BC Special Olympics</b> Project: Snowshoeing and Fundamentals Program	Gerry and Rita Chu Family Endowment, Shuswap Coordinating Training Society, Doreen McCaig Memorial Endowment, Tom and Elsie Brighthouse Family Endowment, Doug and Donna Adams Family Endowment, and Chapman Family Fund	\$1,800
<b>Shuswap Children's Association</b> Project: Bus/Pool Passes, Spring/Fall Music Program	Geoff and Judith Benson Family Endowment and Shuswap Coordinating Training Society	\$4,000
<b>Sorrento Food Bank</b> Project: Improve Functionality, Accessibility, and Visibility	Pat and Peter Cummings/George and Eva Kassa/Bryan and Patti Kassa Endowment, Bill and Mary Douhaniuk Endowment, Edna and Dan MacQuarrie Family Endowment, and Chapman Family Fund	\$3,700
<b>Cedar Heights Community Association</b> Project: Sorrento Lions Club - Replace Tables	Sorrento Lions Club- Catherine Dilworth Memorial Endowment and Chapman Family Endowment	\$1,200
<b>Shuswap Music Festival</b> Project: 17th Annual Music Festival	Gertrude and Ludwig Klein Memorial Endowment and Geoff and Judith Benson Family Endowment	\$1,500
<b>Shuswap Hospice Society</b> Project: Office Furniture for Two Staff	McGuire Lake Memorial Walkway and Paul and Jane Burrows Endowment	\$3,257
<b>Sorrento and Area Community Health Centre</b> Project: Electronic Medical Record System	Margot Hewitt, Dr. Melany Dyer Endowment, Lloyd and Dorothy Askew Family Endowment, and SCF Community Fund	\$4,700
<b>Shuswap Branch BCSPCA</b> Project: Animal Intake Room & Roof Repairs	Derkaz/Derby Family Endowment, Brooke Jackson Downs Endowment, Chapman Family Fund, and SCF Community Fund	\$3,000
<b>Shuswap Daycare Society</b> Project: Replace Old Deck	Wainwright-Mobley Memorial Endowment	\$2,000
<b>Shuswap Trail Alliance Society</b> Project: Computer & Field Tablet Upgrade 2017	Robin Jackson Environmental Endowment, Potter/Edgell Family Endowment, Tom Pugh Memorial Endowment, Paul and Jane Burrows Endowment, and SCF Community Fund	\$3,600
<b>Shuswap Lifeboat Society</b> Project: Kid's Don't Float	Jennifer Phillips Memorial Endowment	\$2,400
<b>Literacy Alliance of the Shuswap Society</b> Project: Summer Slide Program	Wainwright-Mobley Memorial Endowment	\$5,000
<b>North Okanagan School District #83</b> Project: Bastion PAC - Building Outdoor Classroom	Joe and Bobbi Johnson Schools Legacy and Wainwright-Mobley Memorial Endowment	\$3,000
<b>Eagle Valley Senior Citizen Society</b> Project: Lodge Common Area, Flooring and Paint	Lloyd and Dorothy Askew Family Endowment and Gordon and Bev Marshall Family Endowment	\$8,000
<b>Canadian Red Cross - H.E.L.P. Depot</b> Project: Keeping Seniors Safe and Home Recovery	Paul and Elvi Pukas Family Endowment and Lloyd and Dorothy Askew Family Endowment	\$5,000
<b>Salmon Arm Museum and Heritage Association</b> Project: No Flames in the Museum - Geo Thermal Heating	Doug and Donna Adams Family Endowment and Browne Johnson Legacy	\$5,000
<b>North Okanagan School District #83</b> Project: Silver Creek PAC - Artist in the Classroom	Bob and Marlene Robertson Family Endowment and Wainwright-Mobley Memorial Endowment	\$750
<b>Shuswap Children's Association</b> Project: Computer Server	Jennifer Phillips Memorial Endowment, Founders Fund and SCF Community Fund	\$6,000
<b>Eagle Valley Rescue Society</b> Project: First Responder Medical Training	Shuswap Coordinating Training Society Endowment	\$1,636
<b>Shuswap Association of Writers</b> Project: Word on the Lake 2017	Geoff and Judith Benson Family Endowment	\$3,000
<b>TOTAL SPRING GRANTS AWARDED</b>		<b>\$68,543</b>

# DISCRETIONARY GRANTS ♦ 2017 FALL RECIPIENTS

RECIPIENTS	FUND	GRANT
<b>Turtle Valley Donkey Refuge Society</b> Project: CCTV Security System for Second Barn	Margot Hewitt, Dr. Melany Dyer Endowment, Derkaz/Derby Family Endowment and Lloyd & Dorothy Askew Family Endowment	\$6,000
<b>Caravan Farm Theatre Society</b> Project: Overhaul Back 40 Well	Paul and Jane Burrows Endowment, Turner Orchards Endowment & Aileen Gentles Memorial Endowment	\$3,000
<b>Shuswap District Arts Council</b> Project: Legends of the Shuswap	Bob & Marlene Robertson Family Endowment, Higgins Family Endowment & Letham Family Endowment	\$3,100
<b>Shuswap Association For Community Living</b> Project: Computers for Expanded Programs	Rick and Linda Hirtle Family Endowment, Bill and Mary Douhaniuk Endowment and the Founders Fund	\$3,400
<b>Eagle Valley Community Support Society</b> Project: Add Office Space	John and Ingrid Monk Endowment	\$2,500
<b>Senior's Fifth Avenue Activity Centre</b> Project: Concrete patio and sunscreen on windows	John and Ingrid Monk Endowment & Gerry & Rita Chu Family Endowment	\$3,000
<b>Shuswap Theatre Society</b> Project: English as a Second Language	Gertrude and Ludwig Klein Memorial, Aileen Gentles Memorial Endowment, Letham Family Endowment, Rosemarie's Fund, Gerry and Rita Chu Family Endowment, & Memorial Walkway Fund	\$5,000
<b>Sicamous and District Seniors Centre Society</b> Project: 180 Person - New Flatware Sets	John and Ingrid Monk Endowment	\$1,200
<b>Canadian Mental Health Association</b> Project: Training in Suicide Alertness - SafeTalk	Shuswap Coordinating Society & Bill and Mary Douhaniuk Endowment	\$3,000
<b>Larch Hills Nordic Society / Cross Country Canada</b>	Founder's Fund	\$10,000
<b>Cedar Heights Community Association</b> Project: Lap Top for Bi-Weekly Movie Night	Sorrento Lions	\$1,600
<b>Royal Canadian Air Cadets 222 Sponsoring Committee</b> Project: Band Equipment	Gertrude and Ludwig Klein Memorial Endowment, Rick and Linda Hirtle Family Endowment & SASCU Community Endowment	\$2,400
<b>Kamloops Symphony Society</b> Project: 2017-2018 Salmon Arm Concert Series	Enid Finn Memorial Endowment & Gertrude and Ludwig Klein Memorial Endowment	\$2,500
<b>Arts Council for the South Shuswap</b> Project: Community Stage	Founder's Endowment	\$2,000
<b>Shuswap Singers</b> Project: 2018 Spring Concert	Geoff and Judith Benson Family Endowment	\$500
<b>TOTAL FALL GRANTS AWARDED</b>		<b>\$49,200</b>

# LYNDA NICHOLSON, ALLEN FERGUSON ENDOWMENT

## *“In Love with the Shuswap”*

Life doesn't get much better than being able to choose your dream location and there make a life and career. This is exactly what Lynda Nicholson and Allen Ferguson did when they decided to move to Salmon Arm. Both Lynda and Allen lived and worked in Revelstoke: Lynda as a teacher and Allen as a massage therapist. Allen had also established a practice in Salmon Arm and when that practice grew and Lynda secured a teaching position in fall of 1990, they moved.

Lynda was born and raised in Kamloops while Allen hails from the Ottawa area. East met west in Revelstoke through their shared interest in fitness, health, sport, and travel. Allen's criteria for living in Salmon Arm were: no commuting, no bag lunches, and a view of the lake. So in 1991 and 1992 they purchased the building on Lakeshore that now houses Shoes N Such, the massage clinic, and their home. They admit that downtown living has health and environmental benefits when they can walk to shopping and cultural events. From their perfect vantage point they take pleasure in keeping an eye on nesting osprey and other water birds.

Lynda's teaching career included elementary then junior high, and active involvement supporting teachers through their professional union. Over the years Allen's massage practice grew to include other massage therapists. Lynda retired in 2008 and serves on the board of the Salmon Arm Golf Club. Allen retired in 2010, and both have overseen several major renovations to their building.



Lynda and Allen are sports enthusiasts, both as participants and spectators. They love to run, hike, walk, bike, kayak, and play golf, and have made a commitment to fitness. They enjoy travel and often organize trips around special sports events such as the tennis grand slams. With their kayaks and bicycles on their small motor home they look for interesting

bodies of water and cycling trails. They call themselves 'freestyle vacationers' and let the adventure unfold depending on the weather. They also enjoy cities where they walk and use public transportation with the goal of leaving the smallest footprint possible.

Allen and Lynda feel so very fortunate in their careers and their life in Salmon Arm and felt it was

time to support the community through a legacy. They know that all the amenities they enjoy do not happen by magic, but rather through the efforts of dedicated volunteers and community members.

In January 2015 they established the Lynda Nicholson, Allen Ferguson Fund with the Shuswap Community Foundation. At first they designated interests, but when they learned about the Foundation's Matching Funds Program they changed their fund to discretionary to allow Foundation directors to assign the proceeds from their fund to the areas of greatest need.

Both Lynda and Allen describe this area as "a rich and wonderful smorgasbord of natural beauty with cultural and sport opportunities." As for the future: "This is it," they say. "It's perfect."

---

## **The Literacy Alliance of the Shuswap Society Five Free Little Libraries**

Through the construction of "Little Free Libraries" LASS will continue to promote literacy through ready accessibility of free books and will positively affect shared public spaces by cultivating generosity and responsible citizenship and by providing a non-digital experience within our community.

This grant was made possible by the Wainwright Mobley Memorial Endowment.





# 2017 DONOR DIRECTED GRANTS

FUND	GRANT	RECIPIENTS
Al Neale Bursary	\$7,000	Shauntel Nash, Skyler Coulson, William Wong, Mustafa Zakreet, Allison Cosacchi and Christina Schultz
Beryl Herdan and Al Neale Endowment	\$1,095	Canadian Mental Health Association
Bill MacDonald Memorial	\$795	Canadian Cancer Society
Braby Family Endowment	\$507	First United Church
Brad Jackson Scholarship	\$1,000	Sachin Britto
Bruce Hall Memorial Endowment	\$124	Earnings reinvested into fund
Canadian Mental Health Association - Shuswap/Revelstoke Branch	\$1,095	CMHA Shuswap
Centennial Reunion Scholarship	\$350	Hyun Lee
Clara Anderson Endowment	\$211	Earnings reinvested into fund
David John Stratton Memorial Bursary	\$700	Rachel May
Dearing Family Endowment	\$1,000	School District #83
Denis Marshall and Geoff Leech Memorial Endowment	\$136	Okanagan Historical Society
Dorothy Longdo Memorial	\$6,300	Jasmin Schweltzer
Doug and Donna Adams Museum Endowment	\$1,404	Salmon Arm Museum
Douglas Burkitt Memorial	\$703	Shuswap Hospital Foundation
Elisabeth Thomi Endowment	\$70,584	Shuswap Branch B.C.S.P.C.A.
Eve and Christopher Wright Scholarship	\$750	Lindsay Booth
Fowler/Gomme Family Endowment	\$1,200	Not paid out
Frank and Rita Smuin Memorial Bursary	\$1,100	Dani Sholinder
Henderson Award in International Development	\$3,200	Mustafa Zagrit - Okanagan College Salmon Arm
Jack and Edith Stead Endowment	\$2,516	Salmon Arm Museum
Jack and Edith Stead Hospital Endowment	\$535	Shuswap Hospital Foundation
Janet Pattinson - Shuswap Naturalist Club Bursary	\$1,200	Thompson Rivers University
Lisa Rolland Children's Literacy	\$1,000	School District #83
Lloyd and Joy Johnston Family Endowment	\$4,595	Shuswap Hospital Foundation
Lloyd and Joy Johnston Family Endowment	\$2,475	Shuswap Recreation Society
Loyola Elliott Bursary	\$250	Earnings reinvested into fund
Marie Manson Memorial Art Award	\$1,800	Justin Maas, visual arts award & Lindsay Chistian-Hack, music award
Morris Bursary Fund for Excellence in Mathematics	\$2,500	Katie Jensen Scholarship
Nayki/Greer Family Endowment	\$2,200	Shuswap Branch B.C.S.P.C.A.
Nayki/Greer Family Endowment	\$2,000	Sienna Kantymir Scholarship
Nick and Marilyn Brown Family Endowment	\$1,350	Christina Schultz
Porteous/Mullen Bursary Endowment	\$500	Abby Matheson, Kenna-Rae scholarship
Ready Family Endowment	\$932	Shuswap Area Family Emergency Fund
Ready Family Endowment	\$932	Shuswap Hospice Society
Salmon Arm Kinsmen and Kinette Fund	\$2,400	Jasmine Lam
Salmon Arm Secondary Athletic Endowment	\$1,700	SD 83—Support student with athletic fees
Shane Gorner Memorial Endowment	\$900	Rowan McDonald scholarship
Shuswap Branch, B.C.S.P.C.A. Endowment	\$4,953	BCSPCA Shuswap Branch
Shuswap Volunteer Firemen's Association – Cody Davies Memorial Bursary	\$800	Riley Chmilar
Steve Heal Memorial Scholarship	\$800	Ali Balloun
Susan Latimer Bursary	\$35	Earnings reinvested into fund
Tom Brush Memorial Scholarship	\$800	Nathan Hampton
Tomas Idzan Memorial Bursary	\$700	William Wong
Walter Ellaschuk Memorial Bursary	\$1,750	Rachel May & Chelsea McNabb
<b>Total 2017 Donor Directed Grants</b>	<b>\$138,877</b>	

# PAUL AND JANE BURROWS ENDOWMENT

In 2000, after careful research and consideration of the amenities they considered necessary to a comfortable retirement, Paul and Jane Burrows uprooted themselves from Whistler, BC, their home for 30 years, and moved to Salmon Arm. They became active members of the community.

Jane, née Archer, was born in Kirkland Lake, ON. She attended Ryerson University, obtaining a degree in 1963, and then starting a career in Marketing Research. Paul was born in York, England, and later moved to Ireland, then Rhodesia, now Zimbabwe.

After completing high school in South Africa, two years in Medicine at the University of CapeTown, he entered the printing trade. In 1959 he was sent to the London School of Printing by his employer, Rhodesian Printers, to complete his training as a printer at the Polytechnic School in Salisbury, Rhodesia, and from there, in 1960, he chose to move to Toronto, Canada, where he went to work for Rolph-Clark-Stone Limited.

The couple met in Vancouver, where Jane was attending UBC in order to obtain her teaching degree, having become disenchanted with the ethics of the marketing world, and Paul was now working for PrintCraft in Burnaby. They married in 1971 and moved to Whistler, where Paul had built a 'cabin.' Jane pursued her career as a primary school teacher, first in Britannia Beach, then Pemberton, and retired from her school in Whistler in 1997. Paul worked on the mountain for the next 20 years, as a member of the ski patrol and a mountain guide/host, as well as in the construction industry. He became active in Whistler politics, serving two terms as an alderman and six years

as a school trustee. He was also president of the Whistler Ratepayers Association for several years.

In 1976, Jane and Paul began a new venture, creating "The Whistler Question," a small local newspaper still in publication on a weekly basis today. They sold the business in 1983, but Paul continued writing his 'Burrowings' opinion column until 1999, when they began planning their retirement move. They had been active with the Whistler Blackcomb Community Foundation, and had met Cindy Derkaz at a conference. When they made the move to Salmon Arm, they contacted Cindy, who introduced them to Shuswap Community Foundation.



Believing strongly in the need to preserve the natural environment of the Shuswap, and the importance of protecting Shuswap Lake, they recently decided to create their own endowment fund, the Paul and

Jane Burrows Endowment. Income from the fund will be given as grants to qualified charitable organizations in the Shuswap for projects which benefit the environment, as well as to those entering a field of environmental studies, or which address environmental issues. The directors of the foundation will have the discretion to award grants should there not be a qualified request or recipient in any particular year. Paul says they hope to 'do a little good' for Salmon Arm, and help others get involved in the issues that will keep the community vibrant and growing as an unspoiled attraction on the shores of Shuswap Lake. The fund is open to further donations.

"Whatever intervention we can provide for some younger person to get involved and use their thinking to see what the issues are and to solve those issues," says Paul. "If we've helped to do that, then we'll have succeeded."



## **Pirate Loppet Committee Project: School Nordic Ski Program**

This grant was used to help outfit six schools in the area with ski equipment to enable the training of Nordic skiing and to participate in the Children's Pirate Loppet. The Pirate Loppet Committee, with the support of School District #83, volunteers, and sponsors, have hosted a Children's Pirate Loppet for over 400 Grade 3 to 7 students for many years. This grant was made possible by the Wainwright Mobley Memorial Endowment.

# COMMUNITY FUND FOR

The **Community Fund for Canada's 150th** was a collaboration led by Community Foundations of Canada and the national network of 191 community foundations, together with support from the Government of Canada and extraordinary philanthropic leaders from coast to coast to coast.

The goal of the fund was to engage as many local community groups as possible in a wide range of local projects



**Shuswap Singers Canada 150 Celebrates  
Shuswap Choral Gala 2017**



**Shuswap Children's Association  
Unplug & Play Box**



**Shuswap District Arts Council  
Canada 150 Artist Journal**



**Shuswap Theatre  
2017 Okanagan Zone Drama Festival**

*“Volunteers are at the heart of strengthening civic engagement, fostering social inclusion and  
ernance with Community Foundations of Canada. “The participation of volunteers in 2017 acti  
ry. We’ve seen tens of thousands of volunteers from all corners of the country come together*

# CANADA'S 150TH PROJECTS

that would build community, inspire a deeper understanding of our community, and encourage a wide range of initiatives to mark Canada's 150th anniversary of Confederation.

SCF funds were matched by the Community Fund for Canada's 150th. 13 grant applications were approved and a total of \$16,100 (SCF \$8,050 and CFC \$8,050) was awarded to non-profits throughout the Shuswap.



Literacy Alliance of the Shuswap Society (LASS) – Aboriginal Storytelling



Salmon Arm Museum and Heritage Association –Grand opening of Montebello Museum



Aspiral Youth Partners  
Celebrate the Dragons



Shuswap Family Resource and Referral Society  
Volunteer Dinner

*building resilient communities,” says Laurel Carlton, Director, Leadership Initiatives and Gov-  
nities and projects supported by the Community Fund for Canada’s 150th is a remarkable sto-  
to contribute time and energy toward some inspiring initiatives for our sesquicentennial.”*



# AGENCY FUNDS

FUND	AMOUNT (\$)
Administration Endowment	90,614.74
Anglican Parish of Salmon Arm - Sicamous Endowment	31,072.08
Caravan Farm Theatre Endowment	989.39
City of Salmon Arm Endowment	239,735.56
Seniors Resource Centre - Fletcher Park Endowment	28,013.91
North Okanagan-Shuswap School District Endowment	86,384.32
Okanagan College Foundation	161,190.51
Okanagan Regional Library (Shuswap) Endowment	5,642.42
Royal Canadian Air Cadet 222 Shuswap Squadron Endowment	3,534.80
SABNES Endowment	15,494.78
S.A.F.E. Society Endowment	16,910.90
Salmon Arm College Scholarship Trust - George and Nancy Clark	125,225.15
Salmon Arm College Scholarship Trust - Len O'Neill Memorial	108,047.45
Salmon Arm College Scholarship Trust - Vicki Hitchen Memorial	96,166.79
Salmon Arm Museum and Heritage Association - Peterson Family	80,185.03
Salmon Arm Museum and Heritage Association Endowment	185,994.96
Shuswap Art Gallery Association Endowment	481,515.19
Shuswap District Arts Council Endowment	61,510.85
Shuswap District Arts Council Endowment - Blair Borden Memorial	40,020.02
Shuswap District Arts Council Endowment -T.O.N.A.C.	8,455.64
Shuswap Hospice Society Endowment	49,962.61
Shuswap Hospital Foundation Endowment	38,270.14
Shuswap Theatre Society Endowment	35,572.74
Sorrento and Area Community Health Centre	15,279.77
The Shuswap Trail Legacy Fund	20,370.07
<b>TOTAL</b>	<b>\$2,026,159.82</b>

## Okanagan Regional Library (Shuswap) Endowment

### The Okanagan Regional Library – Shuswap Endowment

Currently there are five Okanagan Regional Library (ORL) locations in the Shuswap: Salmon Arm Branch in Piccadilly Mall, South Shuswap Branch in Blind Bay, North Shuswap Branch in Scotch Creek, Silver Creek Branch, and the Sicamous Branch.

In 2016, ORL contributed \$5,000 to establish a permanent endowment with Shuswap Community Foundation. When the endowment reaches \$10,000, income earned will be used to support library services and programs in the Shuswap region. “We recognize the importance of libraries in the Shuswap communities, and in planning for their future, we wanted to cre-

ate an endowment to support library services,” explained ORL Board Chair, Catherine Lord of Vernon.

“We hope this endowment encourages local residents to invest in the sustainability of their library.”

The Okanagan Regional Library – Shuswap Endowment is open for anyone to contribute to in any amount, or as part of a bequest. For more info, contact Shuswap Community Foundation at 250-832-5428 or by email at [info@shuswapfoundation.ca](mailto:info@shuswapfoundation.ca).



From left: Susan Dobson, Branch Services Supervisor; Dave Wood, SCF President; and James Laitinen, Head Librarian.

# MAURICE GILLIS MEMORIAL ENDOWMENT

Maurice Gillis died in 1967 but he lives on in the history of Sicamous, having spent most of his life there. He arrived in the area around 1910 from Cape Breton.

His first entrepreneurial venture started in Seymour Arm in 1912 when he acquired a section of meadowland. With the help of his friend, Jim Munro, he proceeded to drain it so it could be used as hay land for the pack trains en route to a mine north east of Seymour Arm. The mine never materialized but Gillis Meadows and Gillis Lake still exist today. His sights then turned to tourism; he and Leo McLeod purchased the launch MV Anavana, offering sightseeing trips around the Shuswap.

Maurice enlisted in the armed forces during the First World War and was subsequently assigned to the Siberian Expeditionary Force. The war ended before he was deployed so he returned to Sicamous. He became the manager of the Bellevue Hotel, operated a boat livery service, and during the summer months ran a sightseeing and guided fishing service using his luxury launch, the Tourist. His many clients, who arrived by train from all over the world, were promised a true wilderness adventure and no shortage of fish. One such client was His Highness the Maharajah of Jind and his entourage. So pleased was he with his catch, the monarch had his rainbow trout mounted and forwarded to his palace in India. You might say Maurice was a pioneer of the tourist business in Sicamous.

In 1919, Maurice married Marjorie Thomas of Vancouver. They had two children, June and Glenna. In 1922 the family moved from the Bellevue Hotel to lakeshore property directly west of the CPR Hotel. After eight years Marjorie moved back to Vancouver



with the girls, but June and Glenna always looked forward to summer holidays when they would return to Sicamous and the beach. Maurice continued to operate his business from that location until a fire destroyed the home in 1936. He then purchased 155 acres on Mara Lake. The land extended from Sicamous Narrows (Sicamous Channel) to one mile south on Mara Lake. His business, now named Fort Gillis Fishing Camp, expanded to include "comfortable cabins." He advertised special rates for excursions and fishing parties, and his motto was "No Fish, No Pay."

When a restriction on gasoline for pleasure use was imposed during the 2nd World War, Maurice moved to Vancouver and worked in the shipyards. After the war, Fort Gillis and 38 acres of land were sold and renamed White Pine Resort. In the ensuing years he developed a subdivision on the north side of Hwy. 97A, and subdivided and sold his remaining three-quarter mile stretch of lakeshore property.

Maurice Gillis was a perspicacious businessman who knew how to make a buck but he lived a frugal personal life. His home up until the time he died was a small cabin on the bay next to a creek, which both bear his name.

Maurice's granddaughter, Janice Turner, has created a memorial endowment fund in his name with Shuswap Community Foundation to honour and commemorate his contribution to the development of Sicamous. Income earned on the Fund will be disbursed annually, at the discretion of the directors of the foundation, to award one or more grants to qualified charitable organizations operating in the Sicamous/Malakwa area.

The fund welcomes donations at any time.

## In Memoriam

Eric Aitken  
Patrick Allwood  
Sherry Arko  
Frank Barnard  
Douglas Burkitt  
Anton (Tony) Barvir  
Bill and Peggy Bates  
Al Bingham  
Edgar and Gwen Clingwall  
Jack Davies  
Barry Dearing  
John Doerksen  
Ian Duncan  
Loyola Elliot  
Griselda Evans  
Maurice Gillis  
Shane Gorner  
Guy Graham  
Jaqueline Heal Wilson  
Margot Hewitt  
Harry Higgins  
Anne Hlina  
Brad Jackson  
Peter Jennings  
Linda Klein  
Ron Lee  
Bruce Leggett  
Barry Lipsett  
Bill MacDonald  
David MacKay  
Peigi MacMillan  
Allan (Alain) Marchand  
Bethan Marchuk  
Denis Marshall  
Marion (nee Paynter) and Sid Marr  
Doreen McCaig  
Kenneth I. and Margaret A. Noble  
Len O'Neill  
Jennifer Phillips  
Verna Pollard  
Gordon Priestman  
Shayne Ready  
Trenna Scott  
Tess Trueman  
Rosemarie Vennard  
Robert (Bob) Whitehead  
Dave Williamson  
Dennis Russell Willis  
Betty Ann and  
Thomas S. Wood  
Morris Woodland

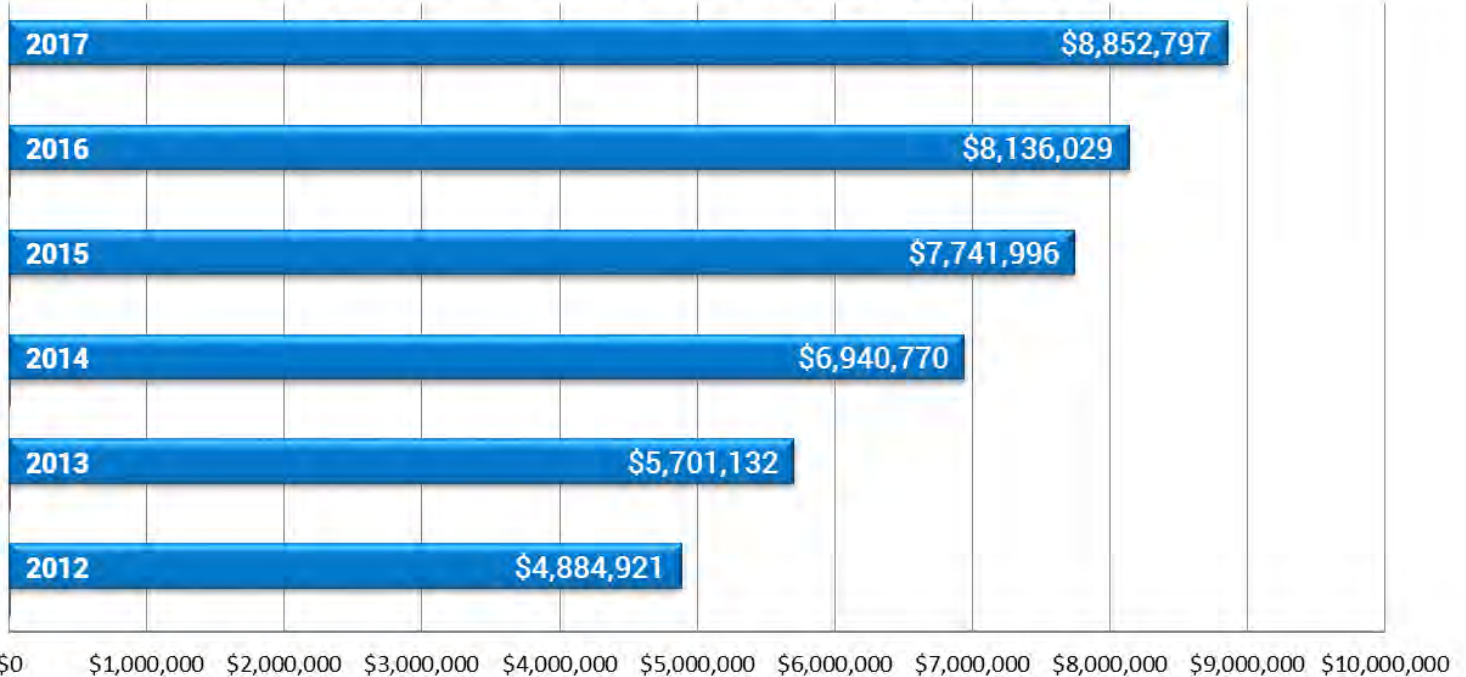
## In Honour

Alice & Bill Phillips  
Joan Marshall  
Volunteers of the Shuswap



# FINANCIAL REPORT

## Capital Funds Growth from 2012 to 2017



ASSETS	2017	2016
Current Assets:		
Cash & Cash Equivalents	\$272,301	\$118,671
Accounts Receivable	\$909	\$889
Prepaid Expenses		\$888
	\$273,210	\$120,348
Investments at Market	\$8,264,622	\$8,074,835
	<b>\$8,919,400</b>	<b>\$8,195,183</b>
<b>LIABILITIES AND FUND BALANCES</b>		
Current Liabilities:		
Accounts Payable	\$15,992	\$14,782
Unearned Revenue	\$1,500	\$5,500
Funds held on behalf of third parties	\$6,541	\$1,944
Fund Balances:		\$8,136,028
Endowment Funds	\$8,852,796	
Unrestricted Net Assets	\$42,257	\$36,929
	\$8,189,514	\$8,172,957
	<b>\$8,919,400</b>	<b>\$8,195,183</b>

For SCF's full Financial Statement please visit our website at [shuswapfoundation.ca](http://shuswapfoundation.ca) or request by email to [info@shuswapfoundation.ca](mailto:info@shuswapfoundation.ca)

# FINANCIAL REPORT

<b>Revenue:</b>	<b>2017</b>	<b>2016</b>
Endowment Fund:		
Investment Income (Note)	\$743,128	\$456,625
Donations	\$447,700	\$368,569
CFC Grant	\$8,050	
<b>Total Endowment Fund Revenue</b>	<b>\$1,198,878</b>	<b>\$825,194</b>
Administration:		
Admin Fee - Capital	\$78,098	\$71,869
Admin. Fee - Memorial Walkway	\$12,806	\$13,945
Corporate Donations	\$8,500	\$14,950
Vital Signs		
<b>Total Administration Revenue</b>	<b>\$99,404</b>	<b>\$100,764</b>
City of Salmon Arm Trust		
Donations	\$57,500	\$57,500
Investment Income	\$105	133
<b>Total City of Salmon Arm Revenue</b>	<b>\$57,605</b>	<b>\$57,633</b>
District of Sicamous Trust		
Donations	\$41,000	\$40,000
Investment Income	\$43	\$29
<b>Total District of Sicamous Revenue</b>	<b>\$41,043</b>	<b>\$40,029</b>
<b>Total Revenue</b>	<b>\$1,396,930</b>	<b>\$1,023,620</b>
Operational Expenses		
Endowment Fund:		
Administration Fee	\$78,098	\$71,869
Discretionary Manager Fee	\$38,759	37,491
<b>Total Endowment Fund Expenses</b>	<b>\$116, 857</b>	<b>\$109,360</b>
Administration:		
Administration Costs	\$91, 220	\$93,112
Admin. Fee - Memorial Walkway	\$2,242	3,627
Vital Signs Expenses		-
<b>Total Administration Expenses:</b>	<b>\$93,462</b>	<b>\$96,739</b>
<b>Total Operational Expenses:</b>	<b>\$210,319</b>	<b>\$206,099</b>
Revenue over expenses before Grants	\$1,186,611	\$817,521
Grants:		
Life Insurance Costs	\$2,108	\$3,100
Grants - SCF	\$363,146	318,700
<b>Total Grants and Insurance Costs - SCF</b>		<b>\$321,800</b>
Grants - City of Salmon Arm (Trust)	\$54,350	58,881
Grants - District of Sicamous (Trust)	\$40,000	39,000
Total Grants and Insurance Costs	\$457,496	\$416,581
Net Revenue	\$727,007	\$397,840
<b>Total Fund Balances July 1,2015</b>	<b>\$8,174,904</b>	<b>\$7,777,063</b>
<b>Total Fund Balances *June 30,2016</b>	<b>\$8,901,910</b>	<b>\$8,174,903</b>

**Note:** This is an unreviewed summary of Shuswap Community Foundation's financial position as of June 30, 2017.

## Message to our Fundholders:

Thank you for your continued support of Shuswap Community Foundation. To see your Fund balances please visit our website at [shuswapfoundation.ca](http://shuswapfoundation.ca) or request a copy by email at [info@shuswapfoundation.ca](mailto:info@shuswapfoundation.ca).



# PROJECTS 2016-2017



## **Shuswap Association of Writers Word on the Lake Writers' Festival**

A major literary event in the interior of British Columbia, this festival brings together writers, readers, published authors, publishers, and editors in an exciting and stimulating three-day festival hosted by the Shuswap Association of Writers. This grant was made possible by the Geoff and Judith Benson Endowment.



## **The Eagle Valley Rescue Society Rope Rescue Training**

EVRS serves Sicamous and the surrounding area. Twenty per cent of all calls involve rescue from steep embankments or mountains requiring the use of ropes. This grant was used to provide training in rope rescue to its members.

This grant was made possible by the Marian and Ralph Segreto Endowment, Shuswap Coordinating Training Society, C. Norman Barber Endowment and the Shuswap Community Foundation Community Fund.



## **The Shuswap Family Resource and Referral Society - Community Garden**

The goal of this project is to address food security in our community by creating a teaching community garden where individuals are able to access nutritious food while making social connections. SCF grant was used to install a drip irrigation system in the community garden. This grant was made possible by the SASCU Endowment and Shuswap Community Foundation Community Fund.



## **Royal Canadian Air Cadets 222 Shuswap Squadron Replace Textbooks**

The grant was used to purchase six "From the Ground Up" textbooks to replace damaged and missing textbooks required for ground school. Ground school is the first step required for obtaining a Transport Canada glider pilot's license or private power pilot's license. This grant was made possible by SASCU Youth Endowment and Shuswap Coordinating Training Society Endowment



## **Second Harvest Food Bank Fruit Dehydrators**

The grant awarded for this project was to purchase two fruit dehydrators so that volunteers at Second Harvest can preserve fresh fruit when there is an abundance, thus providing fruits and vegetables for families throughout the year. This grant was made possible by the Bill and Mary Douhaniuk Endowment.

# 2016/2017 FOUNDATION DONORS

- Agassiz, Angel
- Alstad, Dawn and Tim
- Anderson, Clara
- Anonymous (3)
- Benson, Patrick and Dawn
- Booth, Donna and David
- Brear, Caroline
- Brodsky, Ann
- Brooke, Gary and Berger, Sunni
- Brown, Marilyn
- Brown, Paulette
- Buker, Kim
- Burkitt, Laura
- Burt, Hetty
- Campbell, Robert
- Charlebois, Roderick and Wendy
- Chu, Gerry and Rita
- Clay, Ian and Wendy
- Dearing, Nadina
- Dickins, Nina
- Duerichen, Sharon
- Dukeshire, Kari and Weare, Bernie
- Dyer, Melany
- Edgell, David and Caroline
- Estate of Albert Spencley
- Estate of Anne Hlina
- Estate of Doreen McCaig
- Fawcett, Faye
- Fowler, Malcolm
- Geier, Shelley
- Gillick, Catherine
- Graham, Ali
- Graham, Ethel
- Grainger, Ed
- Grave, John and Turner, Janice
- Guidone, Steve and Greenhough, Jacalyn
- Hanna, Janet and John
- Heal, Sandra
- Helmcken, Douglas and Tannis
- Henderson, John and Joyce
- Henrie, Matthew
- Heschuk, Cal and Sandra
- Huppler, Amy
- Johanson, Glenn and Gibson, Margaret
- Johnson, Joseph and Bobbi
- Johnston, Dale
- Klein, Gabriele
- Kolkind, Thomas and Adeline
- Landers, Garry and Mary
- Lawrence, Eleanor
- Leatherdale, Doug and Joanne
- Lensen, Blayne
- Letham, Chris and Tina
- Levy, Stanley
- Lindberg, Eldene
- Linkletter, Judy
- Little, Gary and Gerry
- MacAulay, Marjorie
- MacDonald, Charles and Joyce
- MacKay, Douglas and Hanne
- MacQuarrie, Dan
- May, Patricia
- Mayes, Daron
- McAndrew, Carol Elizabeth
- McAuley, Dale and Devora
- Mearns, Patricia
- Metcalfe, Selina
- Miede, Kathleen
- Minor, Carol
- Morris, Robert L.
- Morris, Vanessa
- Morris, Vivian
- Munholland, Allan and Patricia
- Murdoch, Frank and Liz
- Nau, Judy
- Neale, Al
- Nicholson, Lynda and Ferguson, Allen
- Painter, Evelyn
- Pattinson, Janet
- Peel, Blake and Beverly
- Phillips, William and Alice
- Potter, Frank and Andrian
- Powell, Thomas
- Pringle, William
- Rabie, Anna
- Ready, Regan
- Ream, Robert
- Roberge, Shannon
- Robertson, Jean
- Robertson, Robert and Marlene
- Rogers, Irene
- Rollier, Donna and Brian
- Sansom, John and Irene
- Saul, Mike and Pam
- Say, Anthony and Vivien
- Schoendorfer, Mary
- Schoene, Ulrich and Margarete
- Segreto, Marian and Ralph
- Smith, Mike
- Snell, Lorna
- Stead, Jack and Edith
- Stickney, Maureen
- Teare, Cindy
- Titus, Donald and Dorothy
- Tolley, Coralie
- Tremblay, Martin
- Vennard, Kathryn
- Vennard, Margaret
- Vetter, Chelsea
- Watson, Stephanie
- Whitehead, Lil
- Williamson, Jean
- Wilson, John and Leslie
- Wilson, Lynda and Lorne
- Wood, David

- Bell Canada
- Brooke Downs Vennard LLP
- Browne Johnson Land Surveyors
- City of Salmon Arm
- DEO Lutheran Church
- Dinoflex Group Limited Partnership
- Faster Than Light Computing Inc.
- Gift Funds Canada
- Mawer Investment Management
- Okanagan Regional Library HQ
- Order of the Royal Purple #279
- SASCU
- Shuswap Film Society
- Shuswap Middle School
- Shuswap Naturalists Club
- Sorrento and Community Health Centre Society
- St. John Anglican Church
- TD Canada Trust
- Tech-Crete Processors Ltd.
- United Way of the Lower Mainland
- Vancouver Foundation

# SHUSWAP COMMUNITY FOUNDATION FOUNDERS

The Askew Family

Wendy and Edward Apted

Muriel and Frank Barnard

Marcia and Jim Beckner

Margaret and Sid Bedwell

Thomas Bowers

Gayle and Jack Bowers

The Braby Family

Elsie and Tom Brighthouse

Sunni Berger and Gary Brooke

Wendy and Greg Browne

Margery and Leon Carter

Rita and Gerry Chu

Nancy and George Clark

Pauline ("Peg") Clarke

Cindy Derkaz and Don Derby

Nina Dickins

Margaret and Ernie Doe

Brooke, Jackson, Downs

Kari Dukeshire and Bernie Weare

Ian Duncan

Mary and Reid Fowler

Edith and Edward Fountain

Joyce and John Henderson

Lois and Harry Higgins

Joan and Colin Hill

Linda and Rick Hirtle

Annie and RW Holliday

The Hucul Family

Bobbi and Joe Johnson

Linda and Bill Laird

The Letham Family

The MacKenzie Family

Peggy and Ed Marsden

Joan and Denis Marshall

Lil and Ken McKee

Laura Middleton

Ivy and Sam Miller

Ingrid and John Monk

Agnes and Morrie Morrison

Doris and Norman Murray

Jennie and Vic Nancollas

Ray Newnes

Elizabeth Louise Ozeroff

Michelle and Robert Papworth

Betty and Allan Paterson

Hjalmar Peterson

Hubert Peterson

Holly and Shayne Ready

The Ritchie Family

Salmon Arm Observer

SASCU Credit Union

Jim Scales

Marian and Ralph Segreto

Catherine and Joseph Shay

Mavis and Dick Smith

Barbara Strohan

Bonnie and Graham Threlkeld

Dr. Tess Trueman

Shirley and Clyde Tucker

The Ronald Turner Family

Maud and Robert Turner

The Ujimoto Family

Lynn and Ian Wickett

Eve and Chris Wright

## MCGUIRE LAKE MEMORIAL WALKWAY



In marking Canada's 150th, SCF and City of Salmon Arm recognized the many volunteers in our community by installing a commemorative brick in their honour.

**Left to right:** Phil McIntyre-Paul, Dave Wood, Kay Braby and Mayor Nancy Cooper.

### Bricks Purchased July 1, 2016 to June 30, 2017

- Tara Toebosch for Larry and Helen Toebosch
- Barb Higgins for Bev (Higgins) Dunn
- Linda Devlin for Alice Elaine Devlin
- Patricia Mearns for Doug W. Mearns  
Patricia Mearns for James A. McCool
- Heidi Collins for Tom Collins and daughter, Susan Rioux
- Barbara Meek for Anthony John Denham Meek



# READY FAMILY ENDOWMENT

In 1965 Shayne and Holly Ready moved their young family, Blane, Regan and Diane to Salmon Arm to set up their own business. They purchased Hunter's Pharmacy at the corner of Hudson and Alexander and renamed it Ready's Drug and Camera Company to allow for both their professions and passions.

Holly grew up in Cumberland on Vancouver Island while Shayne grew up in North Vancouver. They met in the UBC Biology Lab and married a week after receiving their Pharmacy degrees in 1952. Holly received the BC Pharmacy Association Prize for most outstanding record in practical and theoretical pharmacy subjects. A generation later, son Blane followed in his mother's footsteps and received the same award.

Soon Ready's Sorrento Prescriptions was opened. Both sons studied pharmacy at UBC, worked at Ready's and eventually struck out on their own. Regan ran the Sorrento store and Blane went to Shoppers in Piccadilly Mall and eventually took over the franchise.

Shayne's passion was photography—he was a photographer with the Vancouver Sun in his teens. Once married, Shane and Holly photographed weddings and made up albums. Holly's passion was art and fortunately her piano teacher was also an accredited art teacher who taught her watercolour painting. Holly took fine arts courses at Okanagan College and participated in a College exhibition at the Vernon Art Gallery.

The Ready family played an active part in Salmon Arm community life. For many years Shayne was on the Downtown Parking Commission, a member of the Downtown Improvement Association, and a Rotarian. He was a Gilwell Scouter and assistant scoutmaster for the 1<sup>st</sup> Salmon Arm Scout Troop and a member of the Masonic Lodge and Royal Arch Masons. He was also a certified scuba diver.



Holly belonged to the Order of the Eastern Star and the Daughters of the Nile. She was a founding member of the West Vancouver sketch Club and the Salmon Arm Paint and Sketch Club and has been a long time supporter and member of the Salmon Arm Art Gallery where she participated in many exhibitions. Holly took Hospice and Healing Touch Training and Tai Chi classes.

Shayne retired in 1994 and passed away in 2004. Holly remained in the business until she sold it to Pharmasave. In 2007 Holly sold the family home and moved into "Gabe's Bunkhouse" near the United Church. After many renovations she named her new home "Heartsong" where she enjoys reading, art, music, her garden and visits from her grandchildren.

Holly said "we enjoyed having the drugstore here and appreciated the support of the community—we liked the small town atmosphere". When friend Tom Brighthouse was involved in establishing a Community Foundation Holly and Shayne realized that being founders would be the perfect way to give back to the community that supported them for so many years. In 2007, Holly decided to support in perpetuity, two organizations close to her heart, the SAFE Society and Shuswap Hospice Society, and established the Ready Family Endowment.

# THE SHUSWAP COMMUNITY FOUNDATION IS GRATEFUL FOR SUPPORT FROM THE FOLLOWING SPONSORS:

## PLATINUM



The Papworth Team  
PROFESSIONAL WEALTH MANAGEMENT



## GOLD



## SILVER



SHUSWAP  
**COMMUNITY**  
FOUNDATION